

Southall

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Southall when compared to any year in history.
- December 2011 saw a new record in company registrations in Southall when compared to any previous December.
- November 2011 saw a new record in company closures in Southall when compared to any previous November.

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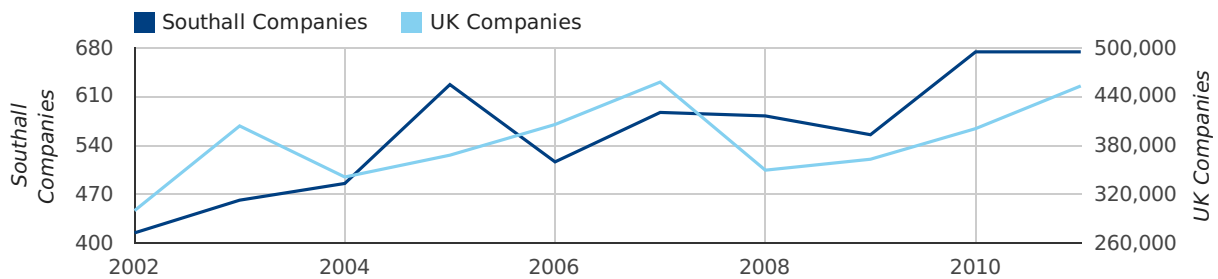
Annual Data (2011)

2011 was a record year for company registrations in Southall when compared to any year in history.

A total of 674 companies were formed in Southall in 2011. This total is 0.0% the same as in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	SOUTHALL	UK
2011	674	452,870
2010	674	400,358
2009	555	362,675
2008	582	349,203
2007	587	457,649
RECORD YEAR	2011 (674)	2007 (457,649)

new companies by year



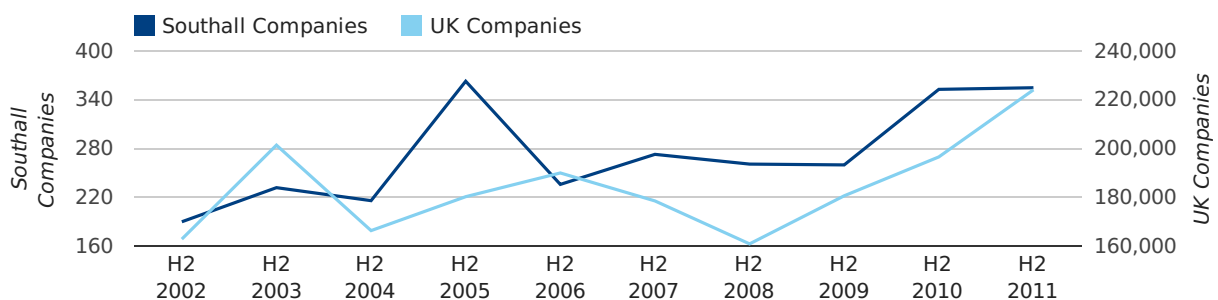
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 355 companies were formed in Southall. This figure is 0.6% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Southall occurred in 2005 when a total of 363 were formed.

HALF YEAR (JUL-DEC)	SOUTHALL	UK
2011	355	224,135
2010	353	196,609
% CHANGE	0.6%	14.0%
RECORD YEAR	2005 (363)	2011 (224,135)

new companies by half year



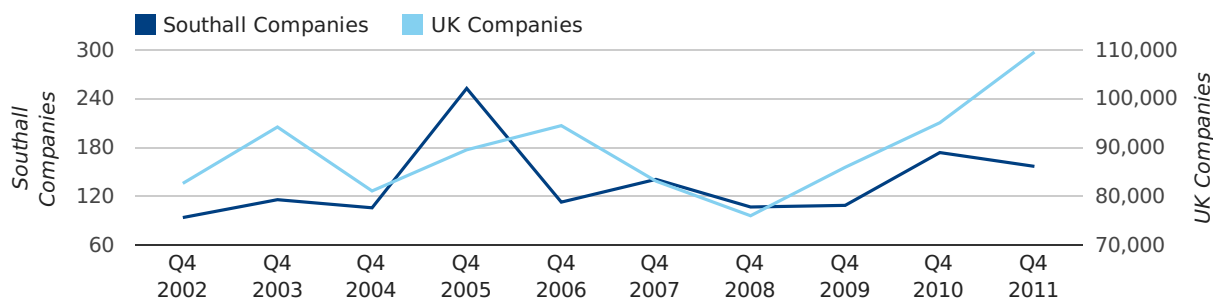
Quarterly Data (Q4 Oct-Dec 2011)

