

Shipleys

2012 half year business confidence report



headlines

- May 2012 saw a new record in company registrations in Shipley when compared to any previous May.
- May 2012 was a record month for company registrations in Shipley when compared to any month in history.

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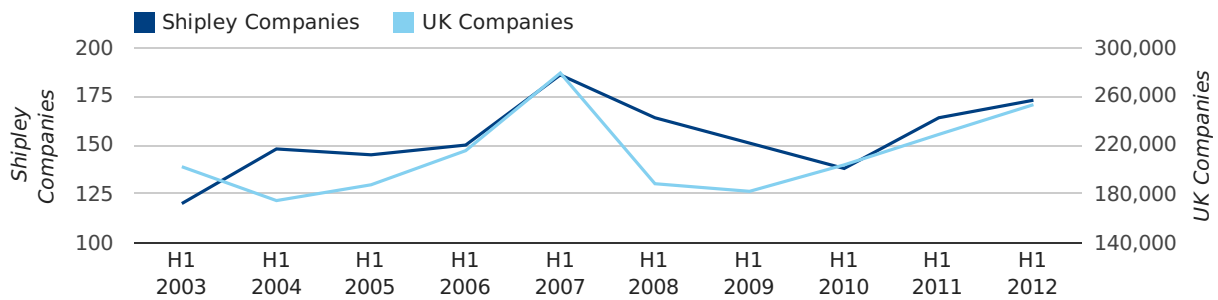
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 173 companies were formed in Shipley. This figure is 5.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Shipley occurred in 2007 when a total of 186 were formed.

HALF YEAR (JAN-JUN)	SHIPLEY	UK
2012	173	253,150
2011	164	228,735
% CHANGE	5.5%	10.7%
RECORD YEAR	2007 (186)	2007 (279,097)

new companies by half year



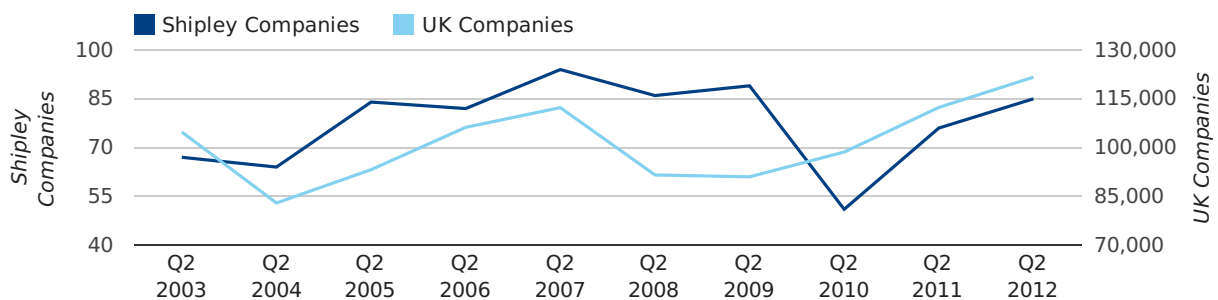
Quarterly Data (Q2 Apr-Jun 2012)

A total of 85 companies were registered in Shipley during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 11.8% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SHIPLEY	UK
2012	85	121,659
2011	76	112,344
% CHANGE	11.8%	8.3%
RECORD YEAR	2007 (94)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Shipley when compared to any previous May.

May 2012 was a record month for company registrations in Shipley when compared to any month in history.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	16	43	26
NEW COMPANIES IN 2011	24	29	23
% CHANGE	-33.3%	48.3%	13.0%
RECORD YEAR	2007 (43)	2012 (43)	2005 (34)

