

Romsey

2012 half year business confidence report



headlines

- April 2012 saw a new record in company closures in Romsey when compared to any previous April.

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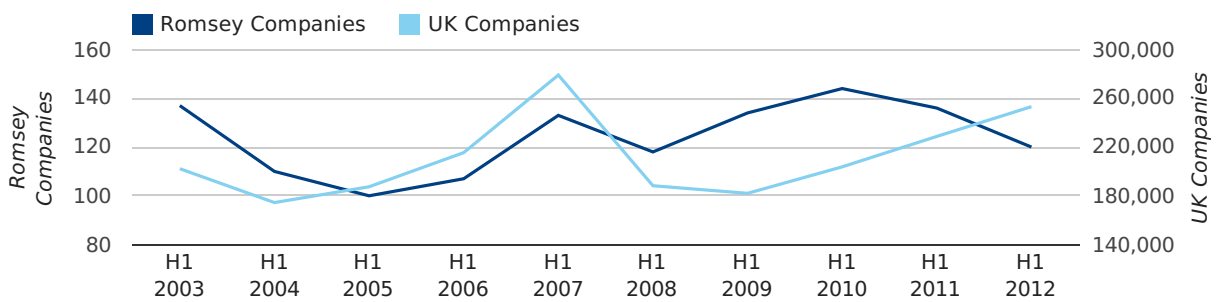
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 120 companies were formed in Romsey. This figure is 11.8% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Romsey occurred in 2010 when a total of 144 were formed.

HALF YEAR (JAN-JUN)	ROMSEY	UK
2012	120	253,150
2011	136	228,735
% CHANGE	-11.8%	10.7%
RECORD YEAR	2010 (144)	2007 (279,097)

new companies by half year



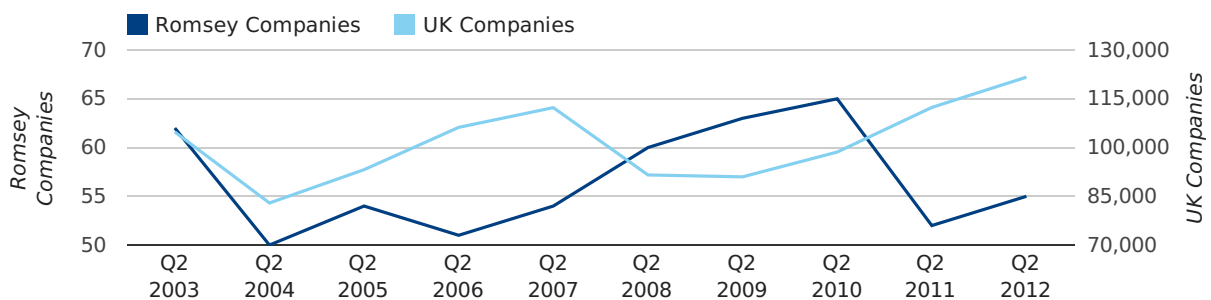
Quarterly Data (Q2 Apr-Jun 2012)

A total of 55 companies were registered in Romsey during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 5.8% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

