

# Salisbury

2011 half year business confidence report



## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

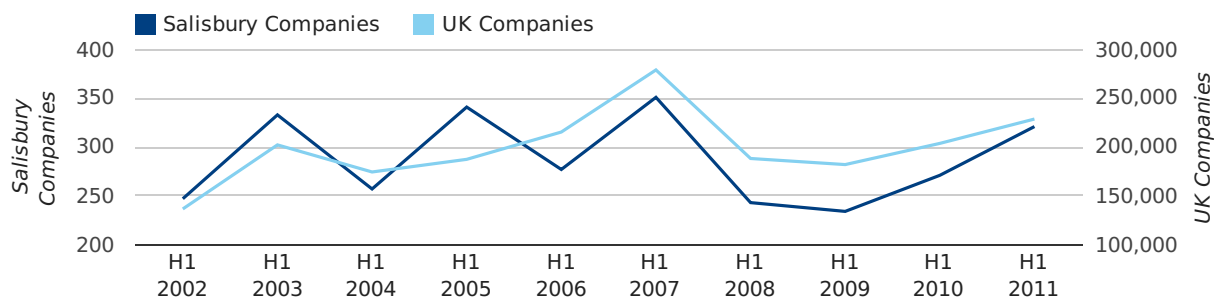
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 321 companies were formed in Salisbury. This figure is 18.5% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Salisbury occurred in 2007 when a total of 351 were formed.

HALF YEAR (JAN-JUN)	SALISBURY	UK
2011	321	228,735
2010	271	203,749
% CHANGE	18.5%	12.3%
RECORD YEAR	2007 (351)	2007 (279,097)

### new companies by half year



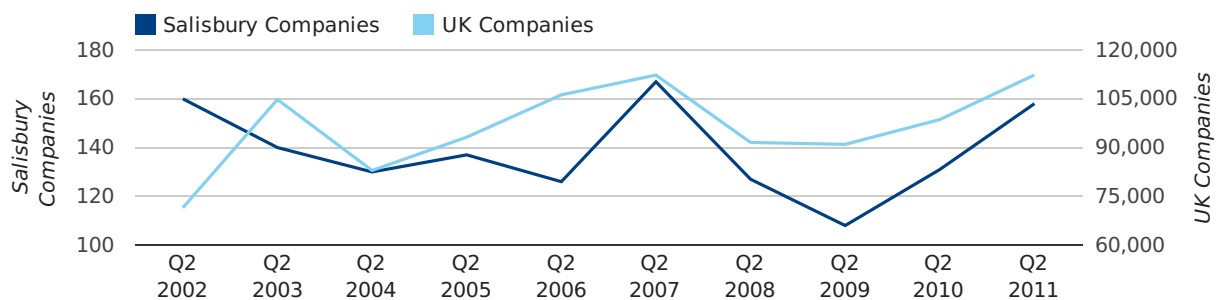
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 158 companies were registered in Salisbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 20.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	SALISBURY	UK
2011	158	112,344
2010	131	98,612
% CHANGE	20.6%	13.9%
RECORD YEAR	2007 (167)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	46	57	55
NEW COMPANIES IN 2010	44	44	43
% CHANGE	4.5%	29.5%	27.9%
RECORD YEAR	2007 (72)	2002 (60)	2002 (65)

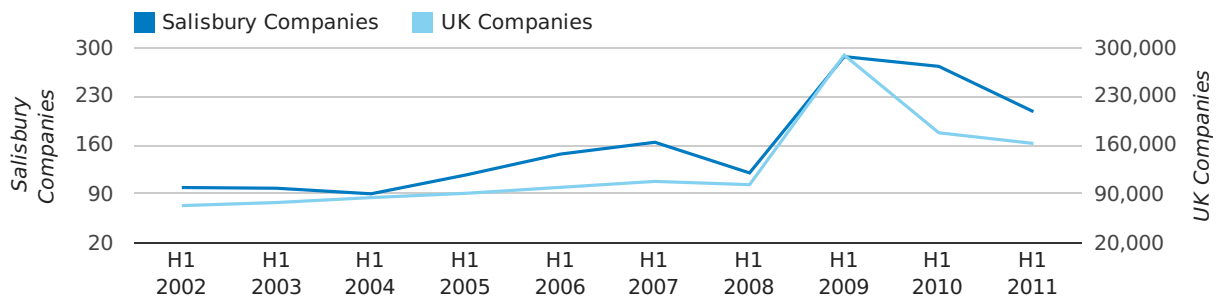
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 208 companies were dissolved in Salisbury. This figure is 23.8% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Salisbury occurred in 2009 when a total of 287 were closed.

