

# Sevenoaks

2011 half year business confidence report



## headlines

- April 2011 saw a new record in net growth in Sevenoaks when compared to any previous April.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

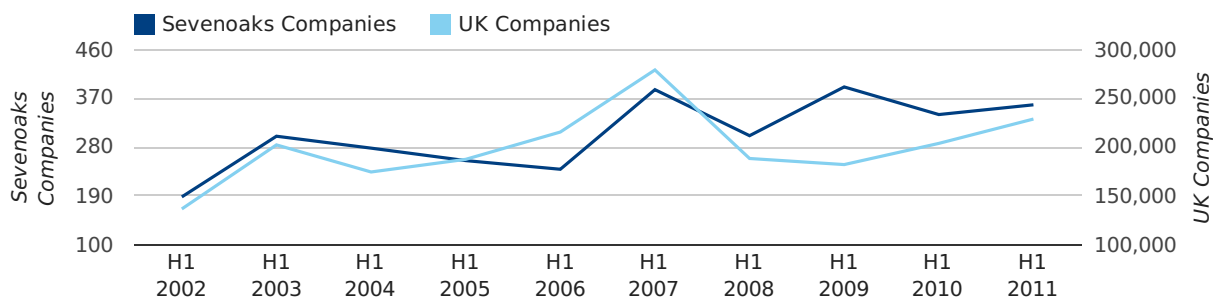
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 358 companies were formed in Sevenoaks. This figure is 5.3% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Sevenoaks occurred in 2009 when a total of 391 were formed.

HALF YEAR (JAN-JUN)	SEVENOAKS	UK
2011	358	228,735
2010	340	203,749
% CHANGE	5.3%	12.3%
RECORD YEAR	2009 (391)	2007 (279,097)

### new companies by half year



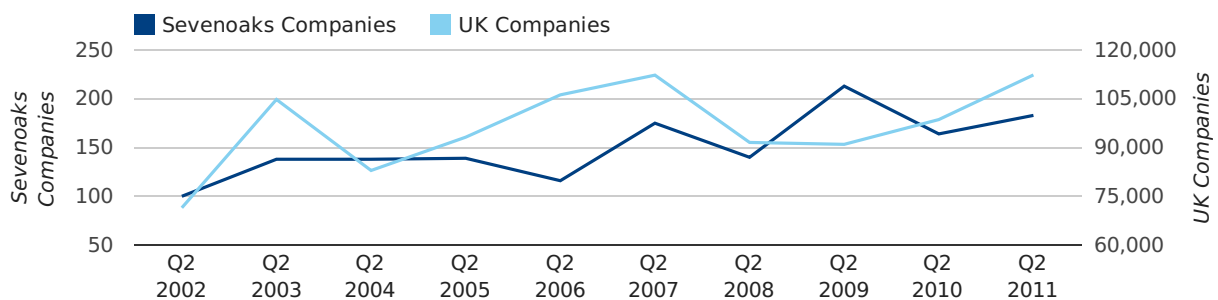
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 183 companies were registered in Sevenoaks during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 11.6% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

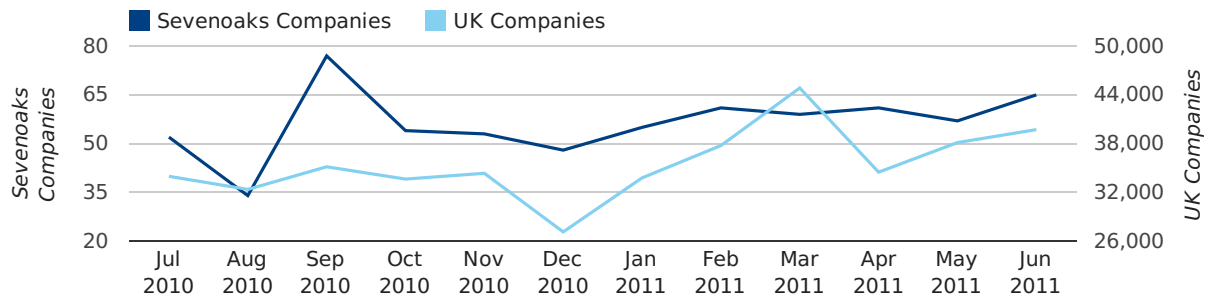
SECOND QUARTER (APR 2011 - JUN 2011)	SEVENOAKS	UK
2011	183	112,344
2010	164	98,612
% CHANGE	11.6%	13.9%
RECORD YEAR	2009 (213)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	61	57	65
NEW COMPANIES IN 2010	57	44	63
% CHANGE	7.0%	29.5%	3.2%
RECORD YEAR	2009 (90)	2007 (69)	2009 (71)

