Shipley

2011 annual business confidence report





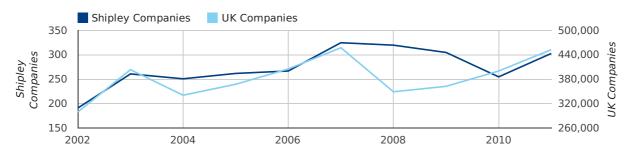
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A total of 303 companies were formed in Shipley in 2011. This total is 18.8% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	SHIPLEY	UK
2011	303	452,870
2010	255	400,358
2009	305	362,675
2008	320	349,203
2007	325	457,649
RECORD YEAR	2007 (325)	2007 (457,649)

new companies by year



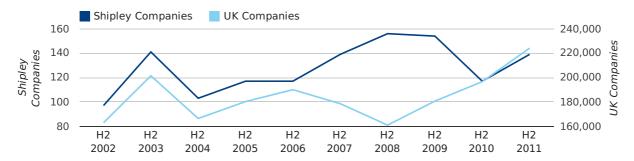
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 139 companies were formed in Shipley. This figure is 18.8% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Shipley occurred in 2008 when a total of 156 were formed.

HALF YEAR (JUL-DEC)	SHIPLEY	UK
2011	139	224,135
2010	117	196,609
% CHANGE	18.8%	14.0%
RECORD YEAR	2008 (156)	2011 (224,135)

new companies by half year

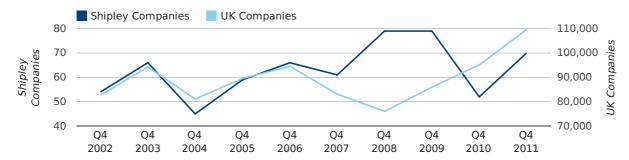


A total of 70 companies were registered in Shipley during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 34.6% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

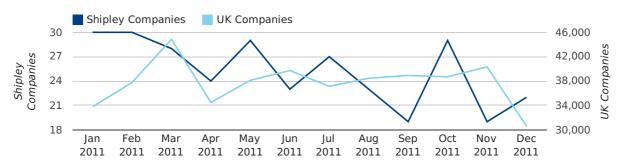
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHIPLEY	UK
2011	70	109,623
2010	52	95,117
% CHANGE	34.6%	15.3%
RECORD YEAR	2009 (79)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month

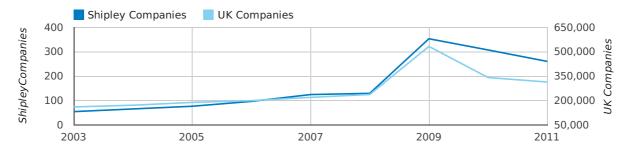


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	29	19	22
NEW COMPANIES IN 2010	20	18	14
% CHANGE	45.0%	5.6%	57.1%
RECORD YEAR	2009 (36)	2007 (24)	2009 (24)

A total of 261 companies were dissolved in Shipley in 2011. This total is 15.3% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	SHIPLEY	UK
2011	261	314,523
2010	308	342,232
2009	354	533,773
2008	130	237,901
2007	125	220,295
RECORD YEAR	2009 (354)	2009 (533,773)

dissolved companies by year



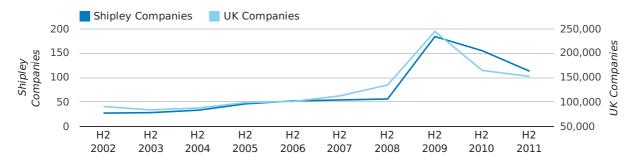
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 113 companies were dissolved in Shipley. This figure is 27.1% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Shipley occurred in 2009 when a total of 184 were closed.

HALF YEAR (JUL-DEC)	SHIPLEY	UK
2011	113	152,213
2010	155	164,601
% CHANGE	-27.1%	-7.5%
RECORD YEAR	2009 (184)	2009 (244,537)

dissolved companies by half year

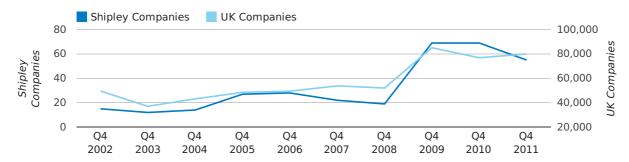


A total of 55 companies were dissolved in Shipley during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 20.3% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

