

# Stroud

2012 half year business confidence report



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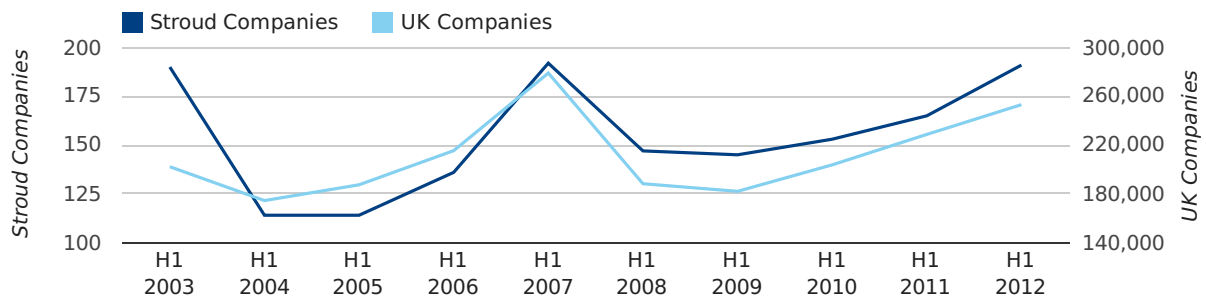
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 191 companies were formed in Stroud. This figure is 15.8% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Stroud occurred in 2007 when a total of 192 were formed.

HALF YEAR (JAN-JUN)	STROUD	UK
2012	191	253,150
2011	165	228,735
% CHANGE	15.8%	10.7%
RECORD YEAR	2007 (192)	2007 (279,097)

### new companies by half year



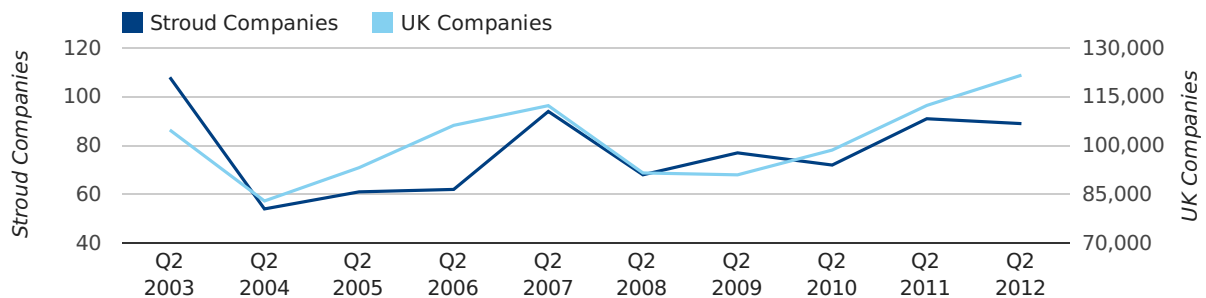
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 89 companies were registered in Stroud during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 2.2% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	STROUD	UK
2012	89	121,659
2011	91	112,344
% CHANGE	-2.2%	8.3%
RECORD YEAR	2003 (108)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	31	27	31
NEW COMPANIES IN 2011	26	32	33
% CHANGE	19.2%	-15.6%	-6.1%
RECORD YEAR	2003 (35)	2003 (41)	2011 (33)

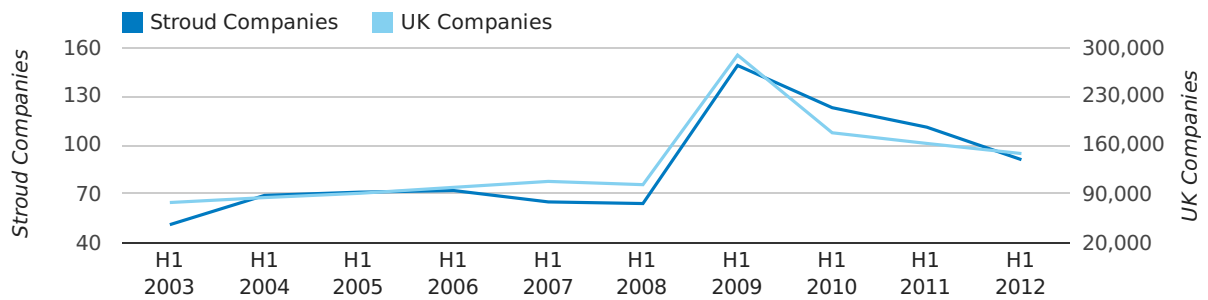
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 91 companies were dissolved in Stroud. This figure is 18.0% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Stroud occurred in 2009 when a total of 149 were closed.

