

Surrey

2012 half year business confidence report



headlines

- Q2 2012 saw a new record in company registrations in Surrey when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Surrey when compared to any previous May.
- April 2012 saw a new record in company registrations in Surrey when compared to any previous April.

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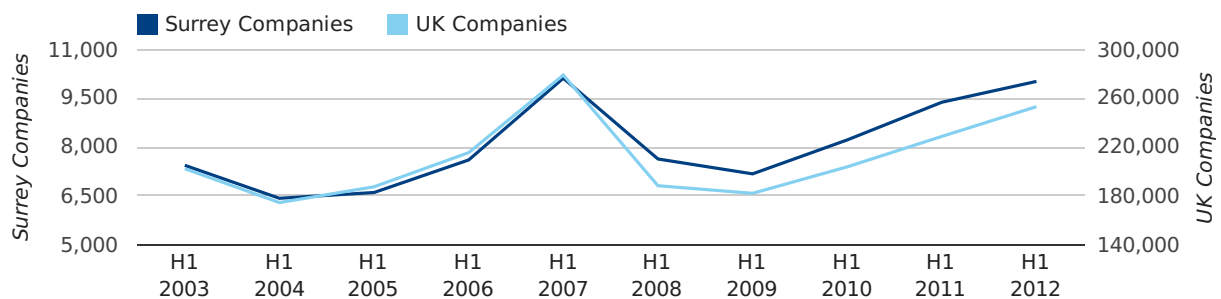
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 10,020 companies were formed in Surrey. This figure is 6.8% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Surrey occurred in 2007 when a total of 10,119 were formed.

HALF YEAR (JAN-JUN)	SURREY	UK
2012	10,020	253,150
2011	9,379	228,735
% CHANGE	6.8%	10.7%
RECORD YEAR	2007 (10,119)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

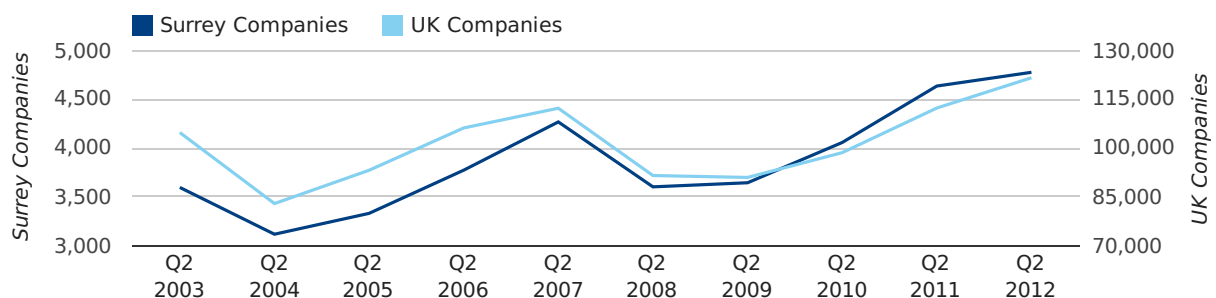
Q2 2012 saw a new record in company registrations in Surrey when compared to any previous Q2.

A total of 4,778 companies were registered in Surrey during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 3.0% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SURREY	UK
2012	4,778	121,659
2011	4,637	112,344
% CHANGE	3.0%	8.3%
RECORD YEAR	2012 (4,778)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Surrey when compared to any previous May.

April 2012 saw a new record in company registrations in Surrey when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	1,599	1,773	1,406
NEW COMPANIES IN 2011	1,363	1,661	1,613
% CHANGE	17.3%	6.7%	-12.8%
RECORD YEAR	2012 (1,599)	2012 (1,773)	2011 (1,613)

