

# Swansea

2011 half year business confidence report



## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

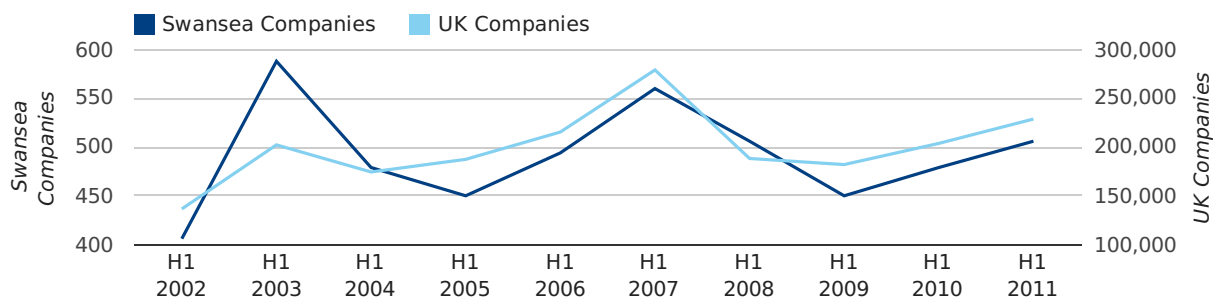
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 506 companies were formed in Swansea. This figure is 5.6% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Swansea occurred in 2003 when a total of 588 were formed.

HALF YEAR (JAN-JUN)	SWANSEA	UK
2011	506	228,735
2010	479	203,749
% CHANGE	5.6%	12.3%
RECORD YEAR	2003 (588)	2007 (279,097)

### new companies by half year



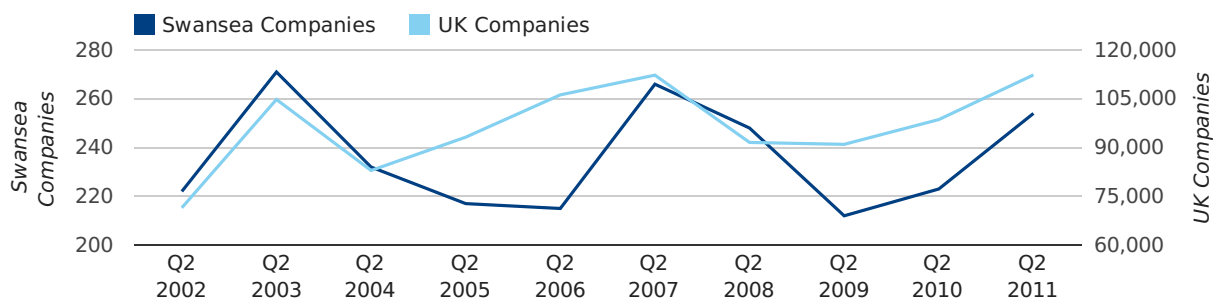
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 254 companies were registered in Swansea during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 13.9% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	SWANSEA	UK
2011	254	112,344
2010	223	98,612
% CHANGE	13.9%	13.9%
RECORD YEAR	2003 (271)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	84	72	98
NEW COMPANIES IN 2010	67	71	85
% CHANGE	25.4%	1.4%	15.3%
RECORD YEAR	2008 (94)	2002 (89)	2003 (103)

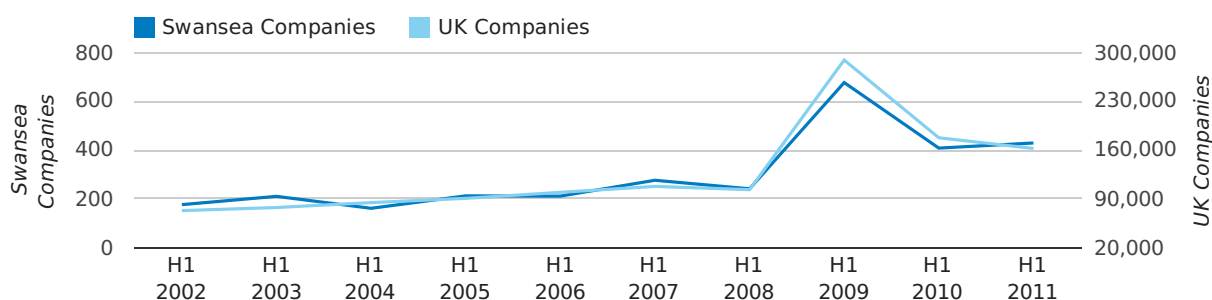
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 429 companies were dissolved in Swansea. This figure is 5.1% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Swansea occurred in 2009 when a total of 677 were closed.

