

# South Shields

2011 half year business confidence report



### headlines

- The first half of 2011 saw a new record in company registrations in South Shields when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in South Shields when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in South Shields when compared to any previous Q2.
- Q2 2011 was a record quarter for company registrations in South Shields when compared to any quarter in history.
- June 2011 saw a new record in company registrations in South Shields when compared to any previous June.
- May 2011 saw a new record in company registrations in South Shields when compared to any previous May.
- Q2 2011 saw a new record in net growth in South Shields when compared to any previous Q2.
- Q2 2011 was a record quarter for net growth in South Shields when compared to any quarter in history.
- May 2011 saw a new record in net growth in South Shields when compared to any previous May.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in South Shields when compared to any previous first half year.

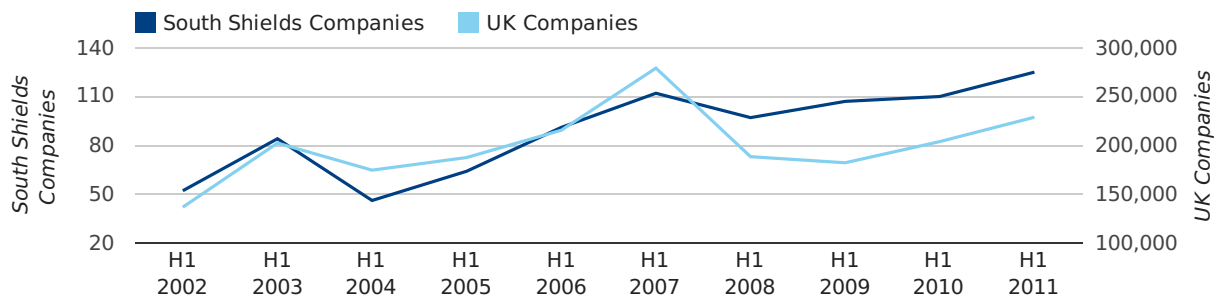
The first half of 2011 was a record first half year for company registrations in South Shields when compared to any half year in history.

In the first half of 2011 a total of 125 companies were formed in South Shields. This figure is 13.6% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in South Shields occurred in 2011 when a total of 125 were formed.

| HALF YEAR (JAN-JUN) | SOUTH SHIELDS | UK             |
|---------------------|---------------|----------------|
| 2011                | 125           | 228,735        |
| 2010                | 110           | 203,749        |
| % CHANGE            | 13.6%         | 12.3%          |
| RECORD YEAR         | 2011 (125)    | 2007 (279,097) |

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in South Shields when compared to any previous Q2.

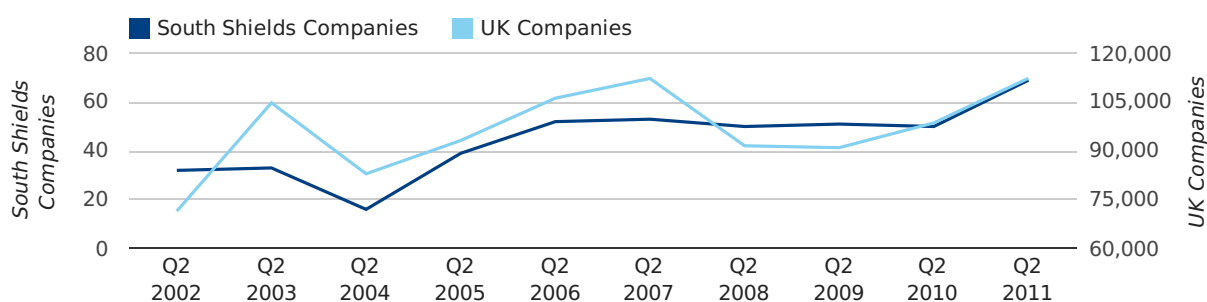
Q2 2011 was a record quarter for company registrations in South Shields when compared to any quarter in history.

