

# Rotherham

2011 annual business confidence report



## headlines

- 2011 was a record year for company registrations in Rotherham when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Rotherham when compared to any previous second half year.
- November 2011 saw a new record in company registrations in Rotherham when compared to any previous November.
- Q4 2011 saw a new record in company closures in Rotherham when compared to any previous Q4.
- November 2011 saw a new record in company closures in Rotherham when compared to any previous November.

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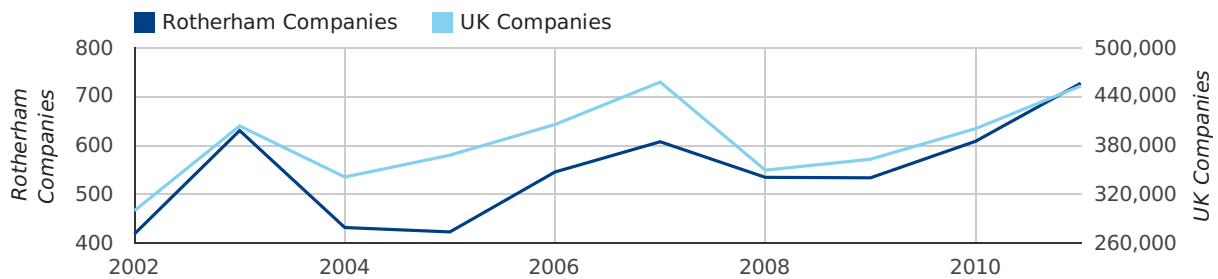
## Annual Data (2011)

2011 was a record year for company registrations in Rotherham when compared to any year in history.

A total of 727 companies were formed in Rotherham in 2011. This total is 19.6% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	ROTHERHAM	UK
2011	727	452,870
2010	608	400,358
2009	533	362,675
2008	534	349,203
2007	607	457,649
RECORD YEAR	2011 (727)	2007 (457,649)

### new companies by year



## Half Year Data (Jul-Dec 2011)

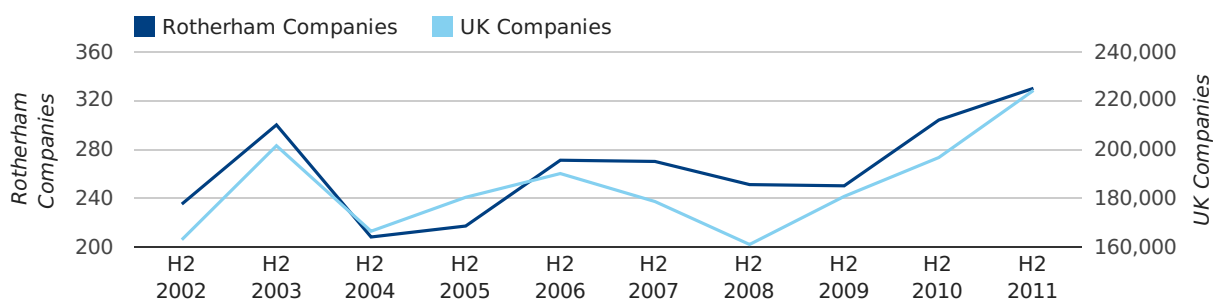
The second half of 2011 saw a new record in company registrations in Rotherham when compared to any previous second half year.

In the second half of 2011 a total of 330 companies were formed in Rotherham. This figure is 8.6% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Rotherham occurred in 2011 when a total of 330 were formed.

HALF YEAR (JUL-DEC)	ROTHERHAM	UK
2011	330	224,135
2010	304	196,609
% CHANGE	8.6%	14.0%
RECORD YEAR	2011 (330)	2011 (224,135)