HALF YEAR (JAN-JUN)	SWANSEA	UK
2011	429	162,310
2010	408	177,631
% CHANGE	5.1%	-8.6%
RECORD YEAR	2009 (677)	2009 (289,236)

### dissolved companies by half year



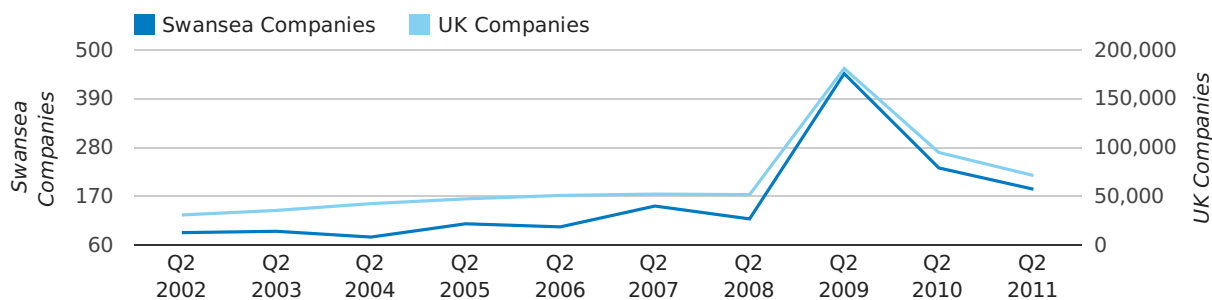
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 186 companies were dissolved in Swansea during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 20.5% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	SWANSEA	UK
2011	186	71,324
2010	234	94,954
% CHANGE	-20.5%	-24.9%
RECORD YEAR	2009 (447)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



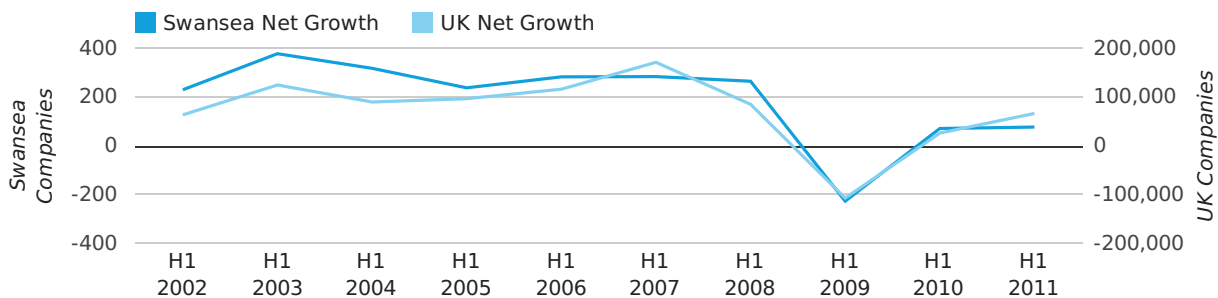
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	36	87	63
CLOSED COMPANIES IN 2010	58	78	98
% CHANGE	-37.9%	11.5%	-36%
RECORD YEAR	2009 (122)	2009 (198)	2009 (127)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Swansea increased by 77 companies. This figure is 8.5% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	SWANSEA	UK
2011	77	66,425
2010	71	26,118
% CHANGE	8.5%	154.3%
RECORD YEAR	2003 (378)	2007 (171,296)

