

# Shoreham-By-Sea

2011 annual business confidence report



## headlines

- The second half of 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous second half year.
- Q4 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous Q4.
- December 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous December.
- November 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous November.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

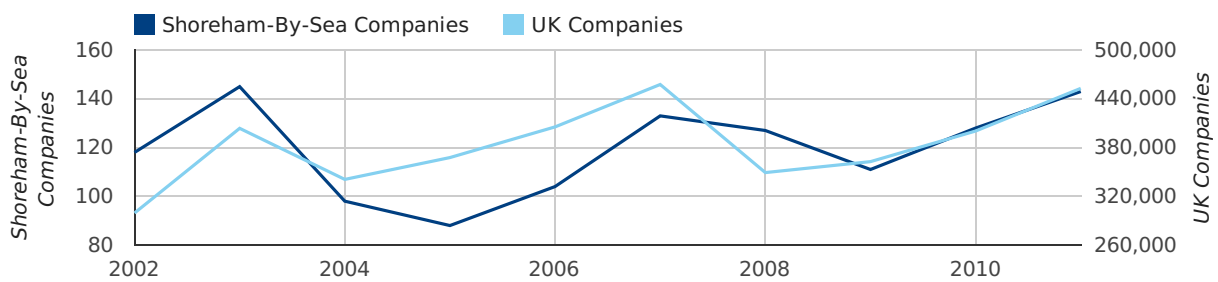
sic data

### Annual Data (2011)

A total of 143 companies were formed in Shoreham-By-Sea in 2011. This total is 11.7% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	SHOREHAM-BY-SEA	UK
2011	143	452,870
2010	128	400,358
2009	111	362,675
2008	127	349,203
2007	133	457,649
RECORD YEAR	2003 (145)	2007 (457,649)

### new companies by year



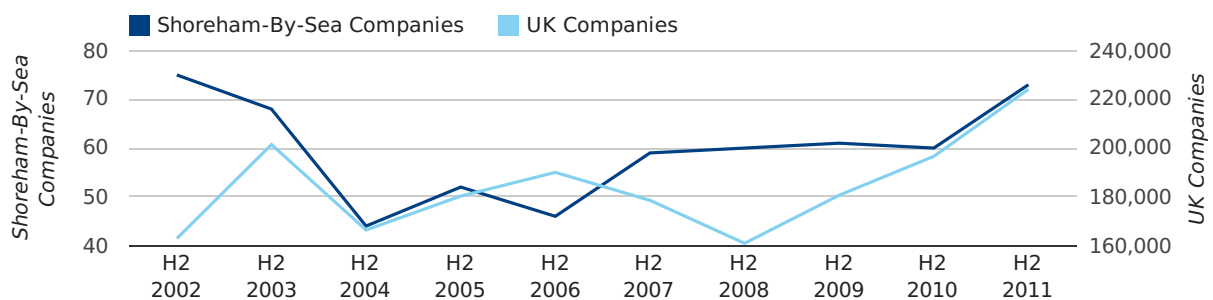
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 73 companies were formed in Shoreham-By-Sea. This figure is 21.7% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Shoreham-By-Sea occurred in 2002 when a total of 75 were formed.

HALF YEAR (JUL-DEC)	SHOREHAM-BY-SEA	UK
2011	73	224,135
2010	60	196,609
% CHANGE	21.7%	14.0%
RECORD YEAR	2002 (75)	2011 (224,135)