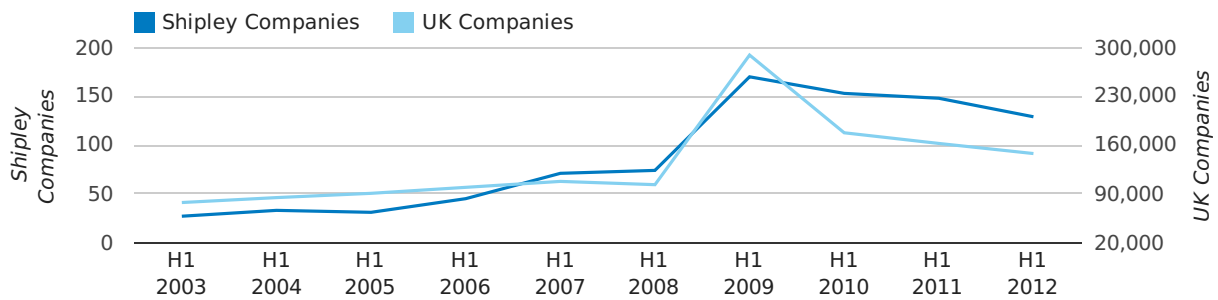
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 129 companies were dissolved in Shipley. This figure is 12.8% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Shipley occurred in 2009 when a total of 170 were closed.

HALF YEAR (JAN-JUN)	SHIPLEY	UK
2012	129	147,793
2011	148	162,310
% CHANGE	-12.8%	-8.9%
RECORD YEAR	2009 (170)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 59 companies were dissolved in Shipley during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 23.4% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SHIPLEY	UK
2012	59	80,217
2011	77	71,324
% CHANGE	-23.4%	12.5%
RECORD YEAR	2009 (115)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



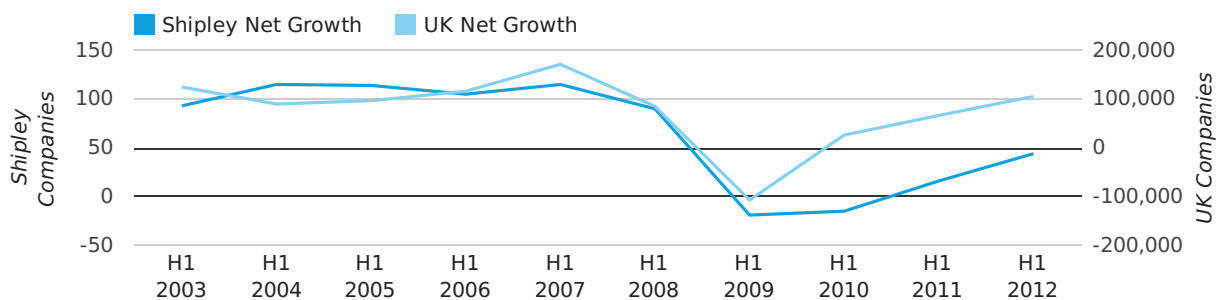
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	15	22	22
CLOSED COMPANIES IN 2011	14	31	32
% CHANGE	7.1%	-29.0%	-31%
RECORD YEAR	2009 (38)	2009 (44)	2009 (33)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Shipley increased by 44 companies. This figure is 175.0% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	SHIPLEY	UK
2012	44	105,357
2011	16	66,425
% CHANGE	175.0%	58.6%
RECORD YEAR	2007 (115)	2007 (171,296)

net growth by half year



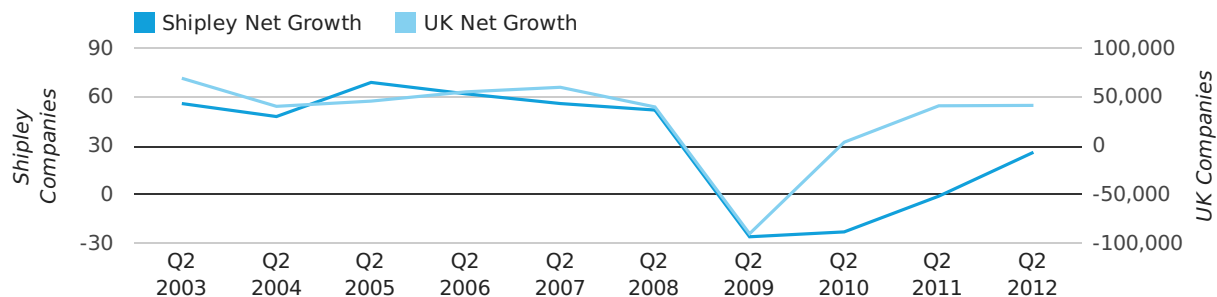
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Shipley during the second quarter of 2012 (Apr 2012 - Jun 2012) was 26 companies.