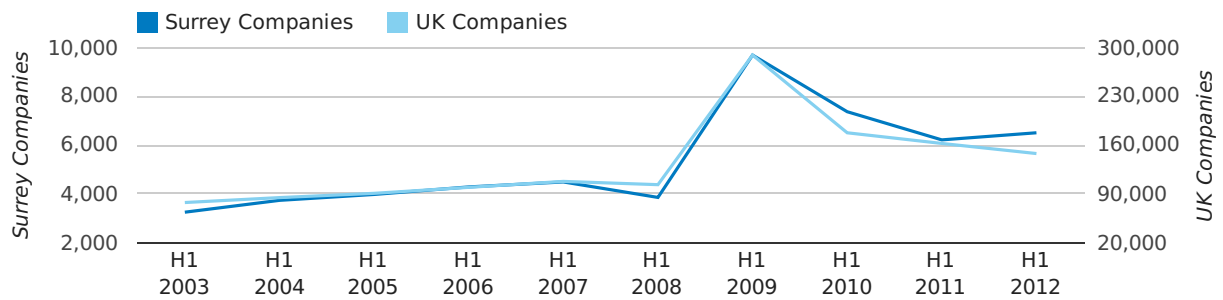
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 6,504 companies were dissolved in Surrey. This figure is 4.7% higher than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Surrey occurred in 2009 when a total of 9,692 were closed.

HALF YEAR (JAN-JUN)	SURREY	UK
2012	6,504	147,793
2011	6,212	162,310
% CHANGE	4.7%	-8.9%
RECORD YEAR	2009 (9,692)	2009 (289,236)

dissolved companies by half year



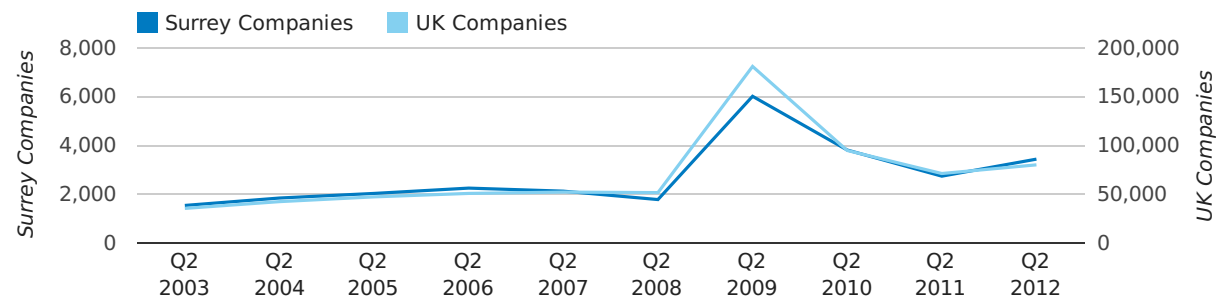
Quarterly Data (Q2 Apr-Jun 2012)

A total of 3,443 companies were dissolved in Surrey during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 25.5% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SURREY	UK
2012	3,443	80,217
2011	2,744	71,324
% CHANGE	25.5%	12.5%
RECORD YEAR	2009 (6,022)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



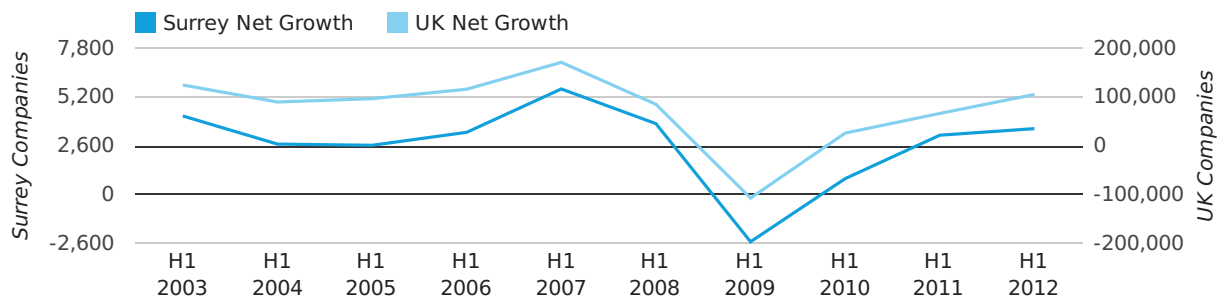
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	1,096	1,293	1,054
CLOSED COMPANIES IN 2011	519	1,202	1,023
% CHANGE	111.2%	7.6%	3%
RECORD YEAR	2009 (1,665)	2009 (2,965)	2010 (1,535)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Surrey increased by 3,516 companies. This figure is 11.0% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	SURREY	UK
2012	3,516	105,357
2011	3,167	66,425
% CHANGE	11.0%	58.6%
RECORD YEAR	2007 (5,633)	2007 (171,296)

