

# Shrewsbury

2011 half year business confidence report



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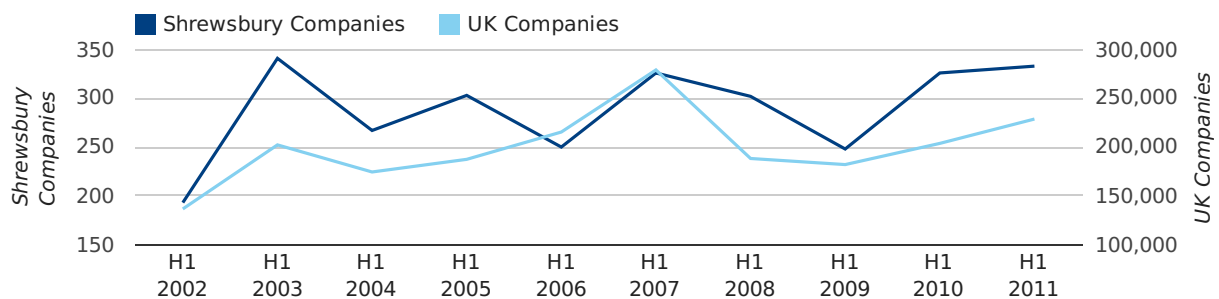
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 333 companies were formed in Shrewsbury. This figure is 2.1% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Shrewsbury occurred in 2003 when a total of 341 were formed.

HALF YEAR (JAN-JUN)	SHREWSBURY	UK
2011	333	228,735
2010	326	203,749
% CHANGE	2.1%	12.3%
RECORD YEAR	2003 (341)	2007 (279,097)

### new companies by half year



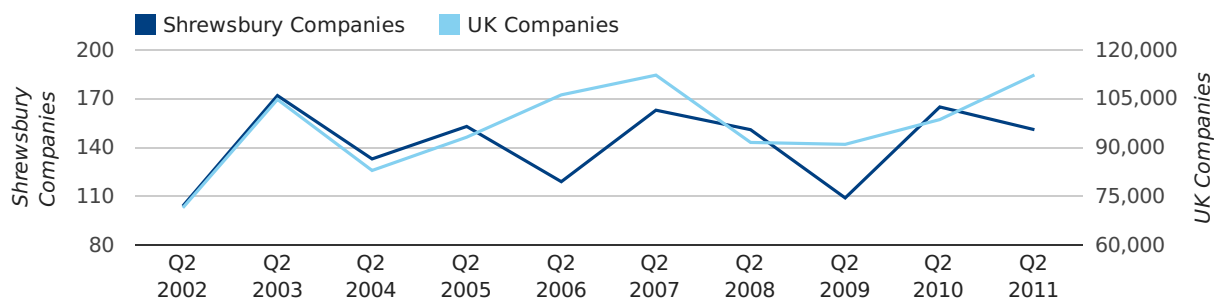
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 151 companies were registered in Shrewsbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 8.5% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

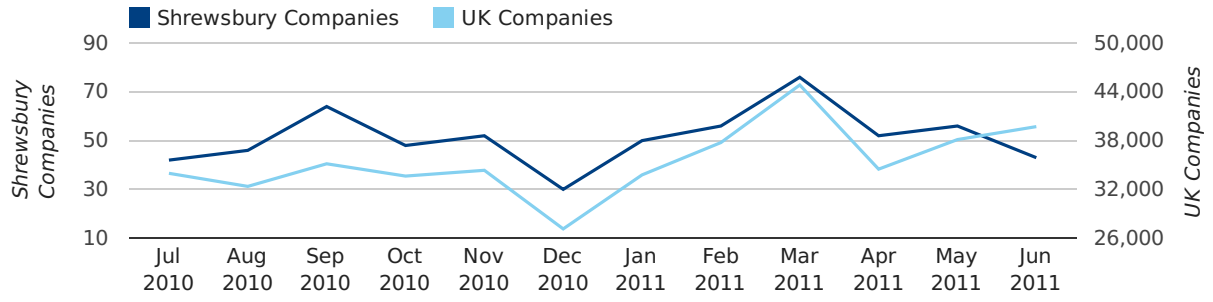
SECOND QUARTER (APR 2011 - JUN 2011)	SHREWSBURY	UK
2011	151	112,344
2010	165	98,612
% CHANGE	-8.5%	13.9%
RECORD YEAR	2003 (172)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	52	56	43
NEW COMPANIES IN 2010	63	45	57
% CHANGE	-17.5%	24.4%	-24.6%
RECORD YEAR	2008 (67)	2003 (64)	2003 (57)