This represents an increase of 2,700.0% on the same period last year.

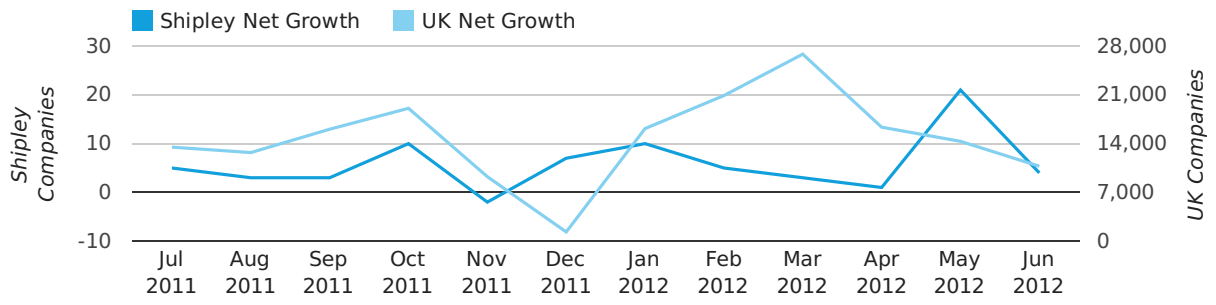
SECOND QUARTER (APR 2012 - JUN 2012)	SHIPLEY	UK
2012	26	41,442
2011	-1	41,020
% CHANGE	-2,700.0%	1.0%
RECORD YEAR	2005 (69)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



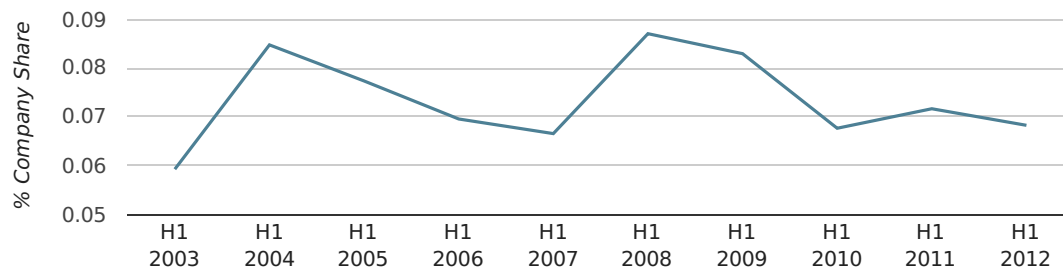
	APRIL	MAY	JUNE
NET GROWTH IN 2012	1	21	4
NET GROWTH IN 2011	10	-2	-9
% CHANGE	-90.0%	-1,150.0%	-144.4%
RECORD YEAR	2007 (35)	2006 (27)	2005 (26)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Shipley formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	SHIPLEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1972 (0.2%)

company share by half year

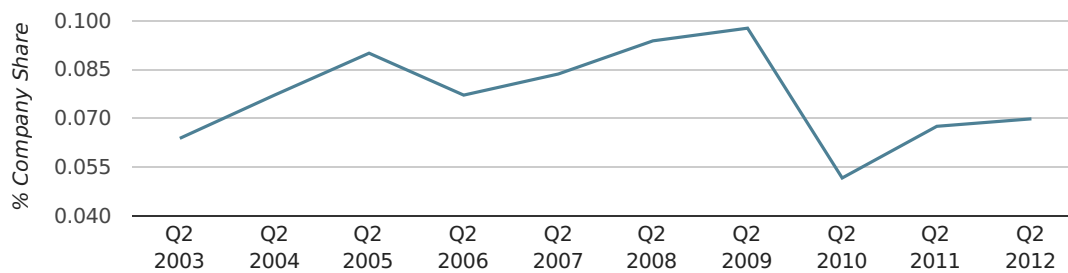


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Shipley formed 0.1% of all UK companies.

