

# Telford

2011 half year business confidence report



## headlines

- Q2 2011 saw a new record in company registrations in Telford when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Telford when compared to any previous June.

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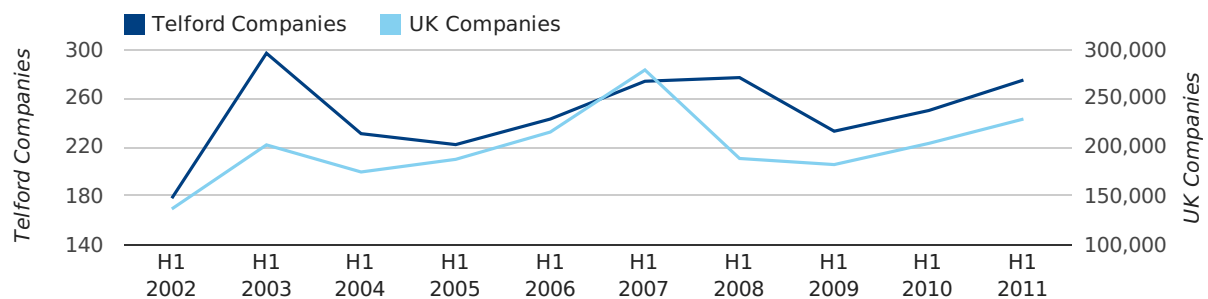
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 275 companies were formed in Telford. This figure is 10.0% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Telford occurred in 2003 when a total of 297 were formed.

HALF YEAR (JAN-JUN)	TELFORD	UK
2011	275	228,735
2010	250	203,749
% CHANGE	10.0%	12.3%
RECORD YEAR	2003 (297)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

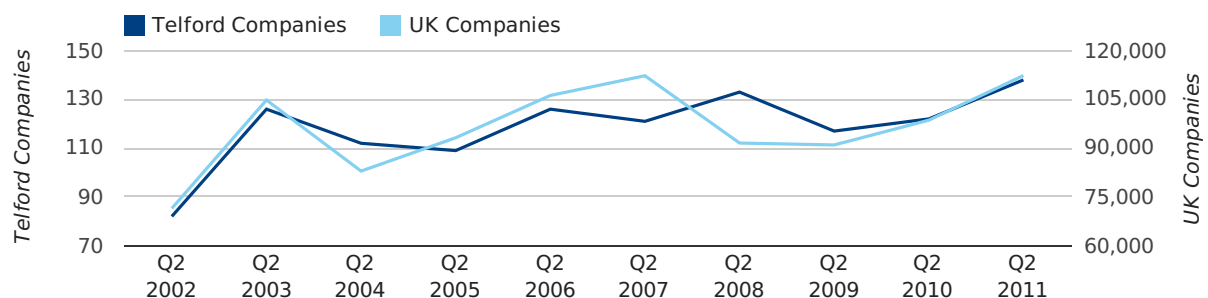
Q2 2011 saw a new record in company registrations in Telford when compared to any previous Q2.

A total of 138 companies were registered in Telford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 13.1% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	TELFORD	UK
2011	138	112,344
2010	122	98,612
% CHANGE	13.1%	13.9%
RECORD YEAR	2011 (138)	2011 (112,344)

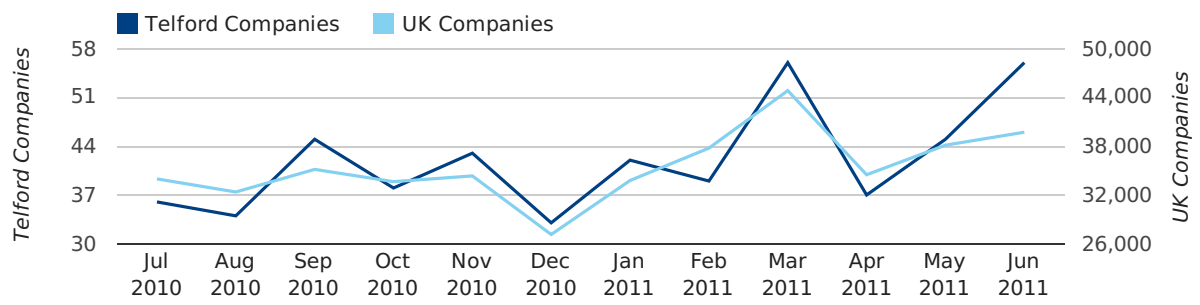
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Telford when compared to any previous June.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	37	45	56
NEW COMPANIES IN 2010	47	42	33
% CHANGE	-21.3%	7.1%	69.7%
RECORD YEAR	2005 (50)	2008 (47)	2011 (56)