net growth by half year



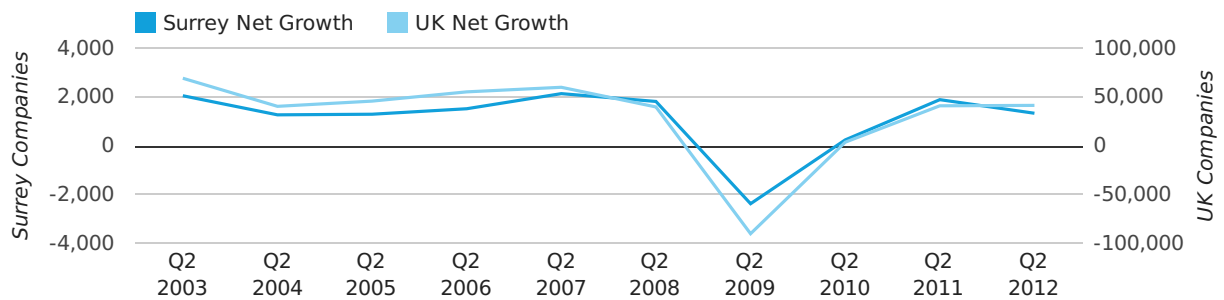
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Surrey during the second quarter of 2012 (Apr 2012 - Jun 2012) was 1,335 companies.

This represents a decrease of 29.5% on the same period last year.

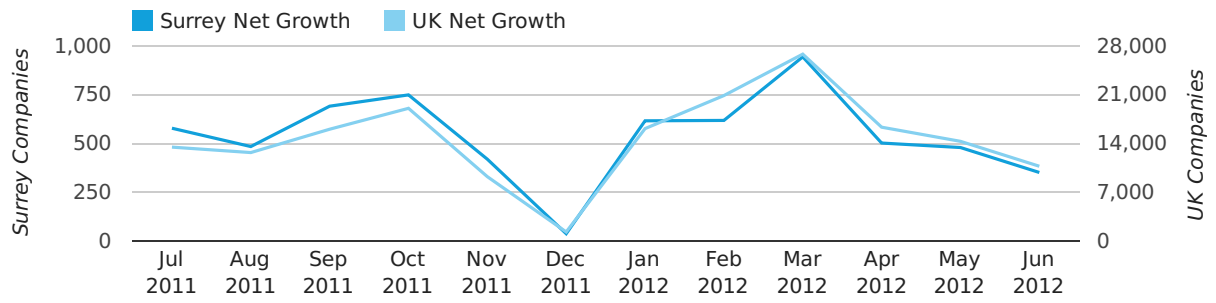
SECOND QUARTER (APR 2012 - JUN 2012)	SURREY	UK
2012	1,335	41,442
2011	1,893	41,020
% CHANGE	-29.5%	1.0%
RECORD YEAR	2007 (2,140)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



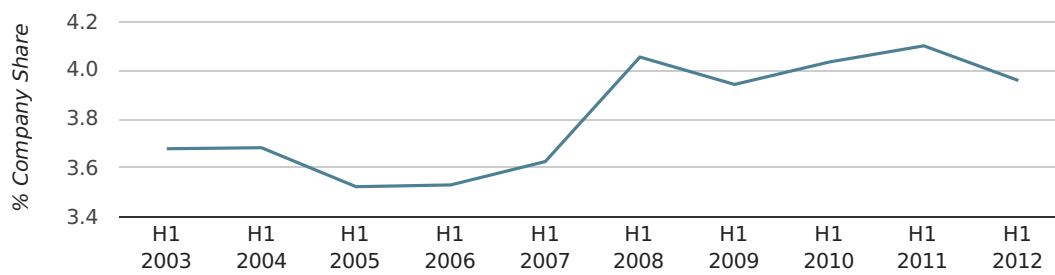
	APRIL	MAY	JUNE
NET GROWTH IN 2012	503	480	352
NET GROWTH IN 2011	844	459	590
% CHANGE	-40.4%	4.6%	-40.3%
RECORD YEAR	2007 (1,115)	2003 (673)	2008 (1,109)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Surrey formed 4.0% of all UK companies. This is less than the 2011 figure of 4.1%.