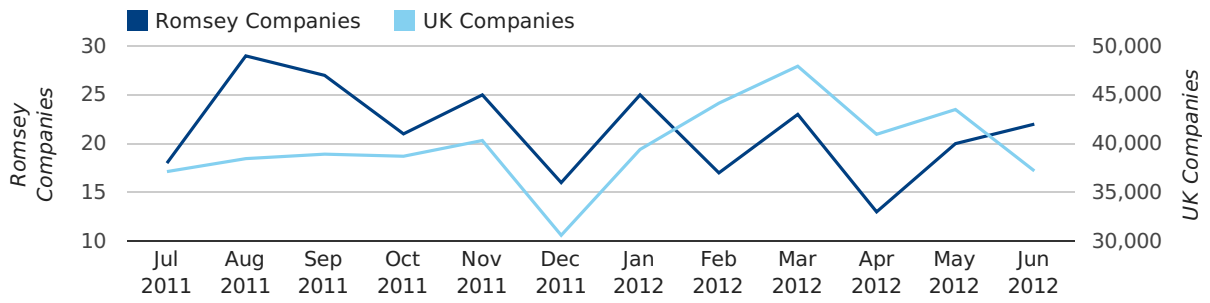
SECOND QUARTER (APR 2012 - JUN 2012)	ROMSEY	UK
2012	55	121,659
2011	52	112,344
% CHANGE	5.8%	8.3%
RECORD YEAR	2010 (65)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	13	20	22
NEW COMPANIES IN 2011	14	22	16
% CHANGE	-7.1%	-9.1%	37.5%
RECORD YEAR	2008 (25)	2010 (27)	1999 (23)

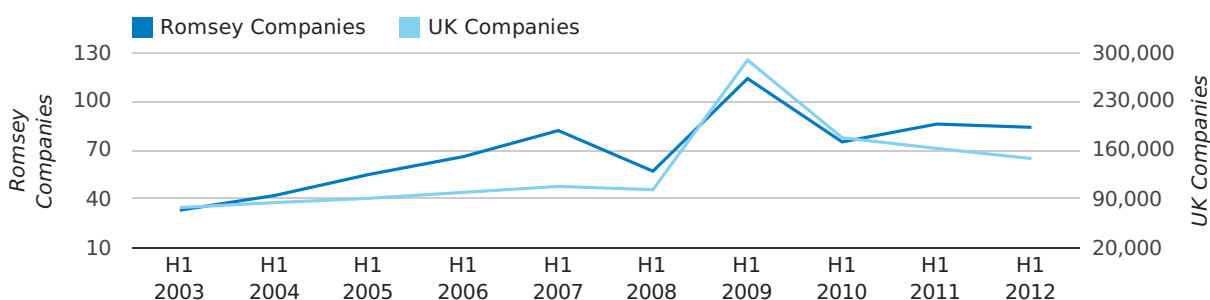
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 84 companies were dissolved in Romsey. This figure is 2.3% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Romsey occurred in 2009 when a total of 114 were closed.

HALF YEAR (JAN-JUN)	ROMSEY	UK
2012	84	147,793
2011	86	162,310
% CHANGE	-2.3%	-8.9%
RECORD YEAR	2009 (114)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 49 companies were dissolved in Romsey during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 58.1% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ROMSEY	UK
2012	49	80,217
2011	31	71,324
% CHANGE	58.1%	12.5%
RECORD YEAR	2009 (73)	2009 (181,176)

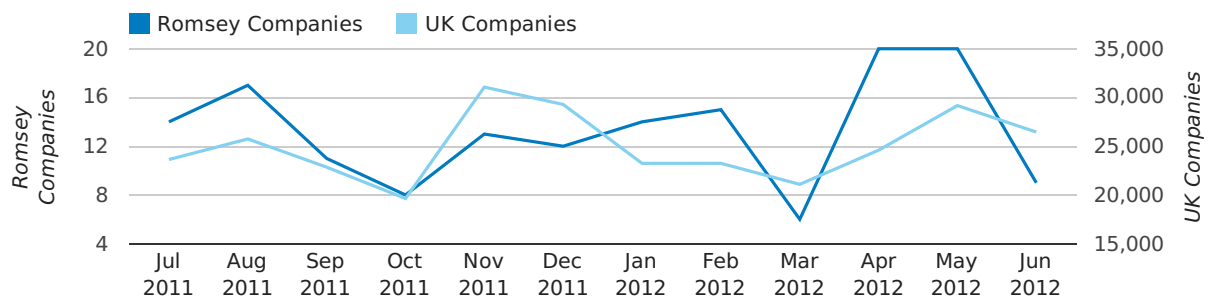
dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