A total of 69 companies were registered in South Shields during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 38.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | SOUTH SHIELDS | UK             |
|--------------------------------------|---------------|----------------|
| 2011                                 | 69            | 112,344        |
| 2010                                 | 50            | 98,612         |
| % CHANGE                             | 38.0%         | 13.9%          |
| RECORD YEAR                          | 2011 (69)     | 2011 (112,344) |

### new companies by quarter

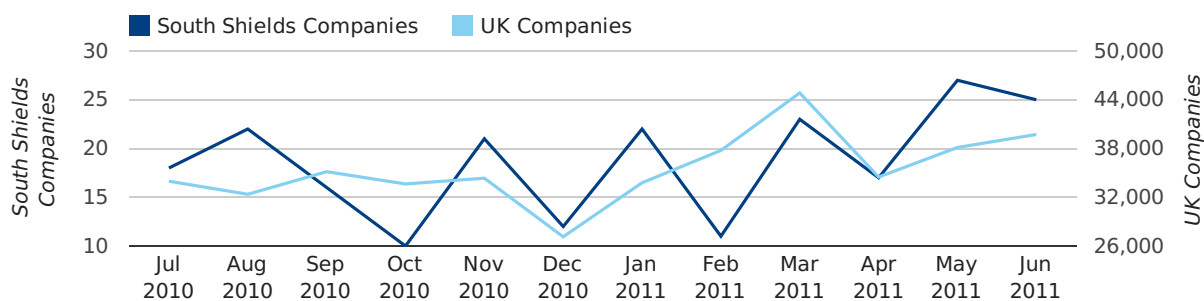


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in South Shields when compared to any previous June.

May 2011 saw a new record in company registrations in South Shields when compared to any previous May.

### new companies by month



|                       | APRIL     | MAY       | JUNE      |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 17        | 27        | 25        |
| NEW COMPANIES IN 2010 | 17        | 17        | 16        |
| % CHANGE              | 0.0%      | 58.8%     | 56.3%     |
| RECORD YEAR           | 2007 (24) | 2011 (27) | 2011 (25) |

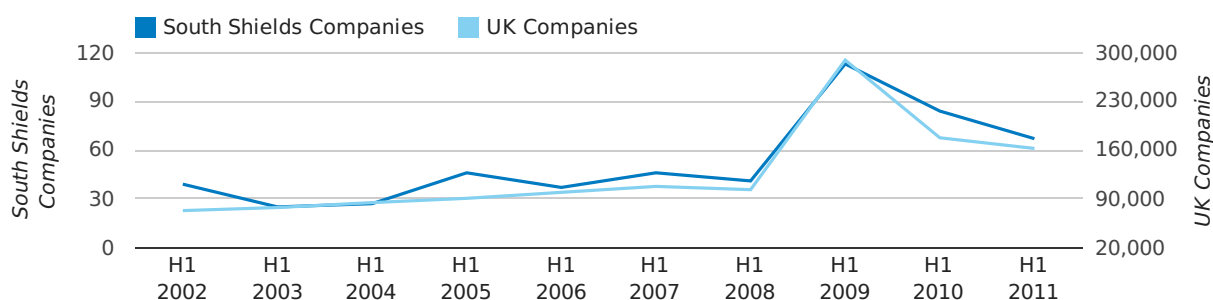
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 67 companies were dissolved in South Shields. This figure is 20.2% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in South Shields occurred in 2009 when a total of 113 were closed.

| HALF YEAR (JAN-JUN) | SOUTH SHIELDS | UK             |
|---------------------|---------------|----------------|
| 2011                | 67            | 162,310        |
| 2010                | 84            | 177,631        |
| % CHANGE            | -20.2%        | -8.6%          |
| RECORD YEAR         | 2009 (113)    | 2009 (289,236) |

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

A total of 26 companies were dissolved in South Shields during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 46.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