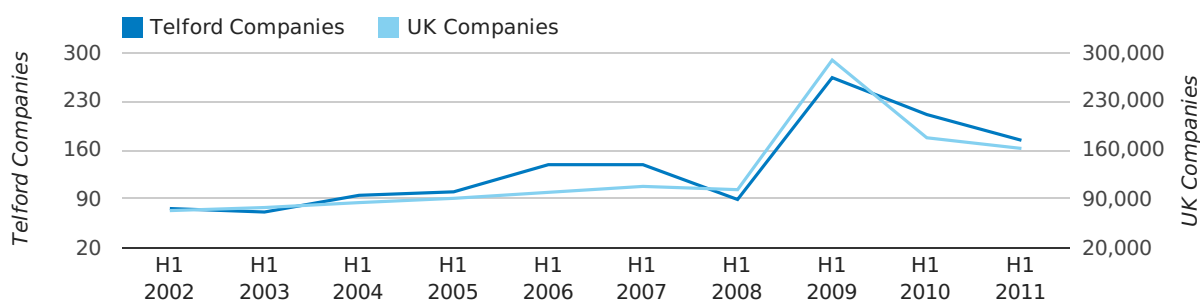
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 174 companies were dissolved in Telford. This figure is 17.5% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Telford occurred in 2009 when a total of 264 were closed.

HALF YEAR (JAN-JUN)	TELFORD	UK
2011	174	162,310
2010	211	177,631
% CHANGE	-17.5%	-8.6%
RECORD YEAR	2009 (264)	2009 (289,236)

### dissolved companies by half year



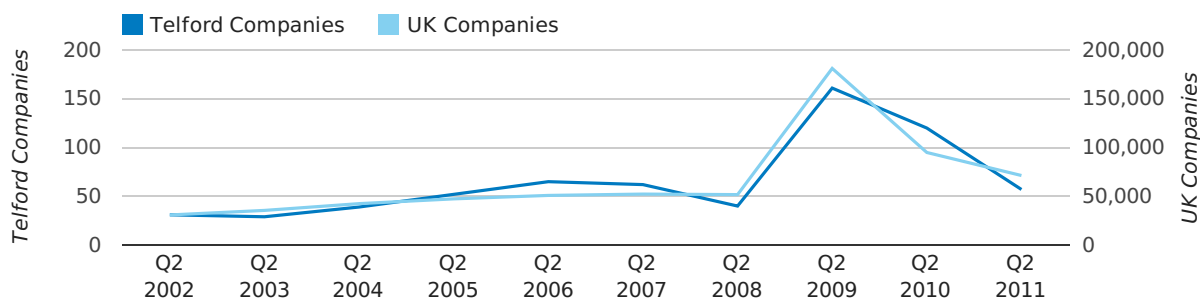
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 57 companies were dissolved in Telford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 52.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	TELFORD	UK
2011	57	71,324
2010	120	94,954
% CHANGE	-52.5%	-24.9%
RECORD YEAR	2009 (161)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



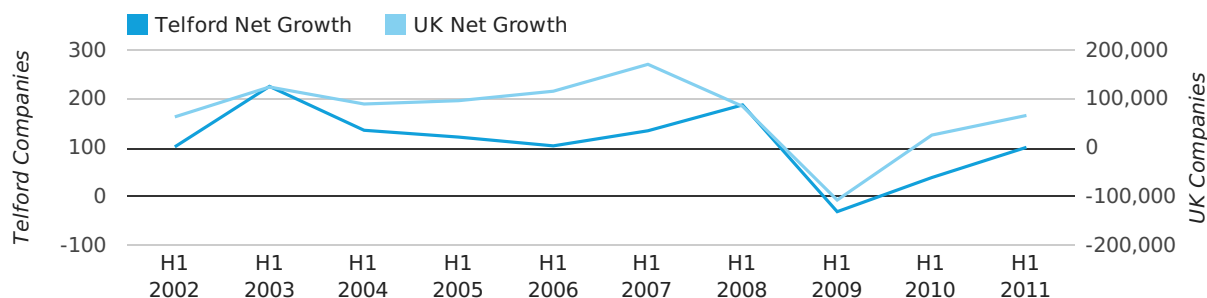
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	8	30	19
CLOSED COMPANIES IN 2010	30	42	48
% CHANGE	-73.3%	-28.6%	-60%
RECORD YEAR	2009 (43)	2009 (73)	2010 (48)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Telford increased by 101 companies. This figure is 159.0% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	TELFORD	UK
2011	101	66,425
2010	39	26,118
% CHANGE	159.0%	154.3%
RECORD YEAR	2003 (226)	2007 (171,296)