HALF YEAR (JAN-JUN)	STROUD	UK
2012	91	147,793
2011	111	162,310
% CHANGE	-18.0%	-8.9%
RECORD YEAR	2009 (149)	2009 (289,236)

### dissolved companies by half year



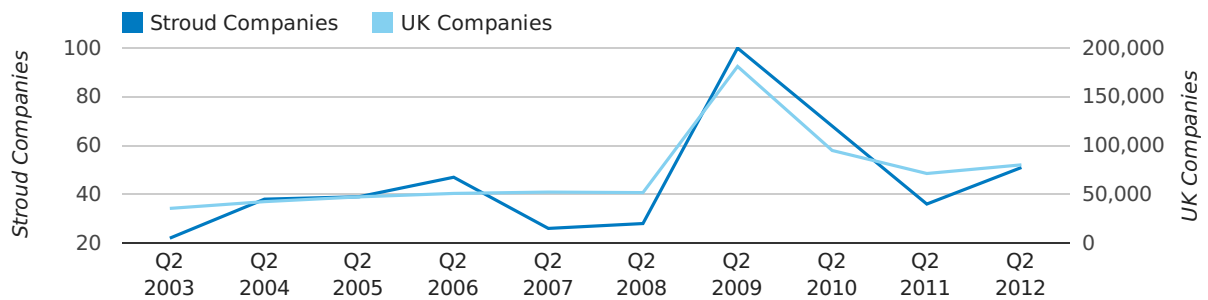
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 51 companies were dissolved in Stroud during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 41.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	STROUD	UK
2012	51	80,217
2011	36	71,324
% CHANGE	41.7%	12.5%
RECORD YEAR	2009 (100)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



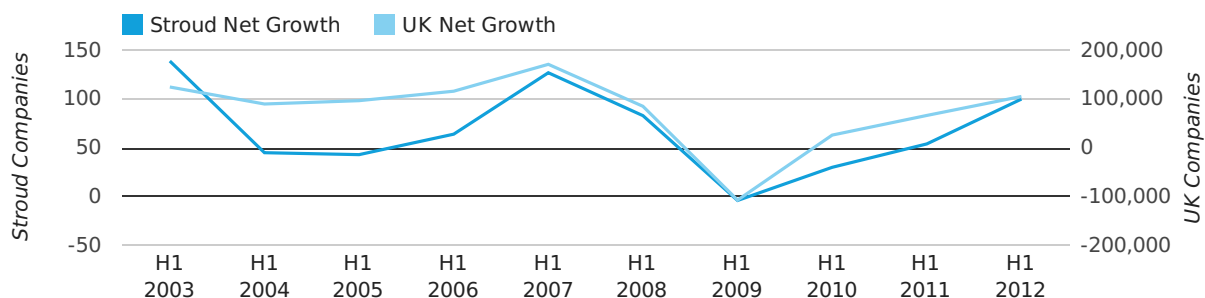
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	14	20	17
CLOSED COMPANIES IN 2011	3	24	9
% CHANGE	366.7%	-16.7%	89%
RECORD YEAR	2009 (23)	2009 (43)	2009 (34)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Stroud increased by 100 companies. This figure is 85.2% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	STROUD	UK
2012	100	105,357
2011	54	66,425
% CHANGE	85.2%	58.6%
RECORD YEAR	2003 (139)	2007 (171,296)