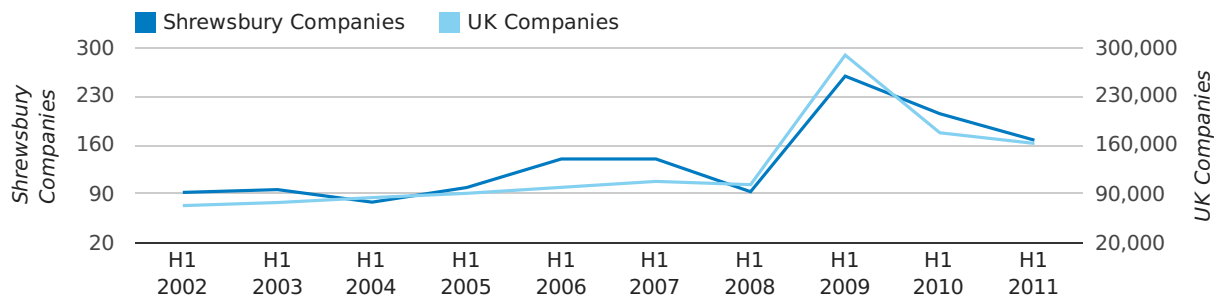
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 167 companies were dissolved in Shrewsbury. This figure is 18.5% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Shrewsbury occurred in 2009 when a total of 259 were closed.

HALF YEAR (JAN-JUN)	SHREWSBURY	UK
2011	167	162,310
2010	205	177,631
% CHANGE	-18.5%	-8.6%
RECORD YEAR	2009 (259)	2009 (289,236)

### dissolved companies by half year



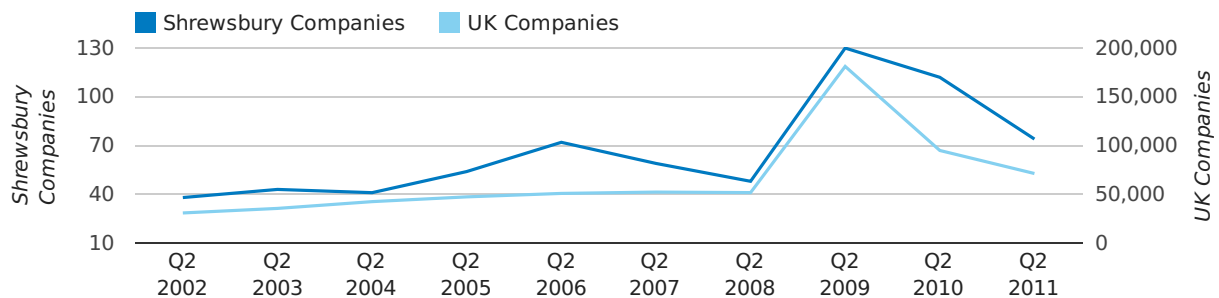
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 74 companies were dissolved in Shrewsbury during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 33.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

