

# Sheffield

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Sheffield when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Sheffield when compared to any half year in history.
- May 2012 saw a new record in company registrations in Sheffield when compared to any previous May.
- April 2012 saw a new record in company registrations in Sheffield when compared to any previous April.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Sheffield when compared to any previous first half year.

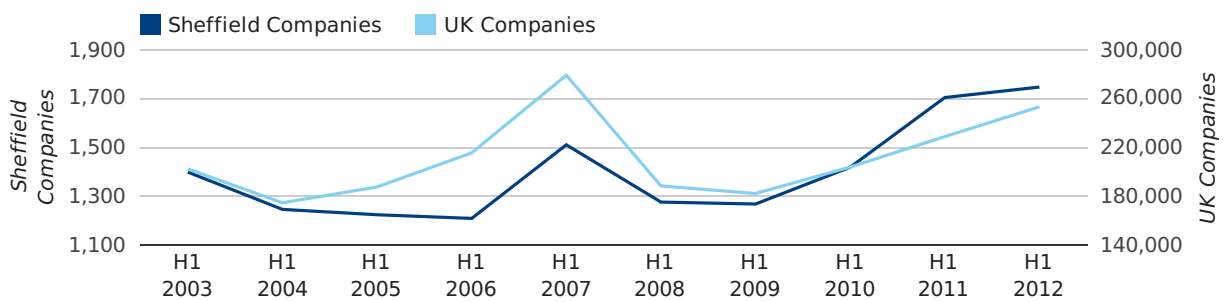
The first half of 2012 was a record first half year for company registrations in Sheffield when compared to any half year in history.

In the first half of 2012 a total of 1,747 companies were formed in Sheffield. This figure is 2.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Sheffield occurred in 2012 when a total of 1,747 were formed.

HALF YEAR (JAN-JUN)	SHEFFIELD	UK
2012	1,747	253,150
2011	1,704	228,735
% CHANGE	2.5%	10.7%
RECORD YEAR	2012 (1,747)	2007 (279,097)

### new companies by half year



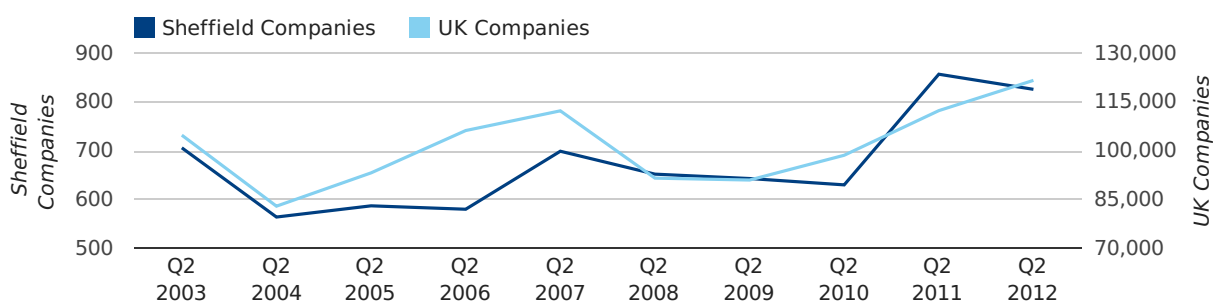
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 826 companies were registered in Sheffield during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 3.6% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SHEFFIELD	UK
2012	826	121,659
2011	857	112,344
% CHANGE	-3.6%	8.3%
RECORD YEAR	2011 (857)	2012 (121,659)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Sheffield when compared to any previous May.

