

Southall

q1 2011 business confidence report



headlines

- February 2011 saw a new record in company registrations in Southall when compared to any previous February.
- January 2011 saw a new record in company closures in Southall when compared to any previous January.

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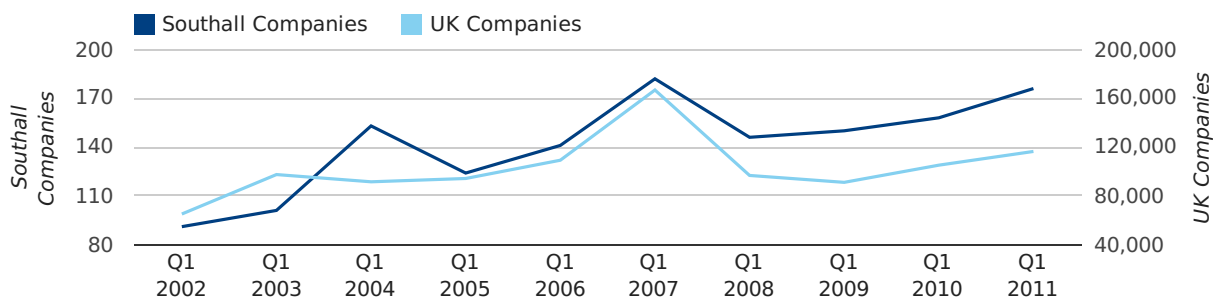
Quarterly Data (Q1 Jan-Mar 2011)

A total of 176 companies were registered in Southall during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 11.4% versus the same period last year (Q1 2010). This figure compares equally to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	SOUTHALL	UK
2011	176	116,391
2010	158	105,137
% CHANGE	11.4%	10.7%
RECORD YEAR	2007 (182)	2007 (166,814)

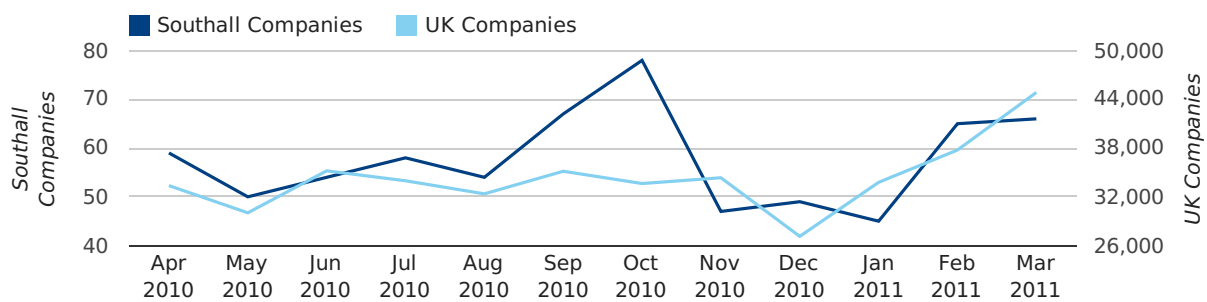
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company registrations in Southall when compared to any previous February.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	45	65	66
NEW COMPANIES IN 2010	48	55	55
% CHANGE	-6.3%	18.2%	20.0%
RECORD YEAR	2007 (54)	2011 (65)	2007 (78)

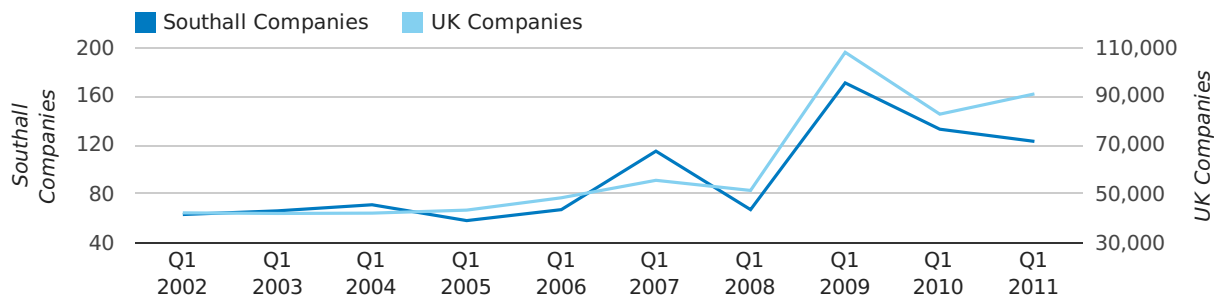
Quarterly Data (Q1 Jan-Mar 2011)

