Royston

2012 half year business confidence report



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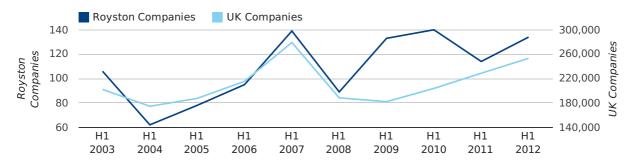
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
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sic data	

In the first half of 2012 a total of 134 companies were formed in Royston. This figure is 17.5% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Royston occurred in 2010 when a total of 140 were formed.

HALF YEAR (JAN-JUN)	ROYSTON	UK
2012	134	253,150
2011	114	228,735
% CHANGE	17.5%	10.7%
RECORD YEAR	2010 (140)	2007 (279,097)

new companies by half year



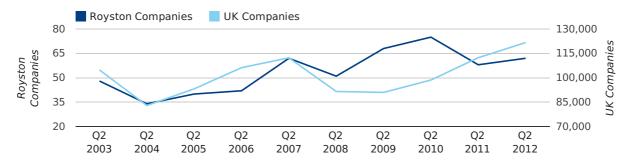
Quarterly Data (Q2 Apr-Jun 2012)

A total of 62 companies were registered in Royston during the second quarter of 2012 (Apr 2012 - Jun 2012).

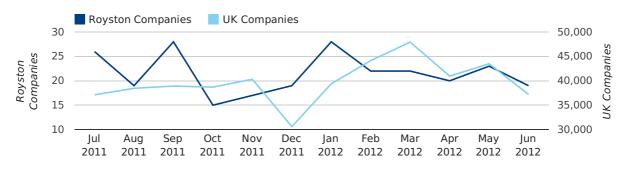
This figure is an increase of 6.9% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ROYSTON	UK
2012	62	121,659
2011	58	112,344
% CHANGE	6.9%	8.3%
RECORD YEAR	2010 (75)	2012 (121,659)

new companies by quarter



new companies by month



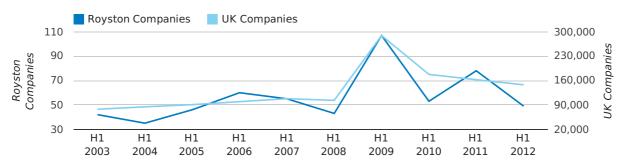
	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	20	23	19
NEW COMPANIES IN 2011	20	19	19
% CHANGE	0.0%	21.1%	0.0%
RECORD YEAR	2008 (22)	2007 (24)	2010 (36)

In the first half of 2012 a total of 49 companies were dissolved in Royston. This figure is 37.2% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Royston occurred in 2009 when a total of 107 were closed.

HALF YEAR (JAN-JUN)	ROYSTON	UK
2012	49	147,793
2011	78	162,310
% CHANGE	-37.2%	-8.9%
RECORD YEAR	2009 (107)	2009 (289,236)

dissolved companies by half year



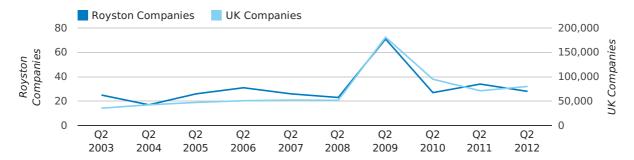
Quarterly Data (Q2 Apr-Jun 2012)

A total of 28 companies were dissolved in Royston during the second quarter of 2012 (Apr 2012 - Jun 2012).

