Sutton

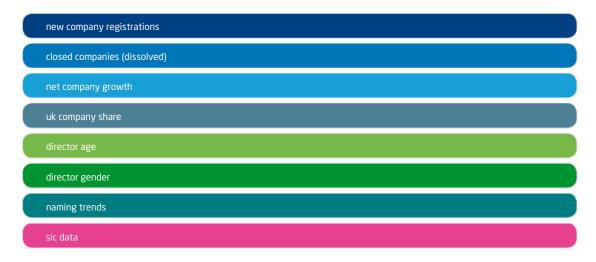
2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Sutton when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Sutton when compared to any half year in history.

contents



The first half of 2012 saw a new record in company registrations in Sutton when compared to any previous first half year.

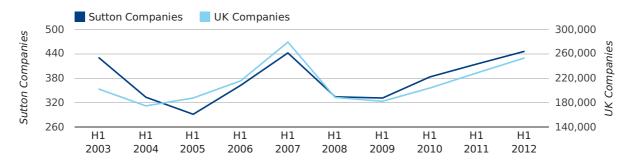
The first half of 2012 was a record first half year for company registrations in Sutton when compared to any half year in history.

In the first half of 2012 a total of 446 companies were formed in Sutton. This figure is 7.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Sutton occurred in 2012 when a total of 446 were formed.

HALF YEAR (JAN-JUN)	SUTTON	UK
2012	446	253,150
2011	415	228,735
% CHANGE	7.5%	10.7%
RECORD YEAR	2012 (446)	2007 (279,097)

new companies by half year



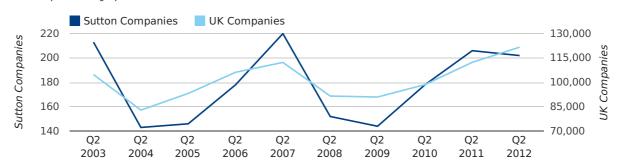
Quarterly Data (Q2 Apr-Jun 2012)

A total of 202 companies were registered in Sutton during the second quarter of 2012 (Apr 2012 - Jun 2012).

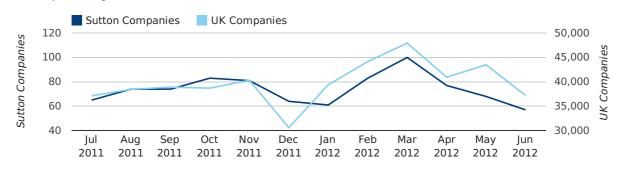
This figure is a decrease of 1.9% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SUTTON	UK
2012	202	121,659
2011	206	112,344
% CHANGE	-1.9%	8.3%
RECORD YEAR	2007 (220)	2012 (121,659)

new companies by quarter



new companies by month



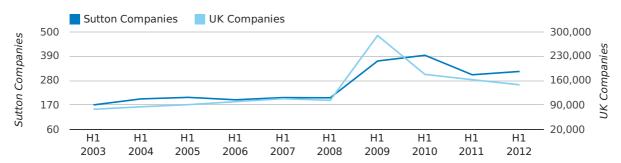
	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	77	68	57
NEW COMPANIES IN 2011	68	72	66
% CHANGE	13.2%	-5.6%	-13.6%
RECORD YEAR	2007 (83)	2007 (82)	2003 (78)

In the first half of 2012 a total of 321 companies were dissolved in Sutton. This figure is 4.9% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Sutton occurred in 2010 when a total of 394 were closed.

HALF YEAR (JAN-JUN)	SUTTON	UK
2012	321	147,793
2011	306	162,310
% CHANGE	4.9%	-8.9%
RECORD YEAR	2010 (394)	2009 (289,236)

dissolved companies by half year



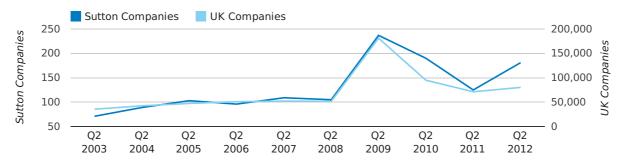
Quarterly Data (Q2 Apr-Jun 2012)

A total of 181 companies were dissolved in Sutton during the second quarter of 2012 (Apr 2012 - Jun 2012).

