Swindon

q1 2012 business confidence report



headlines

- Q1 2012 saw a new record in company registrations in Swindon when compared to any previous Q1.
- February 2012 saw a new record in company registrations in Swindon when compared to any previous February.

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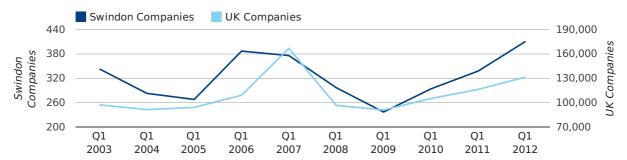
Q1 2012 saw a new record in company registrations in Swindon when compared to any previous Q1.

A total of 411 companies were registered in Swindon during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is an increase of 21.6% versus the same period last year (Q1 2011). This figure compares well to the UK as a whole, which saw an increase of 13.0% against the same period last year.

FIRST QUARTER (JAN 2012 - MAR 2012)	SWINDON	UK
2012	411	131,491
2011	338	116,391
% CHANGE	21.6%	13.0%
RECORD YEAR	2012 (411)	2007 (166,814)

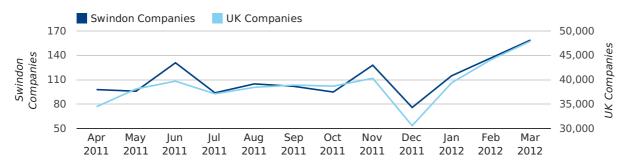
new companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

February 2012 saw a new record in company registrations in Swindon when compared to any previous February.

new companies by month



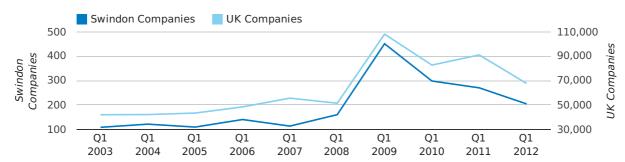
	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2012	115	137	159
NEW COMPANIES IN 2011	101	104	133
% CHANGE	13.9%	31.7%	19.5%
RECORD YEAR	2003 (170)	2012 (137)	2007 (179)

A total of 204 companies were dissolved in Swindon during the first quarter of 2012 (Jan 2012 - Mar 2012).

This figure is a decrease of 24.4% versus the same period last year (Q1 2011). This figure compares poorly to the UK as a whole, which saw a decrease of 25.7% against the same period last year.

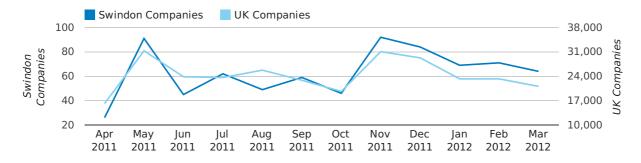
FIRST QUARTER (JAN 2012 - MAR 2012)	SWINDON	UK
2012	204	67,576
2011	270	90,986
% CHANGE	-24.4%	-25.7%
RECORD YEAR	2009 (451)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2012)

dissolved companies by month



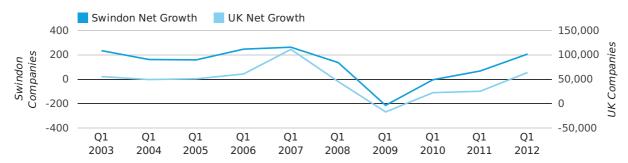
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2012	69	71	64
CLOSED COMPANIES IN 2011	112	78	80
% CHANGE	-38.4%	-9.0%	-20%
RECORD YEAR	2011 (112)	2009 (112)	2009 (258)

Net company growth for Swindon during the first quarter of 2012 (Jan 2012 - Mar 2012) was 207 companies.

This represents an increase of 204.4% on the same period last year.