### new companies by half year



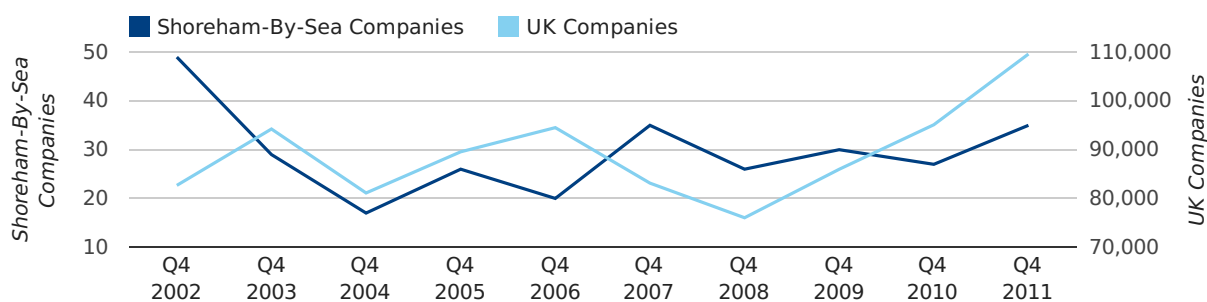
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 35 companies were registered in Shoreham-By-Sea during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 29.6% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

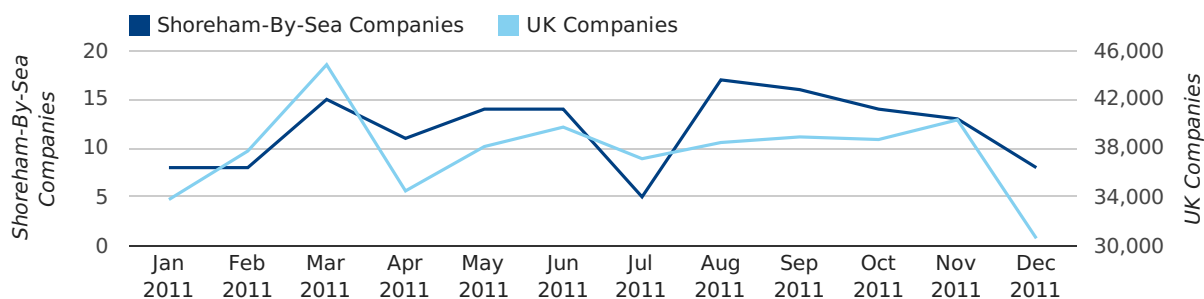
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHOREHAM-BY-SEA	UK
2011	35	109,623
2010	27	95,117
% CHANGE	29.6%	15.3%
RECORD YEAR	2002 (49)	2011 (109,623)

### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### new companies by month



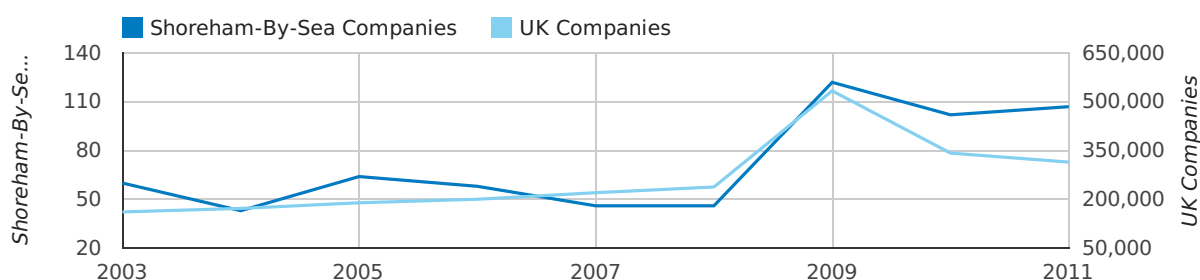
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	14	13	8
NEW COMPANIES IN 2010	9	5	13
% CHANGE	55.6%	160.0%	-38.5%
RECORD YEAR	2002 (24)	2002 (17)	2009 (15)

### Annual Data (2011)

A total of 107 companies were dissolved in Shoreham-By-Sea in 2011. This total is 4.9% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	SHOREHAM-BY-SEA	UK
2011	107	314,523
2010	102	342,232
2009	122	533,773
2008	46	237,901
2007	46	220,295
RECORD YEAR	2009 (122)	2009 (533,773)