HALF YEAR (JAN-JUN)	SALISBURY	UK
2011	208	162,310
2010	273	177,631
% CHANGE	-23.8%	-8.6%
RECORD YEAR	2009 (287)	2009 (289,236)

### dissolved companies by half year



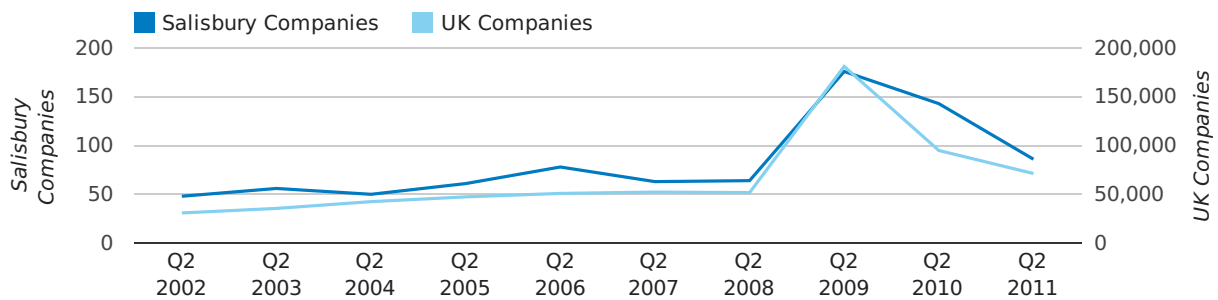
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 86 companies were dissolved in Salisbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 39.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	SALISBURY	UK
2011	86	71,324
2010	143	94,954
% CHANGE	-39.9%	-24.9%
RECORD YEAR	2009 (176)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



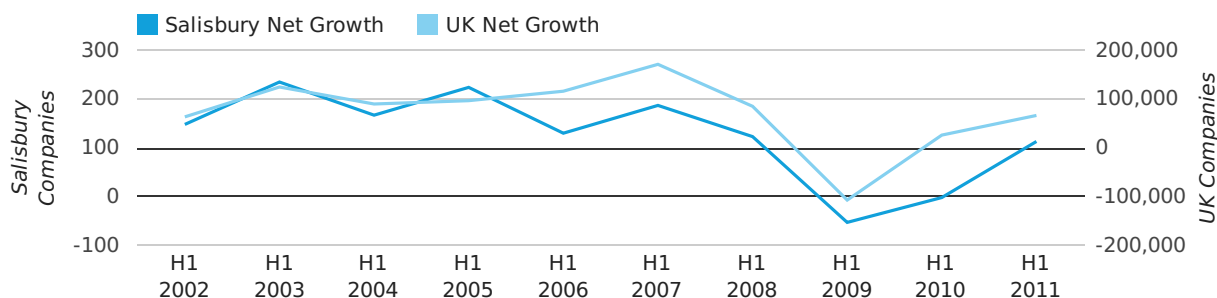
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	15	34	37
CLOSED COMPANIES IN 2010	28	40	75
% CHANGE	-46.4%	-15.0%	-51%
RECORD YEAR	2009 (43)	2009 (75)	2010 (75)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Salisbury increased by 113 companies. This figure is 5,750.0% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	SALISBURY	UK
2011	113	66,425
2010	-2	26,118
% CHANGE	-5,750.0%	154.3%
RECORD YEAR	2003 (235)	2007 (171,296)