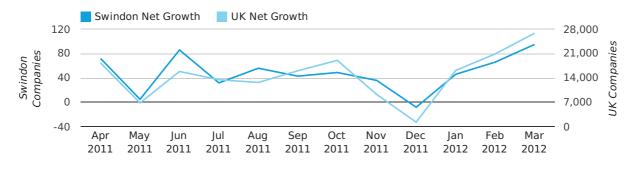
FIRST QUARTER (JAN 2012 - MAR 2012)	SWINDON	UK
2012	207	63,915
2011	68	25,405
% CHANGE	204.4%	151.6%
RECORD YEAR	2007 (263)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2012)

net growth by month

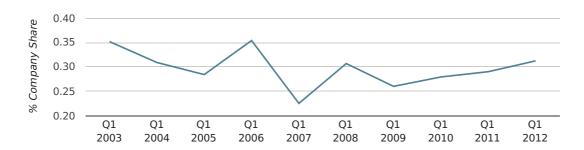


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2012	46	66	95
NET GROWTH IN 2011	-11	26	53
% CHANGE	-518.2%	153.8%	79.2%
RECORD YEAR	2003 (132)	2007 (68)	2007 (136)

In the first quarter of 2012, Swindon formed 0.3% of all UK companies.

FIRST QUARTER (JAN 2012 - MAR 2012)	SWINDON
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1996 (0.4%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2012)

company share by month



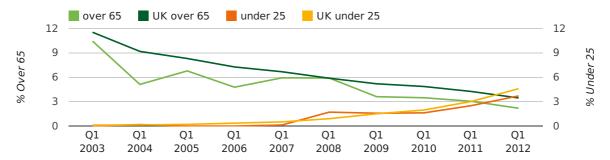
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2012	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.3%
% CHANGE	-2.4%	12.7%	11.8%
RECORD YEAR	2003 (0.6%)	1970 (0.6%)	1966 (0.7%)

The average age of a director in the first quarter of 2012 was 43.1.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 4.6%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 3.5%.

director age by quarter



The record first quarter for female directors in Swindon was in 1861 when 40.0% of all directors were female.

28.1% of all director appointments in Swindon in the first quarter of 2012 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Mar 2011-Mar 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.87%	CONSULTING	5.07%
CONSULTANCY	2.03%	MANAGEMENT	4.74%
MANAGEMENT	1.34%	CONSULTANCY	3.30%
SWINDON	1.19%	PROPERTY	2.37%
PROPERTY	1.04%	TRADING	2.07%
ASSOCIATES	1.04%	DESIGN	1.93%
(SWINDON)	0.99%	ENGINEERING	1.86%
BUSINESS	0.89%	ASSOCIATES	1.84%
PROJECT	0.84%	CONSULTANTS	1.79%
SCH00L	0.79%	BUSINESS	1.73%
J	0.79%	MEDIA	1.72%
IT	0.79%	CONSTRUCTION	1.72%
DESIGN	0.74%	LONDON	1.66%
SYSTEMS	0.59%	J	1.54%
DOGGERBANK	0.59%	INVESTMENTS	1.51%
RWE	0.59%	GLOBAL	1.50%
TRAINING	0.54%	IT	1.40%
ELECTRICAL	0.49%	CARE	1.34%
WEST	0.45%	PROPERTIES	1.31%
TECHNOLOGIES	0.45%	ELECTRICAL	1.27%
ENGINEERING	0.45%	М	1.27%
TECHNICAL	0.45%	BUILDING	1.24%
S	0.45%	ENERGY	1.20%
CONSULTANTS	0.45%	S	1.20%
CONSTRUCTION	0.45%	ENTERPRISES	1.19%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	498	216,665
7487 - Other business activities	165	52,735
70229 - Management consultancy activities other than financial management	103	19,704
62020 - Information technology consultancy activities	94	14,303
82990 - Other business support service activities not elsewhere classified	83	35,233
7414 - Business & management consultancy	52	12,113
62090 - Other information technology service activities	47	8,145
7222 - Other software consultancy and supply	41	6,934
9999 - Dormant Company	41	18,617
7260 - Other computer related activities	38	7,154
99999 - Dormant Company	31	25,084
74990 - Non-trading company	29	9,729
62012 - Business and domestic software development	26	4,356
96090 - Other service activities not elsewhere classified	25	13,637
9305 - Other service activities	23	8,818
7499 - Non-trading company	22	9,102
71129 - Other engineering activities	21	2,217
4521 - General construction & civil engineering	17	5,169
41100 - Development of building projects	17	4,984
74909 - Other professional, scientific and technical activities not elsewhere classified	16	9,892