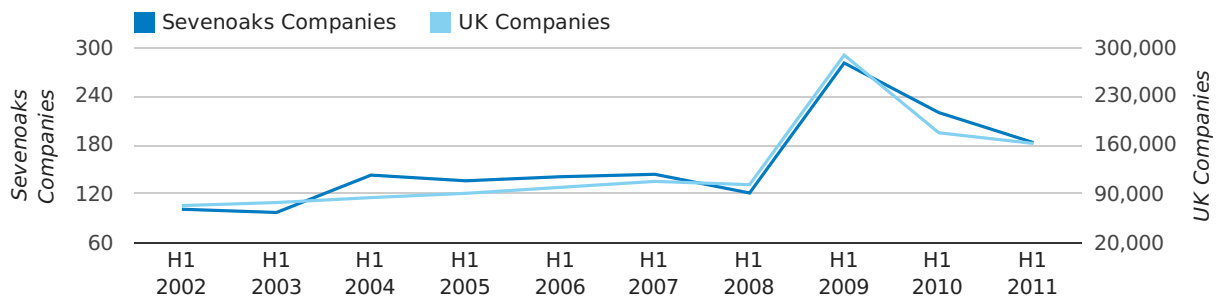
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 183 companies were dissolved in Sevenoaks. This figure is 16.8% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Sevenoaks occurred in 2009 when a total of 281 were closed.

HALF YEAR (JAN-JUN)	SEVENOAKS	UK
2011	183	162,310
2010	220	177,631
% CHANGE	-16.8%	-8.6%
RECORD YEAR	2009 (281)	2009 (289,236)

### dissolved companies by half year



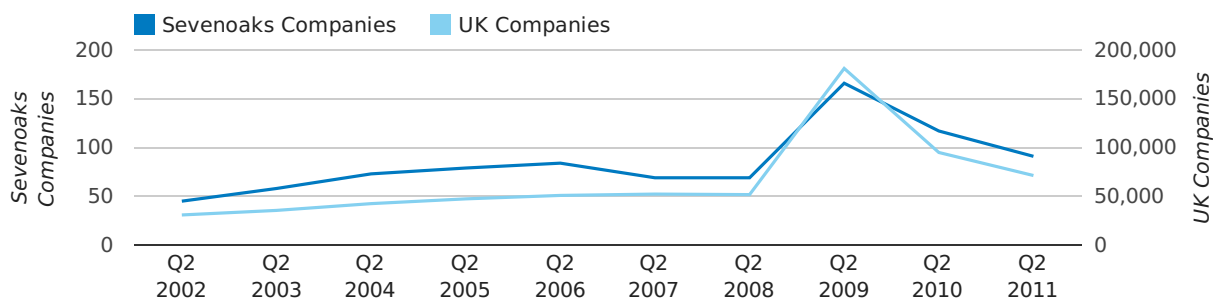
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 91 companies were dissolved in Sevenoaks during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 22.2% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