### dissolved companies by year



### Half Year Data (Jul-Dec 2011)

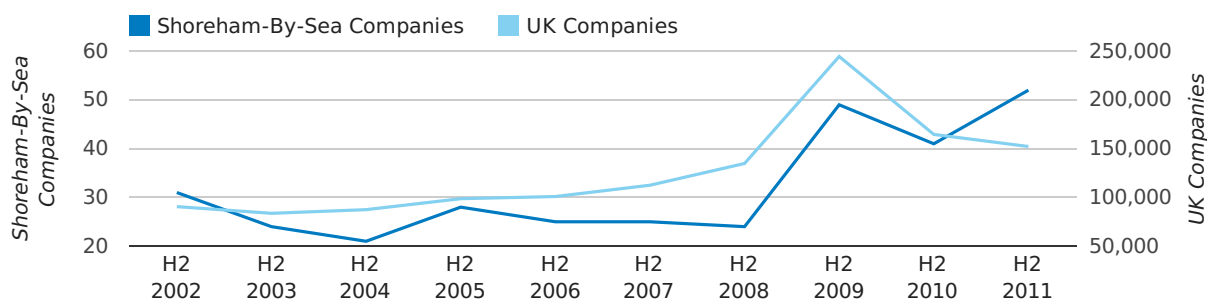
The second half of 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous second half year.

In the second half of 2011 a total of 52 companies were dissolved in Shoreham-By-Sea. This figure is 26.8% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Shoreham-By-Sea occurred in 2011 when a total of 52 were closed.

HALF YEAR (JUL-DEC)	SHOREHAM-BY-SEA	UK
2011	52	152,213
2010	41	164,601
% CHANGE	26.8%	-7.5%
RECORD YEAR	2011 (52)	2009 (244,537)

### dissolved companies by half year



## Quarterly Data (Q4 Oct-Dec 2011)

Q4 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous Q4.

A total of 29 companies were dissolved in Shoreham-By-Sea during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 81.3% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	SHOREHAM-BY-SEA	UK
2011	29	79,983
2010	16	76,896
% CHANGE	81.3%	4.0%
RECORD YEAR	2011 (29)	2009 (85,136)

### dissolved companies by quarter

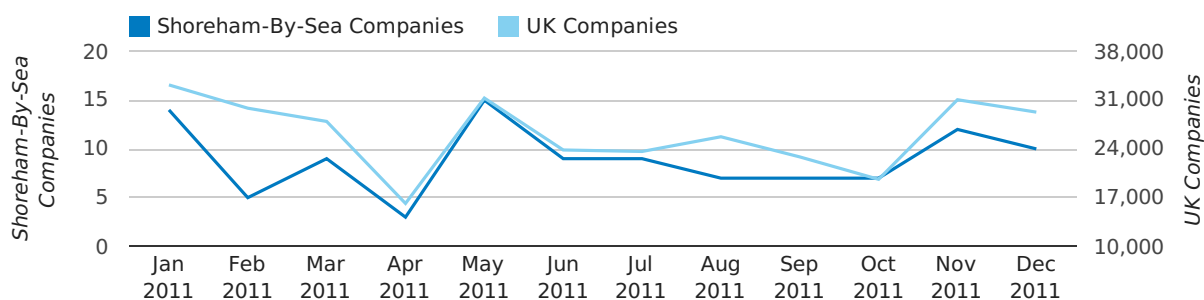


## Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous December.

November 2011 saw a new record in company closures in Shoreham-By-Sea when compared to any previous November.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	7	12	10
CLOSED COMPANIES IN 2010	8	5	3
% CHANGE	-12.5%	140.0%	233%
RECORD YEAR	2010 (8)	2011 (12)	2011 (10)