April 2012 saw a new record in company closures in Romsey when compared to any previous April.

dissolved companies by month



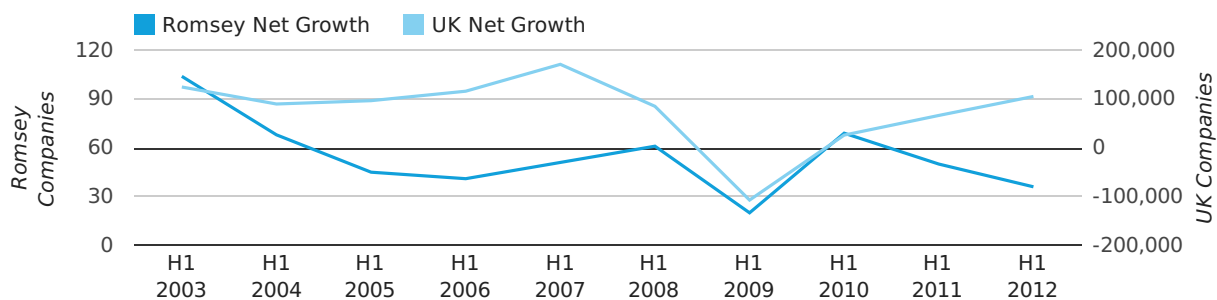
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	20	20	9
CLOSED COMPANIES IN 2011	8	11	12
% CHANGE	150.0%	81.8%	-25%
RECORD YEAR	2012 (20)	2009 (49)	2009 (15)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Romsey increased by 36 companies. This figure is 28.0% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ROMSEY	UK
2012	36	105,357
2011	50	66,425
% CHANGE	-28.0%	58.6%
RECORD YEAR	2003 (104)	2007 (171,296)

net growth by half year



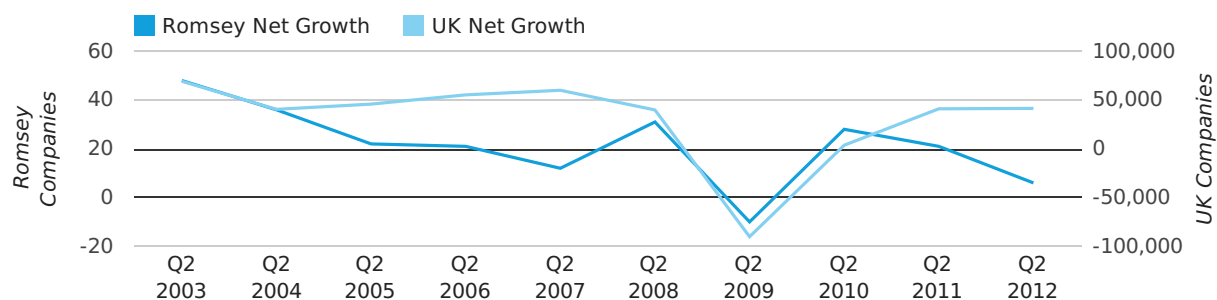
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Romsey during the second quarter of 2012 (Apr 2012 - Jun 2012) was 6 companies.

This represents a decrease of 71.4% on the same period last year.

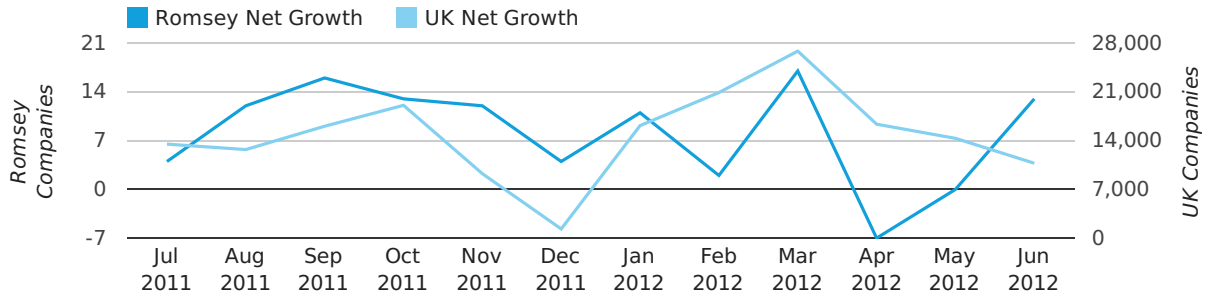
SECOND QUARTER (APR 2012 - JUN 2012)	ROMSEY	UK
2012	6	41,442
2011	21	41,020
% CHANGE	-71.4%	1.0%
RECORD YEAR	2003 (48)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