### net growth by half year



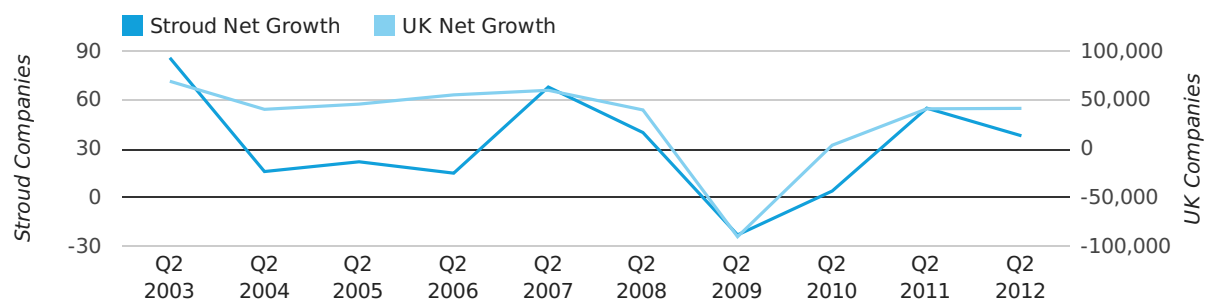
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Stroud during the second quarter of 2012 (Apr 2012 - Jun 2012) was 38 companies.

This represents a decrease of 30.9% on the same period last year.

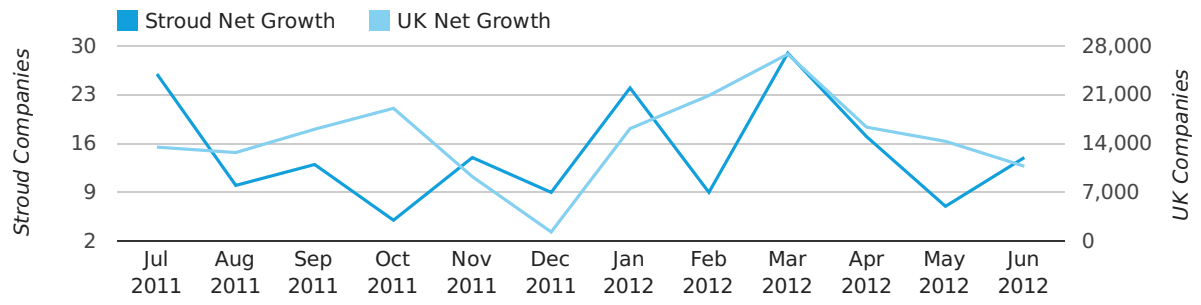
SECOND QUARTER (APR 2012 - JUN 2012)	STROUD	UK
2012	38	41,442
2011	55	41,020
% CHANGE	-30.9%	1.0%
RECORD YEAR	2003 (86)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	17	7	14
NET GROWTH IN 2011	23	8	24
% CHANGE	-26.1%	-12.5%	-41.7%
RECORD YEAR	2007 (31)	2003 (35)	2003 (26)

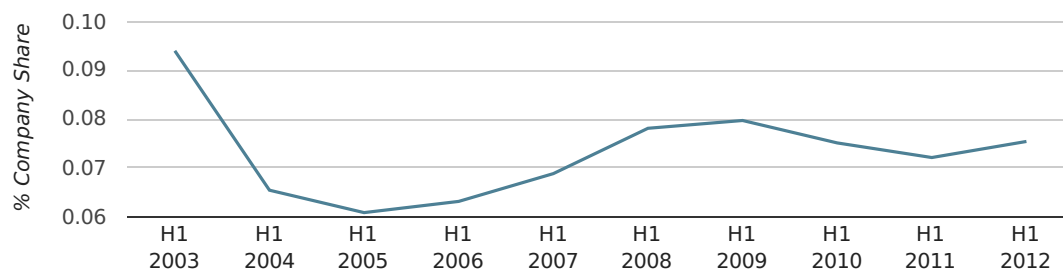


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Stroud formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	STROUD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