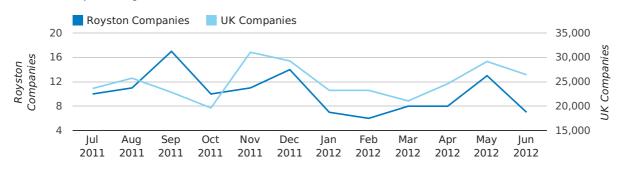
This figure is a decrease of 17.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ROYSTON	UK
2012	28	80,217
2011	34	71,324
% CHANGE	-17.6%	12.5%
RECORD YEAR	2009 (71)	2009 (181,176)

dissolved companies by quarter



dissolved companies by month

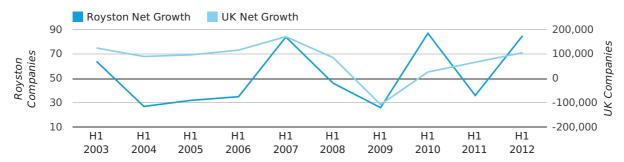


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	8	13	7
CLOSED COMPANIES IN 2011	9	15	10
% CHANGE	-11.1%	-13.3%	-30%
RECORD YEAR	2009 (15)	2009 (38)	2009 (18)

In the first half of 2012 the company register for Royston increased by 85 companies. This figure is 136.1% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	ROYSTON	UK
2012	85	105,357
2011	36	66,425
% CHANGE	136.1%	58.6%
RECORD YEAR	2010 (87)	2007 (171,296)

net growth by half year



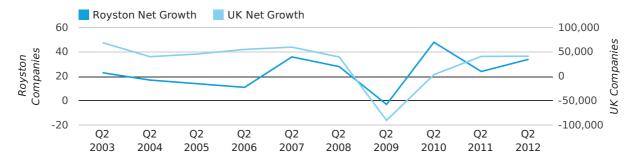
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Royston during the second quarter of 2012 (Apr 2012 - Jun 2012) was 34 companies.

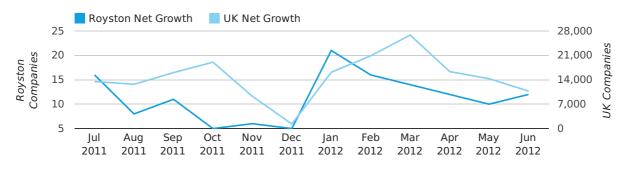
This represents an increase of 41.7% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	ROYSTON	UK
2012	34	41,442
2011	24	41,020
% CHANGE	41.7%	1.0%
RECORD YEAR	2010 (48)	2003 (69,274)

net growth by quarter



net growth by month

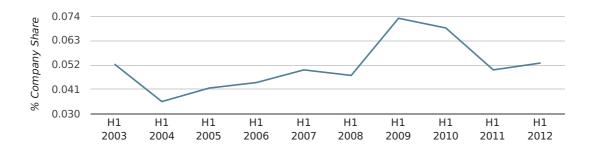


	APRIL	MAY	JUNE
NET GROWTH IN 2012	12	10	12
NET GROWTH IN 2011	11	4	9
% CHANGE	9.1%	150.0%	33.3%
RECORD YEAR	2010 (17)	2007 (12)	2010 (23)

In the first half of 2012 Royston formed 0.1% of all UK companies. This is more than the 2011 figure of 0.0%.

HALF YEAR (JAN-JUN)	ROYSTON
2012	0.1%
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.0%
RECORD YEAR (SINCE 1960)	1963 (0.1%)

company share by half year

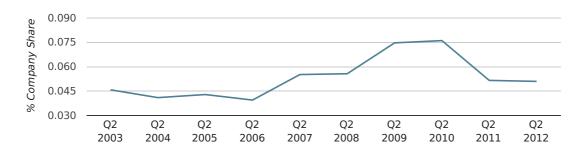


Quarterly Data (Q2 Apr-Jun 2012)