### new companies by half year



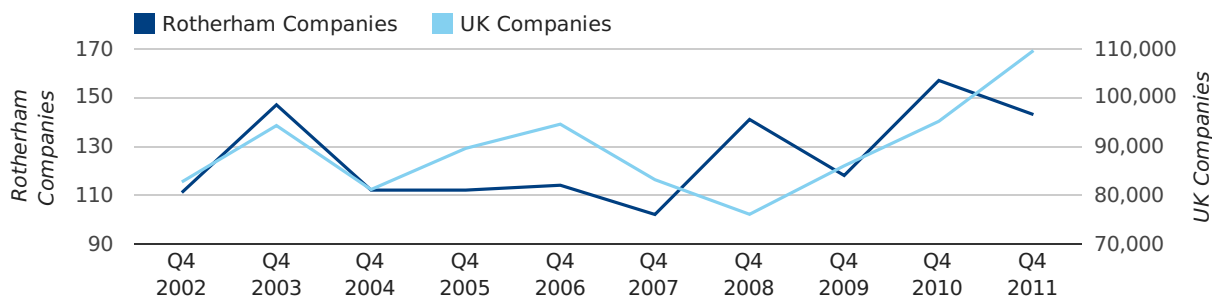
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 143 companies were registered in Rotherham during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 8.9% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	ROTHERHAM	UK
2011	143	109,623
2010	157	95,117
% CHANGE	-8.9%	15.3%
RECORD YEAR	2010 (157)	2011 (109,623)

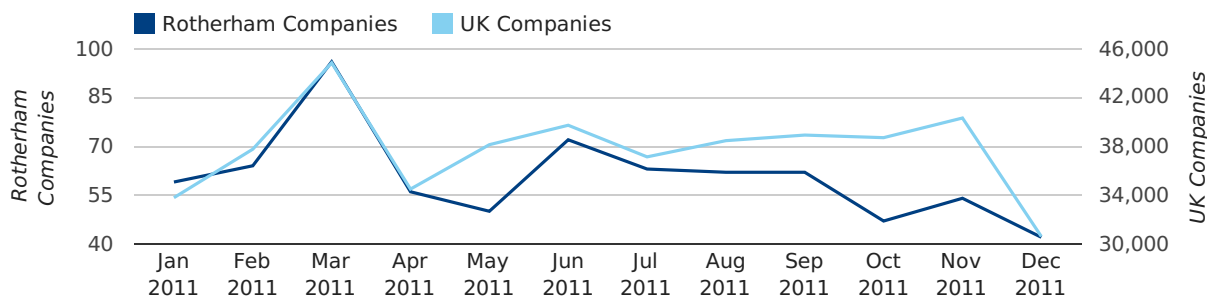
### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Rotherham when compared to any previous November.

### new companies by month



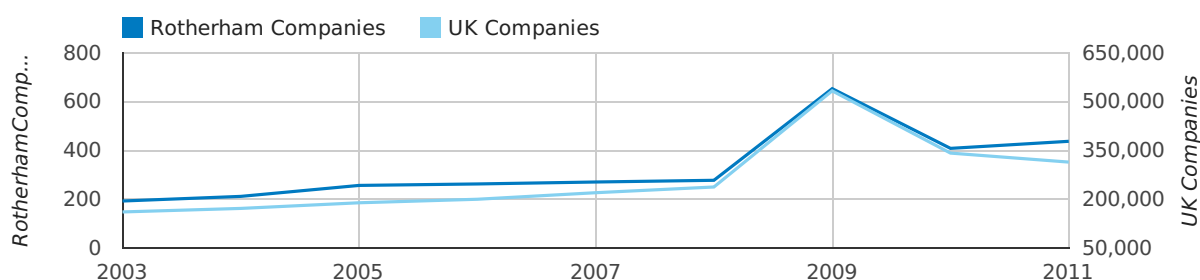
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	47	54	42
NEW COMPANIES IN 2010	66	51	40
% CHANGE	-28.8%	5.9%	5.0%
RECORD YEAR	2010 (66)	2011 (54)	2009 (46)

### Annual Data (2011)

A total of 438 companies were dissolved in Rotherham in 2011. This total is 7.1% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	ROTHERHAM	UK
2011	438	314,523
2010	409	342,232
2009	654	533,773
2008	278	237,901
2007	271	220,295
RECORD YEAR	2009 (654)	2009 (533,773)