#### net growth by half year



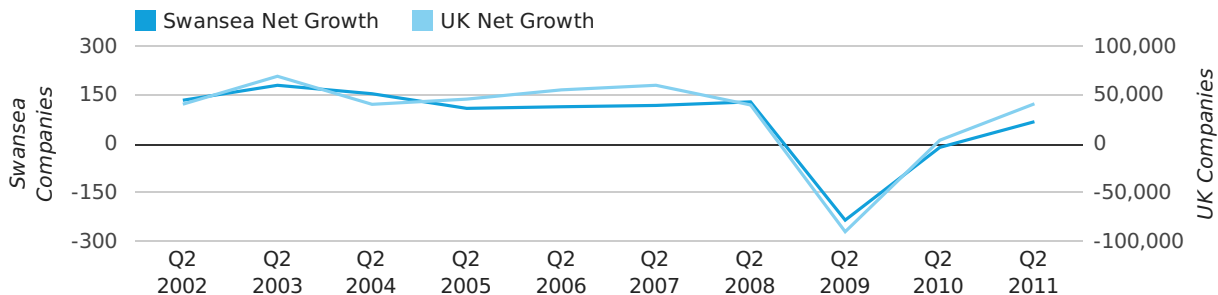
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Swansea during the second quarter of 2011 (Apr 2011 - Jun 2011) was 68 companies.

This represents an increase of 718.2% on the same period last year.

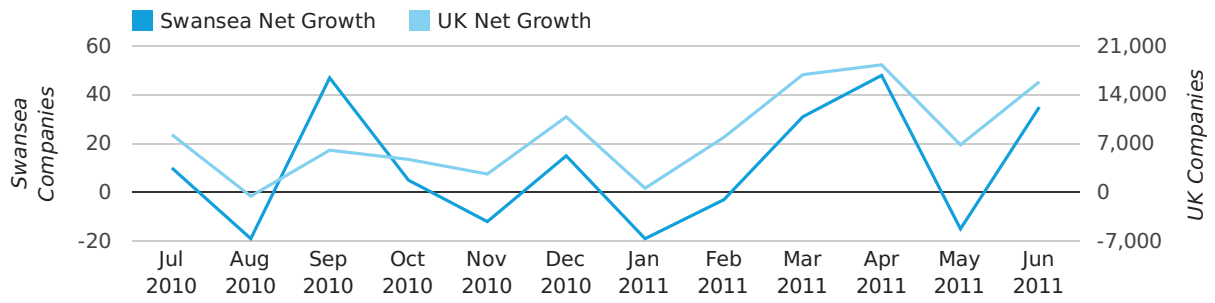
SECOND QUARTER (APR 2011 - JUN 2011)	SWANSEA	UK
2011	68	41,020
2010	-11	3,658
% CHANGE	-718.2%	1,021.4%
RECORD YEAR	2003 (180)	2003 (69,274)

#### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	48	-15	35
NET GROWTH IN 2010	9	-7	-13
% CHANGE	433.3%	114.3%	-369.2%
RECORD YEAR	2007 (58)	2003 (64)	2003 (65)

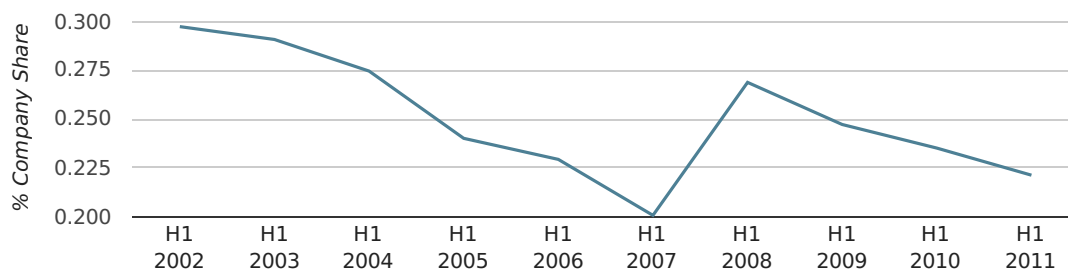


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Swansea formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	SWANSEA
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1965 (0.5%)

#### company share by half year

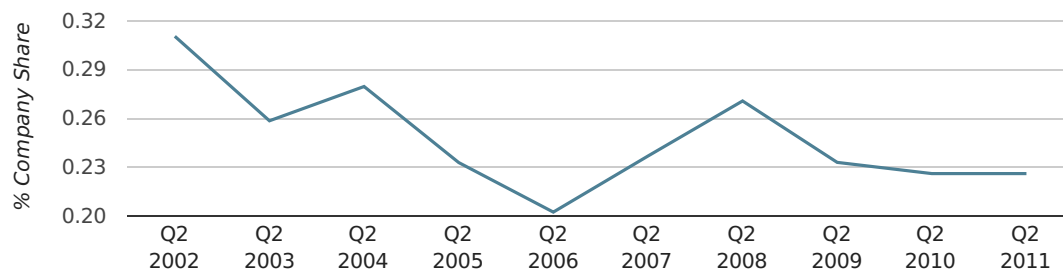


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Swansea formed 0.2% of all UK companies.