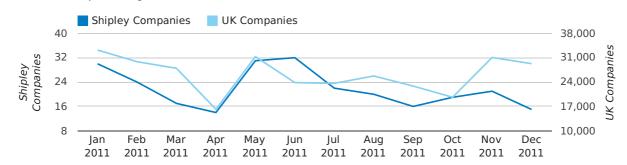
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHIPLEY	UK
2011	55	79,983
2010	69	76,896
% CHANGE	-20.3%	4.0%
RECORD YEAR	2010 (69)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	19	21	15
CLOSED COMPANIES IN 2010	26	27	16
% CHANGE	-26.9%	-22.2%	-6%
RECORD YEAR	2010 (26)	2010 (27)	2009 (24)

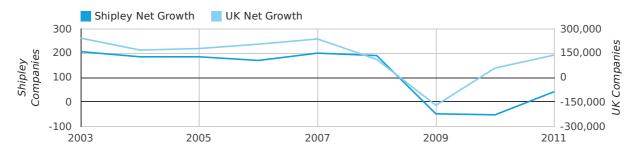
A total of 42 companies were added to the company register for Shipley in 2011. This number represents growth of 16.5% which compares unfavourably to the UK figure of 34.6%.

This number is 95 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Shipley company register grew by 206 companies.

YEAR	SHIPLEY	UK
2011	42	138,347
2010	-53	58,126
2009	-49	-171,098
2008	190	111,302
2007	200	237,354
RECORD YEAR	2003 (206)	2003 (242,543)

net growth by year

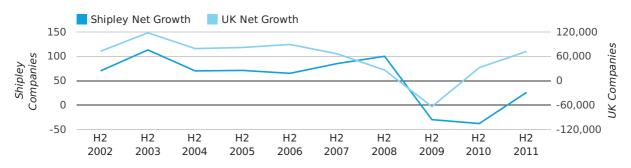


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Shipley increased by 26 companies. This figure is 168.4% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	SHIPLEY	UK
2011	26	71,922
2010	-38	32,008
% CHANGE	-168.4%	124.7%
RECORD YEAR	2003 (113)	2003 (117,772)

net growth by half year

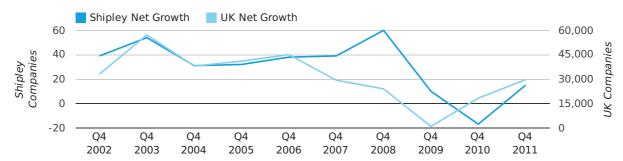


Net company growth for Shipley during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 15 companies.

This represents an increase of 188.2% on the same period last year.

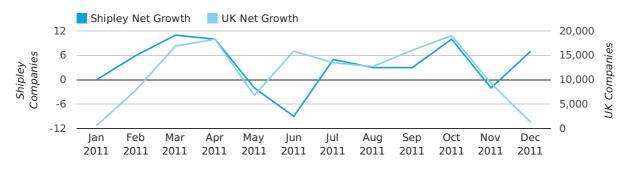
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHIPLEY	UK
2011	15	29,640
2010	-17	18,221
% CHANGE	-188.2%	62.7%
RECORD YEAR	2008 (60)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month

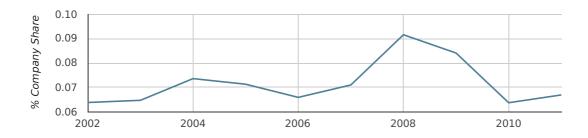


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	10	-2	7
NET GROWTH IN 2010	-6	-9	-2
% CHANGE	-266.7%	-77.8%	-450.0%
RECORD YEAR	2008 (29)	2008 (20)	2003 (18)

In 2011 Shipley formed 0.1% of all UK companies. This is no change on 2010 when Shipley was responsible for 0.1% of all UK companies.

YEAR	SHIPLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2008 (0.1%)

company share by year

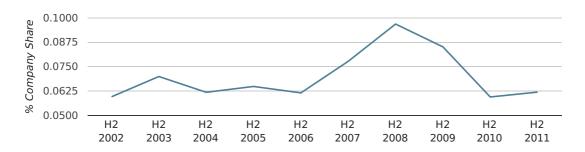


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Shipley formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	SHIPLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.1%)

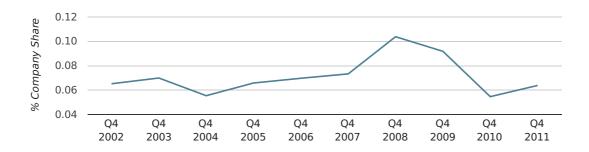
company share by half year



In the fourth quarter of 2011, Shipley formed 0.1% of all UK companies.