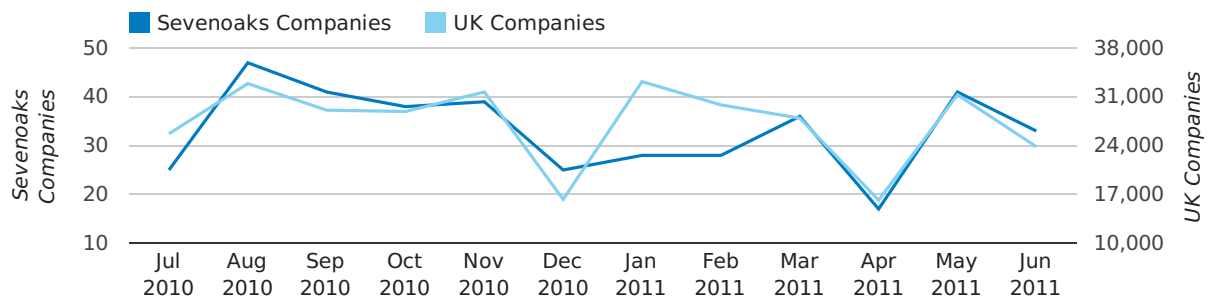
SECOND QUARTER (APR 2011 - JUN 2011)	SEVENOAKS	UK
2011	91	71,324
2010	117	94,954
% CHANGE	-22.2%	-24.9%
RECORD YEAR	2009 (166)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



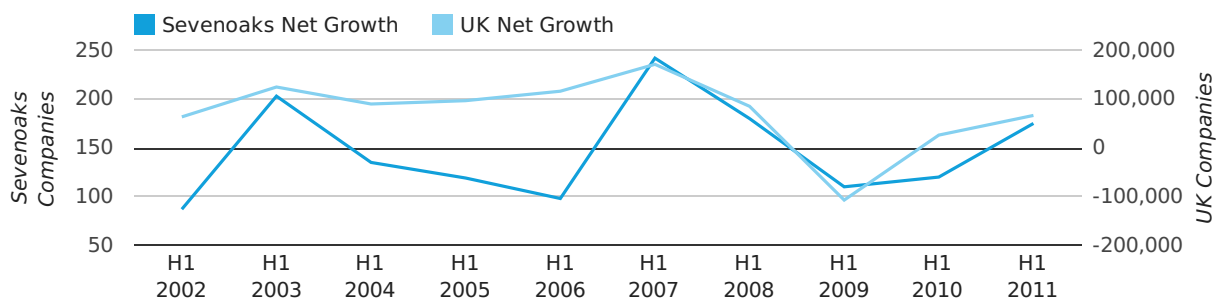
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	17	41	33
CLOSED COMPANIES IN 2010	28	45	44
% CHANGE	-39.3%	-8.9%	-25%
RECORD YEAR	2009 (53)	2009 (66)	2009 (47)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Sevenoaks increased by 175 companies. This figure is 45.8% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	SEVENOAKS	UK
2011	175	66,425
2010	120	26,118
% CHANGE	45.8%	154.3%
RECORD YEAR	2007 (242)	2007 (171,296)

### net growth by half year



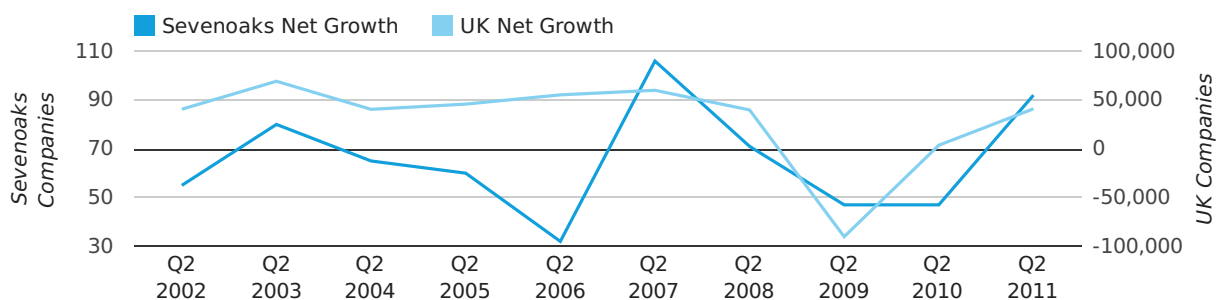
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Sevenoaks during the second quarter of 2011 (Apr 2011 - Jun 2011) was 92 companies.

