

Surrey

q1 2012 business confidence report



headlines

- January 2012 saw a new record in company registrations in Surrey when compared to any previous January.

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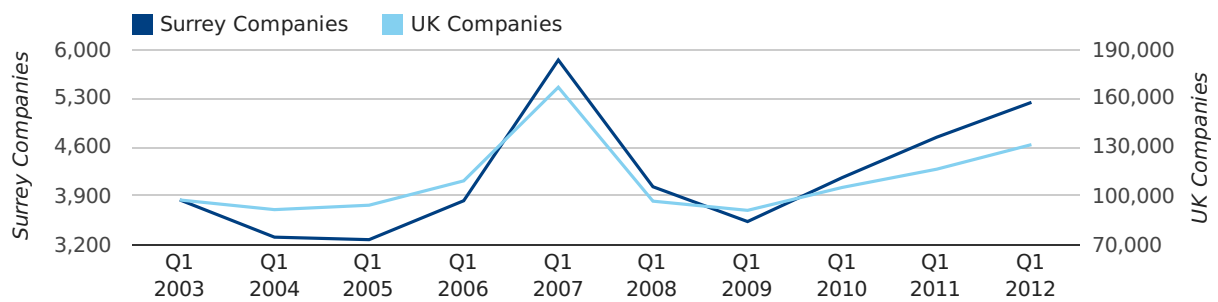
Quarterly Data (Q1 Jan-Mar 2012)

A total of 5,242 companies were registered in Surrey during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 10.5% versus the same period last year (Q1 2011). This figure compares equally to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	SURREY	UK
2012	5,242	131,491
2011	4,742	116,391
% CHANGE	10.5%	13.0%
RECORD YEAR	2007 (5,850)	2007 (166,814)

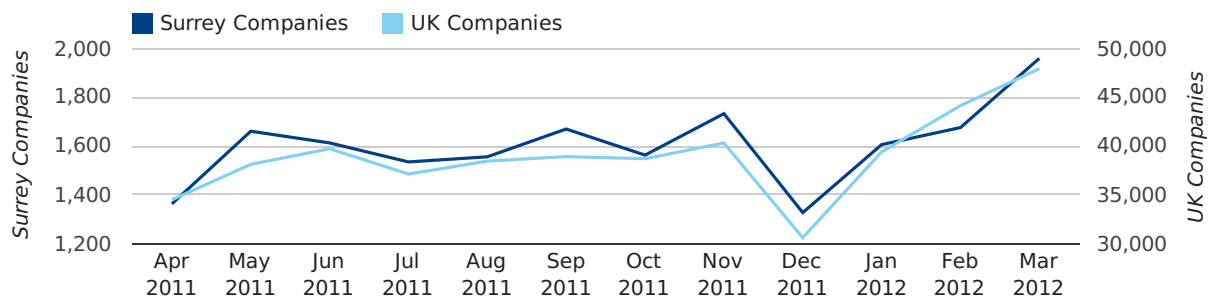
new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

January 2012 saw a new record in company registrations in Surrey when compared to any previous January.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	1,606	1,676	1,960
NEW COMPANIES IN 2011	1,435	1,500	1,807
% CHANGE	11.9%	11.7%	8.5%
RECORD YEAR	2012 (1,606)	2007 (1,743)	2007 (2,543)

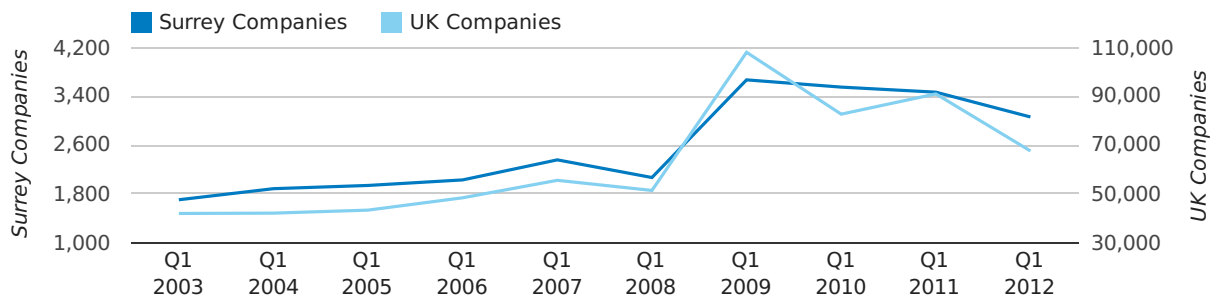
Quarterly Data (Q1 Jan-Mar 2012)