A total of 157 companies were registered in Southall during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 9.8% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	SOUTHALL	UK
2011	157	109,623
2010	174	95,117
% CHANGE	-9.8%	15.3%
RECORD YEAR	2005 (253)	2011 (109,623)

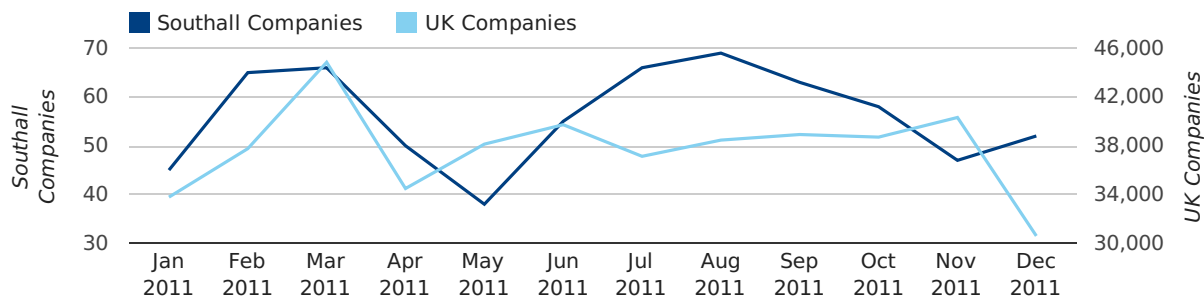
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company registrations in Southall when compared to any previous December.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	58	47	52
NEW COMPANIES IN 2010	78	47	49
% CHANGE	-25.6%	0.0%	6.1%
RECORD YEAR	2010 (78)	2005 (178)	2011 (52)

Annual Data (2011)

A total of 454 companies were dissolved in Southall in 2011. This total is 6.6% lower than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	SOUTHALL	UK
2011	454	314,523
2010	486	342,232
2009	788	533,773
2008	236	237,901
2007	547	220,295
RECORD YEAR	2009 (788)	2009 (533,773)

dissolved companies by year



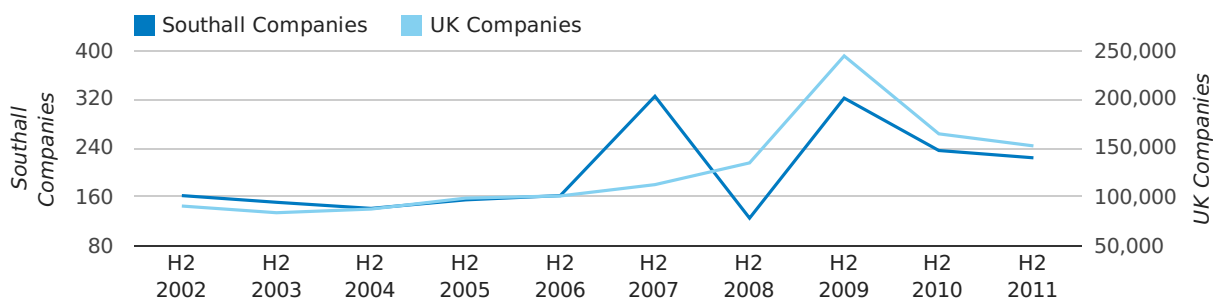
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 224 companies were dissolved in Southall. This figure is 5.1% lower than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Southall occurred in 2007 when a total of 325 were closed.