A total of 123 companies were dissolved in Southall during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 7.5% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	SOUTHALL	UK
2011	123	90,986
2010	133	82,677
% CHANGE	-7.5%	10.0%
RECORD YEAR	2009 (171)	2009 (108,060)

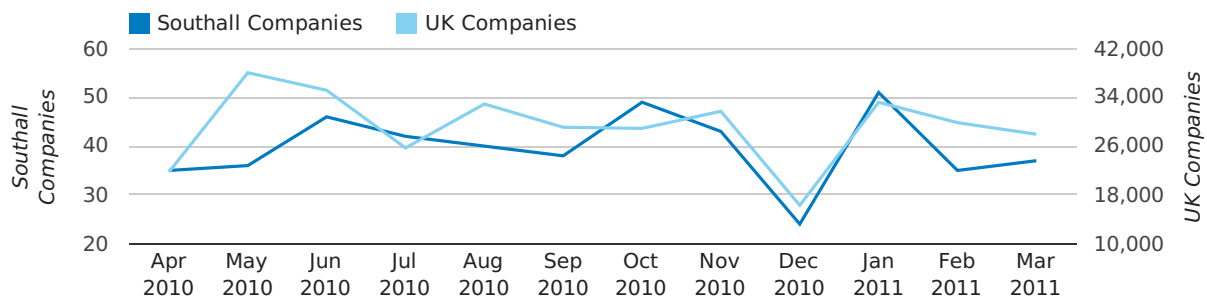
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Southall when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	51	35	37
CLOSED COMPANIES IN 2010	40	33	60
% CHANGE	27.5%	6.1%	-38%
RECORD YEAR	2011 (51)	2008 (40)	2009 (128)

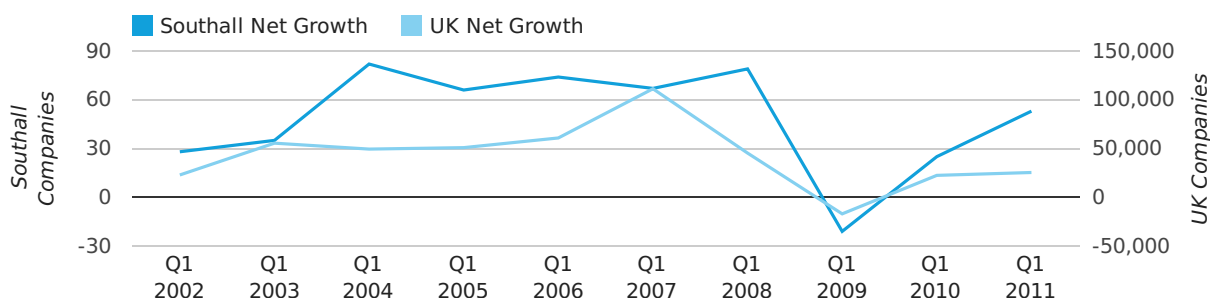
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Southall during the first quarter of 2011 (Jan 2011 - Mar 2011) was 53 companies.

This represents an increase of 112.0% on the same period last year.