HALF YEAR (JAN-JUN)	SURREY
2012	4.0%
2011	4.1%
2010	4.0%
2009	3.9%
2008	4.1%
RECORD YEAR (SINCE 1960)	1962 (5.2%)

company share by half year

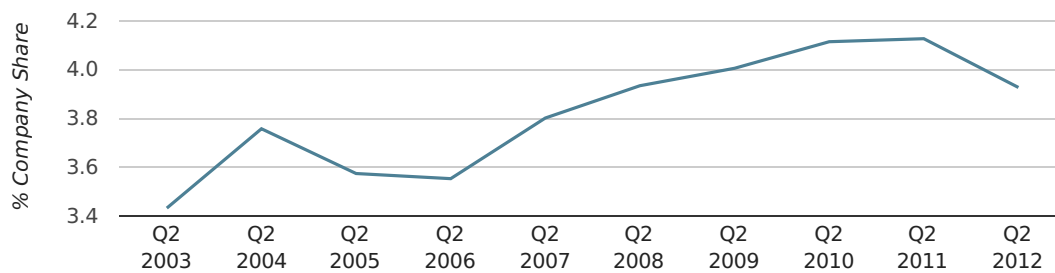


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Surrey formed 3.9% of all UK companies.

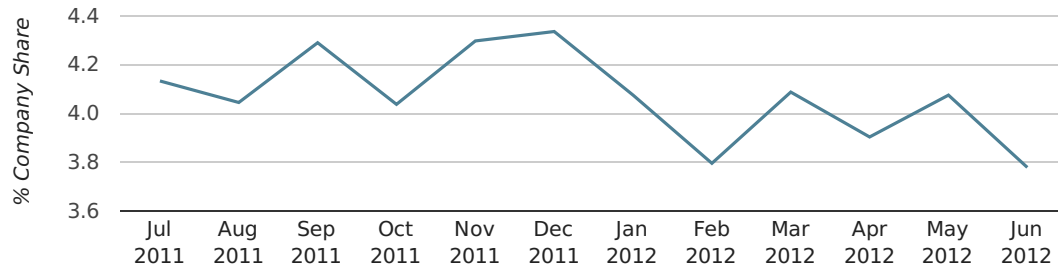
SECOND QUARTER (APR 2012 - JUN 2012)	SURREY
2012	3.9%
2011	4.1%
2010	4.1%
2009	4.0%
2008	3.9%
RECORD YEAR (SINCE 1960)	1967 (5.9%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	3.9%	4.1%	3.8%
UK FORMATION SHARE IN 2011	4.0%	4.4%	4.1%
% CHANGE	-1.2%	-6.4%	-6.9%
RECORD YEAR	1971 (6.4%)	1970 (6.9%)	1967 (6.8%)

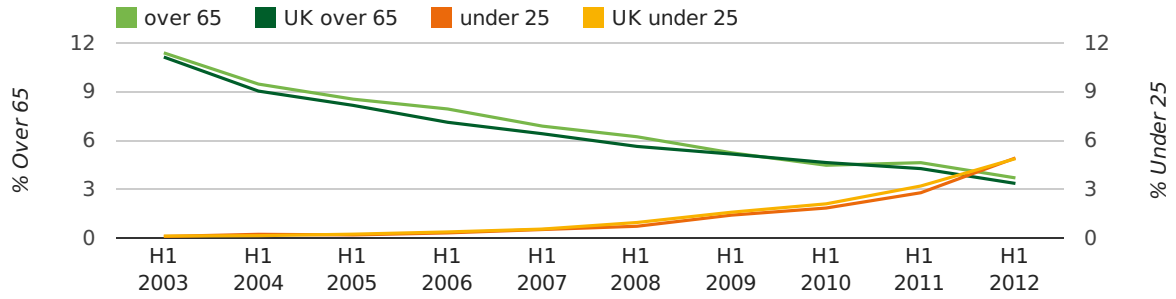
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.7.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 3.4%.