HALF YEAR (JUL-DEC)	SOUTHALL	UK
2011	224	152,213
2010	236	164,601
% CHANGE	-5.1%	-7.5%
RECORD YEAR	2007 (325)	2009 (244,537)

dissolved companies by half year



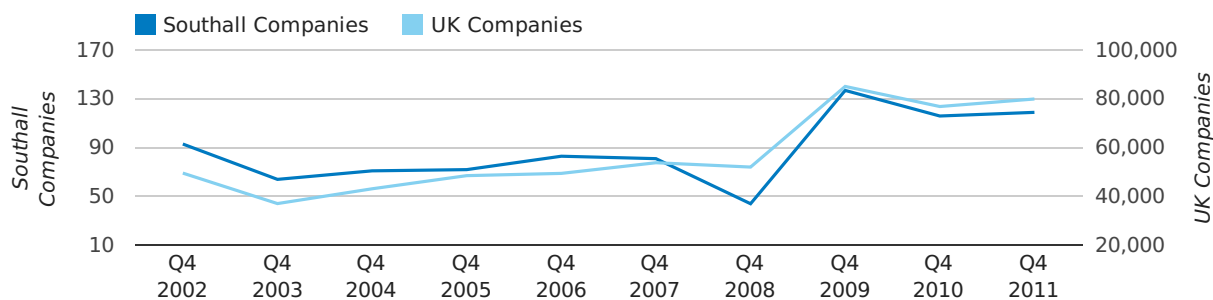
Quarterly Data (Q4 Oct-Dec 2011)

A total of 119 companies were dissolved in Southall during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 2.6% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	SOUTHALL	UK
2011	119	79,983
2010	116	76,896
% CHANGE	2.6%	4.0%
RECORD YEAR	2009 (137)	2009 (85,136)

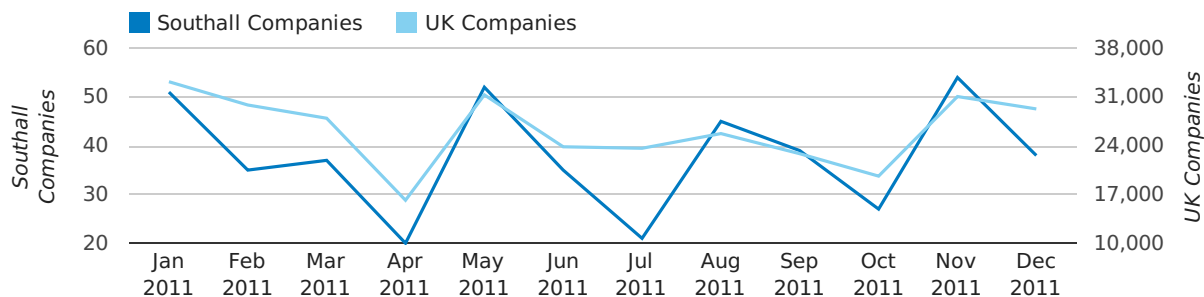
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Southall when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	27	54	38
CLOSED COMPANIES IN 2010	49	43	24
% CHANGE	-44.9%	25.6%	58%
RECORD YEAR	2009 (51)	2011 (54)	2009 (48)

Annual Data (2011)

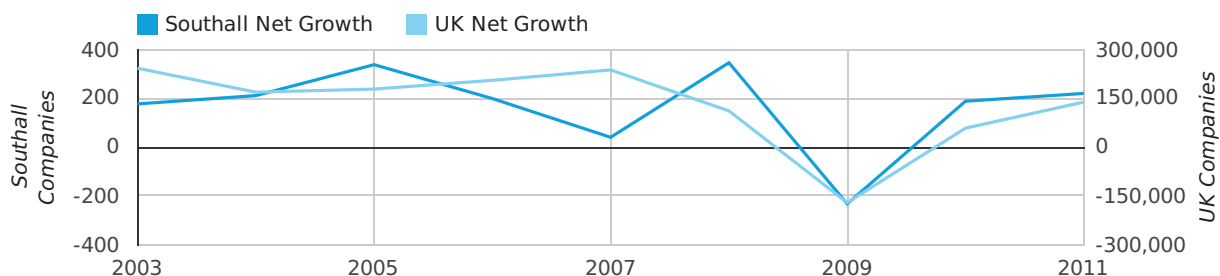
A total of 220 companies were added to the company register for Southall in 2011. This number represents growth of 32.6% which compares unfavourably to the UK figure of 34.6%.