April 2012 saw a new record in company registrations in Sheffield when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	293	281	252
NEW COMPANIES IN 2011	258	262	337
% CHANGE	13.6%	7.3%	-25.2%
RECORD YEAR	2012 (293)	2012 (281)	2011 (337)

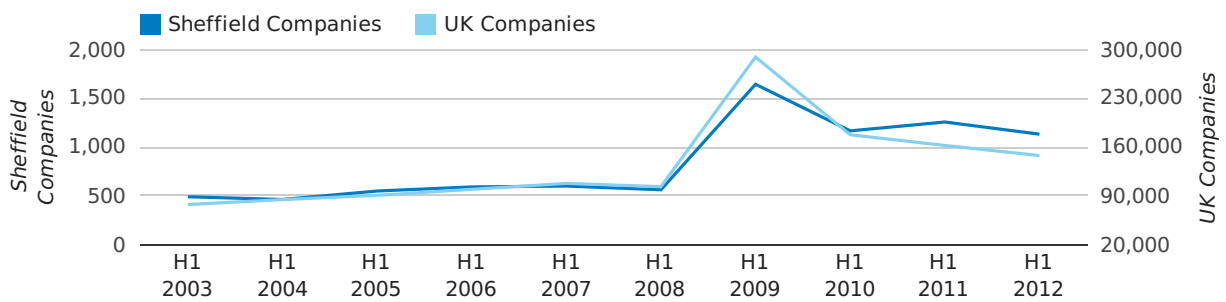
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,132 companies were dissolved in Sheffield. This figure is 9.9% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Sheffield occurred in 2009 when a total of 1,644 were closed.

HALF YEAR (JAN-JUN)	SHEFFIELD	UK
2012	1,132	147,793
2011	1,257	162,310
% CHANGE	-9.9%	-8.9%
RECORD YEAR	2009 (1,644)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 594 companies were dissolved in Sheffield during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 0.8% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SHEFFIELD	UK
2012	594	80,217
2011	599	71,324
% CHANGE	-0.8%	12.5%
RECORD YEAR	2009 (1,026)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



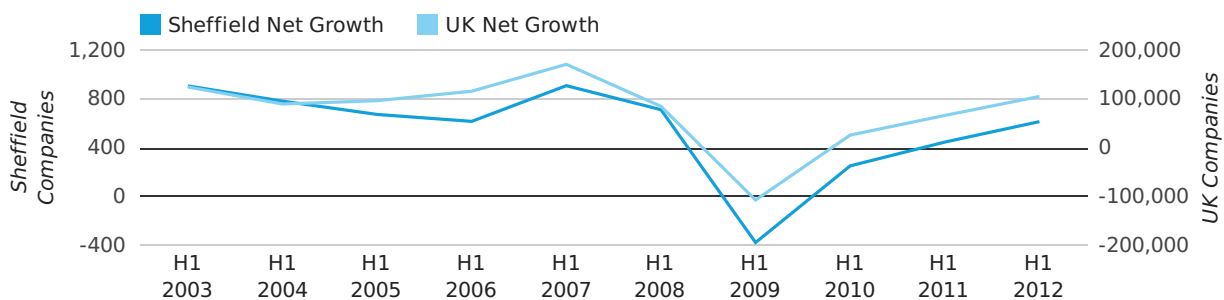
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	192	222	180
CLOSED COMPANIES IN 2011	148	245	206
% CHANGE	29.7%	-9.4%	-13%
RECORD YEAR	2009 (288)	2009 (420)	2009 (318)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Sheffield increased by 615 companies. This figure is 37.6% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	SHEFFIELD	UK
2012	615	105,357
2011	447	66,425
% CHANGE	37.6%	58.6%
RECORD YEAR	2007 (910)	2007 (171,296)

### net growth by half year



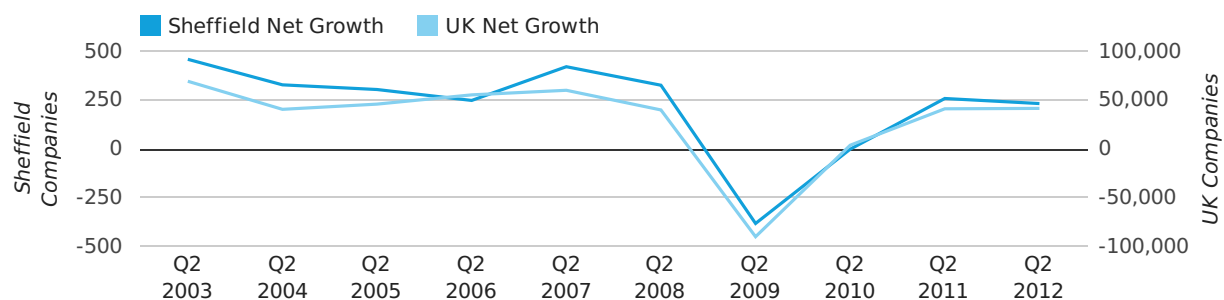
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Sheffield during the second quarter of 2012 (Apr 2012 - Jun 2012) was 232 companies.