### Annual Data (2011)

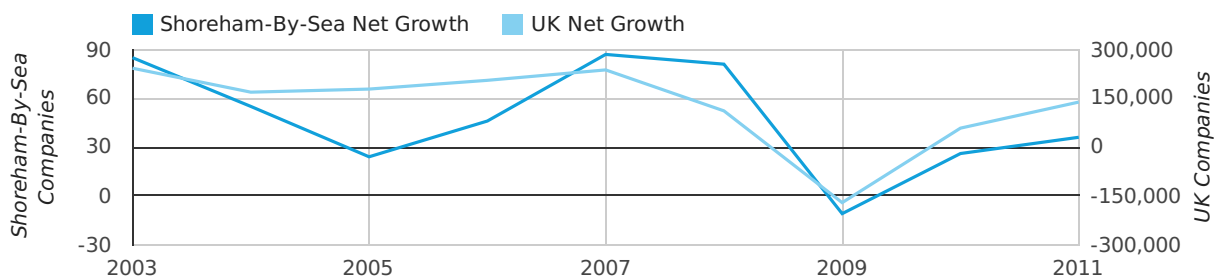
A total of 36 companies were added to the company register for Shoreham-By-Sea in 2011. This number represents growth of 28.1% which compares unfavourably to the UK figure of 34.6%.

This number is 10 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Shoreham-By-Sea company register grew by 87 companies.

YEAR	SHOREHAM-BY-SEA	UK
2011	36	138,347
2010	26	58,126
2009	-11	-171,098
2008	81	111,302
2007	87	237,354
RECORD YEAR	2007 (87)	2003 (242,543)

### net growth by year

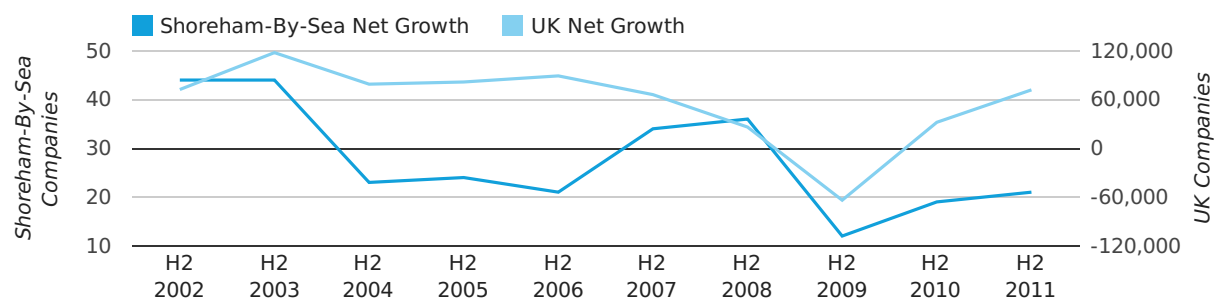


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Shoreham-By-Sea increased by 21 companies. This figure is 10.5% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	SHOREHAM-BY-SEA	UK
2011	21	71,922
2010	19	32,008
% CHANGE	10.5%	124.7%
RECORD YEAR	2003 (44)	2003 (117,772)

### net growth by half year



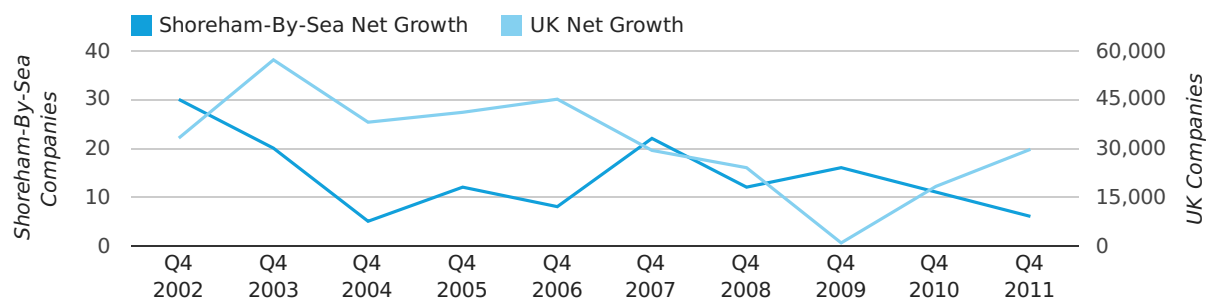
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Shoreham-By-Sea during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 6 companies.

This represents a decrease of 45.5% on the same period last year.