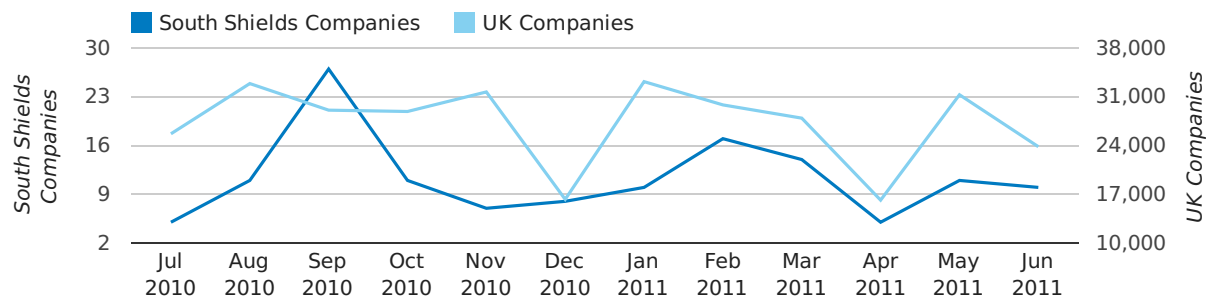
| SECOND QUARTER (APR 2011 - JUN 2011) | SOUTH SHIELDS | UK             |
|--------------------------------------|---------------|----------------|
| 2011                                 | 26            | 71,324         |
| 2010                                 | 49            | 94,954         |
| % CHANGE                             | -46.9%        | -24.9%         |
| RECORD YEAR                          | 2009 (74)     | 2009 (181,176) |

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



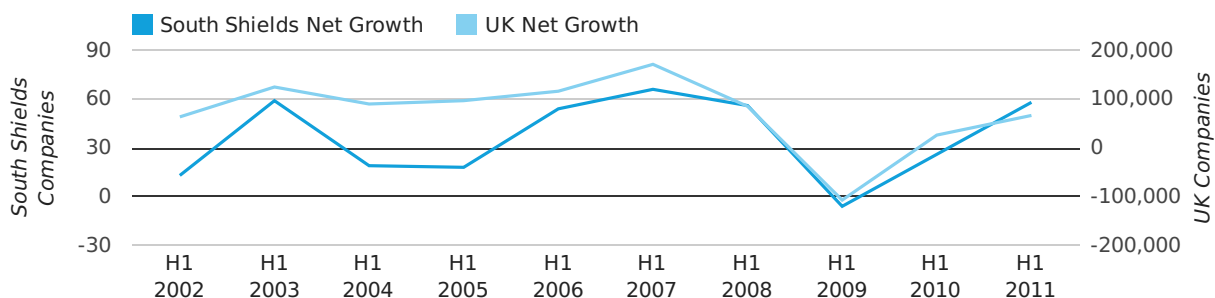
|                          | APRIL     | MAY       | JUNE      |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 5         | 11        | 10        |
| CLOSED COMPANIES IN 2010 | 14        | 13        | 22        |
| % CHANGE                 | -64.3%    | -15.4%    | -55%      |
| RECORD YEAR              | 2009 (26) | 2009 (29) | 2010 (22) |

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for South Shields increased by 58 companies. This figure is 123.1% higher than last year, which compares badly to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | SOUTH SHIELDS | UK             |
|---------------------|---------------|----------------|
| 2011                | 58            | 66,425         |
| 2010                | 26            | 26,118         |
| % CHANGE            | 123.1%        | 154.3%         |
| RECORD YEAR         | 2007 (66)     | 2007 (171,296) |

### net growth by half year



### Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in net growth in South Shields when compared to any previous Q2.