This represents a decrease of 10.1% on the same period last year.

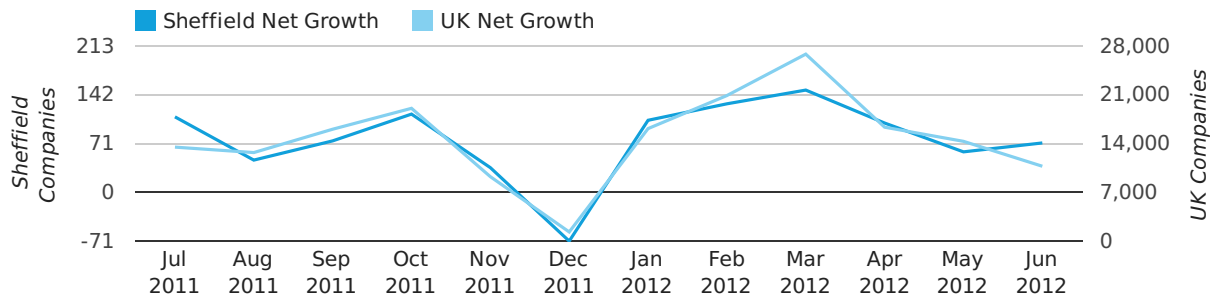
SECOND QUARTER (APR 2012 - JUN 2012)	SHEFFIELD	UK
2012	232	41,442
2011	258	41,020
% CHANGE	-10.1%	1.0%
RECORD YEAR	2003 (459)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	101	59	72
NET GROWTH IN 2011	110	17	131
% CHANGE	-8.2%	247.1%	-45.0%
RECORD YEAR	2003 (180)	2003 (152)	2008 (181)

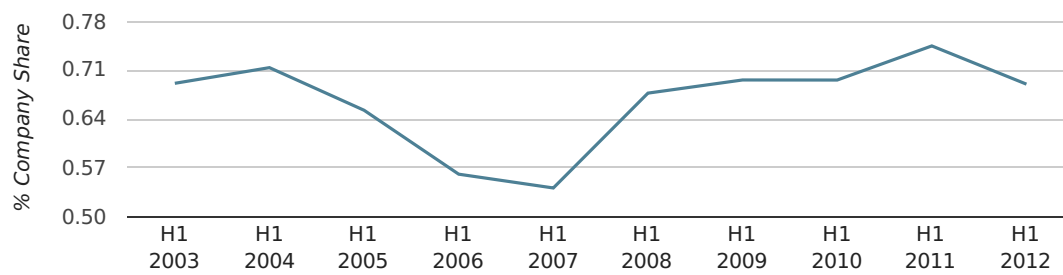


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Sheffield formed 0.7% of all UK companies. This is the same as the 2011 figure of 0.7%.

HALF YEAR (JAN-JUN)	SHEFFIELD
2012	0.7%
2011	0.7%
2010	0.7%
2009	0.7%
2008	0.7%
RECORD YEAR (SINCE 1960)	1969 (1.2%)