### net growth by half year



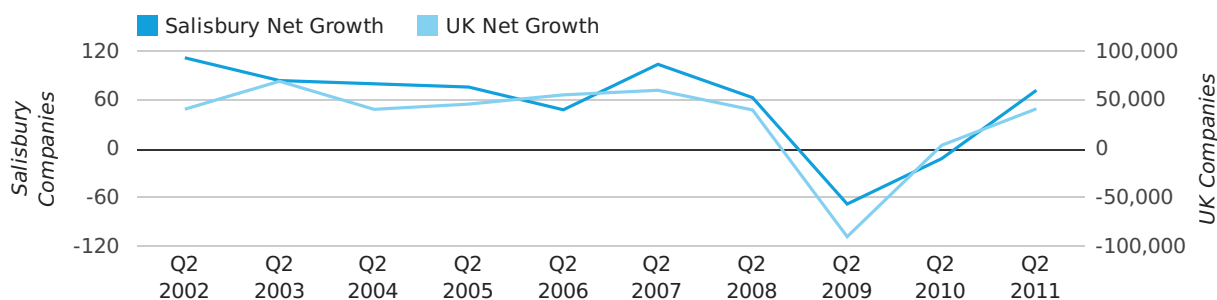
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Salisbury during the second quarter of 2011 (Apr 2011 - Jun 2011) was 72 companies.

This represents an increase of 700.0% on the same period last year.

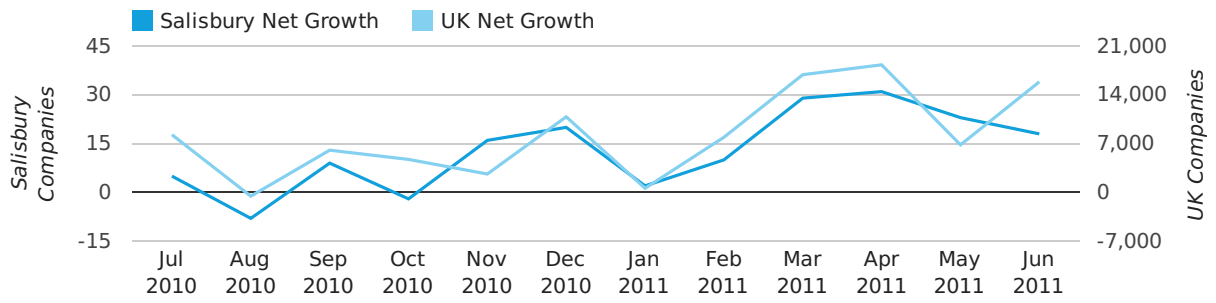
SECOND QUARTER (APR 2011 - JUN 2011)	SALISBURY	UK
2011	72	41,020
2010	-12	3,658
% CHANGE	-700.0%	1,021.4%
RECORD YEAR	2002 (112)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	31	23	18
NET GROWTH IN 2010	16	4	-32
% CHANGE	93.8%	475.0%	-156.3%
RECORD YEAR	2007 (58)	2002 (34)	2002 (57)

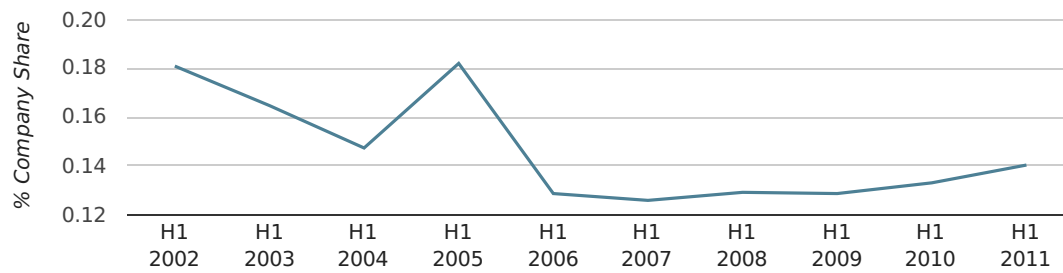


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Salisbury formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	SALISBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