### dissolved companies by year



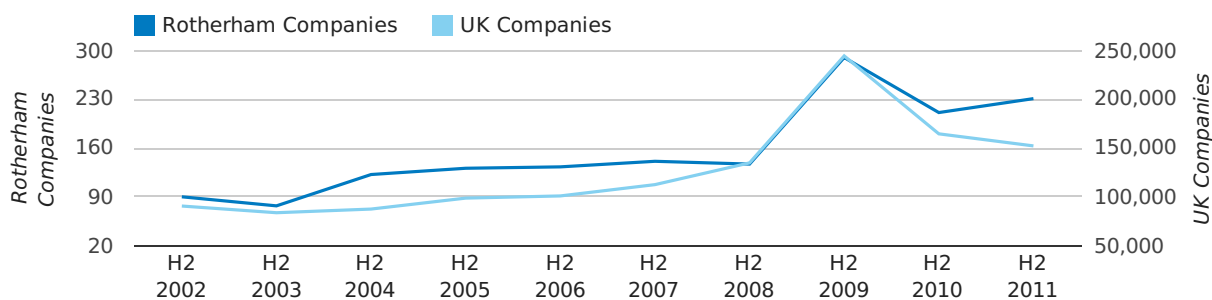
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 231 companies were dissolved in Rotherham. This figure is 9.5% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Rotherham occurred in 2009 when a total of 290 were closed.

HALF YEAR (JUL-DEC)	ROTHERHAM	UK
2011	231	152,213
2010	211	164,601
% CHANGE	9.5%	-7.5%
RECORD YEAR	2009 (290)	2009 (244,537)

### dissolved companies by half year



## Quarterly Data (Q4 Oct-Dec 2011)

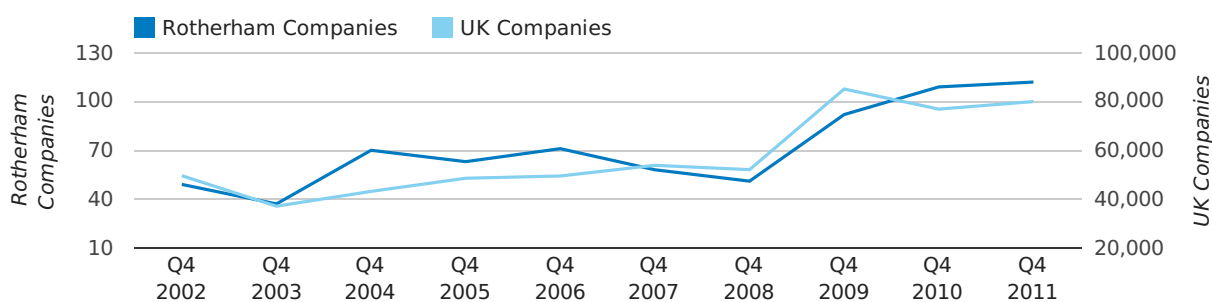
Q4 2011 saw a new record in company closures in Rotherham when compared to any previous Q4.

A total of 112 companies were dissolved in Rotherham during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 2.8% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	ROTHERHAM	UK
2011	112	79,983
2010	109	76,896
% CHANGE	2.8%	4.0%
RECORD YEAR	2011 (112)	2009 (85,136)

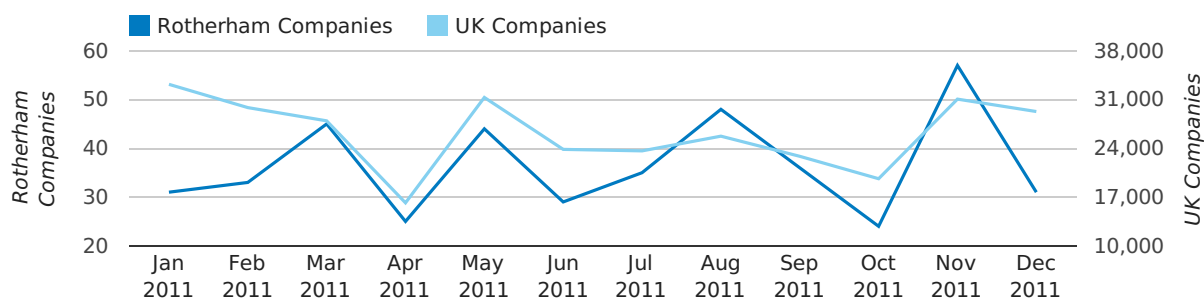
### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Rotherham when compared to any previous November.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	24	57	31
CLOSED COMPANIES IN 2010	44	36	29
% CHANGE	-45.5%	58.3%	7%
RECORD YEAR	2010 (44)	2011 (57)	2009 (40)