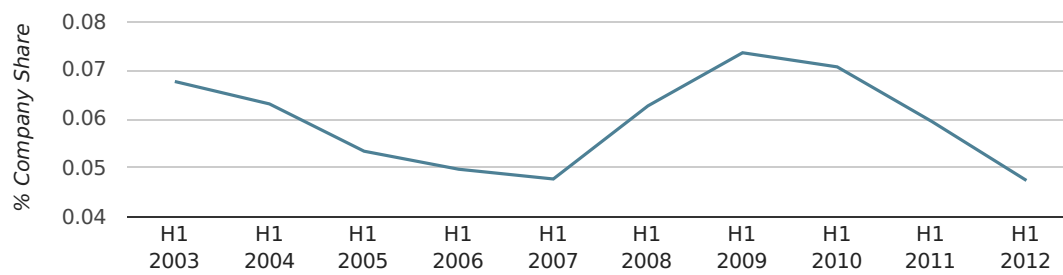
	APRIL	MAY	JUNE
NET GROWTH IN 2012	-7	0	13
NET GROWTH IN 2011	6	11	4
% CHANGE	-216.7%	-100.0%	225.0%
RECORD YEAR	2003 (20)	1996 (15)	1999 (19)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Romsey formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	ROMSEY
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

company share by half year

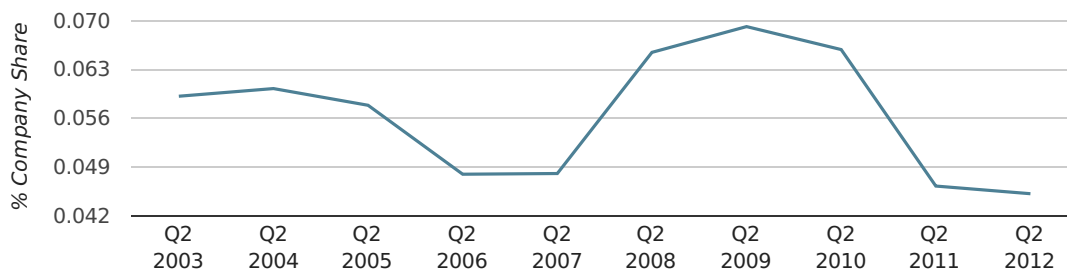


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Romsey formed 0.0% of all UK companies.

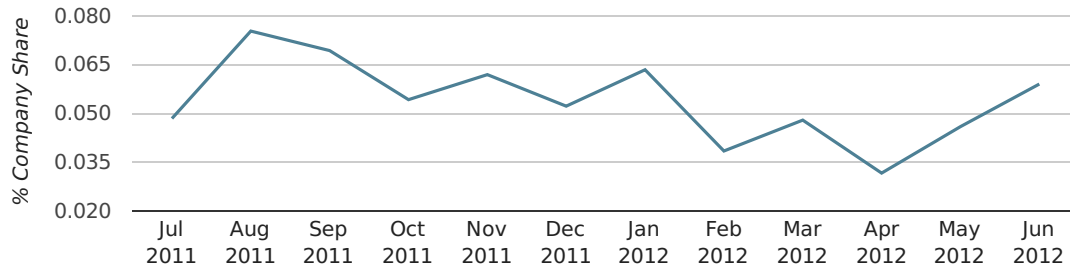
SECOND QUARTER (APR 2012 - JUN 2012)	ROMSEY
2012	0.0%
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.0%	0.1%
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
% CHANGE	-21.9%	-20.3%	46.7%
RECORD YEAR	1961 (0.5%)	1963 (0.4%)	1961 (0.3%)