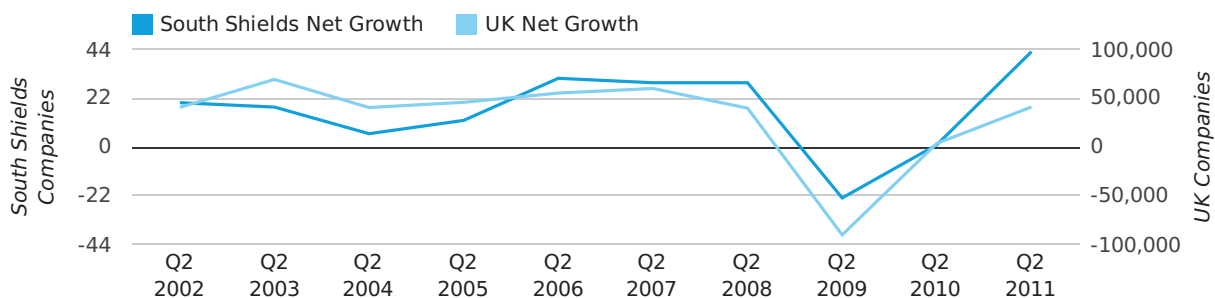
Q2 2011 was a record quarter for net growth in South Shields when compared to any quarter in history.

Net company growth for South Shields during the second quarter of 2011 (Apr 2011 - Jun 2011) was 43 companies.

This represents an increase of 4,200.0% on the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | SOUTH SHIELDS | UK            |
|--------------------------------------|---------------|---------------|
| 2011                                 | 43            | 41,020        |
| 2010                                 | 1             | 3,658         |
| % CHANGE                             | 4,200.0%      | 1,021.4%      |
| RECORD YEAR                          | 2011 (43)     | 2003 (69,274) |

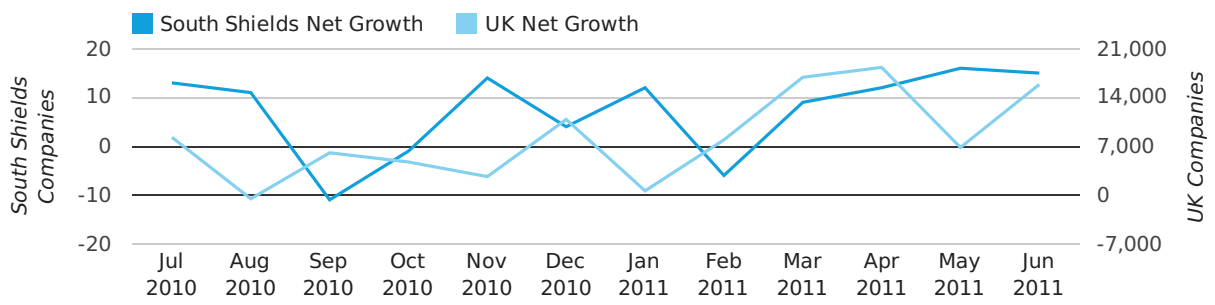
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in net growth in South Shields when compared to any previous May.

### net growth by month



|                    | APRIL     | MAY       | JUNE      |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 12        | 16        | 15        |
| NET GROWTH IN 2010 | 3         | 4         | -6        |
| % CHANGE           | 300.0%    | 300.0%    | -350.0%   |
| RECORD YEAR        | 2007 (19) | 2011 (16) | 2008 (16) |

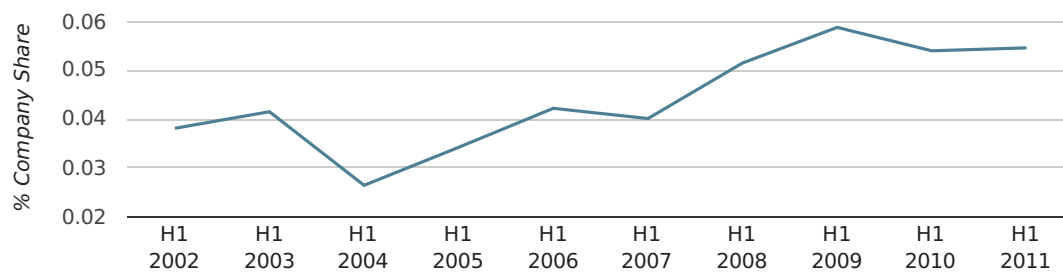


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 South Shields formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

| HALF YEAR (JAN-JUN)      | SOUTH SHIELDS |
|--------------------------|---------------|
| 2011                     | 0.1%          |
| 2010                     | 0.1%          |
| 2009                     | 0.1%          |
| 2008                     | 0.1%          |
| 2007                     | 0.0%          |
| RECORD YEAR (SINCE 1960) | 1967 (0.1%)   |