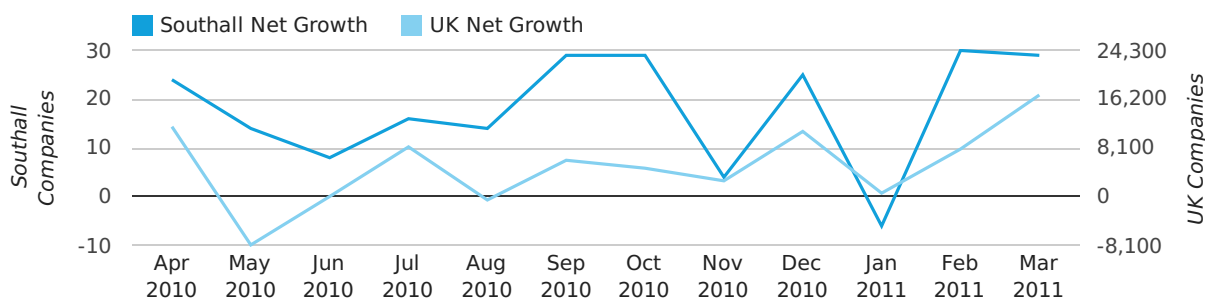
FIRST QUARTER (JAN 2011 - MAR 2011)	SOUTHALL	UK
2011	53	25,405
2010	25	22,460
% CHANGE	112.0%	13.1%
RECORD YEAR	2004 (82)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month



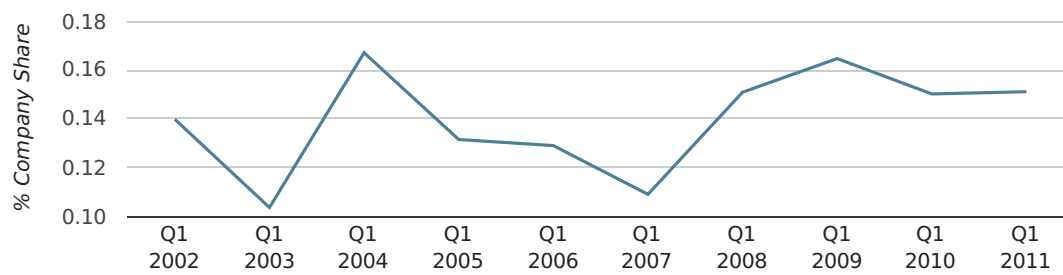
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	-6	30	29
NET GROWTH IN 2010	8	22	-5
% CHANGE	-175.0%	36.4%	-680.0%
RECORD YEAR	2009 (39)	2004 (33)	2006 (44)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Southall formed 0.2% of all UK companies.

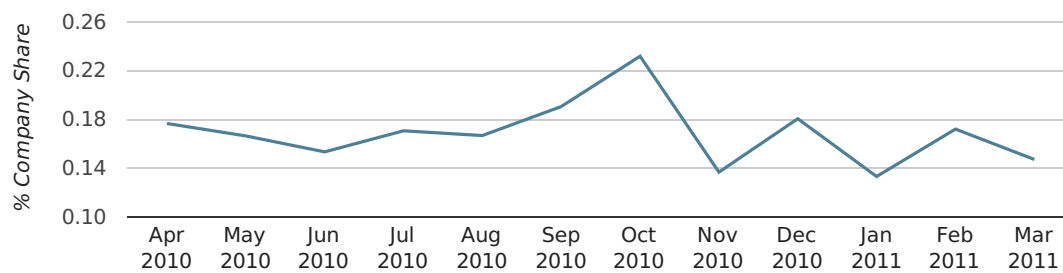
FIRST QUARTER (JAN 2011 - MAR 2011)	SOUTHALL
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	2004 (0.2%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	-19.1%	3.9%	14.5%
RECORD YEAR	1978 (0.2%)	1960 (0.2%)	1980 (0.2%)

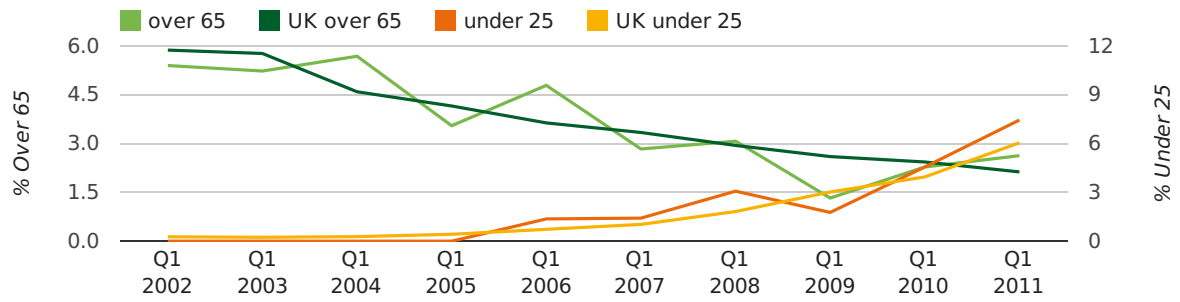
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 38.4.