#### company share by half year

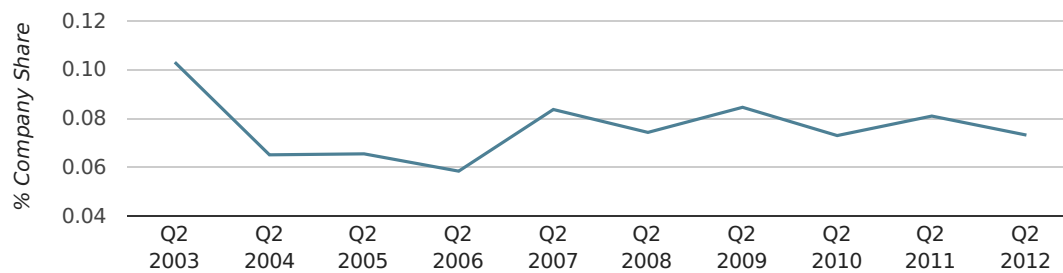


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Stroud formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	STROUD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.4%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	0.4%	-26.0%	0.2%
RECORD YEAR	1961 (0.5%)	1961 (0.5%)	1972 (0.5%)

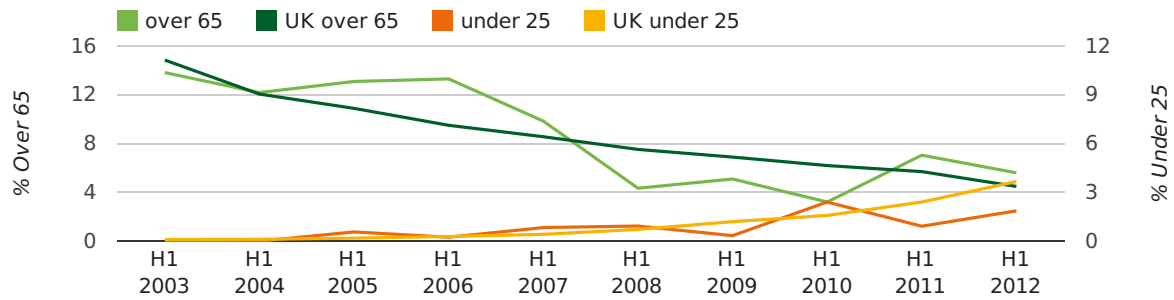
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 47.5.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 3.4%.

#### director age by half year



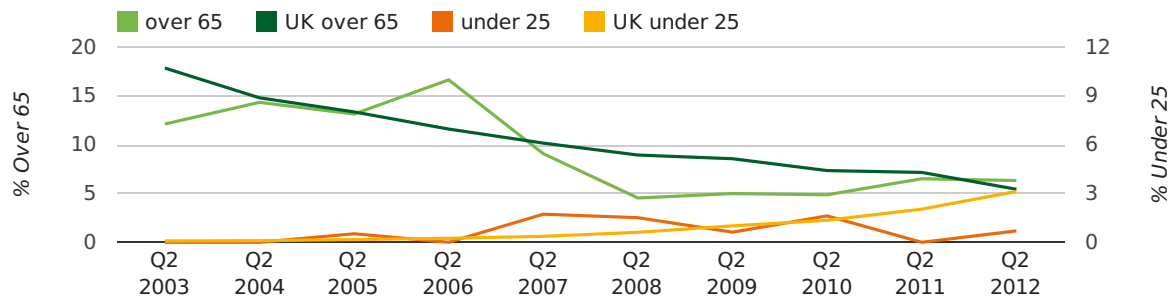
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 48.5.

The percentage of directors under the age of 25 was 0.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 6.3% compared to the UK figure of 3.3%.

#### director age by quarter

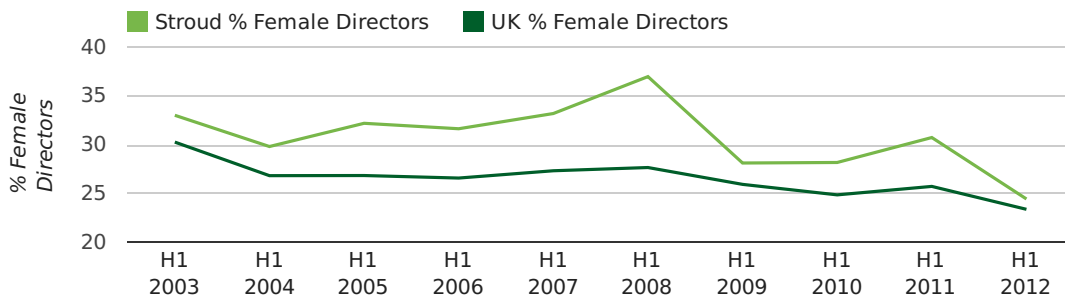


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Stroud was 1861 when 40.0% of all directors were female.