### Annual Data (2011)

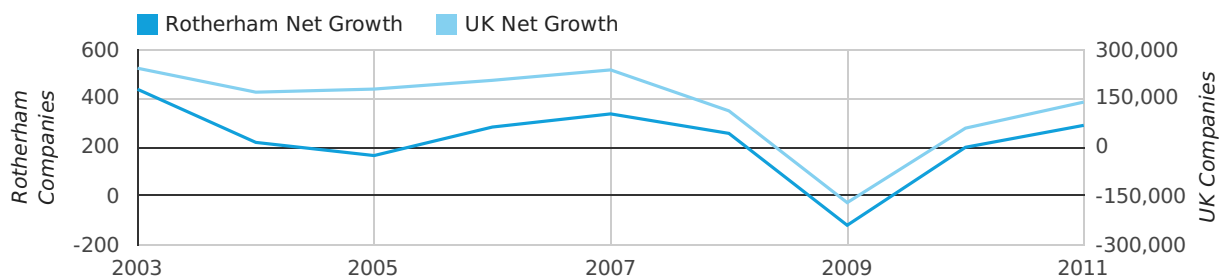
A total of 289 companies were added to the company register for Rotherham in 2011. This number represents growth of 47.5% which compares favourably to the UK figure of 34.6%.

This number is 90 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Rotherham company register grew by 437 companies.

YEAR	ROTHERHAM	UK
2011	289	138,347
2010	199	58,126
2009	-121	-171,098
2008	256	111,302
2007	336	237,354
RECORD YEAR	2003 (437)	2003 (242,543)

### net growth by year

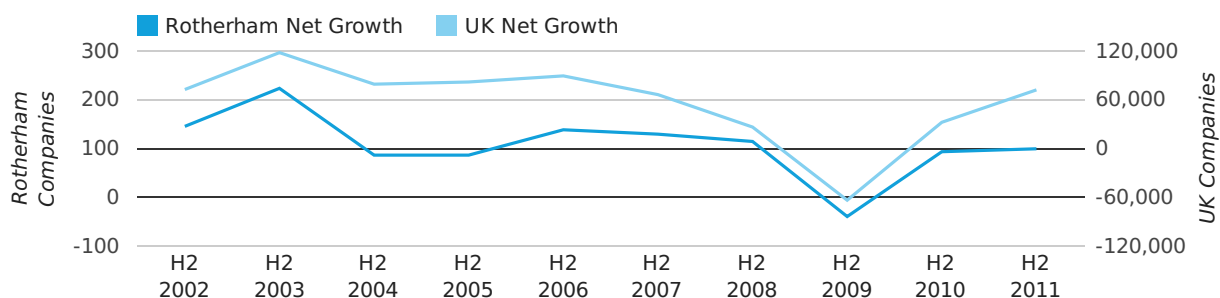


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Rotherham increased by 99 companies. This figure is 6.5% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	ROTHERHAM	UK
2011	99	71,922
2010	93	32,008
% CHANGE	6.5%	124.7%
RECORD YEAR	2003 (223)	2003 (117,772)

### net growth by half year



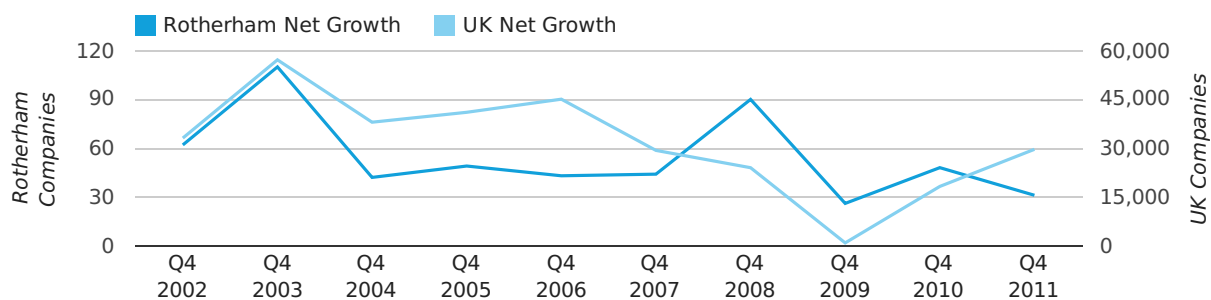
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Rotherham during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 31 companies.