This number is 32 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2008 when the Southall company register grew by 346 companies.

YEAR	SOUTHALL	UK
2011	220	138,347
2010	188	58,126
2009	-233	-171,098
2008	346	111,302
2007	40	237,354
RECORD YEAR	2008 (346)	2003 (242,543)

net growth by year

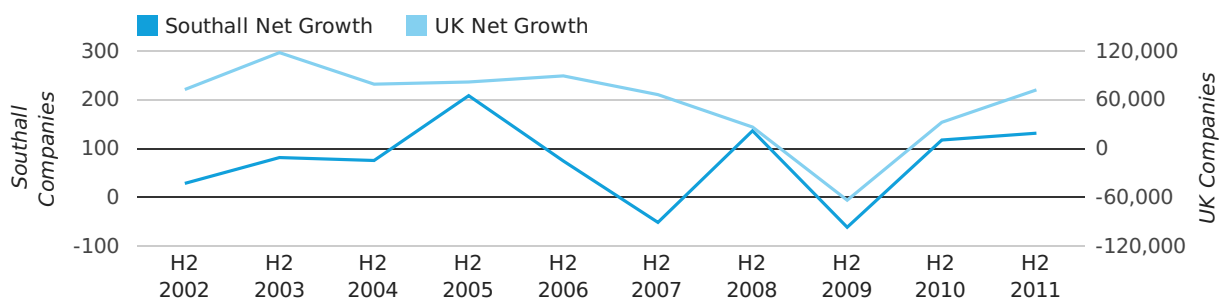


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Southall increased by 131 companies. This figure is 12.0% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	SOUTHALL	UK
2011	131	71,922
2010	117	32,008
% CHANGE	12.0%	124.7%
RECORD YEAR	2005 (208)	2003 (117,772)

net growth by half year



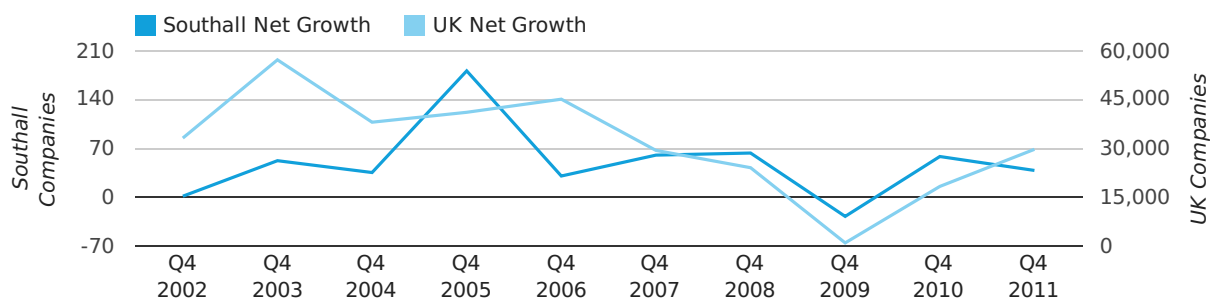
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Southall during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 38 companies.

This represents a decrease of 34.5% on the same period last year.