This represents an increase of 95.7% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	SEVENOAKS	UK
2011	92	41,020
2010	47	3,658
% CHANGE	95.7%	1,021.4%
RECORD YEAR	2007 (106)	2003 (69,274)

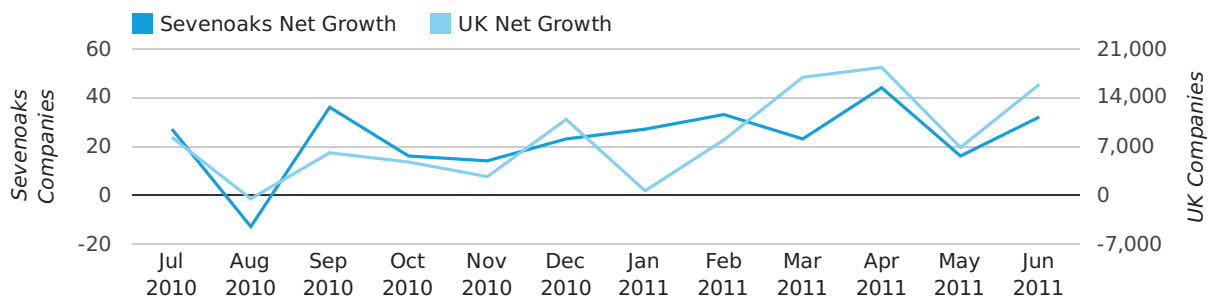
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Sevenoaks when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	44	16	32
NET GROWTH IN 2010	29	-1	19
% CHANGE	51.7%	-1,700.0%	68.4%
RECORD YEAR	2011 (44)	2007 (41)	1999 (36)

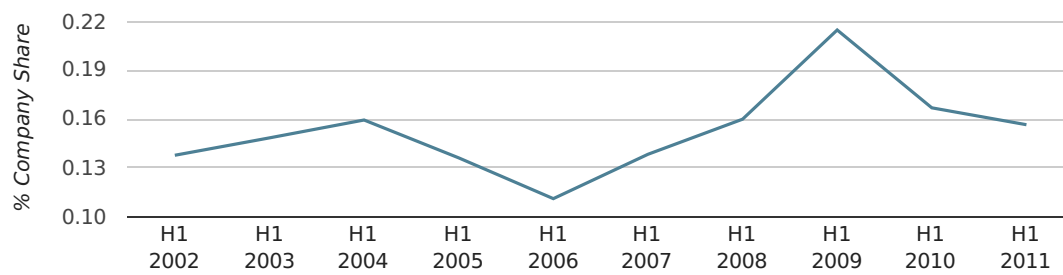


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Sevenoaks formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	SEVENOAKS
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.3%)

#### company share by half year

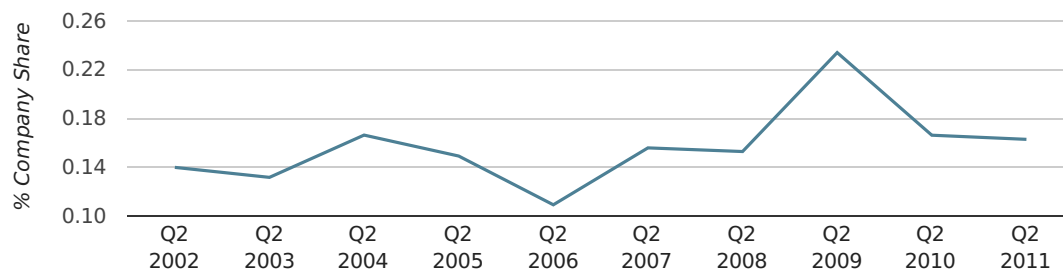


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Sevenoaks formed 0.2% of all UK companies.