This represents a decrease of 35.4% on the same period last year.

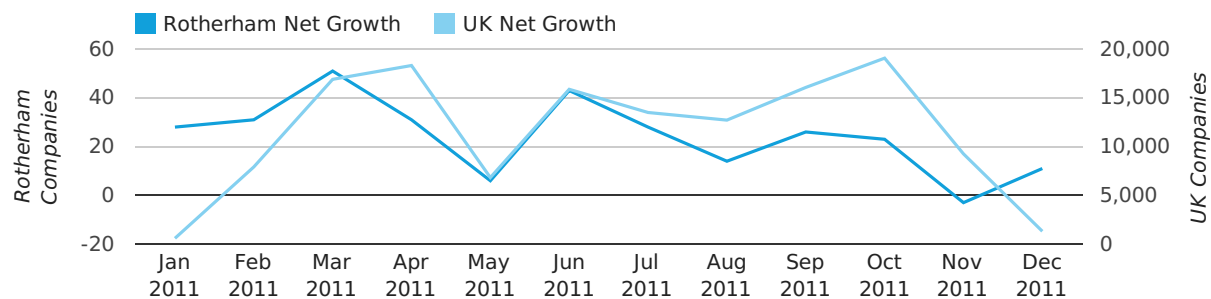
FOURTH QUARTER (OCT 2011 - DEC 2011)	ROTHERHAM	UK
2011	31	29,640
2010	48	18,221
% CHANGE	-35.4%	62.7%
RECORD YEAR	2003 (110)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	23	-3	11
NET GROWTH IN 2010	22	15	11
% CHANGE	4.5%	-120.0%	0.0%
RECORD YEAR	2003 (50)	2003 (40)	2003 (20)

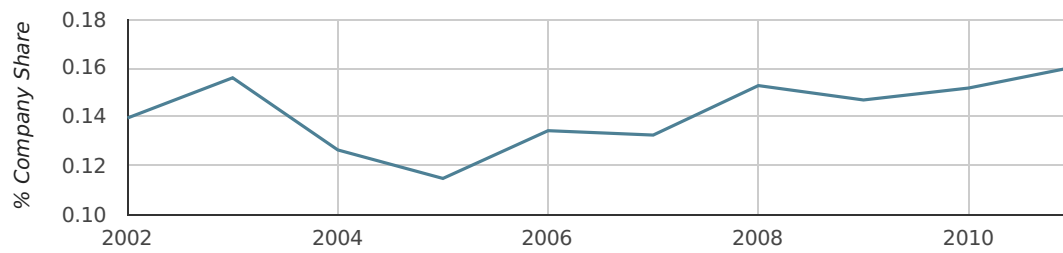


### Annual Data (2011)

In 2011 Rotherham formed 0.2% of all UK companies. This is no change on 2010 when Rotherham was responsible for 0.2% of all UK companies.

YEAR	ROTHERHAM
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.2%)

### company share by year

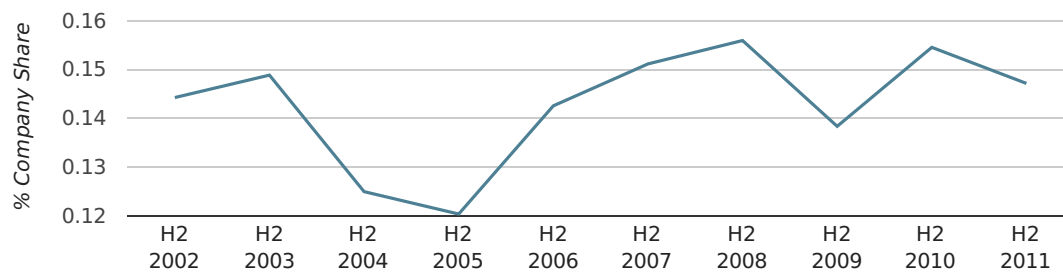


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Rotherham formed 0.1% of all UK companies. This is less than the 2010 figure of 0.2%.