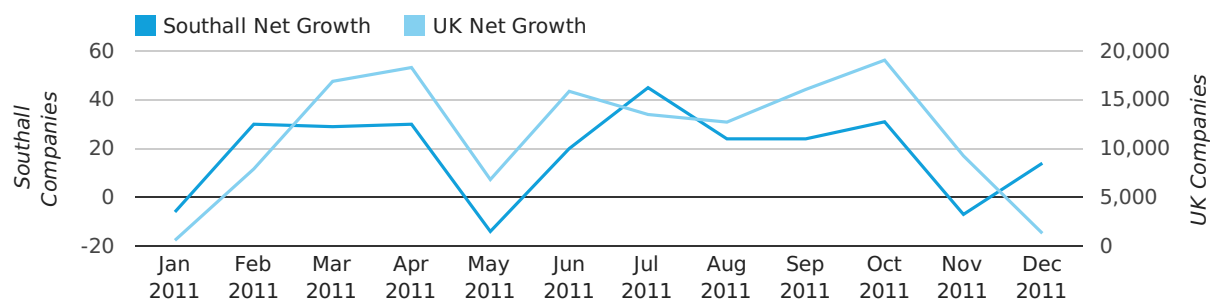
FOURTH QUARTER (OCT 2011 - DEC 2011)	SOUTHALL	UK
2011	38	29,640
2010	58	18,221
% CHANGE	-34.5%	62.7%
RECORD YEAR	2005 (181)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



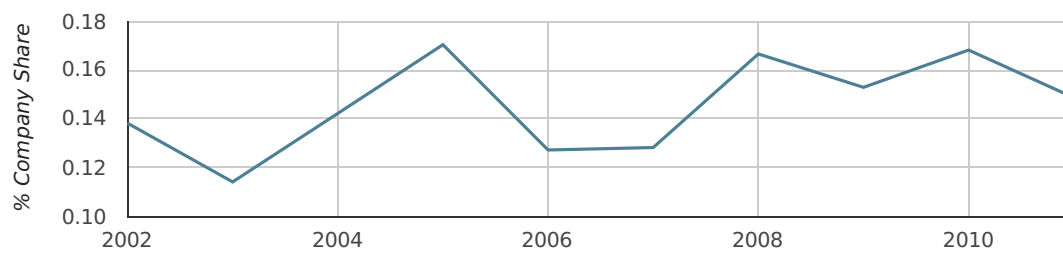
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	31	-7	14
NET GROWTH IN 2010	29	4	25
% CHANGE	6.9%	-275.0%	-44.0%
RECORD YEAR	2005 (38)	2005 (147)	2003 (30)

Annual Data (2011)

In 2011 Southall formed 0.1% of all UK companies. This is a decline on 2010 when Southall was responsible for 0.2% of all UK companies.

YEAR	SOUTHALL
2011	0.1%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	2005 (0.2%)

company share by year

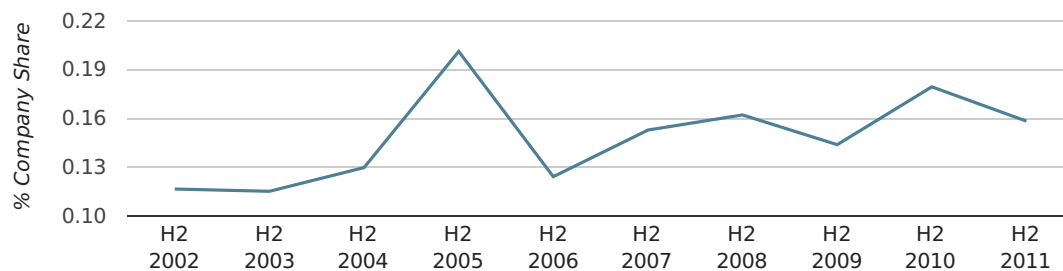


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Southall formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JUL-DEC)	SOUTHALL
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	2005 (0.2%)