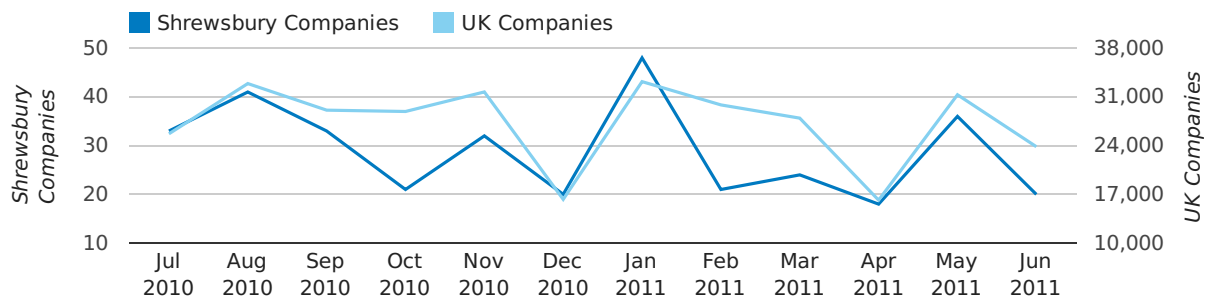
SECOND QUARTER (APR 2011 - JUN 2011)	SHREWSBURY	UK
2011	74	71,324
2010	112	94,954
% CHANGE	-33.9%	-24.9%
RECORD YEAR	2009 (130)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



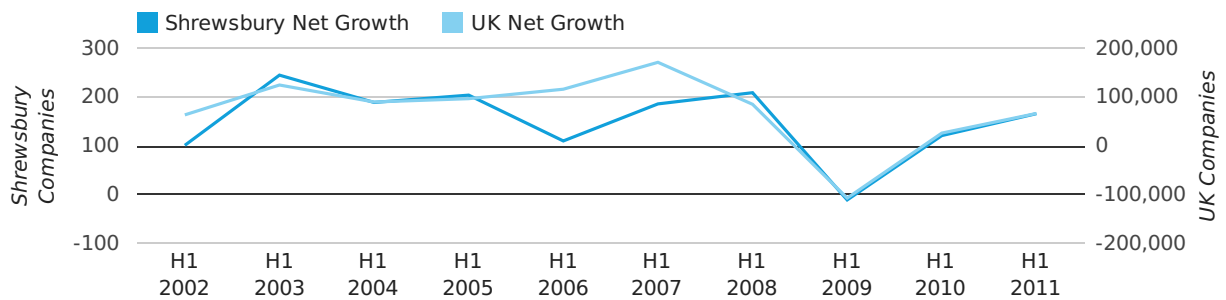
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	18	36	20
CLOSED COMPANIES IN 2010	29	48	35
% CHANGE	-37.9%	-25.0%	-43%
RECORD YEAR	2010 (29)	2009 (65)	2009 (44)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Shrewsbury increased by 166 companies. This figure is 37.2% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	SHREWSBURY	UK
2011	166	66,425
2010	121	26,118
% CHANGE	37.2%	154.3%
RECORD YEAR	2003 (245)	2007 (171,296)

### net growth by half year



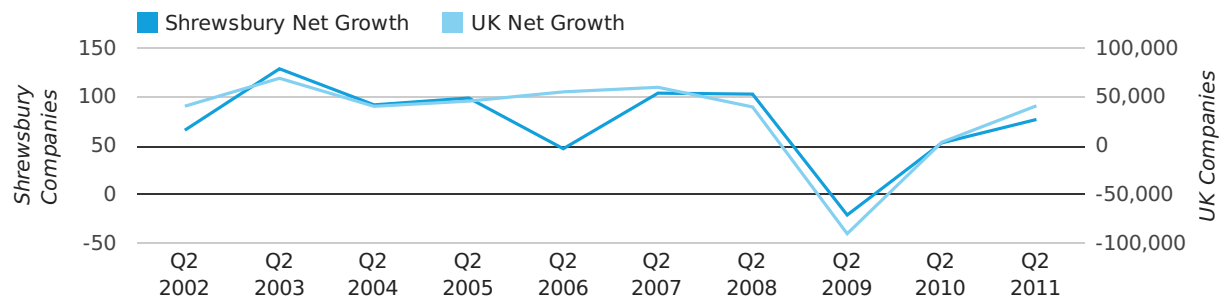
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Shrewsbury during the second quarter of 2011 (Apr 2011 - Jun 2011) was 77 companies.

This represents an increase of 45.3% on the same period last year.