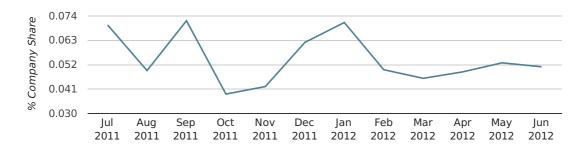
In the second quarter of 2012, Royston formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	ROYSTON
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1981 (0.1%)

company share by quarter



company share by month



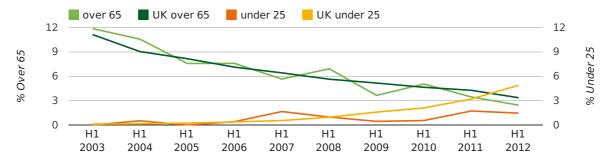
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.0%
% CHANGE	-15.9%	6.2%	6.9%
RECORD YEAR	1969 (0.2%)	1970 (0.3%)	1967 (0.4%)

The average age of a director in the first half of 2012 was 45.4.

The percentage of directors under the age of 25 was 1.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 3.4%.

director age by half year



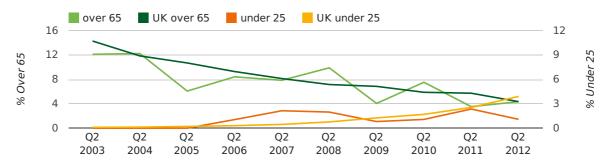
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 45.6.

The percentage of directors under the age of 25 was 1.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 3.3%.

director age by quarter



The record first half year for female directors in Royston was 1861 when 40.0% of all directors were female.

26.5% of all director appointments in Royston in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Royston was in 1866 when 66.7% of all directors were female.

22.2% of all director appointments in Royston in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CAMBRIDGE	1.63%	CONSULTING	5.07%
PROPERTIES	1.42%	MANAGEMENT	4.74%
CONSULTING	1.22%	CONSULTANCY	3.28%
MANAGEMENT	1.22%	PROPERTY	2.35%
S	1.02%	TRADING	2.10%
CONSULTANCY	1.02%	DESIGN	1.89%
CONSULTANTS	0.81%	ENGINEERING	1.87%
PROPERTY	0.81%	ASSOCIATES	1.82%
ASSOCIATES	0.81%	CONSULTANTS	1.78%
М	0.81%	CONSTRUCTION	1.71%
ENTERPRISES	0.81%	BUSINESS	1.70%
TRAINING	0.81%	MEDIA	1.69%
ROYSTON	0.81%	LONDON	1.68%
DESIGN	0.81%	J	1.57%
DEVELOPMENT	0.61%	GLOBAL	1.51%
HOME	0.61%	INVESTMENTS	1.48%
CHOCOLAT	0.61%	IT	1.42%
HOTEL	0.61%	CARE	1.31%
SYSTEMS	0.61%	PROPERTIES	1.31%
(ROYSTON)	0.61%	М	1.26%
DAY	0.61%	ELECTRICAL	1.23%
COLLEGE	0.61%	BUILDING	1.23%
DEVELOPMENTS	0.61%	SECURITY	1.19%
GOOD	0.61%	S	1.18%
TECHNOLOGY	0.61%	ENTERPRISES	1.17%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	77	244,457
82990 - Other business support service activities not elsewhere classified	34	35,447
7487 - Other business activities	33	47,029
70229 - Management consultancy activities other than financial management	21	20,390
99999 - Dormant Company	20	26,088
74909 - Other professional, scientific and technical activities not elsewhere classified	15	10,271
62020 - Information technology consultancy activities	14	15,280
7414 - Business & management consultancy	13	10,978
9999 - Dormant Company	7	16,469
7499 - Non-trading company	6	8,023
68100 - Buying and selling of own real estate	6	3,143
74990 - Non-trading company	5	9,706
43999 - Other specialised construction activities not elsewhere classified	5	4,091
4521 - General construction & civil engineering	5	4,644
7222 - Other software consultancy and supply	5	6,356
9305 - Other service activities	4	7,926
43210 - Electrical installation	4	3,557
56302 - Public houses and bars	4	2,913
58190 - Other publishing activities	4	1,258
86101 - Hospital activities	4	1,455