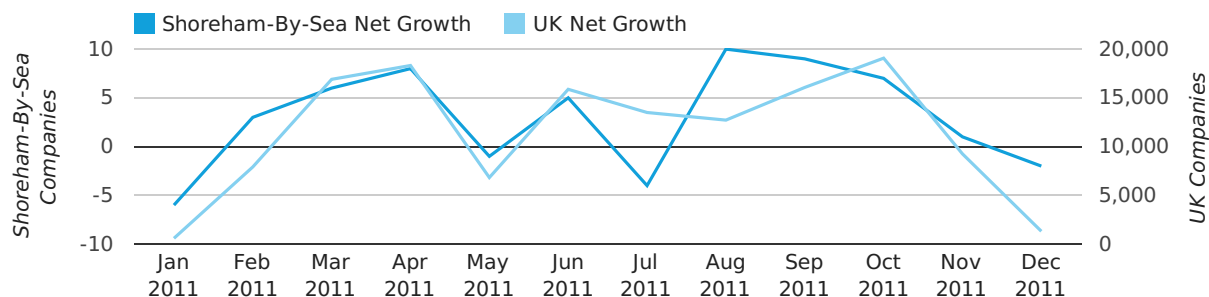
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHOREHAM-BY-SEA	UK
2011	6	29,640
2010	11	18,221
% CHANGE	-45.5%	62.7%
RECORD YEAR	2002 (30)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



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	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	7	1	-2
NET GROWTH IN 2010	1	0	10
% CHANGE	600.0%	0.0%	-120.0%
RECORD YEAR	2002 (20)	2003 (8)	2010 (10)

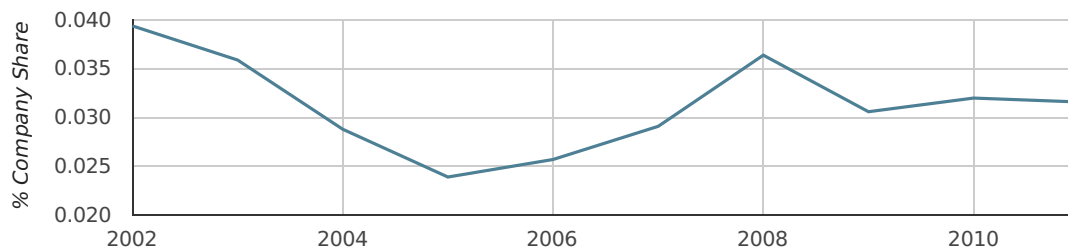


### Annual Data (2011)

In 2011 Shoreham-By-Sea formed 0.0% of all UK companies. This is no change on 2010 when Shoreham-By-Sea was responsible for 0.0% of all UK companies.

YEAR	SHOREHAM-BY-SEA
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1968 (0.1%)

#### company share by year

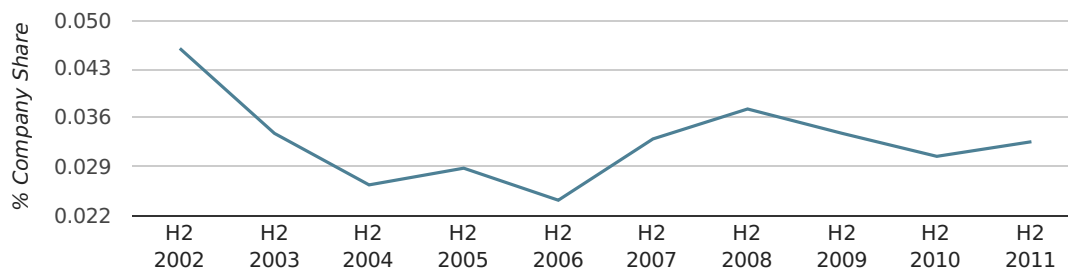


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Shoreham-By-Sea formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	SHOREHAM-BY-SEA
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