#### company share by half year

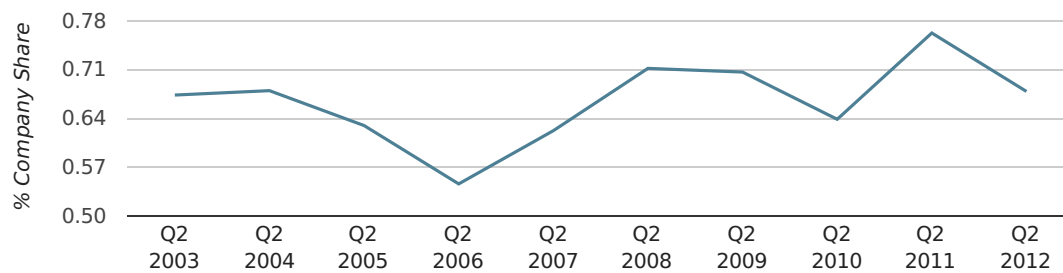


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Sheffield formed 0.7% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	SHEFFIELD
2012	0.7%
2011	0.8%
2010	0.6%
2009	0.7%
2008	0.7%
RECORD YEAR (SINCE 1960)	1974 (1.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2012)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.7%	0.6%	0.7%
UK FORMATION SHARE IN 2011	0.7%	0.7%	0.8%
% CHANGE	-4.4%	-6.0%	-20.1%
RECORD YEAR	1964 (1.3%)	1974 (1.7%)	1982 (1.3%)

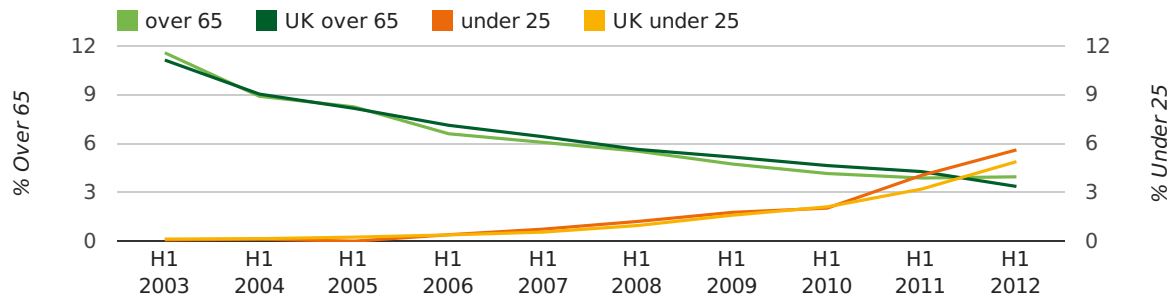
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.6.

The percentage of directors under the age of 25 was 5.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.4%.

#### director age by half year



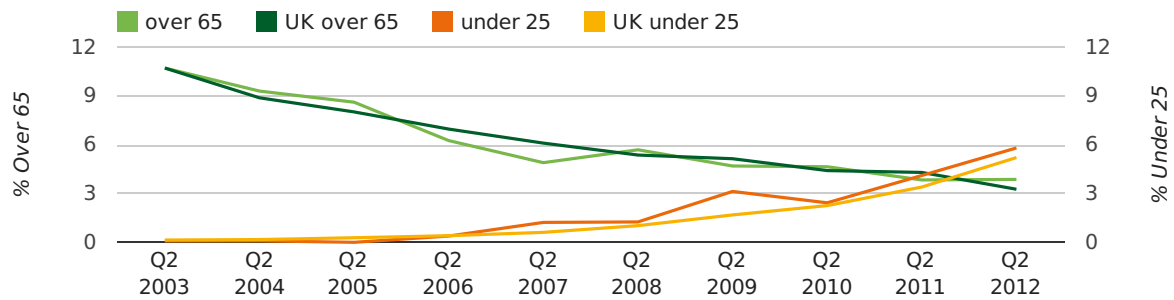
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.5.

The percentage of directors under the age of 25 was 5.8% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.9% compared to the UK figure of 3.3%.

#### director age by quarter

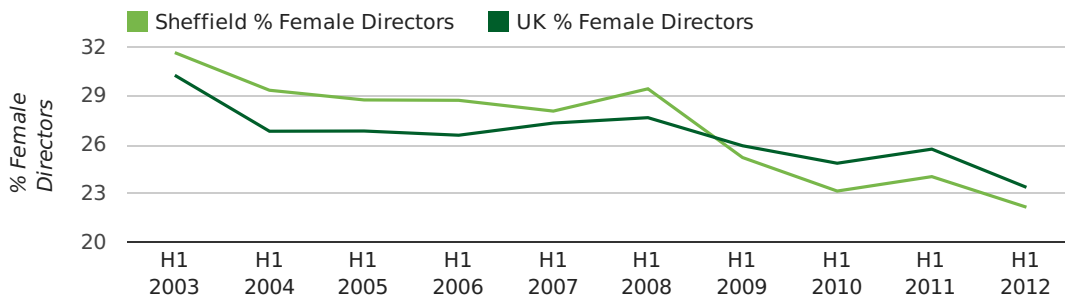


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Sheffield was 1861 when 40.0% of all directors were female.