company share by half year

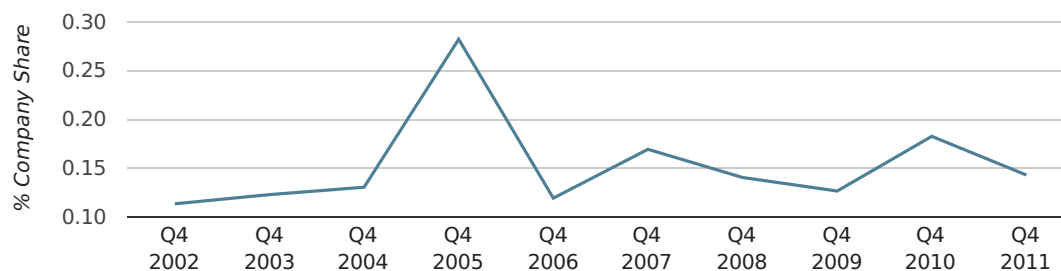


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Southall formed 0.1% of all UK companies.

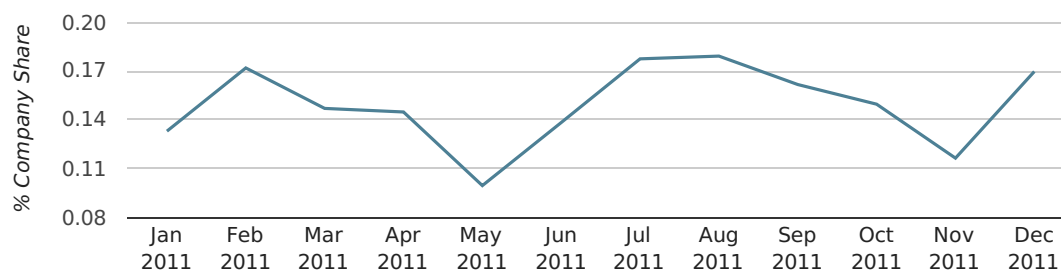
FOURTH QUARTER (OCT 2011 - DEC 2011)	SOUTHALL
2011	0.1%
2010	0.2%
2009	0.1%
2008	0.1%
2007	0.2%
RECORD YEAR (SINCE 1960)	2005 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.2%
% CHANGE	-35.4%	-14.8%	-5.9%
RECORD YEAR	2010 (0.2%)	2005 (0.5%)	1968 (0.4%)

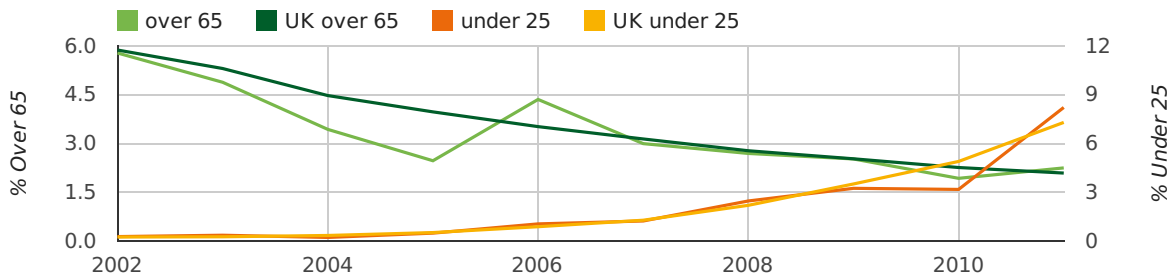
Annual Data (2011)

The average age of a director in 2011 was 38.2.

The percentage of directors under the age of 25 was 8.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 4.2%.

director age by year



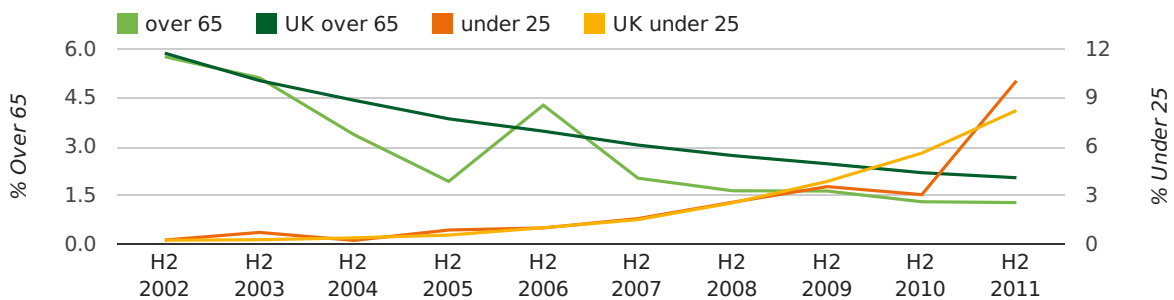
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 37.2.