HALF YEAR (JUL-DEC)	ROTHERHAM
2011	0.1%
2010	0.2%
2009	0.1%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1974 (0.3%)

### company share by half year

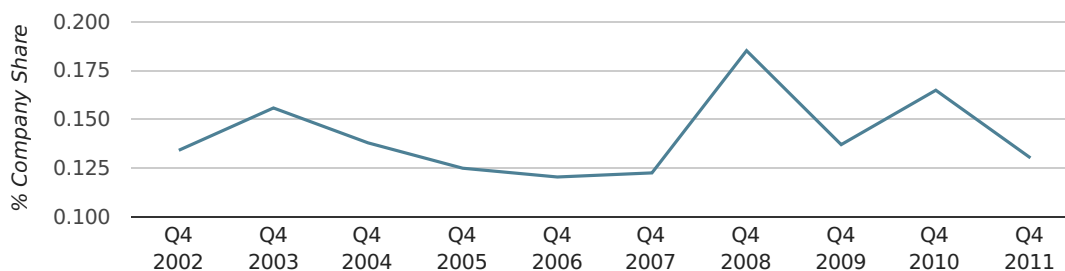


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Rotherham formed 0.1% of all UK companies.

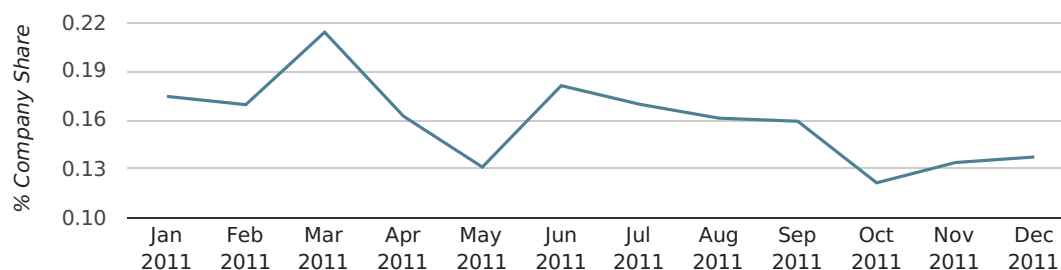
FOURTH QUARTER (OCT 2011 - DEC 2011)	ROTHERHAM
2011	0.1%
2010	0.2%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.3%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.1%
% CHANGE	-38.1%	-9.8%	-6.9%
RECORD YEAR	1971 (0.5%)	1969 (0.6%)	1965 (0.4%)

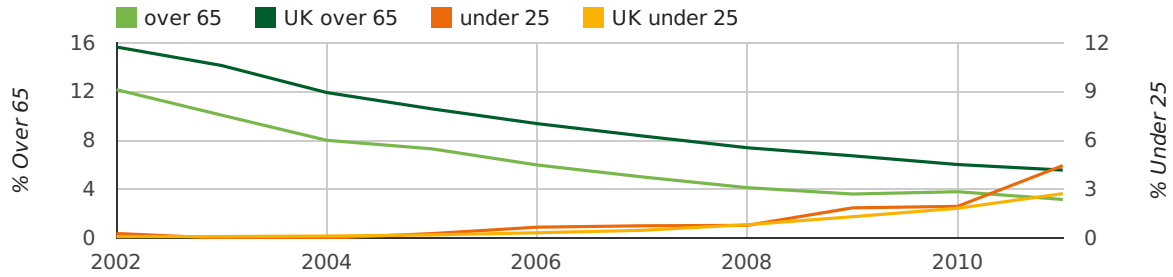
### Annual Data (2011)

The average age of a director in 2011 was 42.3.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.2%.