#### company share by half year

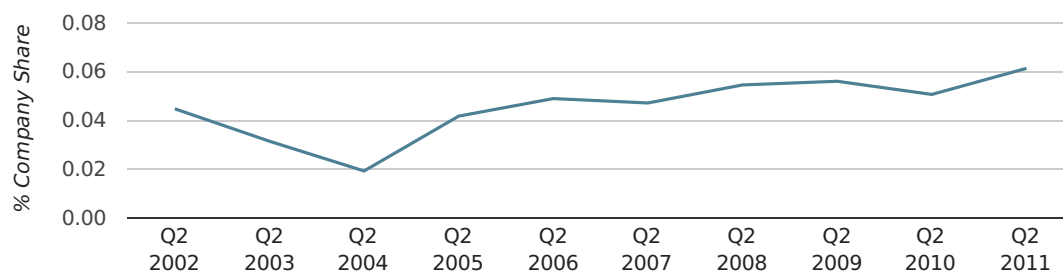


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, South Shields formed 0.1% of all UK companies.

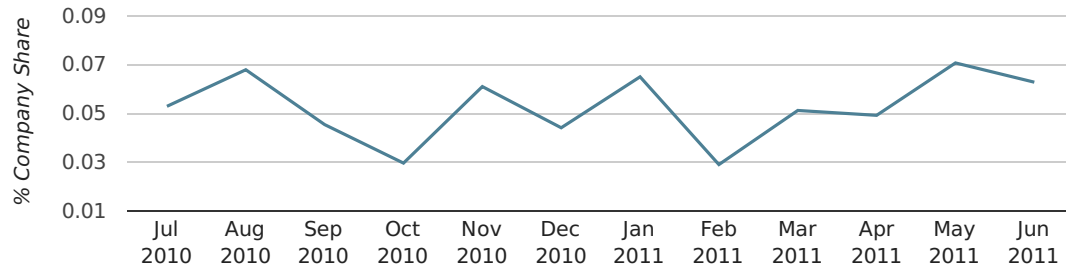
| SECOND QUARTER (APR 2011 - JUN 2011) | SOUTH SHIELDS |
|--------------------------------------|---------------|
| 2011                                 | 0.1%          |
| 2010                                 | 0.1%          |
| 2009                                 | 0.1%          |
| 2008                                 | 0.1%          |
| 2007                                 | 0.0%          |
| RECORD YEAR (SINCE 1960)             | 1967 (0.1%)   |

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



|                            | APRIL       | MAY         | JUNE        |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.0%        | 0.1%        | 0.1%        |
| UK FORMATION SHARE IN 2010 | 0.1%        | 0.1%        | 0.0%        |
| % CHANGE                   | -3.1%       | 25.1%       | 38.2%       |
| RECORD YEAR                | 1968 (0.3%) | 1965 (0.2%) | 1969 (0.2%) |