A total of 3,061 companies were dissolved in Surrey during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 11.7% versus the same period last year (Q1 2011). This figure compares poorly to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

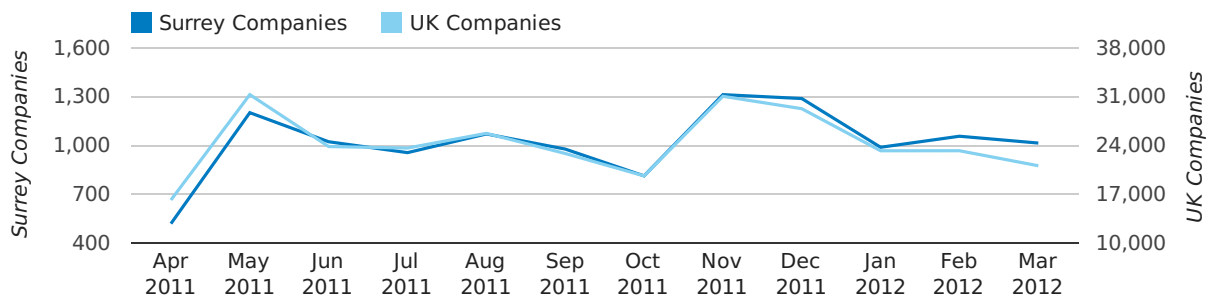
FIRST QUARTER (JAN 2012 - MAR 2012)	SURREY	UK
2012	3,061	67,576
2011	3,468	90,986
% CHANGE	-11.7%	-25.7%
RECORD YEAR	2009 (3,670)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	989	1,057	1,015
CLOSED COMPANIES IN 2011	1,379	940	1,149
% CHANGE	-28.3%	12.4%	-12%
RECORD YEAR	2011 (1,379)	2010 (1,170)	2009 (2,364)

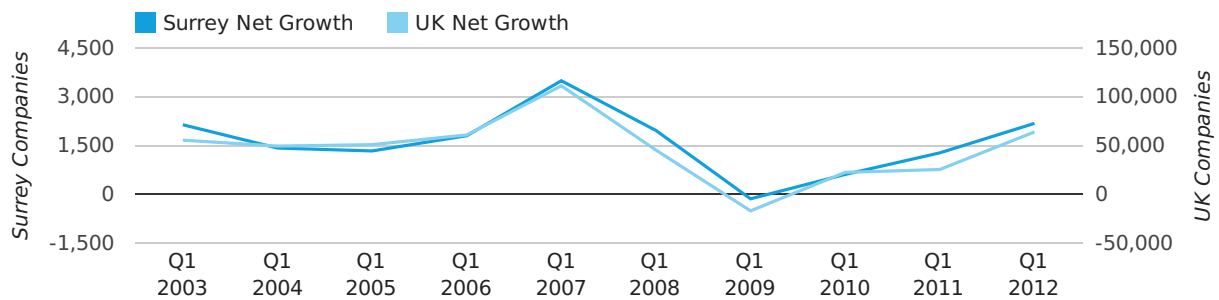
Quarterly Data (Q1 Jan-Mar 2012)

Net company growth for Surrey during the first quarter of 2012 (Jan 2012 - Mar 2012) was 2,181 companies.

This represents an increase of 71.2% on the same period last year.