#### company share by half year

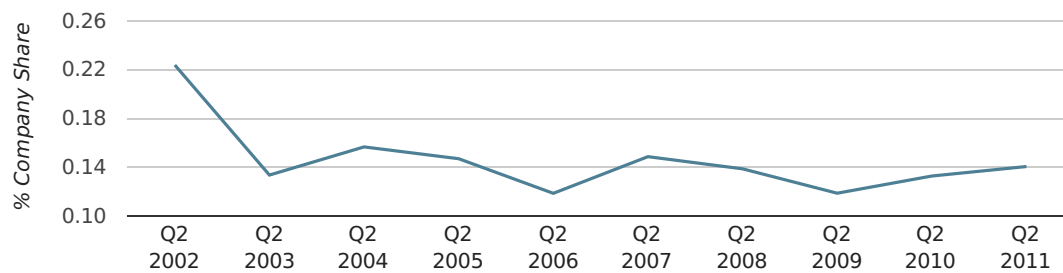


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Salisbury formed 0.1% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	SALISBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	1.2%	2.0%	13.3%
RECORD YEAR	1962 (0.4%)	1965 (0.5%)	1961 (0.6%)

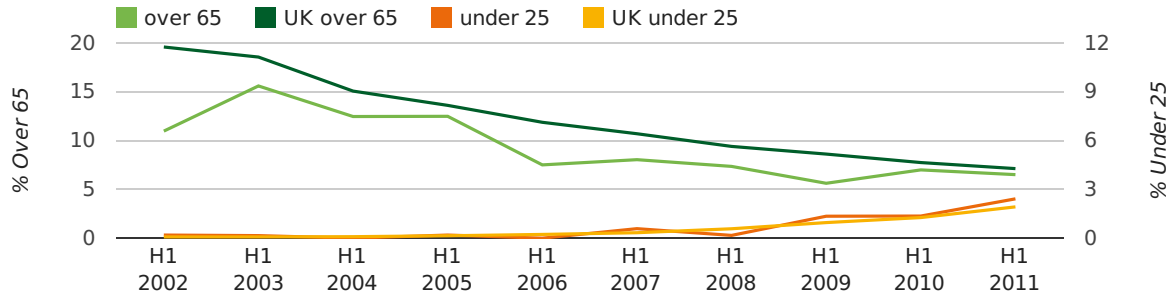
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 47.5.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.5% compared to the UK figure of 4.3%.

#### director age by half year



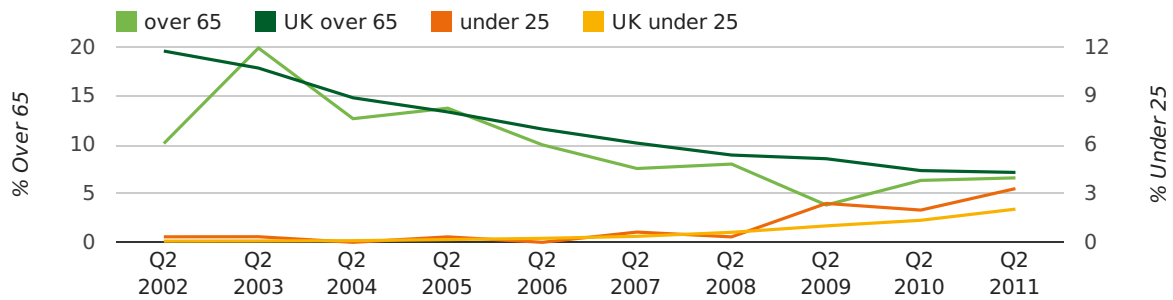
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.4.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.6% compared to the UK figure of 4.3%.

#### director age by quarter

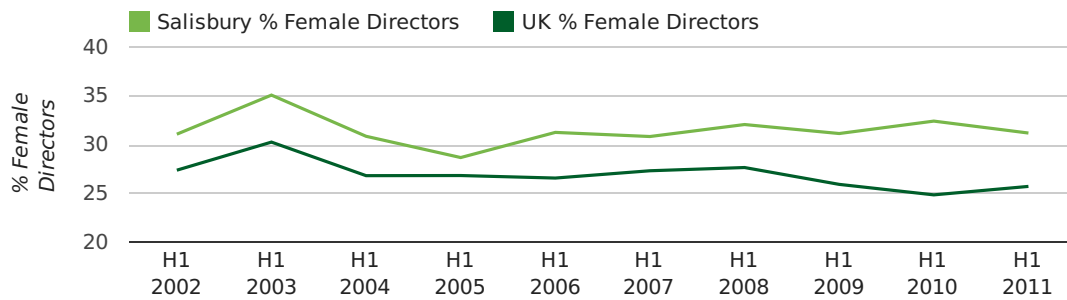


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Salisbury was 1861 when 40.0% of all directors were female.