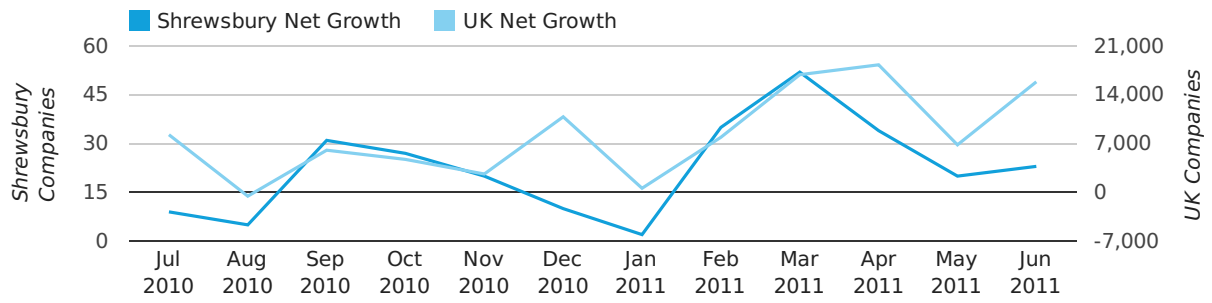
SECOND QUARTER (APR 2011 - JUN 2011)	SHREWSBURY	UK
2011	77	41,020
2010	53	3,658
% CHANGE	45.3%	1,021.4%
RECORD YEAR	2003 (129)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	34	20	23
NET GROWTH IN 2010	34	-3	22
% CHANGE	0.0%	-766.7%	4.5%
RECORD YEAR	2008 (39)	2003 (56)	2003 (42)

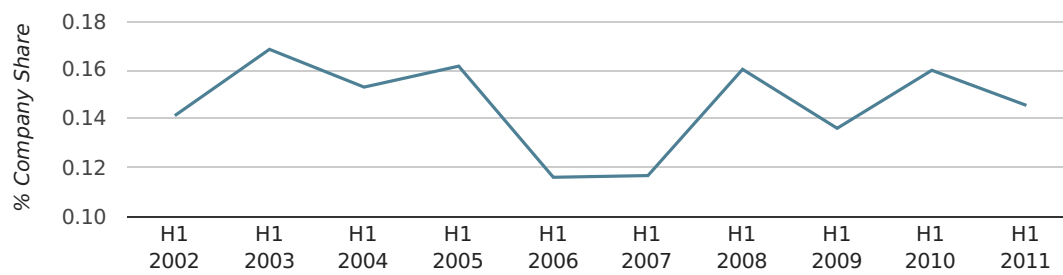


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Shrewsbury formed 0.1% of all UK companies. This is less than the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	SHREWSBURY
2011	0.1%
2010	0.2%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.2%)

#### company share by half year

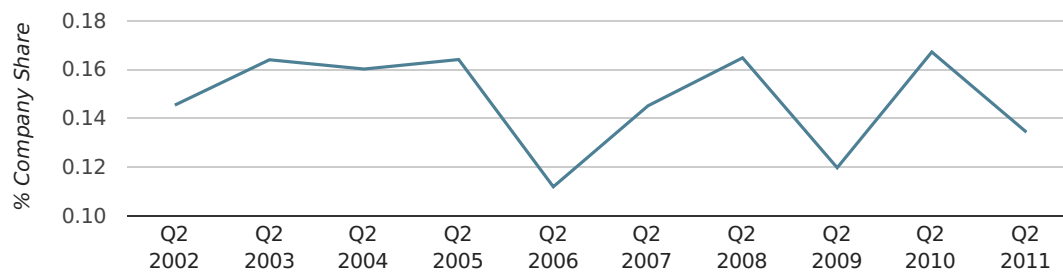


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Shrewsbury formed 0.1% of all UK companies.