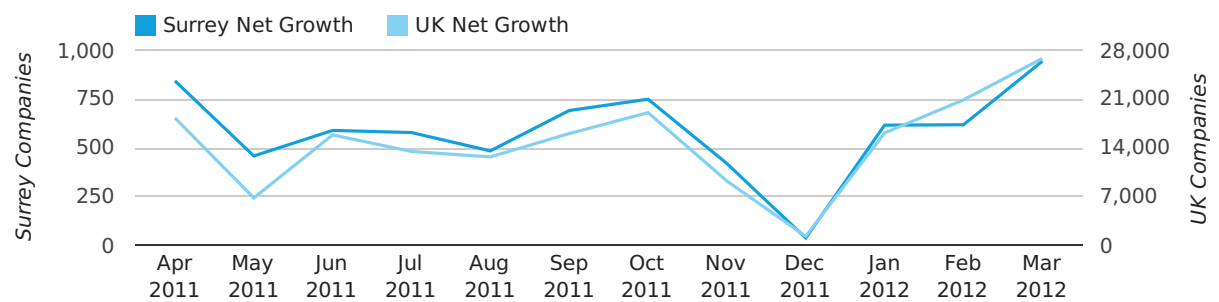
FIRST QUARTER (JAN 2012 - MAR 2012)	SURREY	UK
2012	2,181	63,915
2011	1,274	25,405
% CHANGE	71.2%	151.6%
RECORD YEAR	2007 (3,493)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

net growth by month



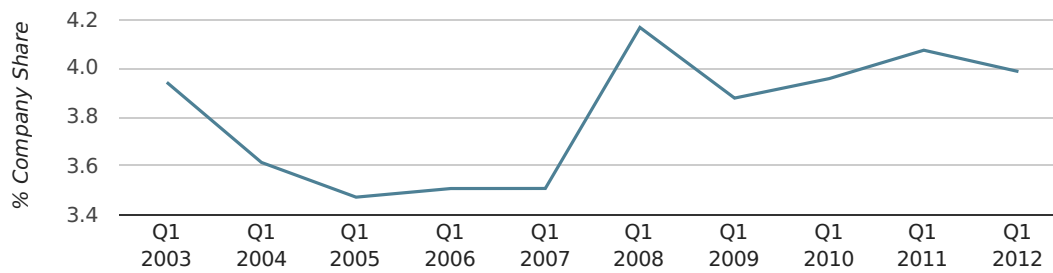
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	617	619	945
NET GROWTH IN 2011	56	560	658
% CHANGE	1,001.8%	10.5%	43.6%
RECORD YEAR	2007 (682)	2007 (1,052)	2007 (1,759)

Quarterly Data (Q1 Jan-Mar 2012)

In the first quarter of 2012, Surrey formed 4.0% of all UK companies.

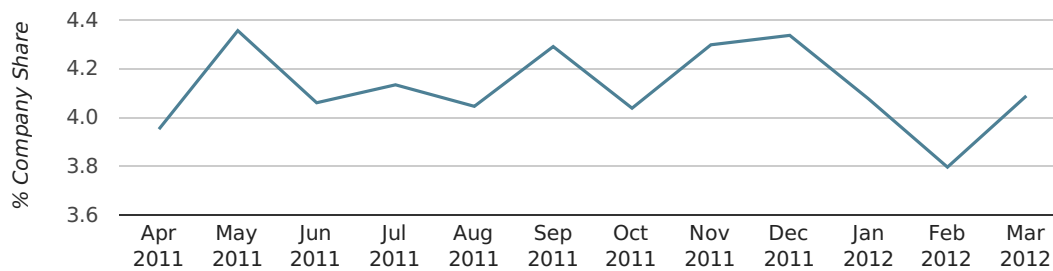
FIRST QUARTER (JAN 2012 - MAR 2012)	SURREY
2012	4.0%
2011	4.1%
2010	4.0%
2009	3.9%
2008	4.2%
RECORD YEAR (SINCE 1960)	1970 (5.8%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	4.1%	3.8%	4.1%
UK FORMATION SHARE IN 2011	4.2%	4.0%	4.0%
% CHANGE	-4.0%	-4.4%	1.5%
RECORD YEAR	1967 (6.4%)	1970 (6.1%)	1970 (6.6%)