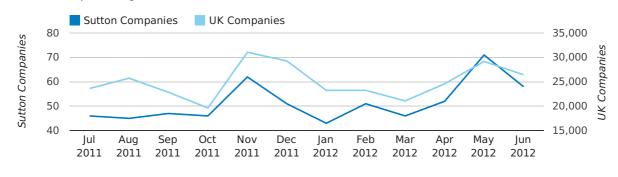
This figure is an increase of 44.8% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SUTTON	UK
2012	181	80,217
2011	125	71,324
% CHANGE	44.8%	12.5%
RECORD YEAR	2009 (237)	2009 (181,176)

dissolved companies by quarter



dissolved companies by month

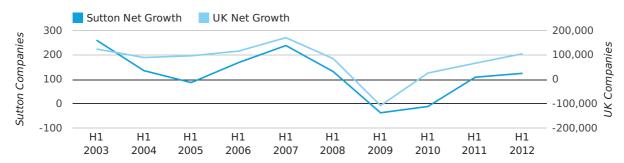


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	52	71	58
CLOSED COMPANIES IN 2011	29	53	43
% CHANGE	79.3%	34.0%	35%
RECORD YEAR	2009 (67)	2009 (107)	2010 (79)

In the first half of 2012 the company register for Sutton increased by 125 companies. This figure is 14.7% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	SUTTON	UK
2012	125	105,357
2011	109	66,425
% CHANGE	14.7%	58.6%
RECORD YEAR	2003 (261)	2007 (171,296)

net growth by half year



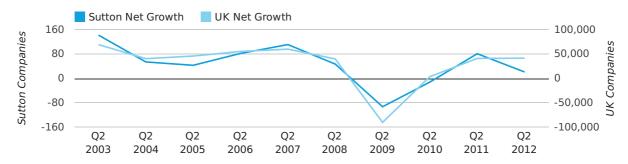
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Sutton during the second quarter of 2012 (Apr 2012 - Jun 2012) was 21 companies.

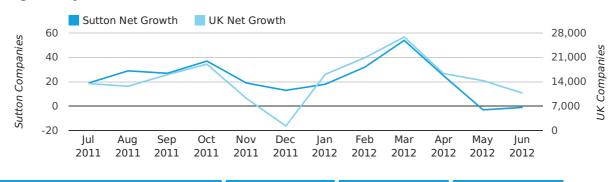
This represents a decrease of 74.1% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SUTTON	UK
2012	21	41,442
2011	81	41,020
% CHANGE	-74.1%	1.0%
RECORD YEAR	2003 (142)	2003 (69,274)

net growth by quarter



net growth by month

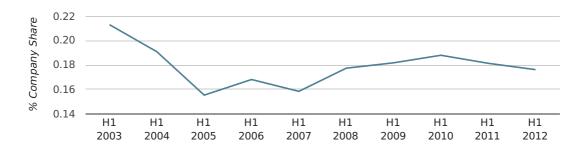


	APRIL	MAY	JUNE
NET GROWTH IN 2012	25	-3	-1
NET GROWTH IN 2011	39	19	23
% CHANGE	-35.9%	-115.8%	-104.3%
RECORD YEAR	2007 (62)	2003 (44)	2003 (49)

In the first half of 2012 Sutton formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	SUTTON
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1973 (0.5%)

company share by half year

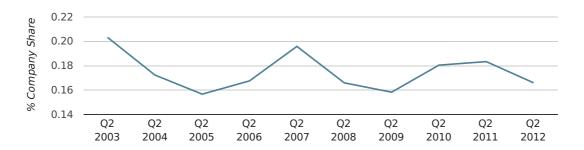


Quarterly Data (Q2 Apr-Jun 2012)

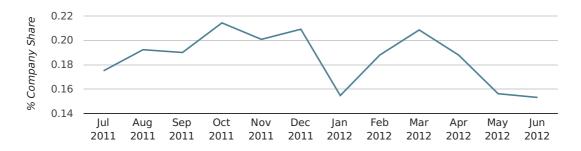
In the second quarter of 2012, Sutton formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	SUTTON
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	1973 (0.6%)

company share by quarter



company share by month



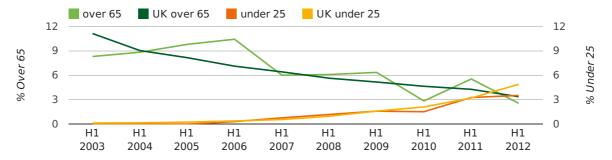
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-4.7%	-17.2%	-7.8%
RECORD YEAR	1973 (0.9%)	1962 (0.8%)	1964 (0.8%)

The average age of a director in the first half of 2012 was 41.0.