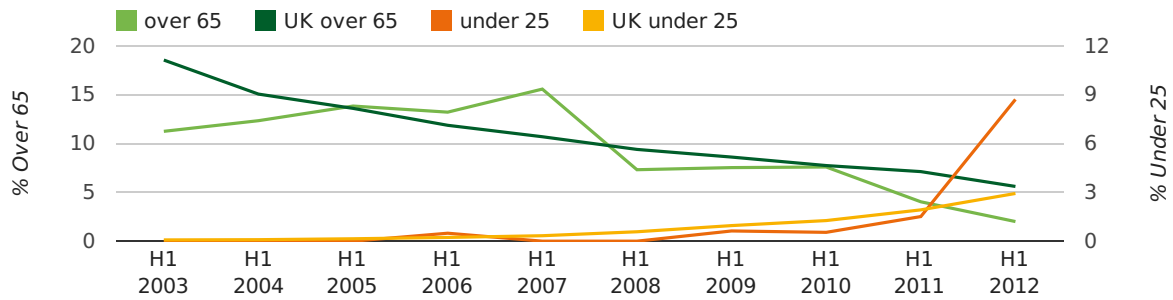
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.2.

The percentage of directors under the age of 25 was 8.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.0% compared to the UK figure of 3.4%.

director age by half year



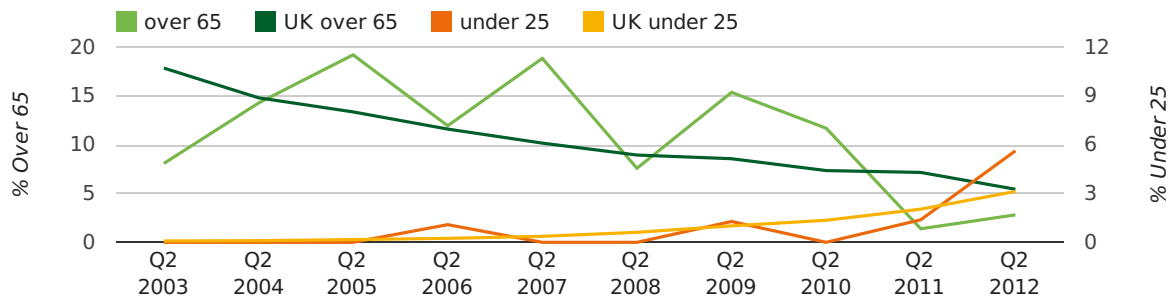
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 46.7.

The percentage of directors under the age of 25 was 5.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.8% compared to the UK figure of 3.3%.

director age by quarter

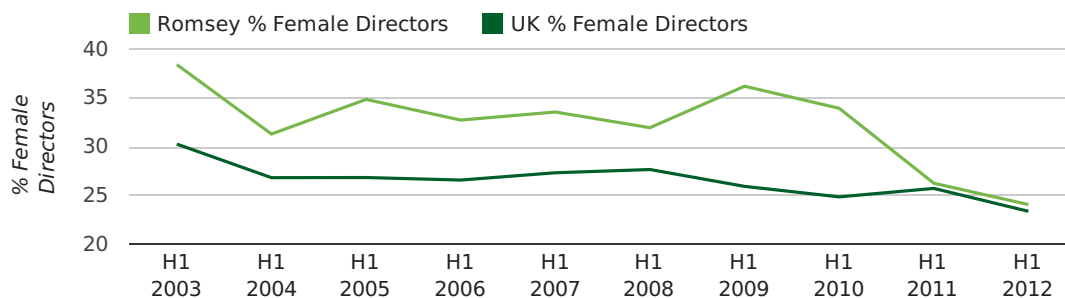


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Romsey was 1861 when 40.0% of all directors were female.

