Scarborough

2011 annual business confidence report





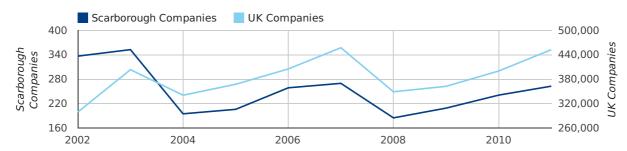
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A total of 263 companies were formed in Scarborough in 2011. This total is 9.1% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	SCARBOROUGH	UK
2011	263	452,870
2010	241	400,358
2009	209	362,675
2008	185	349,203
2007	270	457,649
RECORD YEAR	2003 (353)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 146 companies were formed in Scarborough. This figure is 33.9% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Scarborough occurred in 2002 when a total of 210 were formed.

HALF YEAR (JUL-DEC)	SCARBOROUGH	UK
2011	146	224,135
2010	109	196,609
% CHANGE	33.9%	14.0%
RECORD YEAR	2002 (210)	2011 (224,135)

new companies by half year

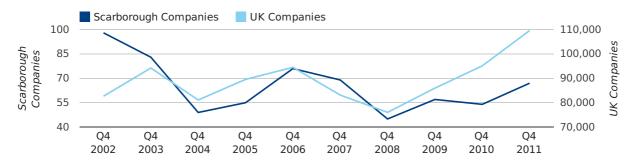


A total of 67 companies were registered in Scarborough during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 24.1% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

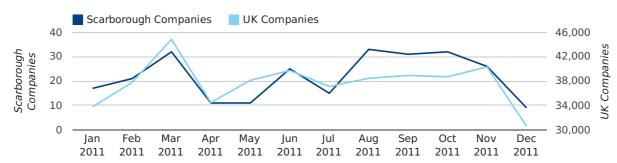
FOURTH QUARTER (OCT 2011 - DEC 2011)	SCARBOROUGH	UK
2011	67	109,623
2010	54	95,117
% CHANGE	24.1%	15.3%
RECORD YEAR	2002 (98)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month

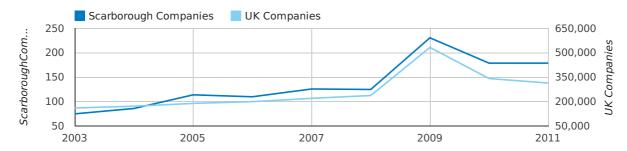


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	32	26	9
NEW COMPANIES IN 2010	24	17	13
% CHANGE	33.3%	52.9%	-30.8%
RECORD YEAR	2002 (40)	2006 (35)	2002 (30)

A total of 179 companies were dissolved in Scarborough in 2011. This total is 0.0% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	SCARBOROUGH	UK
2011	179	314,523
2010	179	342,232
2009	231	533,773
2008	125	237,901
2007	126	220,295
RECORD YEAR	2009 (231)	2009 (533,773)

dissolved companies by year



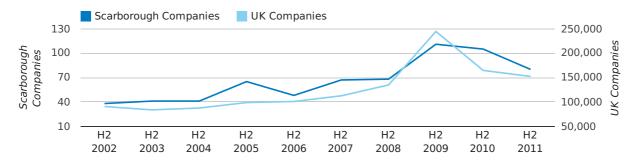
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 80 companies were dissolved in Scarborough. This figure is 23.8% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Scarborough occurred in 2009 when a total of 111 were closed.

HALF YEAR (JUL-DEC)	SCARBOROUGH	UK
2011	80	152,213
2010	105	164,601
% CHANGE	-23.8%	-7.5%
RECORD YEAR	2009 (111)	2009 (244,537)

dissolved companies by half year

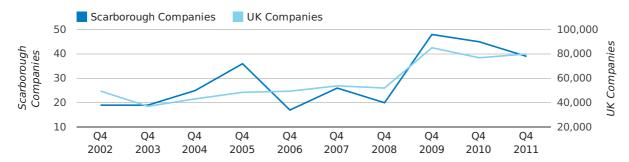


A total of 39 companies were dissolved in Scarborough during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 13.3% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

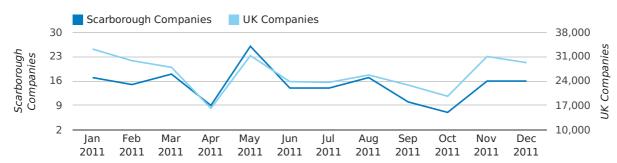
FOURTH QUARTER (OCT 2011 - DEC 2011)	SCARBOROUGH	UK
2011	39	79,983
2010	45	76,896
% CHANGE	-13.3%	4.0%
RECORD YEAR	2009 (48)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	7	16	16
CLOSED COMPANIES IN 2010	14	15	16
% CHANGE	-50.0%	6.7%	0%
RECORD YEAR	2009 (14)	2005 (18)	2009 (18)

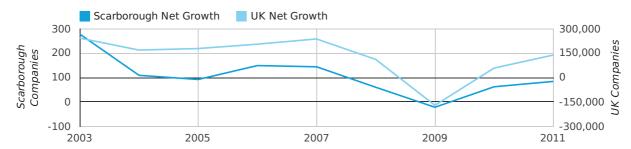
A total of 84 companies were added to the company register for Scarborough in 2011. This number represents growth of 34.9% which compares favourably to the UK figure of 34.6%.