The percentage of directors under the age of 25 was 10.1% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 4.1%.

director age by half year



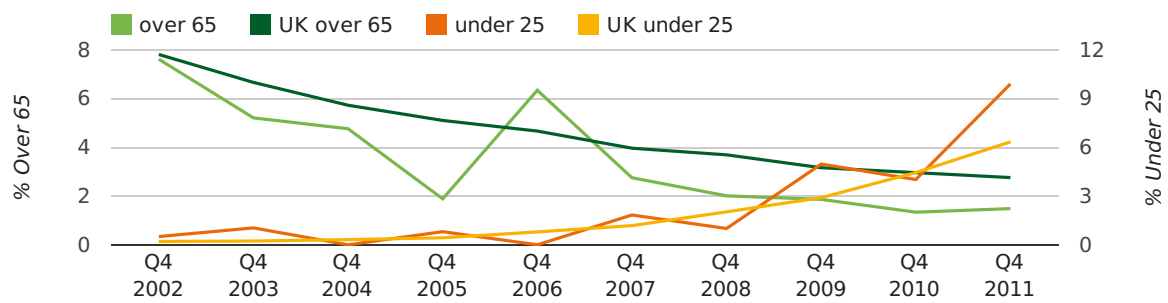
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 37.5.

The percentage of directors under the age of 25 was 9.9% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 1.5% compared to the UK figure of 4.1%.

director age by quarter

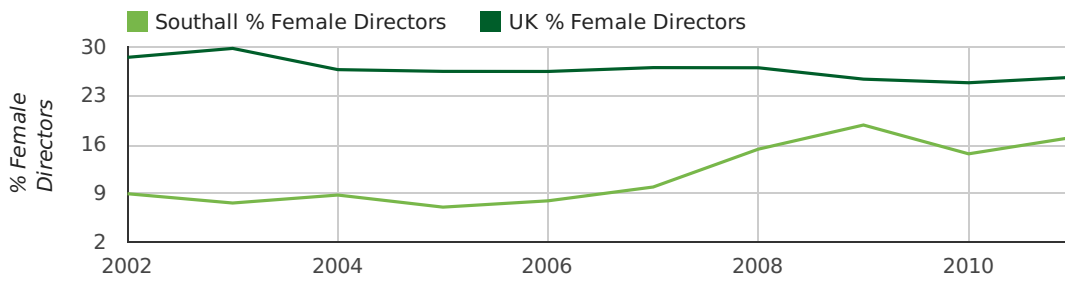


Annual Data (2011)

The record year for female directors in Southall was 1857 when 36.4% of all directors were female.

The percentage of female directors in Southall in 2011 was 9.0%. The average for the UK during this time was 28.6%

director gender by year

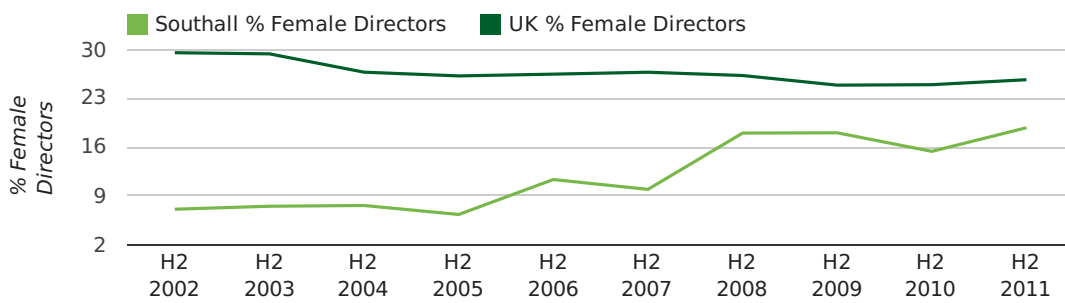


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Southall was 1860 when 42.9% of all directors were female.