#### director age by year



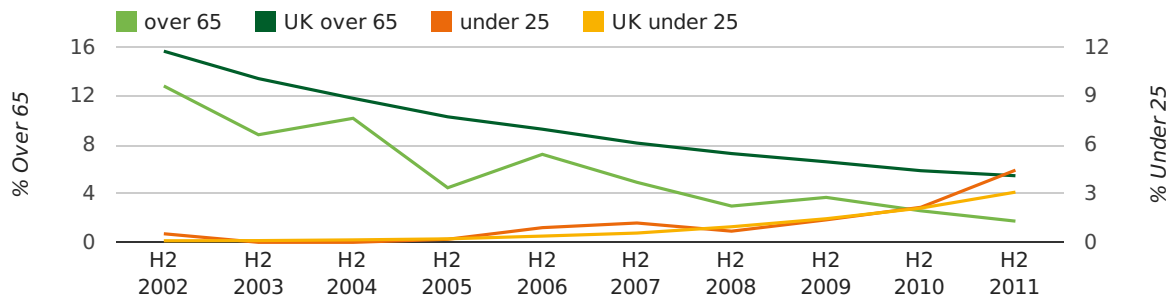
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 41.8.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.7% compared to the UK figure of 4.1%.

#### director age by half year



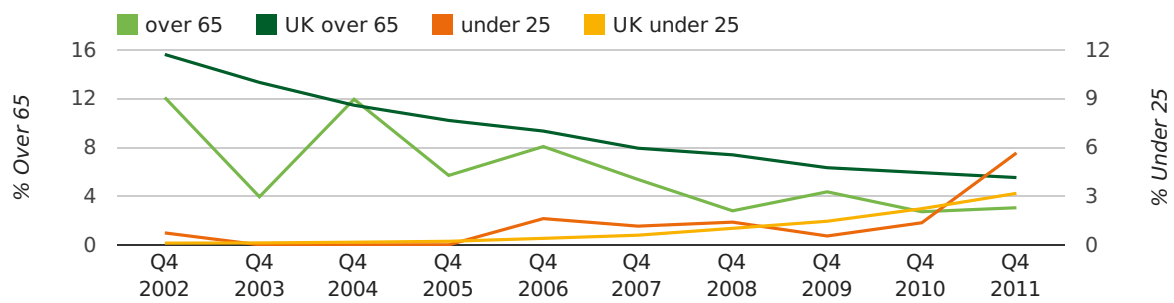
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 43.2.

The percentage of directors under the age of 25 was 5.7% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.1%.

### director age by quarter

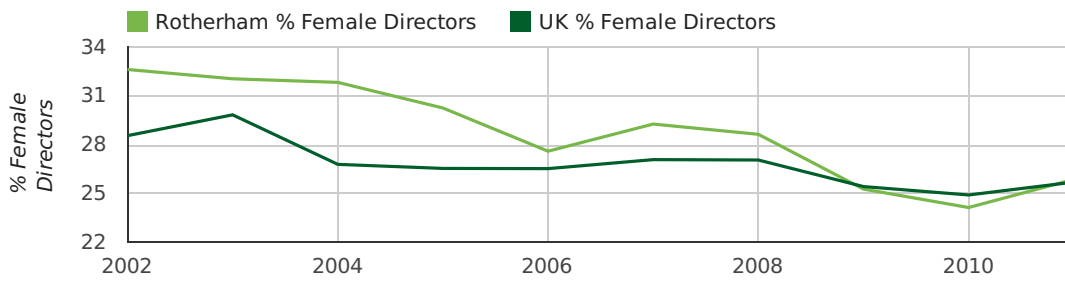


### Annual Data (2011)

The record year for female directors in Rotherham was 1857 when 36.4% of all directors were female.

The percentage of female directors in Rotherham in 2011 was 32.6%. The average for the UK during this time was 28.6%

#### director gender by year

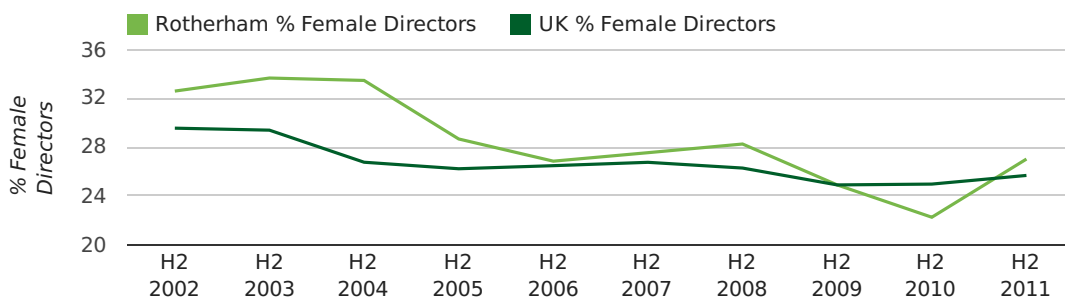


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Rotherham was 1860 when 42.9% of all directors were female.