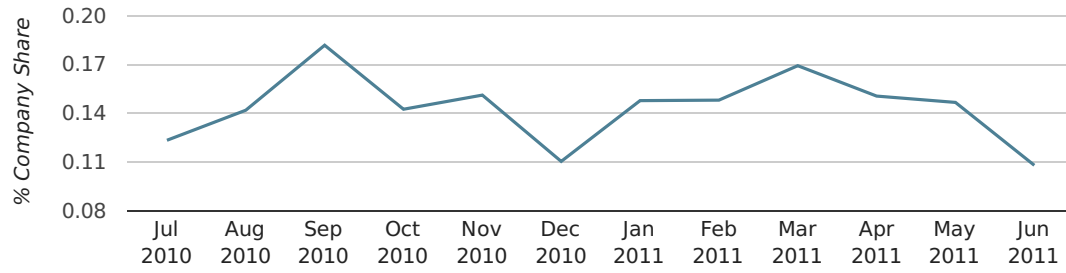
SECOND QUARTER (APR 2011 - JUN 2011)	SHREWSBURY
2011	0.1%
2010	0.2%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.3%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.2%
% CHANGE	-20.1%	-1.9%	-33.2%
RECORD YEAR	1963 (0.6%)	1968 (0.5%)	1969 (0.8%)

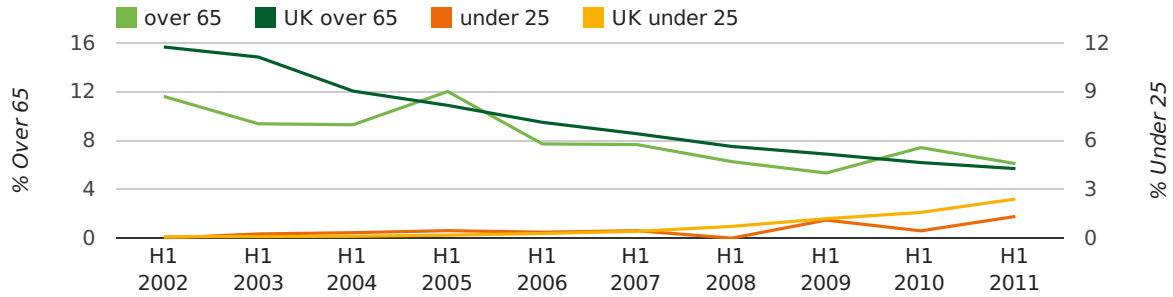
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 47.4.

The percentage of directors under the age of 25 was 1.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.1% compared to the UK figure of 4.3%.

#### director age by half year



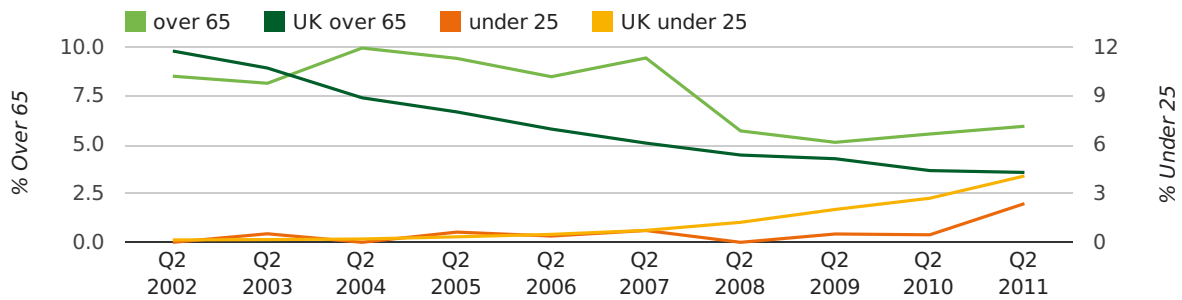
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 47.4.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.0% compared to the UK figure of 4.3%.