18.8% of all director appointments in Southall in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

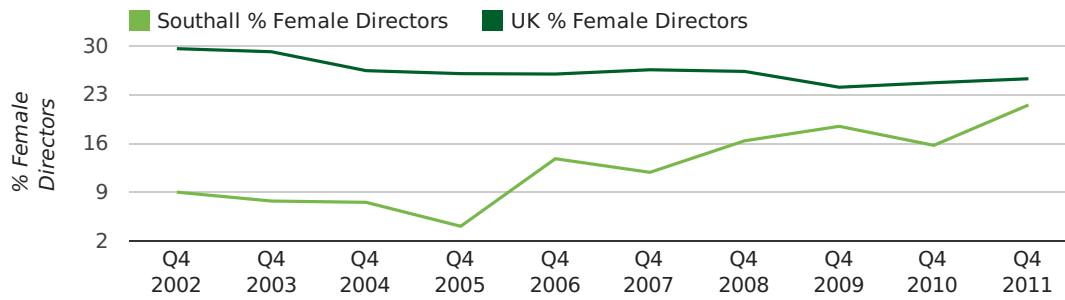


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Southall was in 1977 when 31.1% of all directors were female.

21.5% of all director appointments in Southall in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.64%	CONSULTING	5.07%
TRADING	1.46%	MANAGEMENT	4.74%
CONSTRUCTION	1.37%	CONSULTANCY	3.26%
GLOBAL	1.10%	PROPERTY	2.37%
BUILDING	0.91%	TRADING	2.07%
CONSULTANCY	0.91%	DESIGN	1.92%
S	0.82%	ASSOCIATES	1.86%
PROPERTY	0.82%	ENGINEERING	1.78%
MANAGEMENT	0.73%	BUSINESS	1.78%
M	0.73%	CONSULTANTS	1.76%
CONSULTING	0.73%	CONSTRUCTION	1.73%
ENTERPRISES	0.73%	MEDIA	1.71%
DEVELOPMENT	0.64%	LONDON	1.63%
INVESTMENTS	0.64%	J	1.51%
INTERNATIONAL	0.64%	INVESTMENTS	1.48%
CENTRE	0.64%	GLOBAL	1.46%
SERVICE	0.64%	IT	1.41%
BUILDERS	0.64%	CARE	1.39%
STAR	0.55%	PROPERTIES	1.29%
IT	0.55%	ELECTRICAL	1.29%
DESIGN	0.55%	M	1.27%
SECURITY	0.55%	BUILDING	1.26%
J	0.55%	ENERGY	1.25%
FOOD	0.55%	S	1.20%
GENERAL	0.55%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	503	205,525
7487 - Other business activities	80	57,052
96090 - Other service activities not elsewhere classified	37	11,768
9999 - Dormant Company	21	20,199
62020 - Information technology consultancy activities	18	12,072
9305 - Other service activities	17	9,492
74990 - Non-trading company	15	8,929
7499 - Non-trading company	15	9,957
5212 - Other retail non-specialised stores	14	1,088
99999 - Dormant Company	14	21,846
62090 - Other information technology service activities	13	7,493
47110 - Retail sale in non-specialised stores with food, beverages or tobacco predominating	11	1,385
82990 - Other business support service activities not elsewhere classified	11	32,483
41202 - Construction of domestic buildings	10	2,598
4545 - Other building completion	9	2,369
47190 - Other retail sale in non-specialised stores	9	1,558
7222 - Other software consultancy and supply	9	7,398
5190 - Other wholesale	8	1,335
4521 - General construction & civil engineering	8	5,558
5242 - Retail sale of clothing	8	1,643