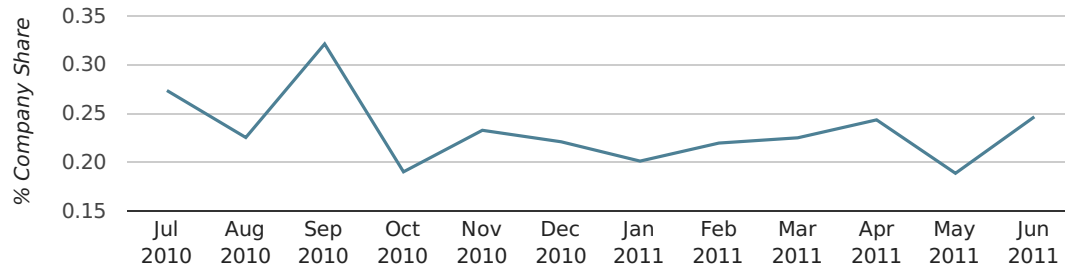
SECOND QUARTER (APR 2011 - JUN 2011)	SWANSEA
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1964 (0.6%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	21.4%	-20.1%	2.2%
RECORD YEAR	1966 (0.9%)	1965 (1.1%)	1964 (0.7%)

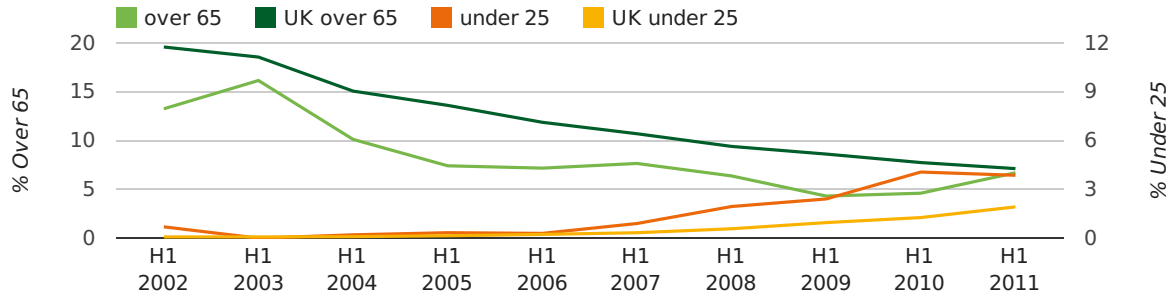
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.7% compared to the UK figure of 4.3%.

#### director age by half year



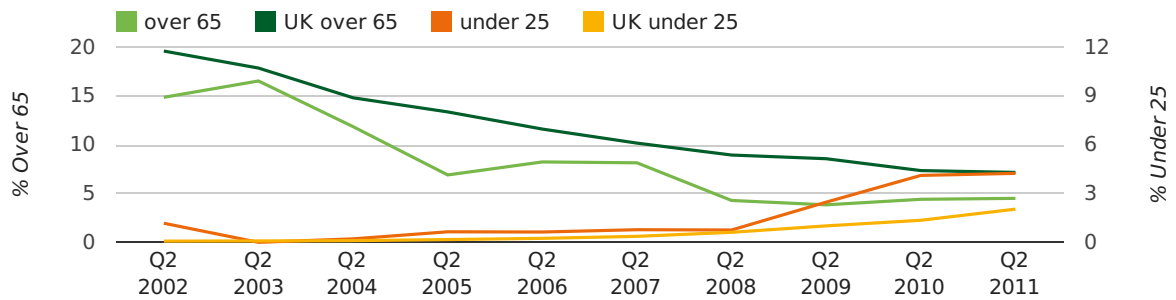
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.2.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.3%.