31.2% of all director appointments in Salisbury in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

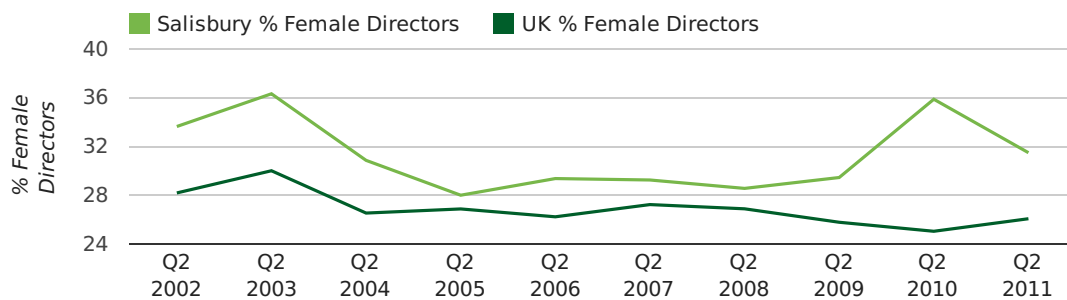


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Salisbury was in 1866 when 66.7% of all directors were female.

31.5% of all director appointments in Salisbury in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
HOME	1.58%	CONSULTING	5.09%
MANAGEMENT	1.58%	MANAGEMENT	4.86%
CONSULTING	1.48%	CONSULTANCY	3.17%
CARE	1.28%	PROPERTY	2.43%
(SPV	1.18%	TRADING	2.05%
CONSULTANCY	0.99%	DESIGN	1.94%
SALISBURY	0.89%	ASSOCIATES	1.92%
J	0.69%	BUSINESS	1.87%
R	0.69%	CONSTRUCTION	1.77%
ASSOCIATES	0.69%	CONSULTANTS	1.76%
CONSTRUCTION	0.59%	MEDIA	1.73%
PROJECTS	0.59%	ENGINEERING	1.67%
URBAN	0.49%	LONDON	1.60%
FOR	0.49%	GLOBAL	1.46%
DEVELOPMENTS	0.49%	J	1.44%
HOUSE	0.49%	CARE	1.44%
ENERGY	0.49%	INVESTMENTS	1.42%
(SALISBURY)	0.49%	IT	1.39%
BUSINESS	0.49%	BUILDING	1.32%
SYSTEMS	0.49%	PROPERTIES	1.31%
GREEN	0.49%	ELECTRICAL	1.30%
D	0.49%	M	1.27%
GROUP	0.39%	S	1.23%
CONSULTANTS	0.39%	ENTERPRISES	1.20%
TRADING	0.39%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	197	202,072
7487 - Other business activities	87	60,758
82990 - Other business support service activities not elsewhere classified	40	30,647
70229 - Management consultancy activities other than financial management	40	16,419
9999 - Dormant Company	30	20,111
99999 - Dormant Company	22	18,918
7414 - Business & management consultancy	20	13,053
62020 - Information technology consultancy activities	19	10,545
98000 - Residents property management	16	2,888
62090 - Other information technology service activities	16	7,095
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,835
96090 - Other service activities not elsewhere classified	13	10,322
7499 - Non-trading company	12	10,955
7260 - Other computer related activities	12	7,849
5530 - Restaurants	11	5,086
74990 - Non-trading company	11	8,481
9305 - Other service activities	10	9,063
43999 - Other specialised construction activities not elsewhere classified	8	3,050
4521 - General construction & civil engineering	8	5,928
41100 - Development of building projects	8	3,852