director age by half year



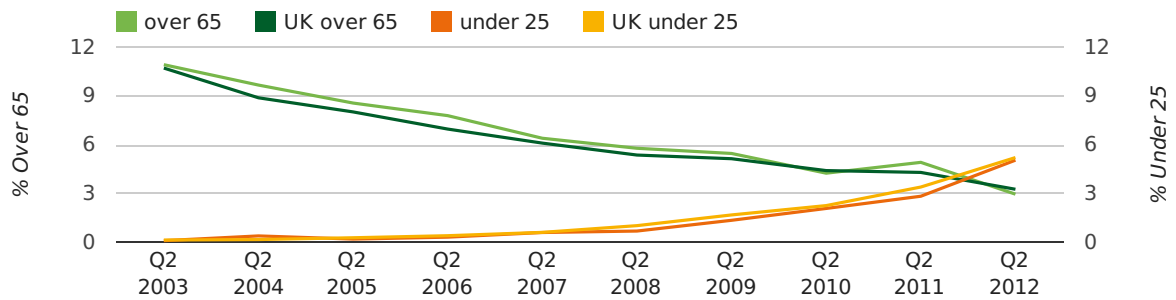
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.0.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.3%.

director age by quarter

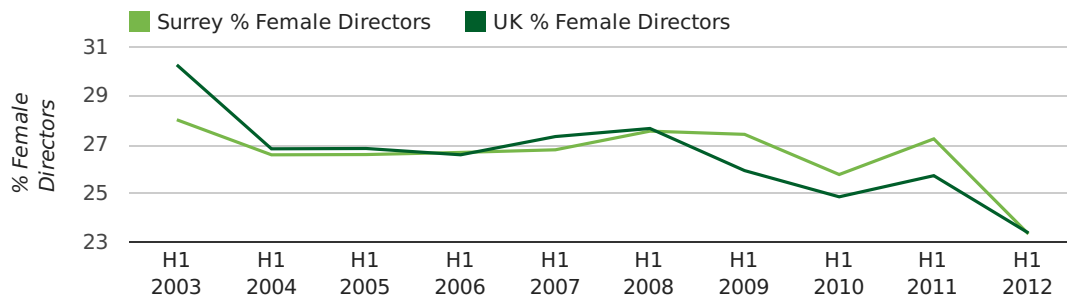


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Surrey was 1861 when 40.0% of all directors were female.

23.3% of all director appointments in Surrey in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.37%	CONSULTING	5.07%
MANAGEMENT	2.81%	MANAGEMENT	4.74%
CONSULTANCY	1.88%	CONSULTANCY	3.28%
TRANSPORT	1.49%	PROPERTY	2.35%
LONDON	1.15%	TRADING	2.10%
ASSOCIATES	1.09%	DESIGN	1.89%
PROPERTY	1.00%	ENGINEERING	1.87%
CONSULTANTS	0.98%	ASSOCIATES	1.82%
CONSTRUCTION	0.93%	CONSULTANTS	1.78%
TRADING	0.91%	CONSTRUCTION	1.71%
DESIGN	0.88%	BUSINESS	1.70%
MEDIA	0.85%	MEDIA	1.69%
BUSINESS	0.80%	LONDON	1.68%
J	0.79%	J	1.57%
GLOBAL	0.76%	GLOBAL	1.51%
IT	0.75%	INVESTMENTS	1.48%
BUILDING	0.68%	IT	1.42%
SURREY	0.65%	CARE	1.31%
CARE	0.64%	PROPERTIES	1.31%
DRIVING	0.63%	M	1.26%
ENTERPRISES	0.62%	ELECTRICAL	1.23%
MARKETING	0.62%	BUILDING	1.23%
M	0.62%	SECURITY	1.19%
PROPERTIES	0.61%	S	1.18%
LOGISTICS	0.59%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	10,311	244,457
7487 - Other business activities	1,947	47,029
82990 - Other business support service activities not elsewhere classified	1,229	35,447
70229 - Management consultancy activities other than financial management	1,125	20,390
62020 - Information technology consultancy activities	858	15,280
99999 - Dormant Company	768	26,088
96090 - Other service activities not elsewhere classified	701	14,220
7414 - Business & management consultancy	645	10,978
9999 - Dormant Company	559	16,469
74909 - Other professional, scientific and technical activities not elsewhere classified	475	10,271
7499 - Non-trading company	393	8,023
62090 - Other information technology service activities	390	8,258
74990 - Non-trading company	369	9,706
7222 - Other software consultancy and supply	341	6,356
9305 - Other service activities	340	7,926
7260 - Other computer related activities	334	6,456
62012 - Business and domestic software development	236	4,742
98000 - Residents property management	230	3,001
41100 - Development of building projects	224	5,149
69201 - Accounting and auditing activities	217	4,295