#### director age by quarter

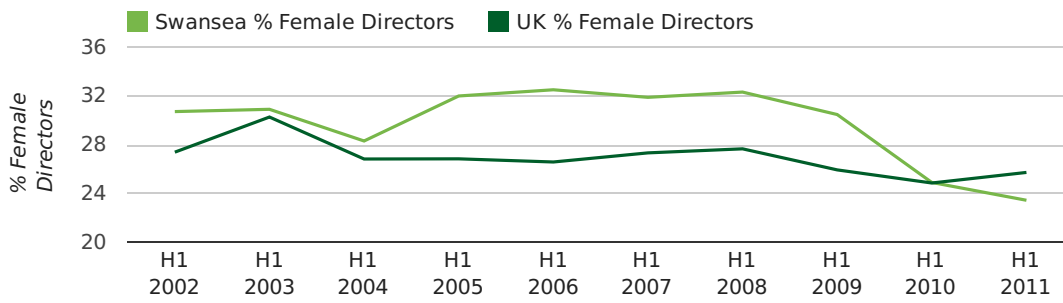


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Swansea was 1861 when 40.0% of all directors were female.

23.4% of all director appointments in Swansea in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

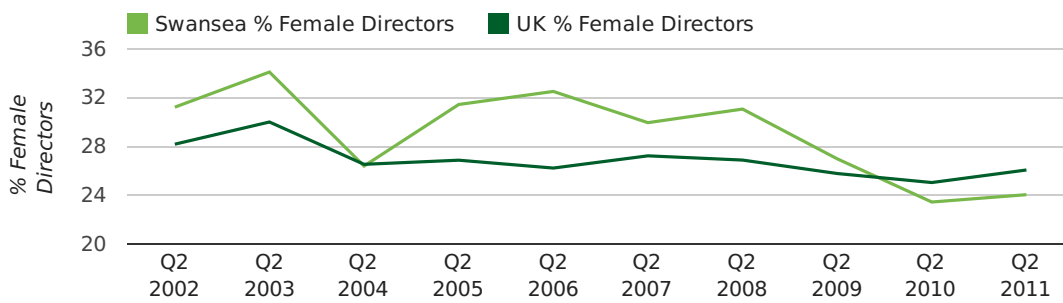


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Swansea was in 1866 when 66.7% of all directors were female.

24.1% of all director appointments in Swansea in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
SWANSEA	2.33%	CONSULTING	5.09%
MATILDASPLANET	2.07%	MANAGEMENT	4.86%
(SWANSEA)	1.55%	CONSULTANCY	3.17%
MANAGEMENT	1.23%	PROPERTY	2.43%
SYSTEMS	1.04%	TRADING	2.05%
ELECTRICAL	0.91%	DESIGN	1.94%
WALES	0.84%	ASSOCIATES	1.92%
TRAINING	0.84%	BUSINESS	1.87%
SOUTH	0.78%	CONSTRUCTION	1.77%
(WALES)	0.78%	CONSULTANTS	1.76%
ENGINEERING	0.78%	MEDIA	1.73%
PROPERTY	0.78%	ENGINEERING	1.67%
CONSTRUCTION	0.65%	LONDON	1.60%
BAR	0.65%	GLOBAL	1.46%
CONSULTING	0.65%	J	1.44%
ASSOCIATES	0.65%	CARE	1.44%
SECURITY	0.65%	INVESTMENTS	1.42%
GOWER	0.58%	IT	1.39%
PROPERTIES	0.58%	BUILDING	1.32%
SOLAR	0.58%	PROPERTIES	1.31%
CONSULTANCY	0.58%	ELECTRICAL	1.30%
CATERING	0.52%	M	1.27%
TECHNOLOGY	0.52%	S	1.23%
ENTERPRISES	0.52%	ENTERPRISES	1.20%
GLOBAL	0.52%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	535	202,072
7487 - Other business activities	94	60,758
9999 - Dormant Company	52	20,111
99999 - Dormant Company	49	18,918
82990 - Other business support service activities not elsewhere classified	41	30,647
96090 - Other service activities not elsewhere classified	24	10,322
70229 - Management consultancy activities other than financial management	20	16,419
4521 - General construction & civil engineering	19	5,928
9305 - Other service activities	16	9,063
62020 - Information technology consultancy activities	15	10,545
7260 - Other computer related activities	15	7,849
5540 - Bars	15	2,141
7414 - Business & management consultancy	14	13,053
74909 - Other professional, scientific and technical activities not elsewhere classified	14	7,835
62090 - Other information technology service activities	14	7,095
7222 - Other software consultancy and supply	14	7,143
69201 - Accounting and auditing activities	13	3,394
41100 - Development of building projects	13	3,852
5530 - Restaurants	12	5,086
68209 - Other letting and operating of own or leased real estate	11	3,790