The percentage of directors under the age of 25 was 7.5% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

director age by quarter

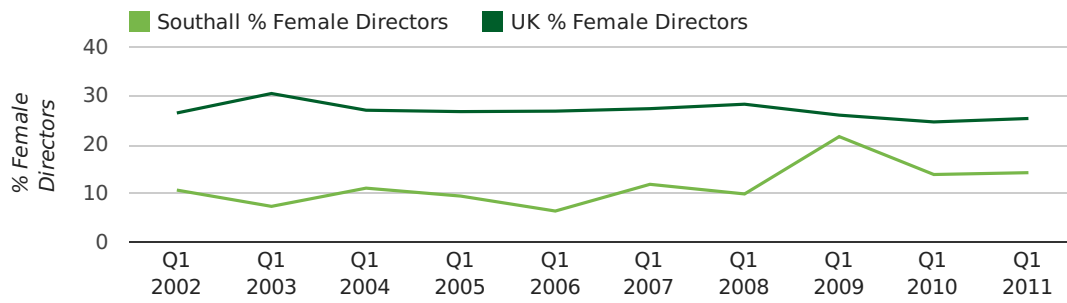


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Southall was in 1861 when 40.0% of all directors were female.

14.3% of all director appointments in Southall in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSTRUCTION	1.77%	CONSULTING	5.04%
LONDON	1.68%	MANAGEMENT	4.97%
TRADING	1.59%	CONSULTANCY	3.16%
GLOBAL	1.49%	PROPERTY	2.38%
INVESTMENTS	1.12%	TRADING	2.10%
BUILDING	1.03%	DESIGN	1.93%
IT	0.93%	ASSOCIATES	1.92%
COLLEGE	0.93%	BUSINESS	1.87%
CONSULTANTS	0.93%	CONSTRUCTION	1.80%
MANAGEMENT	0.93%	CONSULTANTS	1.76%
CARS	0.84%	MEDIA	1.69%
CONSULTANCY	0.84%	ENGINEERING	1.61%
BUSINESS	0.84%	LONDON	1.60%
PROPERTY	0.84%	CARE	1.45%
SECURITY	0.75%	J	1.45%
ENTERPRISES	0.75%	GLOBAL	1.44%
STAR	0.65%	INVESTMENTS	1.43%
M	0.65%	IT	1.41%
MEDIA	0.65%	PROPERTIES	1.36%
EXPRESS	0.65%	BUILDING	1.34%
R	0.65%	M	1.30%
SERVICE	0.56%	ELECTRICAL	1.28%
S	0.56%	S	1.24%
CARE	0.56%	INTERNATIONAL	1.23%
BUILDERS	0.56%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	506	202,798
7487 - Other business activities	84	60,968
9999 - Dormant Company	24	19,765
96090 - Other service activities not elsewhere classified	22	10,085
74990 - Non-trading company	19	8,695
7499 - Non-trading company	16	11,316
9305 - Other service activities	13	8,740
99999 - Dormant Company	12	18,336
62020 - Information technology consultancy activities	12	10,246
5190 - Other wholesale	11	1,408
41202 - Construction of domestic buildings	9	2,290
62090 - Other information technology service activities	9	6,996
5212 - Other retail non-specialised stores	9	971
4521 - General construction & civil engineering	9	6,183
7031 - Real estate agencies	8	1,445
7260 - Other computer related activities	8	7,789
5530 - Restaurants	7	4,898
4545 - Other building completion	7	2,483
47190 - Other retail sale in non-specialised stores	7	1,362
68209 - Other letting and operating of own or leased real estate	7	3,895