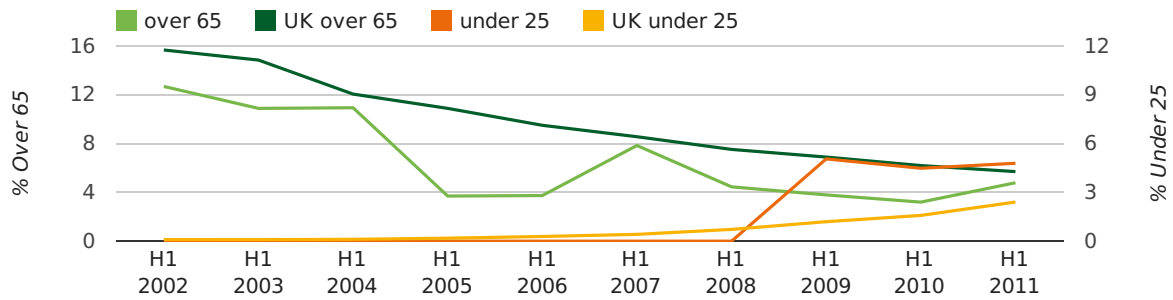
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.7.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.3%.

#### director age by half year



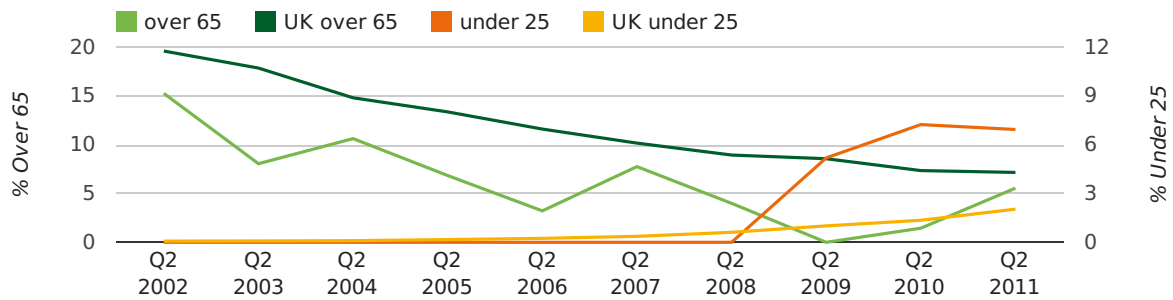
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.3.

The percentage of directors under the age of 25 was 6.9% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 4.3%.

#### director age by quarter

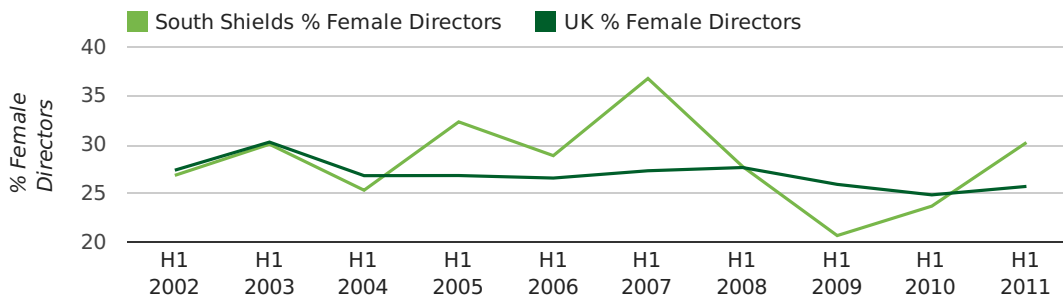


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in South Shields was 1861 when 40.0% of all directors were female.

30.2% of all director appointments in South Shields in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

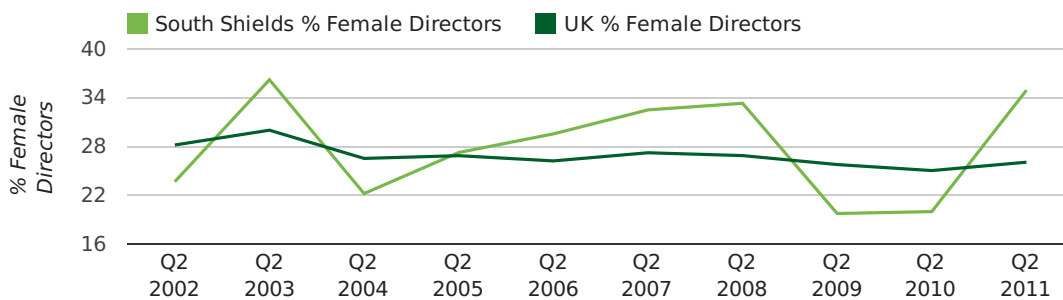


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in South Shields was in 1866 when 66.7% of all directors were female.