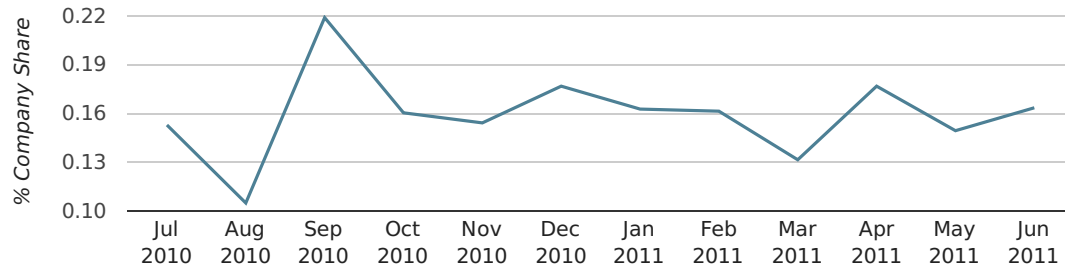
SECOND QUARTER (APR 2011 - JUN 2011)	SEVENOAKS
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1960 (0.3%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.2%
% CHANGE	3.6%	2.0%	-8.6%
RECORD YEAR	1968 (0.5%)	1969 (0.6%)	1966 (0.7%)

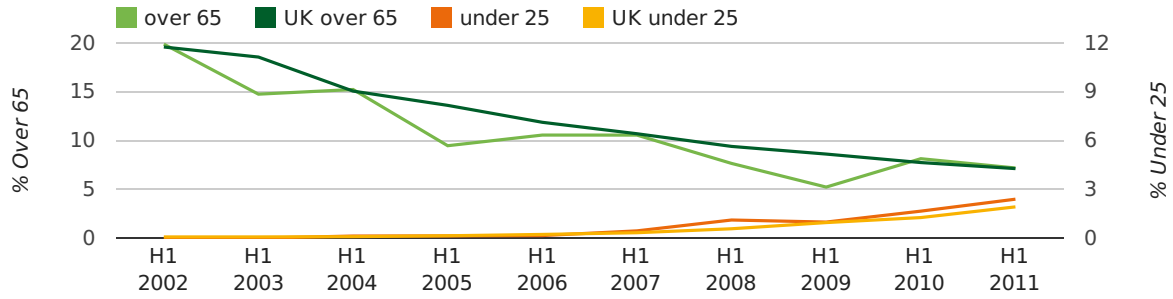
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 47.6.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 7.2% compared to the UK figure of 4.3%.

#### director age by half year



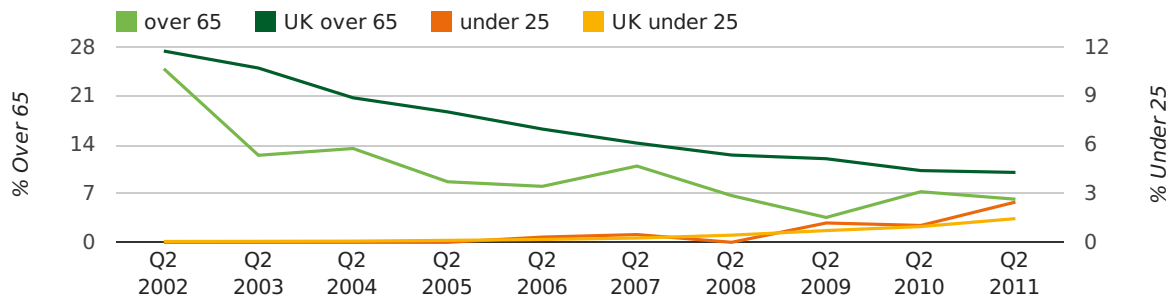
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.8.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.2% compared to the UK figure of 4.3%.

#### director age by quarter

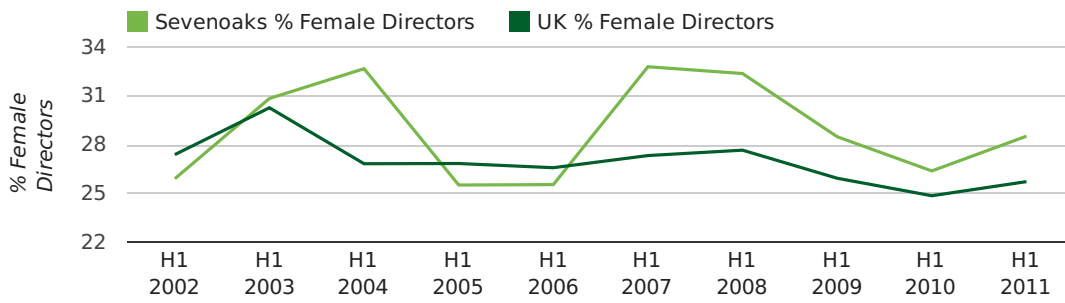


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Sevenoaks was 1861 when 40.0% of all directors were female.

