Stoke-On-Trent

2012 half year business confidence report



headlines

• June 2012 saw a new record in company registrations in Stoke-On-Trent when compared to any previous June.

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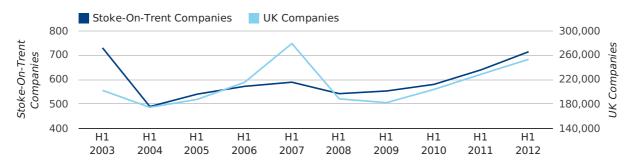
new company registrations	
closed companies (dissolved)	
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In the first half of 2012 a total of 714 companies were formed in Stoke-On-Trent. This figure is 11.6% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Stoke-On-Trent occurred in 2003 when a total of 730 were formed.

HALF YEAR (JAN-JUN)	STOKE-ON-TRENT	UK
2012	714	253,150
2011	640	228,735
% CHANGE	11.6%	10.7%
RECORD YEAR	2003 (730)	2007 (279,097)

new companies by half year

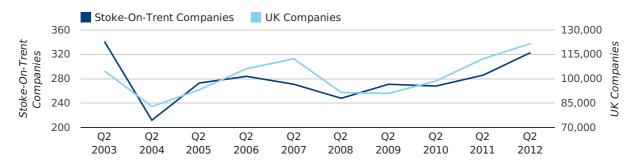


Quarterly Data (Q2 Apr-Jun 2012)

A total of 323 companies were registered in Stoke-On-Trent during the second quarter of 2012 (Apr 2012 - Jun 2012).

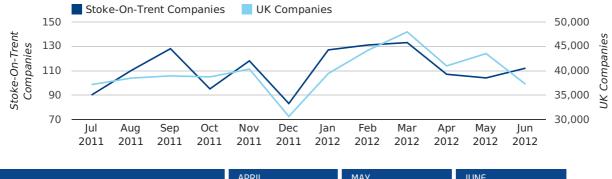
This figure is an increase of 12.9% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	STOKE-ON-TRENT	UK
2012	323	121,659
2011	286	112,344
% CHANGE	12.9%	8.3%
RECORD YEAR	2003 (341)	2012 (121,659)



new companies by quarter

June 2012 saw a new record in company registrations in Stoke-On-Trent when compared to any previous June.



new companies by month

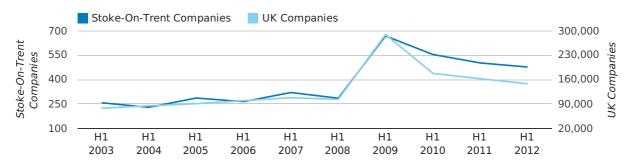
	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	107	104	112
NEW COMPANIES IN 2011	86	100	100
% CHANGE	24.4%	4.0%	12.0%
RECORD YEAR	2005 (108)	2003 (131)	2012 (112)

In the first half of 2012 a total of 477 companies were dissolved in Stoke-On-Trent. This figure is 5.0% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Stoke-On-Trent occurred in 2009 when a total of 668 were closed.

HALF YEAR (JAN-JUN)	STOKE-ON-TRENT	UK
2012	477	147,793
2011	502	162,310
% CHANGE	-5.0%	-8.9%
RECORD YEAR	2009 (668)	2009 (289,236)

dissolved companies by half year

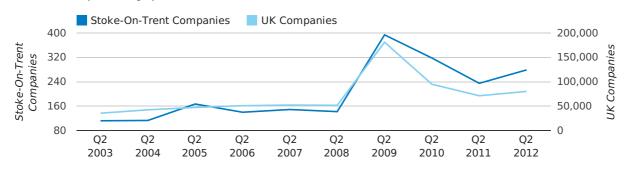


Quarterly Data (Q2 Apr-Jun 2012)

A total of 279 companies were dissolved in Stoke-On-Trent during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 18.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