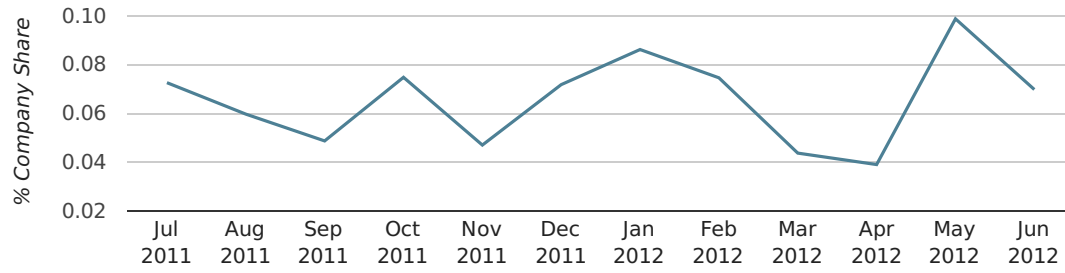
SECOND QUARTER (APR 2012 - JUN 2012)	SHIPLEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-43.8%	30.0%	20.7%
RECORD YEAR	1977 (0.2%)	1965 (0.3%)	1974 (0.2%)

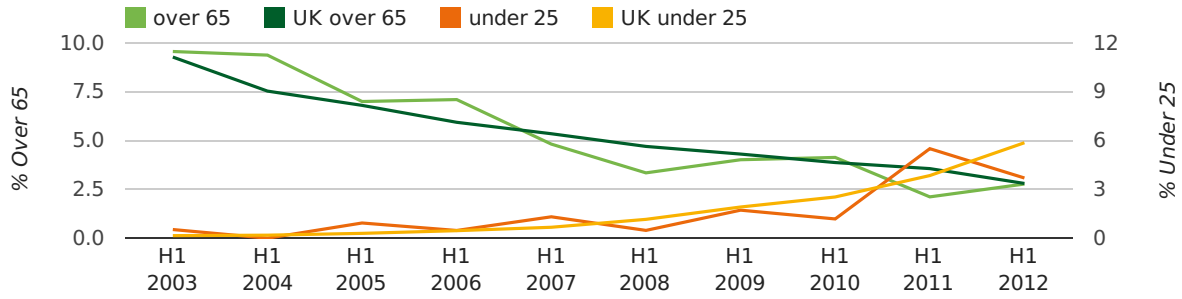
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.8.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.8% compared to the UK figure of 3.4%.

director age by half year



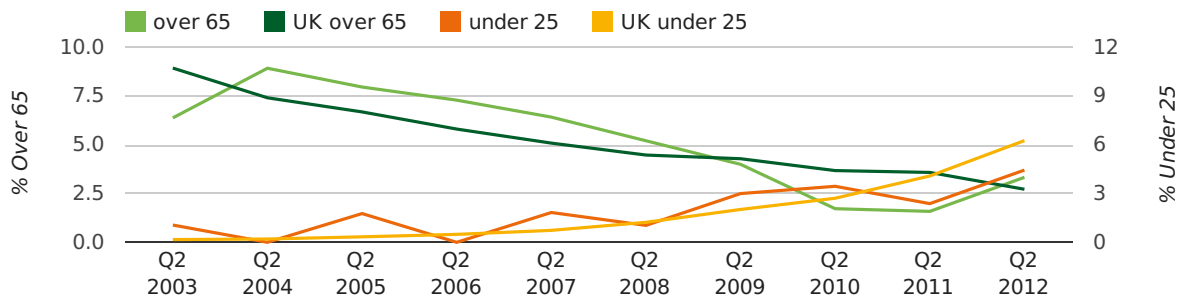
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 40.9.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.3%.

director age by quarter

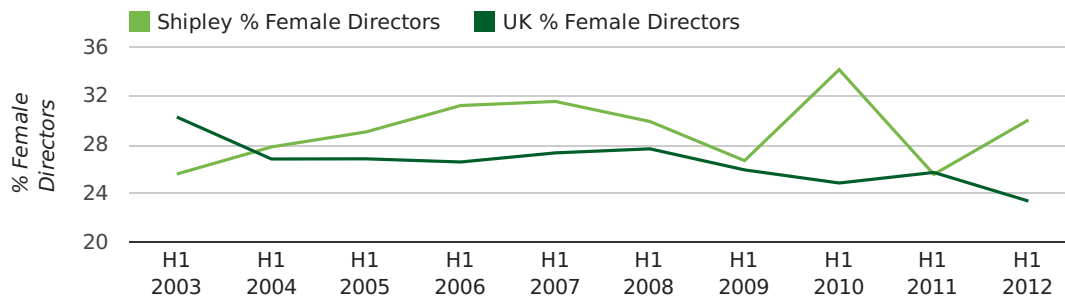


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Shipley was 1861 when 40.0% of all directors were female.