#### company share by half year

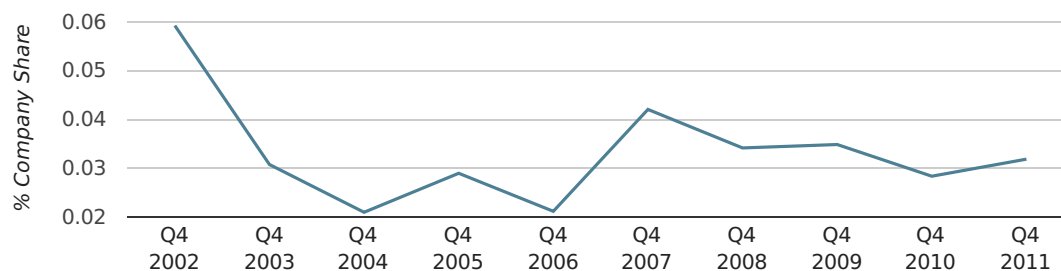


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Shoreham-By-Sea formed 0.0% of all UK companies.

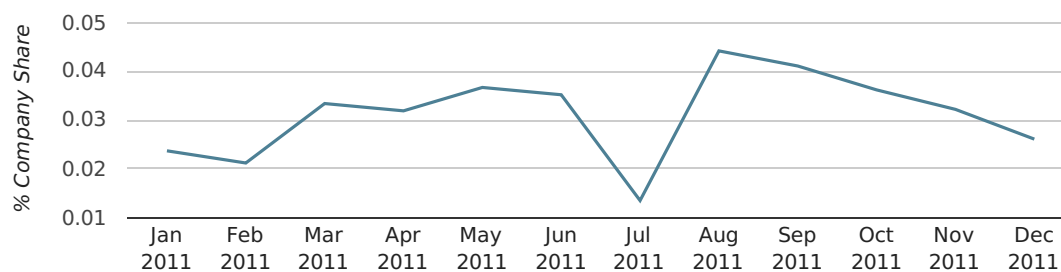
FOURTH QUARTER (OCT 2011 - DEC 2011)	SHOREHAM-BY-SEA
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1968 (0.1%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	35.1%	120.5%	-45.5%
RECORD YEAR	1962 (0.2%)	1968 (0.5%)	1966 (0.2%)

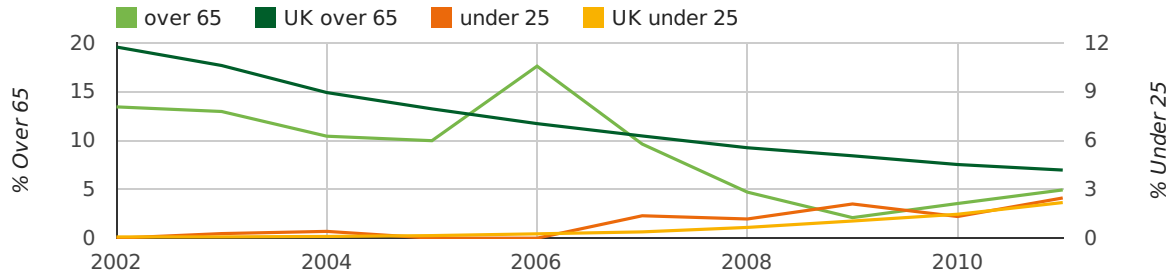
### Annual Data (2011)

The average age of a director in 2011 was 43.8.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.0% compared to the UK figure of 4.2%.

#### director age by year



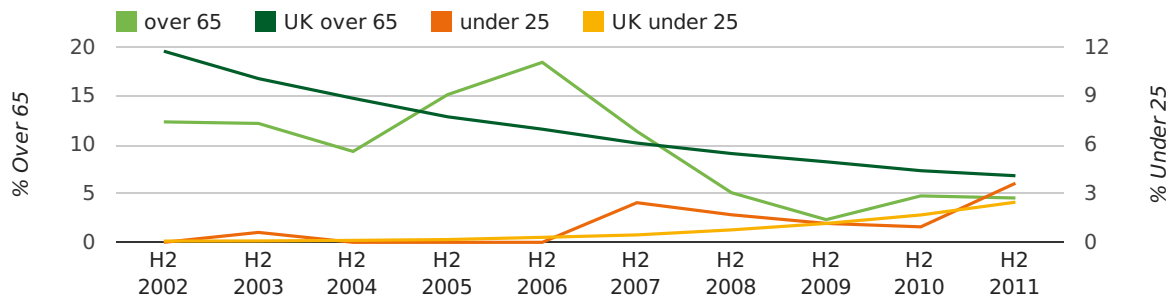
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.1.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.1%.