24.1% of all director appointments in Romsey in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

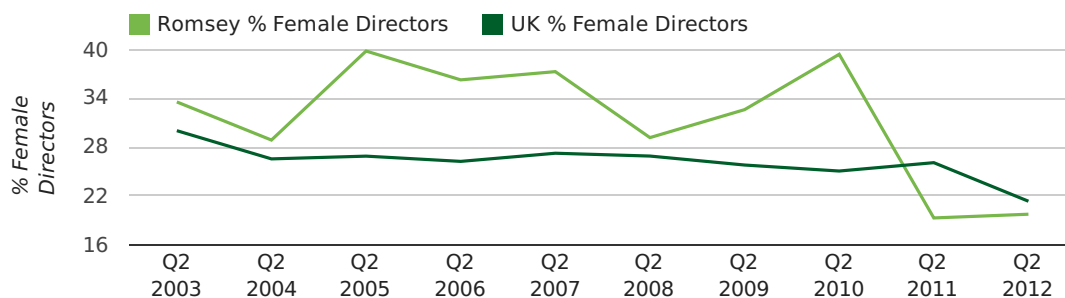


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Romsey was in 1866 when 66.7% of all directors were female.

19.7% of all director appointments in Romsey in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
DEVELOPMENTS	2.94%	CONSULTING	5.07%
NORTH	2.10%	MANAGEMENT	4.74%
STONEHAM	2.10%	CONSULTANCY	3.28%
ASSOCIATES	1.47%	PROPERTY	2.35%
ROMSEY	1.26%	TRADING	2.10%
MEDICAL	1.05%	DESIGN	1.89%
CONSULTANCY	1.05%	ENGINEERING	1.87%
ORTHOPAEDICS	1.05%	ASSOCIATES	1.82%
S	1.05%	CONSULTANTS	1.78%
CLINIC	0.84%	CONSTRUCTION	1.71%
CONSULTING	0.84%	BUSINESS	1.70%
HOLDINGS	0.84%	MEDIA	1.69%
SOLAR	0.84%	LONDON	1.68%
SCHOOL	0.84%	J	1.57%
PROPERTY	0.84%	GLOBAL	1.51%
BUSINESS	0.63%	INVESTMENTS	1.48%
TRADING	0.63%	IT	1.42%
TRAINING	0.63%	CARE	1.31%
PRODUCTS	0.63%	PROPERTIES	1.31%
DEVELOPMENT	0.63%	M	1.26%
FARM	0.63%	ELECTRICAL	1.23%
COUNTRY	0.42%	BUILDING	1.23%
OFFICE	0.42%	SECURITY	1.19%
STELLAR	0.42%	S	1.18%
ART	0.42%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	82	244,457
86220 - Specialists medical practice activities	41	2,003
7487 - Other business activities	39	47,029
99999 - Dormant Company	25	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	22	10,271
70229 - Management consultancy activities other than financial management	16	20,390
82990 - Other business support service activities not elsewhere classified	14	35,447
74990 - Non-trading company	13	9,706
7414 - Business & management consultancy	9	10,978
8512 - Medical practice activities	8	1,960
9999 - Dormant Company	8	16,469
96090 - Other service activities not elsewhere classified	7	14,220
43999 - Other specialised construction activities not elsewhere classified	6	4,091
62090 - Other information technology service activities	6	8,258
43210 - Electrical installation	5	3,557
7222 - Other software consultancy and supply	5	6,356
56302 - Public houses and bars	4	2,913
86900 - Other human health activities	4	5,222
32990 - Other manufacturing not elsewhere classified	3	1,870
74902 - Quantity surveying activities	3	531