This number is 22 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Scarborough company register grew by 278 companies.

YEAR	SCARBOROUGH	UK
2011	84	138,347
2010	62	58,126
2009	-22	-171,098
2008	60	111,302
2007	144	237,354
RECORD YEAR	2003 (278)	2003 (242,543)

net growth by year

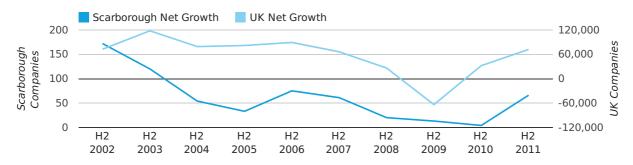


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Scarborough increased by 66 companies. This figure is 1,550.0% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	SCARBOROUGH	UK
2011	66	71,922
2010	4	32,008
% CHANGE	1,550.0%	124.7%
RECORD YEAR	2002 (172)	2003 (117,772)

net growth by half year

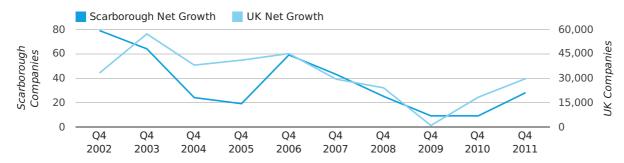


Net company growth for Scarborough during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 28 companies.

This represents an increase of 211.1% on the same period last year.

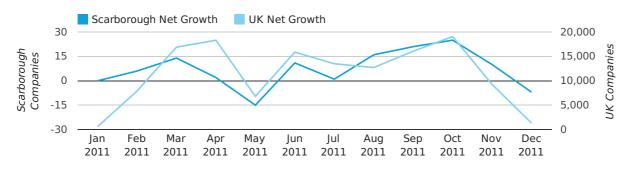
FOURTH QUARTER (OCT 2011 - DEC 2011)	SCARBOROUGH	UK
2011	28	29,640
2010	9	18,221
% CHANGE	211.1%	62.7%
RECORD YEAR	2002 (79)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month

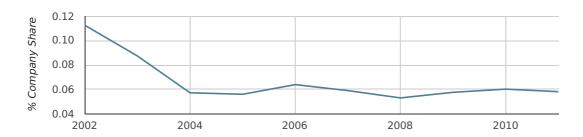


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	25	10	-7
NET GROWTH IN 2010	10	2	-3
% CHANGE	150.0%	400.0%	133.3%
RECORD YEAR	2002 (29)	2006 (29)	2002 (27)

In 2011 Scarborough formed 0.1% of all UK companies. This is no change on 2010 when Scarborough was responsible for 0.1% of all UK companies.

YEAR	SCARBOROUGH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.3%)

company share by year

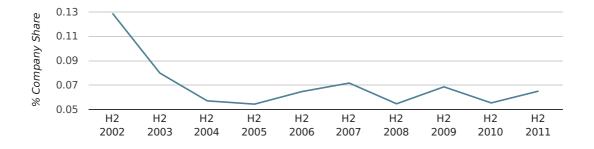


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Scarborough formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	SCARBOROUGH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.3%)

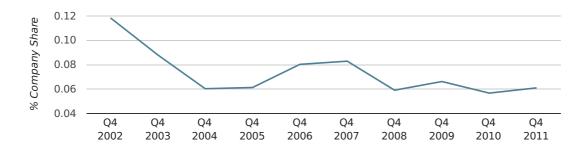
company share by half year



In the fourth quarter of 2011, Scarborough formed 0.1% of all UK companies.