24.4% of all director appointments in Stroud in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

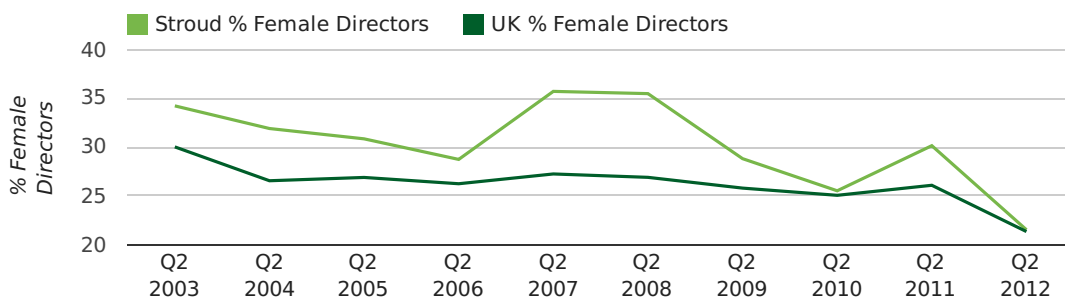


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Stroud was in 1866 when 66.7% of all directors were female.

21.5% of all director appointments in Stroud in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.38%	CONSULTING	5.07%
ASSOCIATES	1.23%	MANAGEMENT	4.74%
STROUD	1.23%	CONSULTANCY	3.28%
DESIGN	1.08%	PROPERTY	2.35%
BUILDING	0.92%	TRADING	2.10%
CONSULTING	0.92%	DESIGN	1.89%
GREEN	0.92%	ENGINEERING	1.87%
(STROUD)	0.92%	ASSOCIATES	1.82%
CONSULTANCY	0.92%	CONSULTANTS	1.78%
BUSINESS	0.77%	CONSTRUCTION	1.71%
COTSWOLD	0.77%	BUSINESS	1.70%
SCHOOL	0.77%	MEDIA	1.69%
HOME	0.61%	LONDON	1.68%
TRADING	0.61%	J	1.57%
VP	0.61%	GLOBAL	1.51%
GLOBAL	0.46%	INVESTMENTS	1.48%
SOUTH	0.46%	IT	1.42%
PROPERTY	0.46%	CARE	1.31%
MARKETING	0.46%	PROPERTIES	1.31%
STEPHEN	0.46%	M	1.26%
PLUMBING	0.46%	ELECTRICAL	1.23%
SECURITY	0.46%	BUILDING	1.23%
CLEANING	0.46%	SECURITY	1.19%
VALLEYS	0.46%	S	1.18%
PLANNING	0.46%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	139	244,457
7487 - Other business activities	30	47,029
82990 - Other business support service activities not elsewhere classified	25	35,447
70229 - Management consultancy activities other than financial management	19	20,390
99999 - Dormant Company	17	26,088
7414 - Business & management consultancy	14	10,978
85590 - Other education not elsewhere classified	12	2,921
74909 - Other professional, scientific and technical activities not elsewhere classified	12	10,271
62012 - Business and domestic software development	11	4,742
96090 - Other service activities not elsewhere classified	9	14,220
9305 - Other service activities	8	7,926
62020 - Information technology consultancy activities	7	15,280
9999 - Dormant Company	7	16,469
4521 - General construction & civil engineering	7	4,644
74990 - Non-trading company	7	9,706
62090 - Other information technology service activities	7	8,258
69201 - Accounting and auditing activities	6	4,295
7222 - Other software consultancy and supply	6	6,356
63990 - Other information service activities not elsewhere classified	6	2,456
7420 - Architectural, technical consult	6	1,348