22.2% of all director appointments in Sheffield in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

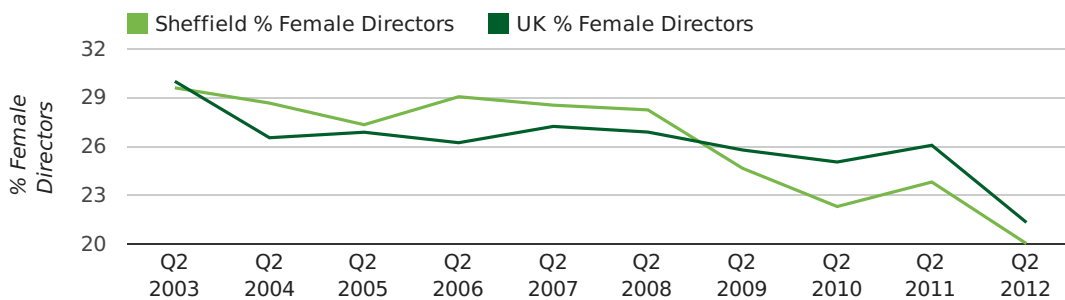


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Sheffield was in 1866 when 66.7% of all directors were female.

20.0% of all director appointments in Sheffield in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.38%	CONSULTING	5.07%
CONSULTANCY	1.10%	MANAGEMENT	4.74%
RTM	0.96%	CONSULTANCY	3.28%
CONSULTING	0.84%	PROPERTY	2.35%
TRADING	0.77%	TRADING	2.10%
YORKSHIRE	0.77%	DESIGN	1.89%
PROPERTY	0.72%	ENGINEERING	1.87%
DESIGN	0.72%	ASSOCIATES	1.82%
CONSTRUCTION	0.70%	CONSULTANTS	1.78%
CONSULTANTS	0.68%	CONSTRUCTION	1.71%
BUSINESS	0.68%	BUSINESS	1.70%
J	0.68%	MEDIA	1.69%
SHEFFIELD	0.68%	LONDON	1.68%
S	0.65%	J	1.57%
GLOBAL	0.65%	GLOBAL	1.51%
ENTERPRISES	0.65%	INVESTMENTS	1.48%
PROPERTIES	0.61%	IT	1.42%
ELECTRICAL	0.58%	CARE	1.31%
ASSOCIATES	0.56%	PROPERTIES	1.31%
HOUSE	0.56%	M	1.26%
IT	0.54%	ELECTRICAL	1.23%
FINANCIAL	0.54%	BUILDING	1.23%
CARE	0.54%	SECURITY	1.19%
BUILDING	0.51%	S	1.18%
TRAINING	0.51%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,710	244,457
7487 - Other business activities	292	47,029
99999 - Dormant Company	224	26,088
82990 - Other business support service activities not elsewhere classified	213	35,447
9999 - Dormant Company	114	16,469
70229 - Management consultancy activities other than financial management	94	20,390
96090 - Other service activities not elsewhere classified	71	14,220
74990 - Non-trading company	70	9,706
62020 - Information technology consultancy activities	69	15,280
7414 - Business & management consultancy	68	10,978
62090 - Other information technology service activities	63	8,258
86220 - Specialists medical practice activities	48	2,003
74909 - Other professional, scientific and technical activities not elsewhere classified	45	10,271
86900 - Other human health activities	45	5,222
9302 - Hairdressing & other beauty treatment	43	1,300
43999 - Other specialised construction activities not elsewhere classified	40	4,091
9305 - Other service activities	40	7,926
41100 - Development of building projects	39	5,149
43210 - Electrical installation	39	3,557
69201 - Accounting and auditing activities	38	4,295