The percentage of directors under the age of 25 was 3.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 3.4%.

director age by half year



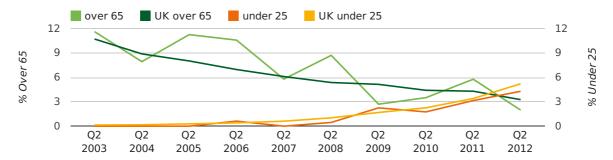
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 40.1.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.0% compared to the UK figure of 3.3%.

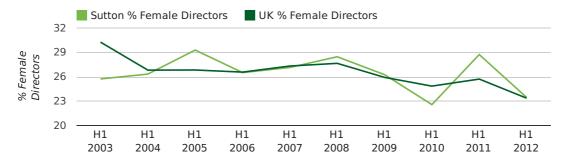
director age by quarter



The record first half year for female directors in Sutton was 1861 when 40.0% of all directors were female.

23.5% of all director appointments in Sutton in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

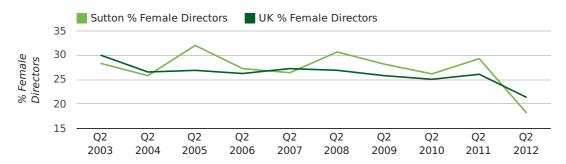


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Sutton was in 1866 when 66.7% of all directors were female.

18.1% of all director appointments in Sutton in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.77%	CONSULTING	5.07%
MANAGEMENT	1.21%	MANAGEMENT	4.74%
CONSULTANCY	1.21%	CONSULTANCY	3.28%
CONSTRUCTION	0.99%	PROPERTY	2.35%
CONSULTANTS	0.92%	TRADING	2.10%
CO	0.78%	DESIGN	1.89%
М	0.71%	ENGINEERING	1.87%
LEGAL	0.71%	ASSOCIATES	1.82%
MEDICAL	0.64%	CONSULTANTS	1.78%
BUILDING	0.64%	CONSTRUCTION	1.71%
LONDON	0.64%	BUSINESS	1.70%
SURREY	0.57%	MEDIA	1.69%
PROPERTY	0.57%	LONDON	1.68%
ELECTRICAL	0.57%	J	1.57%
BUSINESS	0.57%	GLOBAL	1.51%
DESIGN	0.57%	INVESTMENTS	1.48%
G	0.50%	IT	1.42%
Е	0.50%	CARE	1.31%
SUTTON	0.50%	PROPERTIES	1.31%
TRADING	0.50%	М	1.26%
EUROPE	0.50%	ELECTRICAL	1.23%
WINE	0.50%	BUILDING	1.23%
FINANCIAL	0.43%	SECURITY	1.19%
T	0.43%	S	1.18%
С	0.43%	ENTERPRISES	1.17%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	375	244,457
7487 - Other business activities	101	47,029
82990 - Other business support service activities not elsewhere classified	57	35,447
62020 - Information technology consultancy activities	42	15,280
99999 - Dormant Company	35	26,088
70229 - Management consultancy activities other than financial management	30	20,390
9999 - Dormant Company	30	16,469
96090 - Other service activities not elsewhere classified	23	14,220
9305 - Other service activities	21	7,926
7414 - Business & management consultancy	20	10,978
62090 - Other information technology service activities	19	8,258
4521 - General construction & civil engineering	16	4,644
74909 - Other professional, scientific and technical activities not elsewhere classified	15	10,271
43390 - Other building completion and finishing	14	3,241
41202 - Construction of domestic buildings	13	3,185
43999 - Other specialised construction activities not elsewhere classified	13	4,091
74990 - Non-trading company	12	9,706
7222 - Other software consultancy and supply	12	6,356
5530 - Restaurants	12	4,037
96020 - Hairdressing and other beauty treatment	12	2,993