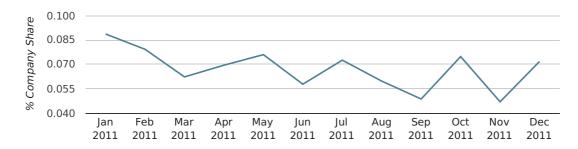
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHIPLEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



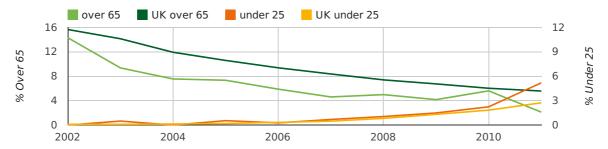
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	25.9%	-10.1%	39.3%
RECORD YEAR	1976 (0.3%)	1966 (0.2%)	1971 (0.2%)

The average age of a director in 2011 was 44.0.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.2%.

director age by year



Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.3.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.1%.

director age by half year

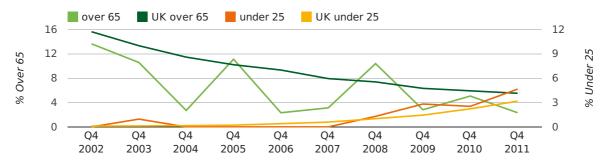


The average age of a director in the fourth quarter of 2011 was 44.2.

The percentage of directors under the age of 25 was 4.7% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 4.1%.

director age by quarter



The record year for female directors in Shipley was 1857 when 36.4% of all directors were female.

The percentage of female directors in Shipley in 2011 was 26.7%. The average for the UK during this time was 28.6%

director gender by year

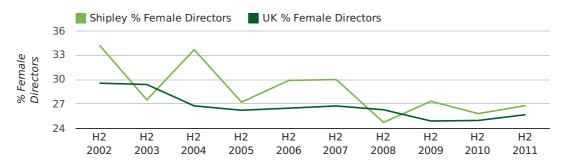


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Shipley was 1860 when 42.9% of all directors were female.

26.8% of all director appointments in Shipley in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



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The record fourth quarter for female directors in Shipley was in 1977 when 31.1% of all directors were female.

17.7% of all director appointments in Shipley in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.95%	CONSULTING	5.07%
(YORKSHIRE)	1.66%	MANAGEMENT	4.74%
CONSULTANCY	1.66%	CONSULTANCY	3.26%
YORKSHIRE	1.29%	PROPERTY	2.37%
RJH	1.29%	TRADING	2.07%
DIRECT	1.10%	DESIGN	1.92%
P	0.92%	ASSOCIATES	1.86%
CONSULTING	0.74%	ENGINEERING	1.78%
TRADING	0.74%	BUSINESS	1.78%
FLOORING	0.74%	CONSULTANTS	1.76%
RSBH	0.74%	CONSTRUCTION	1.73%
PROPERTY	0.74%	MEDIA	1.71%
PEOPLE	0.74%	LONDON	1.63%
GAS	0.74%	J	1.51%
ESTATE	0.74%	INVESTMENTS	1.48%
DEVELOPMENTS	0.74%	GLOBAL	1.46%
М	0.74%	IT	1.41%
C	0.74%	CARE	1.39%
J	0.74%	PROPERTIES	1.29%
R	0.74%	ELECTRICAL	1.29%
(MARGATE)	0.74%	М	1.27%
ENTERPRISE	0.55%	BUILDING	1.26%
SERVICE	0.55%	ENERGY	1.25%
CAFE	0.55%	S	1.20%
CO	0.55%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	156	205,525
7487 - Other business activities	18	57,052
56302 - Public houses and bars	13	2,308
99999 - Dormant Company	12	21,846
82990 - Other business support service activities not elsewhere classified	10	32,483
9999 - Dormant Company	10	20,199
62020 - Information technology consultancy activities	9	12,072
96090 - Other service activities not elsewhere classified	8	11,768
7222 - Other software consultancy and supply	8	7,398
9305 - Other service activities	7	9,492
62090 - Other information technology service activities	7	7,493
70229 - Management consultancy activities other than financial management	7	17,765
7414 - Business & management consultancy	6	13,034
7260 - Other computer related activities	6	7,667
5540 - Bars	6	2,147
43999 - Other specialised construction activities not elsewhere classified	6	3,342
74990 - Non-trading company	5	8,929
71111 - Architectural activities	5	1,615
78200 - Temporary employment agency activities	5	1,128
47990 - Other retail sale not in stores, stalls or markets	5	2,699