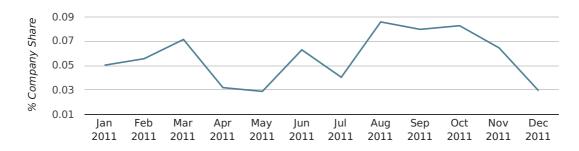
FOURTH QUARTER (OCT 2011 - DEC 2011)	SCARBOROUGH
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.4%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



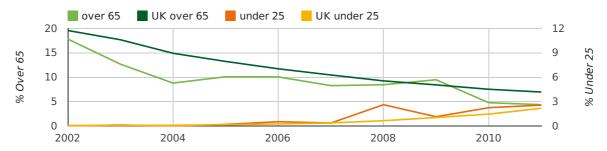
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.0%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.0%
% CHANGE	15.8%	30.3%	-38.6%
RECORD YEAR	1970 (0.5%)	1968 (0.5%)	1962 (0.5%)

The average age of a director in 2011 was 45.1.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.2%.

director age by year



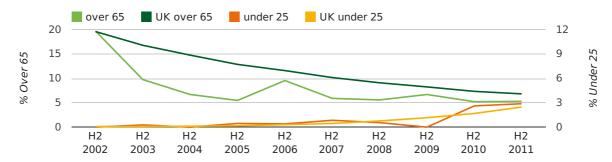
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.1.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 5.3% compared to the UK figure of 4.1%.

director age by half year

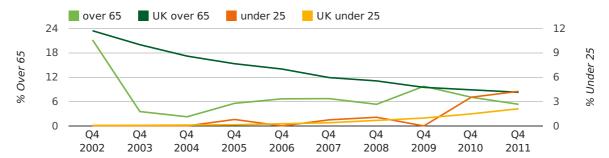


The average age of a director in the fourth quarter of 2011 was 47.6.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 5.3% compared to the UK figure of 4.1%.

director age by quarter



The record year for female directors in Scarborough was 1857 when 36.4% of all directors were female.

The percentage of female directors in Scarborough in 2011 was 35.2%. The average for the UK during this time was 28.6%

director gender by year

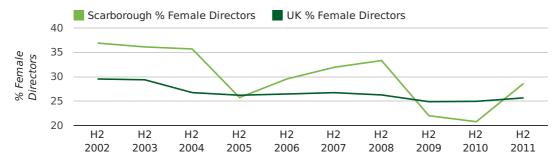


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Scarborough was 1860 when 42.9% of all directors were female.

28.6% of all director appointments in Scarborough in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

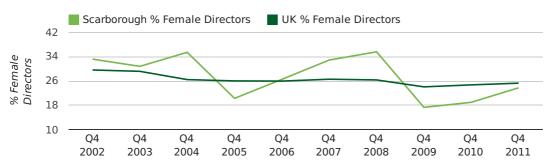


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The record fourth quarter for female directors in Scarborough was in 1977 when 31.1% of all directors were female.

23.8% of all director appointments in Scarborough in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
SCARBOROUGH	5.13%	CONSULTING	5.07%
DR	3.35%	MANAGEMENT	4.74%
MANAGEMENT	1.78%	CONSULTANCY	3.26%
(SCARBOROUGH)	1.18%	PROPERTY	2.37%
CONSULTING	1.18%	TRADING	2.07%
С	0.99%	DESIGN	1.92%
CO	0.79%	ASSOCIATES	1.86%
(YORKSHIRE)	0.79%	ENGINEERING	1.78%
ENGINEERING	0.79%	BUSINESS	1.78%
CENTRE	0.79%	CONSULTANTS	1.76%
DESIGN	0.79%	CONSTRUCTION	1.73%
YORKSHIRE	0.79%	MEDIA	1.71%
CARE	0.59%	LONDON	1.63%
PROPERTY	0.59%	J	1.51%
PHOTOGRAPHY	0.59%	INVESTMENTS	1.48%
MOTOR	0.59%	GLOBAL	1.46%
DEVELOPMENTS	0.59%	IT	1.41%
PROPERTIES	0.59%	CARE	1.39%
LOGISTICS	0.59%	PROPERTIES	1.29%
ENERGY	0.59%	ELECTRICAL	1.29%
W	0.39%	М	1.27%
MICK	0.39%	BUILDING	1.26%
4	0.39%	ENERGY	1.25%
CARPET	0.39%	S	1.20%
RECRUITMENT	0.39%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	108	205,525
7487 - Other business activities	20	57,052
99999 - Dormant Company	19	21,846
64209 - Activities of other holding companies not elsewhere classified	10	1,038
5248 - Other retail specialised stores	10	1,968
9999 - Dormant Company	9	20,199
41100 - Development of building projects	9	4,331
7499 - Non-trading company	8	9,957
70229 - Management consultancy activities other than financial management	7	17,765
7032 - Manage real estate, fee or contract	7	2,198
5530 - Restaurants	5	5,013
82990 - Other business support service activities not elsewhere classified	5	32,483
62020 - Information technology consultancy activities	5	12,072
86210 - General medical practice activities	5	2,285
68320 - Management of real estate on a fee or contract basis	5	3,194
43210 - Electrical installation	5	3,175
62090 - Other information technology service activities	4	7,493
47789 - Other retail sale of new goods in specialised stores (not commercial art galleries and opticians)	4	1,057
86101 - Hospital activities	4	1,216
96090 - Other service activities not elsewhere classified	4	11,768