#### director age by half year



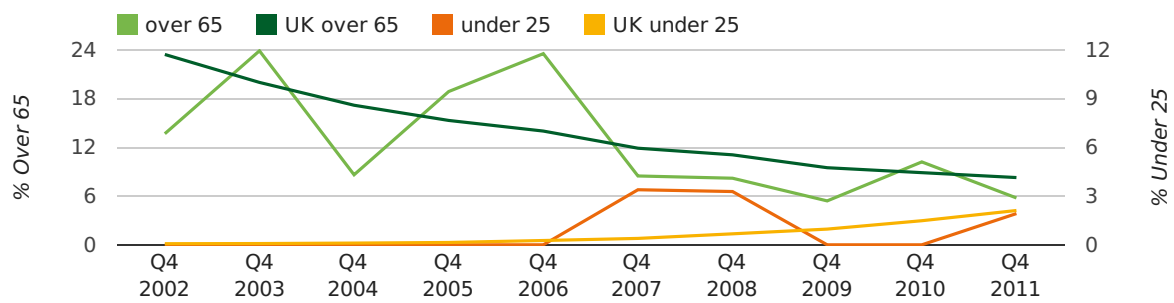
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 44.9.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 5.8% compared to the UK figure of 4.1%.

### director age by quarter

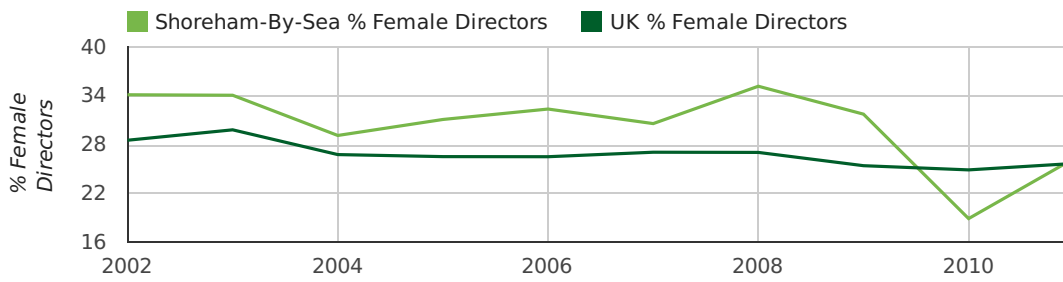


### Annual Data (2011)

The record year for female directors in Shoreham-By-Sea was 1857 when 36.4% of all directors were female.

The percentage of female directors in Shoreham-By-Sea in 2011 was 34.2%. The average for the UK during this time was 28.6%

#### director gender by year

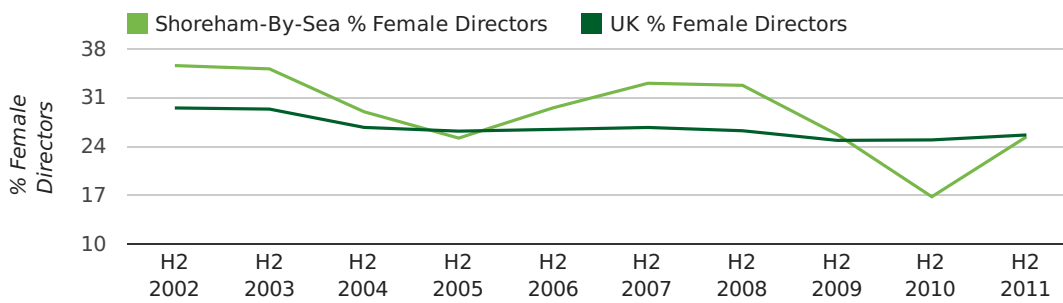


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Shoreham-By-Sea was 1860 when 42.9% of all directors were female.