30.0% of all director appointments in Shipley in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

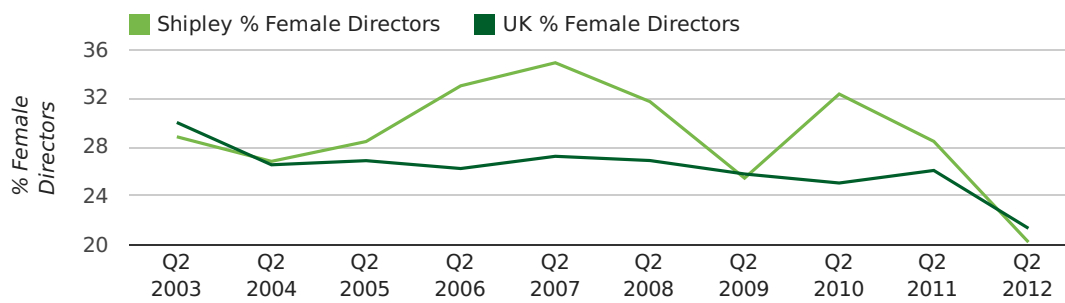


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Shipley was in 1866 when 66.7% of all directors were female.

20.2% of all director appointments in Shipley in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
YORKSHIRE	2.14%	CONSULTING	5.07%
(YORKSHIRE)	1.60%	MANAGEMENT	4.74%
CONSULTANCY	1.25%	CONSULTANCY	3.28%
J	1.25%	PROPERTY	2.35%
SALTAIRE	1.07%	TRADING	2.10%
YORKS)	1.07%	DESIGN	1.89%
P	1.07%	ENGINEERING	1.87%
(SOUTH	1.07%	ASSOCIATES	1.82%
R	0.89%	CONSULTANTS	1.78%
C	0.89%	CONSTRUCTION	1.71%
SCHOOL	0.89%	BUSINESS	1.70%
MUSIC	0.89%	MEDIA	1.69%
CONSTRUCTION	0.89%	LONDON	1.68%
LEISURE	0.89%	J	1.57%
MANAGEMENT	0.89%	GLOBAL	1.51%
CONSULTING	0.89%	INVESTMENTS	1.48%
HOLDINGS	0.89%	IT	1.42%
H	0.89%	CARE	1.31%
ELECTRICAL	0.89%	PROPERTIES	1.31%
INTERIORS	0.53%	M	1.26%
CARE	0.53%	ELECTRICAL	1.23%
DALESWAY	0.53%	BUILDING	1.23%
BUSINESS	0.53%	SECURITY	1.19%
CONTRACTORS	0.53%	S	1.18%
FINANCIAL	0.53%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	159	244,457
82990 - Other business support service activities not elsewhere classified	15	35,447
99999 - Dormant Company	14	26,088
7487 - Other business activities	13	47,029
56302 - Public houses and bars	12	2,913
41100 - Development of building projects	10	5,149
62020 - Information technology consultancy activities	10	15,280
74990 - Non-trading company	9	9,706
62090 - Other information technology service activities	9	8,258
9999 - Dormant Company	8	16,469
7222 - Other software consultancy and supply	8	6,356
96090 - Other service activities not elsewhere classified	7	14,220
7414 - Business & management consultancy	6	10,978
70229 - Management consultancy activities other than financial management	6	20,390
71111 - Architectural activities	6	1,805
85590 - Other education not elsewhere classified	6	2,921
47990 - Other retail sale not in stores, stalls or markets	6	3,233
6024 - Freight transport by road	5	1,933
7260 - Other computer related activities	5	6,456
47910 - Retail sale via mail order houses or via Internet	5	3,818