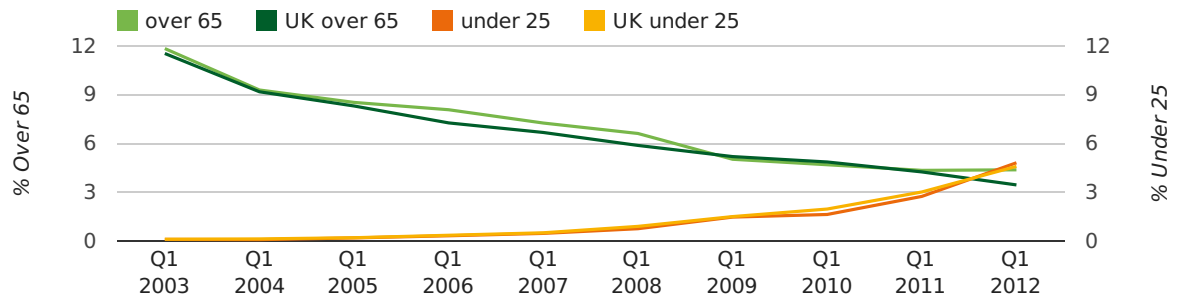
Quarterly Data (Q1 Jan-Mar 2012)

The average age of a director in the first quarter of 2012 was 43.3.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 3.5%.

director age by quarter



Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.39%	CONSULTING	5.07%
MANAGEMENT	2.71%	MANAGEMENT	4.74%
CONSULTANCY	1.79%	CONSULTANCY	3.30%
TRANSPORT	1.31%	PROPERTY	2.37%
ASSOCIATES	1.17%	TRADING	2.07%
PROPERTY	1.11%	DESIGN	1.93%
LONDON	1.06%	ENGINEERING	1.86%
CONSULTANTS	1.05%	ASSOCIATES	1.84%
CONSTRUCTION	0.99%	CONSULTANTS	1.79%
DESIGN	0.91%	BUSINESS	1.73%
TRADING	0.90%	MEDIA	1.72%
BUSINESS	0.83%	CONSTRUCTION	1.72%
MEDIA	0.80%	LONDON	1.66%
BUILDING	0.74%	J	1.54%
IT	0.72%	INVESTMENTS	1.51%
J	0.70%	GLOBAL	1.50%
GLOBAL	0.66%	IT	1.40%
CARE	0.66%	CARE	1.34%
SURREY	0.65%	PROPERTIES	1.31%
ENTERPRISES	0.64%	ELECTRICAL	1.27%
M	0.60%	M	1.27%
MARKETING	0.58%	BUILDING	1.24%
INVESTMENTS	0.57%	ENERGY	1.20%
DEVELOPMENTS	0.56%	S	1.20%
S	0.55%	ENTERPRISES	1.19%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	8,954	216,665
7487 - Other business activities	2,114	52,735
82990 - Other business support service activities not elsewhere classified	1,213	35,233
70229 - Management consultancy activities other than financial management	1,101	19,704
62020 - Information technology consultancy activities	801	14,303
99999 - Dormant Company	744	25,084
7414 - Business & management consultancy	711	12,113
96090 - Other service activities not elsewhere classified	637	13,637
9999 - Dormant Company	621	18,617
7499 - Non-trading company	538	9,102
74909 - Other professional, scientific and technical activities not elsewhere classified	480	9,892
74990 - Non-trading company	405	9,729
62090 - Other information technology service activities	393	8,145
7222 - Other software consultancy and supply	381	6,934
9305 - Other service activities	378	8,818
7260 - Other computer related activities	363	7,154
98000 - Residents property management	237	3,050
41100 - Development of building projects	221	4,984
62012 - Business and domestic software development	216	4,356
69201 - Accounting and auditing activities	211	4,132