25.4% of all director appointments in Shoreham-By-Sea in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

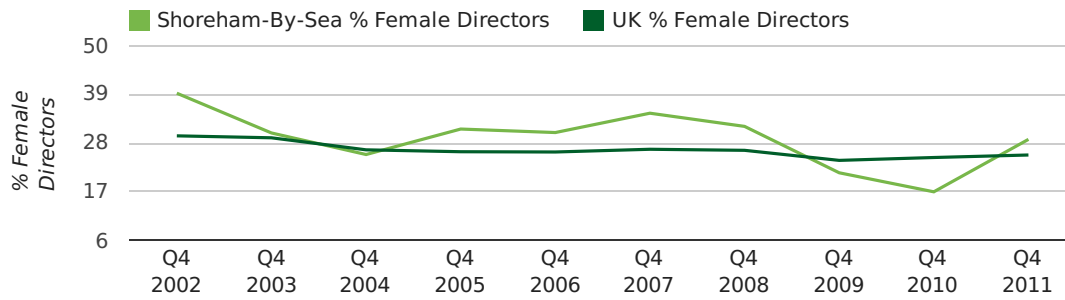


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Shoreham-By-Sea was in 1977 when 31.1% of all directors were female.

28.8% of all director appointments in Shoreham-By-Sea in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
SHORE	2.97%	CONSULTING	5.07%
GRP	1.86%	MANAGEMENT	4.74%
SUSSEX	1.86%	CONSULTANCY	3.26%
CONSULTANTS	1.12%	PROPERTY	2.37%
CONSTRUCTION	1.12%	TRADING	2.07%
CONSULTANCY	1.12%	DESIGN	1.92%
TRADING	1.12%	ASSOCIATES	1.86%
HEATING	1.12%	ENGINEERING	1.78%
TRAINING	1.12%	BUSINESS	1.78%
PLUMBING	1.12%	CONSULTANTS	1.76%
HAPPENING	0.74%	CONSTRUCTION	1.73%
SPACE	0.74%	MEDIA	1.71%
MANAGEMENT	0.74%	LONDON	1.63%
MOTHER	0.74%	J	1.51%
SYSTEMS	0.74%	INVESTMENTS	1.48%
DESIGN	0.74%	GLOBAL	1.46%
COMPLETE	0.74%	IT	1.41%
AVIATION	0.74%	CARE	1.39%
GREEN	0.74%	PROPERTIES	1.29%
BUSINESS	0.74%	ELECTRICAL	1.29%
AMAZING	0.74%	M	1.27%
DEVELOPMENT	0.74%	BUILDING	1.26%
ADAM	0.74%	ENERGY	1.25%
ROCKIN	0.74%	S	1.20%
TECH	0.74%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	44	205,525
7487 - Other business activities	17	57,052
70229 - Management consultancy activities other than financial management	11	17,765
62020 - Information technology consultancy activities	9	12,072
96090 - Other service activities not elsewhere classified	8	11,768
49410 - Freight transport by road	7	2,392
9999 - Dormant Company	5	20,199
82990 - Other business support service activities not elsewhere classified	5	32,483
6024 - Freight transport by road	5	2,280
41100 - Development of building projects	5	4,331
9262 - Other sporting activities	5	1,650
7414 - Business & management consultancy	4	13,034
7260 - Other computer related activities	4	7,667
62090 - Other information technology service activities	4	7,493
47910 - Retail sale via mail order houses or via Internet	3	2,740
99999 - Dormant Company	3	21,846
7499 - Non-trading company	3	9,957
4521 - General construction & civil engineering	3	5,558
56210 - Event catering activities	2	829
5263 - Other non-store retail sale	2	1,888