28.5% of all director appointments in Sevenoaks in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

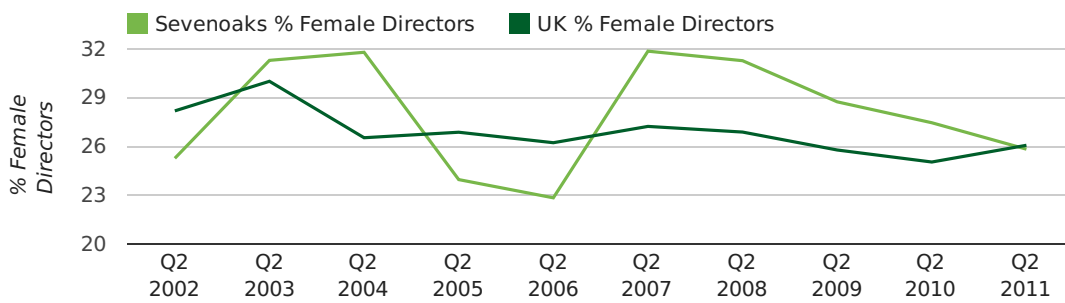


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Sevenoaks was in 1866 when 66.7% of all directors were female.

25.8% of all director appointments in Sevenoaks in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.43%	CONSULTING	5.09%
TRADING	1.71%	MANAGEMENT	4.86%
CONSULTING	1.26%	CONSULTANCY	3.17%
CONSULTANTS	1.17%	PROPERTY	2.43%
PROPERTIES	0.81%	TRADING	2.05%
SEVENOAKS	0.81%	DESIGN	1.94%
K	0.81%	ASSOCIATES	1.92%
CARE	0.72%	BUSINESS	1.87%
CONSTRUCTION	0.72%	CONSTRUCTION	1.77%
PROPERTY	0.72%	CONSULTANTS	1.76%
DEVELOPMENTS	0.72%	MEDIA	1.73%
J	0.63%	ENGINEERING	1.67%
LONDON	0.63%	LONDON	1.60%
CAPITAL	0.63%	GLOBAL	1.46%
BUSINESS	0.63%	J	1.44%
ENERGY	0.63%	CARE	1.44%
ENTERPRISES	0.54%	INVESTMENTS	1.42%
MEDIA	0.54%	IT	1.39%
CREATIVE	0.54%	BUILDING	1.32%
ASSOCIATES	0.54%	PROPERTIES	1.31%
PARTNERS	0.54%	ELECTRICAL	1.30%
SPORTS	0.54%	M	1.27%
GREEN	0.45%	S	1.23%
EVENTS	0.45%	ENTERPRISES	1.20%
HOUSE	0.45%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	333	202,072
7487 - Other business activities	97	60,758
82990 - Other business support service activities not elsewhere classified	92	30,647
5132 - Wholesale of meat and meat products	57	202
70229 - Management consultancy activities other than financial management	41	16,419
9999 - Dormant Company	29	20,111
7414 - Business & management consultancy	28	13,053
99999 - Dormant Company	25	18,918
62020 - Information technology consultancy activities	25	10,545
96090 - Other service activities not elsewhere classified	23	10,322
74909 - Other professional, scientific and technical activities not elsewhere classified	18	7,835
74990 - Non-trading company	17	8,481
4521 - General construction & civil engineering	16	5,928
7222 - Other software consultancy and supply	13	7,143
41100 - Development of building projects	12	3,852
7020 - Letting of own property	11	1,495
7260 - Other computer related activities	11	7,849
7499 - Non-trading company	10	10,955
7011 - Development & sell real estate	9	2,491
62090 - Other information technology service activities	9	7,095