#### director age by quarter

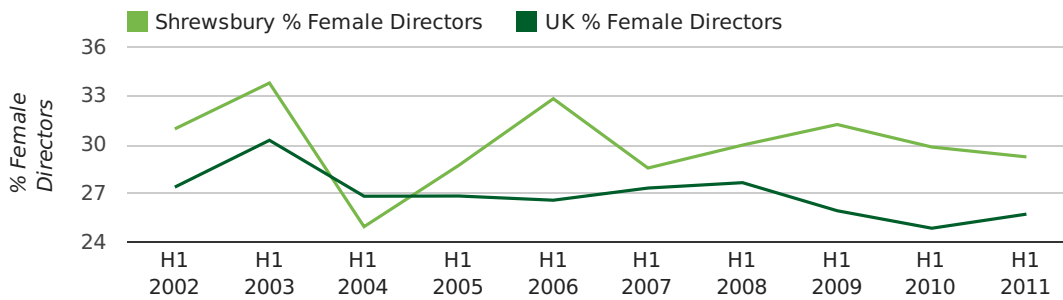


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Shrewsbury was 1861 when 40.0% of all directors were female.

29.3% of all director appointments in Shrewsbury in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

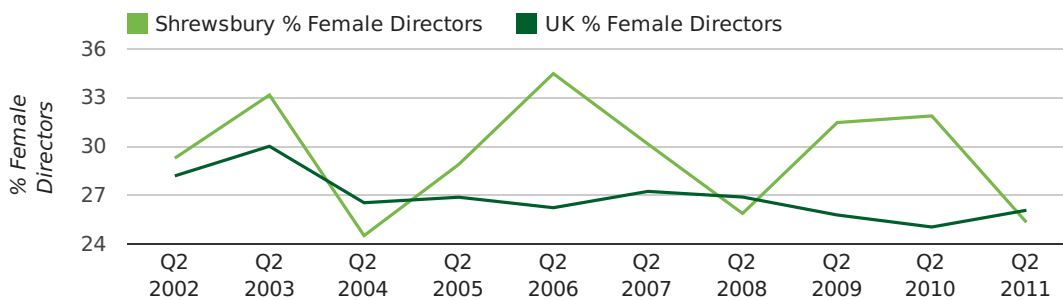


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Shrewsbury was in 1866 when 66.7% of all directors were female.

25.3% of all director appointments in Shrewsbury in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.33%	CONSULTING	5.09%
CONSULTING	1.46%	MANAGEMENT	4.86%
DESIGN	1.36%	CONSULTANCY	3.17%
J	1.36%	PROPERTY	2.43%
SHROPSHIRE	1.26%	TRADING	2.05%
SHREWSBURY	1.17%	DESIGN	1.94%
MIPOWER	0.97%	ASSOCIATES	1.92%
CONSULTANCY	0.97%	BUSINESS	1.87%
S	0.68%	CONSTRUCTION	1.77%
PROPERTY	0.68%	CONSULTANTS	1.76%
FARM	0.58%	MEDIA	1.73%
SOLAR	0.58%	ENGINEERING	1.67%
(SHREWSBURY)	0.58%	LONDON	1.60%
EDUCATION	0.58%	GLOBAL	1.46%
P	0.58%	J	1.44%
MEDIA	0.58%	CARE	1.44%
K	0.58%	INVESTMENTS	1.42%
E	0.58%	IT	1.39%
C	0.58%	BUILDING	1.32%
(SHROPSHIRE)	0.58%	PROPERTIES	1.31%
MARKETING	0.49%	ELECTRICAL	1.30%
G	0.49%	M	1.27%
CONSULTANTS	0.49%	S	1.23%
JONES	0.49%	ENTERPRISES	1.20%
ENTERPRISE	0.49%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	191	202,072
7487 - Other business activities	48	60,758
82990 - Other business support service activities not elsewhere classified	41	30,647
70229 - Management consultancy activities other than financial management	38	16,419
7414 - Business & management consultancy	28	13,053
99999 - Dormant Company	28	18,918
62090 - Other information technology service activities	25	7,095
9999 - Dormant Company	25	20,111
7499 - Non-trading company	24	10,955
74990 - Non-trading company	23	8,481
7260 - Other computer related activities	17	7,849
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,835
98000 - Residents property management	16	2,888
4521 - General construction & civil engineering	12	5,928
96090 - Other service activities not elsewhere classified	10	10,322
70100 - Activities of head offices	9	2,632
86900 - Other human health activities	8	4,154
41100 - Development of building projects	8	3,852
5530 - Restaurants	8	5,086
41202 - Construction of domestic buildings	8	2,238