27.0% of all director appointments in Rotherham in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

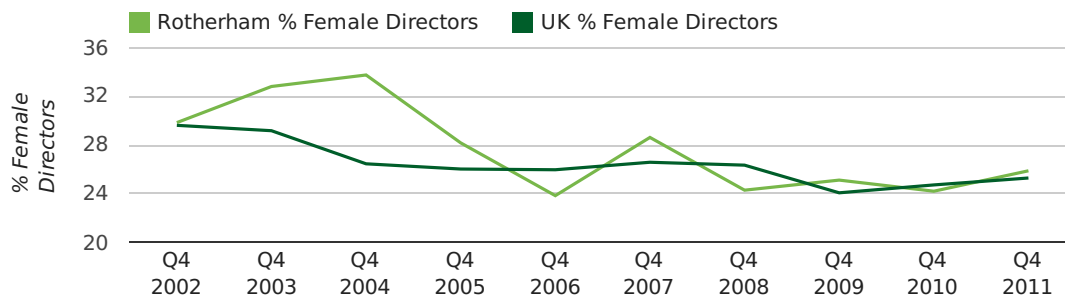


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Rotherham was in 1977 when 31.1% of all directors were female.

25.9% of all director appointments in Rotherham in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENERGY	2.32%	CONSULTING	5.07%
RENEWABLE	1.41%	MANAGEMENT	4.74%
CARE	1.24%	CONSULTANCY	3.26%
MANAGEMENT	1.24%	PROPERTY	2.37%
ELECTRICAL	1.24%	TRADING	2.07%
PROPERTY	1.08%	DESIGN	1.92%
CO	0.75%	ASSOCIATES	1.86%
CONSULTANTS	0.75%	ENGINEERING	1.78%
M	0.75%	BUSINESS	1.78%
LEISURE	0.75%	CONSULTANTS	1.76%
CONSULTANCY	0.75%	CONSTRUCTION	1.73%
YORKSHIRE	0.66%	MEDIA	1.71%
CONSTRUCTION	0.66%	LONDON	1.63%
ROTHERHAM	0.66%	J	1.51%
(YORKSHIRE)	0.58%	INVESTMENTS	1.48%
DEVELOPMENTS	0.58%	GLOBAL	1.46%
CORPORATION	0.58%	IT	1.41%
MEDICAL	0.50%	CARE	1.39%
DESIGN	0.50%	PROPERTIES	1.29%
S	0.50%	ELECTRICAL	1.29%
R	0.50%	M	1.27%
HEALTHCARE	0.50%	BUILDING	1.26%
J	0.50%	ENERGY	1.25%
PROPERTIES	0.50%	S	1.20%
SOLAR	0.50%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	297	205,525
7487 - Other business activities	43	57,052
99999 - Dormant Company	33	21,846
9999 - Dormant Company	25	20,199
82990 - Other business support service activities not elsewhere classified	23	32,483
74909 - Other professional, scientific and technical activities not elsewhere classified	16	8,671
70229 - Management consultancy activities other than financial management	15	17,765
4521 - General construction & civil engineering	15	5,558
7260 - Other computer related activities	13	7,667
7414 - Business & management consultancy	13	13,034
43999 - Other specialised construction activities not elsewhere classified	13	3,342
62020 - Information technology consultancy activities	12	12,072
96090 - Other service activities not elsewhere classified	12	11,768
9305 - Other service activities	10	9,492
45200 - Maintenance and repair of motor vehicles	10	2,452
4531 - Installation electrical wiring etc.	9	1,967
6024 - Freight transport by road	9	2,280
49410 - Freight transport by road	9	2,392
7499 - Non-trading company	9	9,957
43320 - Joinery installation	9	1,158