34.9% of all director appointments in South Shields in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD        | PERCENTAGE | UK WORD      | UK PERCENTAGE |
|-------------|------------|--------------|---------------|
| EAST        | 1.32%      | CONSULTING   | 5.09%         |
| NORTH       | 1.32%      | MANAGEMENT   | 4.86%         |
| COMMUNITY   | 1.32%      | CONSULTANCY  | 3.17%         |
| MANAGEMENT  | 1.10%      | PROPERTY     | 2.43%         |
| J           | 1.10%      | TRADING      | 2.05%         |
| TYNE        | 0.88%      | DESIGN       | 1.94%         |
| ENGINEERING | 0.88%      | ASSOCIATES   | 1.92%         |
| TRADE       | 0.88%      | BUSINESS     | 1.87%         |
| ACCESS      | 0.88%      | CONSTRUCTION | 1.77%         |
| SYSTEMS     | 0.88%      | CONSULTANTS  | 1.76%         |
| FISH        | 0.66%      | MEDIA        | 1.73%         |
| BAR         | 0.66%      | ENGINEERING  | 1.67%         |
| CONSULTANTS | 0.66%      | LONDON       | 1.60%         |
| LEISURE     | 0.66%      | GLOBAL       | 1.46%         |
| B           | 0.66%      | J            | 1.44%         |
| CONSULTANCY | 0.66%      | CARE         | 1.44%         |
| M           | 0.66%      | INVESTMENTS  | 1.42%         |
| ENERGY      | 0.66%      | IT           | 1.39%         |
| OFFSHORE    | 0.66%      | BUILDING     | 1.32%         |
| INTEREST    | 0.66%      | PROPERTIES   | 1.31%         |
| L           | 0.66%      | ELECTRICAL   | 1.30%         |
| SOUTH       | 0.44%      | M            | 1.27%         |
| WELDING     | 0.44%      | S            | 1.23%         |
| EAST)       | 0.44%      | ENTERPRISES  | 1.20%         |
| BUSINESS    | 0.44%      | SYSTEMS      | 1.20%         |

## Previous 36 months, excluding companies less than 12 months old

| SIC CODE   | NUMBER OF COMPANIES | UK COMPANIES |
|--|---------------------|--------------|
| None Supplied  | 133                 | 202,072      |
| 7487 - Other business activities   | 44                  | 60,758       |
| 96090 - Other service activities not elsewhere classified                                | 13                  | 10,322       |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 11                  | 7,835        |
| 82990 - Other business support service activities not elsewhere classified               | 9                   | 30,647       |
| 99999 - Dormant Company  | 7                   | 18,918       |
| 70229 - Management consultancy activities other than financial management                | 7                   | 16,419       |
| 9999 - Dormant Company   | 5                   | 20,111       |
| 7222 - Other software consultancy and supply   | 5                   | 7,143        |
| 4531 - Installation electrical wiring etc.   | 4                   | 2,037        |
| 71129 - Other engineering activities   | 4                   | 1,629        |
| 4534 - Other building installation   | 4                   | 2,274        |
| 45200 - Maintenance and repair of motor vehicles   | 3                   | 2,257        |
| 56101 - Licensed restaurants   | 3                   | 2,441        |
| 62020 - Information technology consultancy activities                                    | 3                   | 10,545       |
| 43220 - Plumbing, heat and air-conditioning installation                                 | 3                   | 2,223        |
| 7414 - Business & management consultancy   | 3                   | 13,053       |
| 4545 - Other building completion   | 3                   | 2,456        |
| 7499 - Non-trading company   | 3                   | 10,955       |
| 71200 - Technical testing and analysis   | 3                   | 487          |