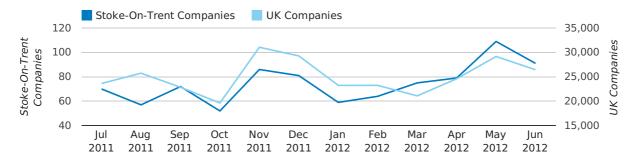
SECOND QUARTER (APR 2012 - JUN 2012)	STOKE-ON-TRENT	UK
2012	279	80,217
2011	235	71,324
% CHANGE	18.7%	12.5%
RECORD YEAR	2009 (394)	2009 (181,176)



dissolved companies by quarter

Monthly Data (Apr, May & Jun 2012)

dissolved companies by month

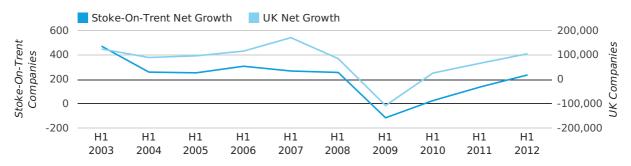


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	79	109	91
CLOSED COMPANIES IN 2011	52	99	84
% CHANGE	51.9%	10.1%	8%
RECORD YEAR	2009 (119)	2009 (168)	2010 (121)

In the first half of 2012 the company register for Stoke-On-Trent increased by 237 companies. This figure is 71.7% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	STOKE-ON-TRENT	UK
2012	237	105,357
2011	138	66,425
% CHANGE	71.7%	58.6%
RECORD YEAR	2003 (473)	2007 (171,296)

net growth by half year

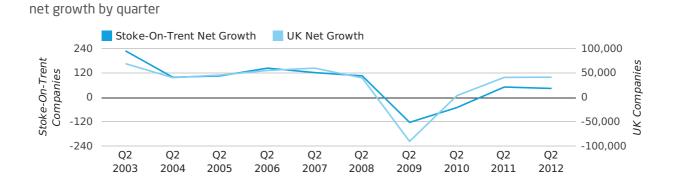


Quarterly Data (Q2 Apr-Jun 2012)

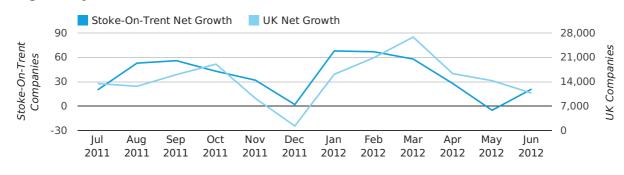
Net company growth for Stoke-On-Trent during the second quarter of 2012 (Apr 2012 - Jun 2012) was 44 companies.

This represents a decrease of 13.7% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	STOKE-ON-TRENT	UK
2012	44	41,442
2011	51	41,020
% CHANGE	-13.7%	1.0%
RECORD YEAR	2003 (229)	2003 (69,274)



Monthly Data (Apr, May & Jun 2012)



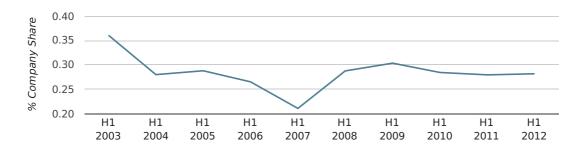
	APRIL	MAY	JUNE
NET GROWTH IN 2012	28	-5	21
NET GROWTH IN 2011	34	1	16
% CHANGE	-17.6%	-600.0%	31.3%
RECORD YEAR	2005 (68)	2003 (101)	2008 (76)

net growth by month

In the first half of 2012 Stoke-On-Trent formed 0.3% of all UK companies. This is the same as the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	STOKE-ON-TRENT
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1981 (0.6%)

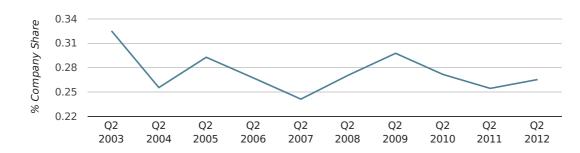
company share by half year



Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Stoke-On-Trent formed 0.3% of all UK companies.

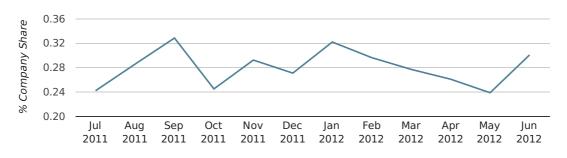
SECOND QUARTER (APR 2012 - JUN 2012)	STOKE-ON-TRENT
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1966 (0.6%)



company share by quarter

Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.3%	0.2%	0.3%
UK FORMATION SHARE IN 2011	0.2%	0.3%	0.3%
% CHANGE	4.8%	-8.8%	19.6%
RECORD YEAR	1980 (0.8%)	1962 (0.8%)	1961 (0.9%)

% Under 25

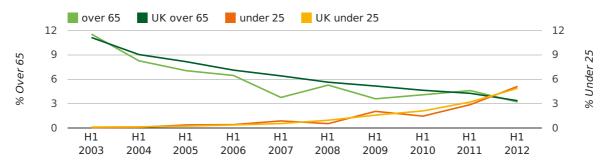
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.8.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 3.4%.

director age by half year



Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.1.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 5.2%.

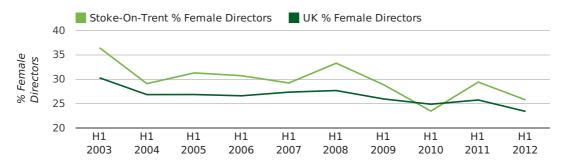
The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.3%.

director age by quarter over 65 UK over 65 under 25 UK under 25 16 12 9 12 % Over 65 8 6 4 3 0 0 Q2 2006 2008 2004 2005 2007 2009 2010 2011 2003 2012

The record first half year for female directors in Stoke-On-Trent was 1857 when 40.0% of all directors were female.

25.7% of all director appointments in Stoke-On-Trent in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

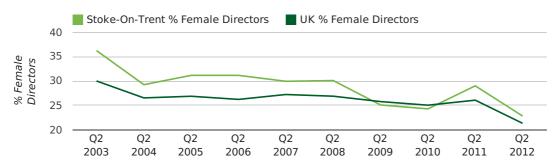


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Stoke-On-Trent was in 1866 when 66.7% of all directors were female.

22.8% of all director appointments in Stoke-On-Trent in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.24%	CONSULTING	5.07%
PROPERTY	0.95%	MANAGEMENT	4.74%
TRADING	0.90%	CONSULTANCY	3.28%
CONSULTANCY	0.90%	PROPERTY	2.35%
TRAINING	0.90%	TRADING	2.10%
ENGINEERING	0.80%	DESIGN	1.89%
CENTRE	0.80%	ENGINEERING	1.87%
C	0.80%	ASSOCIATES	1.82%
R	0.80%	CONSULTANTS	1.78%
PROPERTIES	0.75%	CONSTRUCTION	1.71%
J	0.65%	BUSINESS	1.70%
(STOKE)	0.65%	MEDIA	1.69%
DEVELOPMENTS	0.65%	LONDON	1.68%
HOLDINGS	0.65%	J	1.57%
CLEANING	0.65%	GLOBAL	1.51%
D	0.60%	INVESTMENTS	1.48%
GROUP	0.60%	IT	1.42%
ELECTRICAL	0.60%	CARE	1.31%
S	0.60%	PROPERTIES	1.31%
STAFFORDSHIRE	0.60%	М	1.26%
DESIGN	0.55%	ELECTRICAL	1.23%
LEISURE	0.55%	BUILDING	1.23%
CONSULTING	0.55%	SECURITY	1.19%
COMMERCIAL	0.55%	S	1.18%
HOUSE	0.55%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	690	244,457
7487 - Other business activities	102	47,029
99999 - Dormant Company	63	26,088
82990 - Other business support service activities not elsewhere classified	61	35,447
70229 - Management consultancy activities other than financial management	43	20,390
96090 - Other service activities not elsewhere classified	37	14,220
7499 - Non-trading company	35	8,023
7414 - Business & management consultancy	35	10,978
74990 - Non-trading company	35	9,706
9999 - Dormant Company	32	16,469
62020 - Information technology consultancy activities	25	15,280
9305 - Other service activities	23	7,926
47990 - Other retail sale not in stores, stalls or markets	21	3,233
68209 - Other letting and operating of own or leased real estate	18	4,535
74909 - Other professional, scientific and technical activities not elsewhere classified	18	10,271
49410 - Freight transport by road	16	2,912
56302 - Public houses and bars	16	2,913
47910 - Retail sale via mail order houses or via Internet	16	3,818
32990 - Other manufacturing not elsewhere classified	15	1,870
70100 - Activities of head offices	15	2,678