### net growth by half year



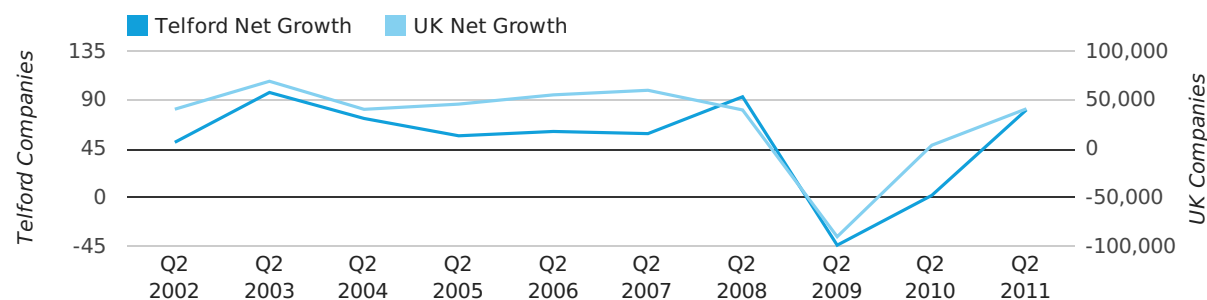
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Telford during the second quarter of 2011 (Apr 2011 - Jun 2011) was 81 companies.

This represents an increase of 3,950.0% on the same period last year.

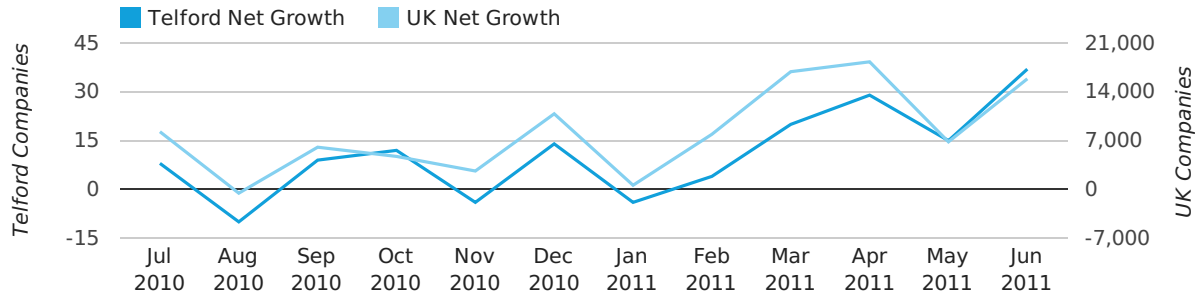
SECOND QUARTER (APR 2011 - JUN 2011)	TELFORD	UK
2011	81	41,020
2010	2	3,658
% CHANGE	3,950.0%	1,021.4%
RECORD YEAR	2003 (97)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



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	APRIL	MAY	JUNE
NET GROWTH IN 2011	29	15	37
NET GROWTH IN 2010	17	0	-15
% CHANGE	70.6%	0.0%	-346.7%
RECORD YEAR	2007 (38)	2008 (31)	2003 (40)

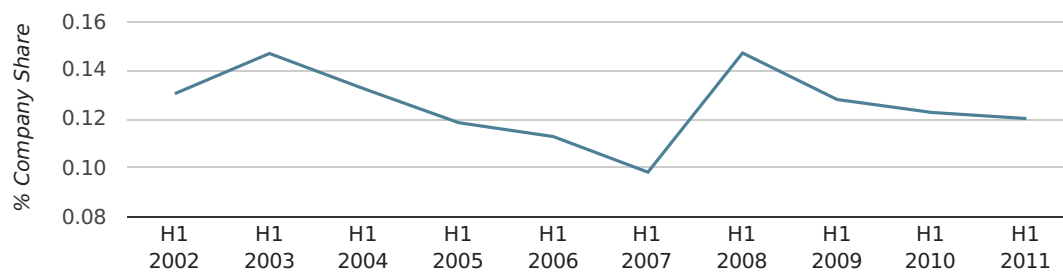


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Telford formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	TELFORD
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

#### company share by half year

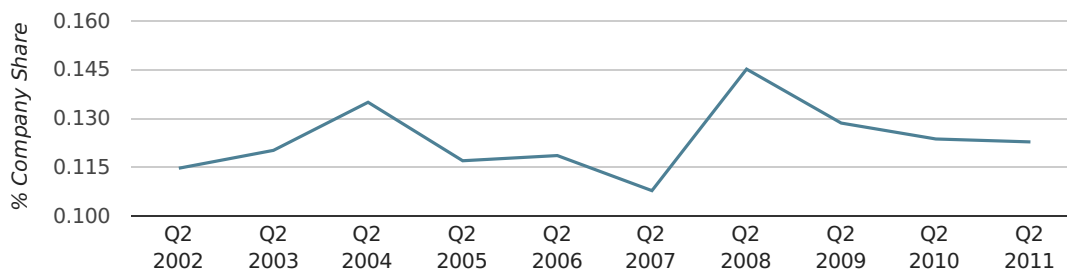


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Telford formed 0.1% of all UK companies.

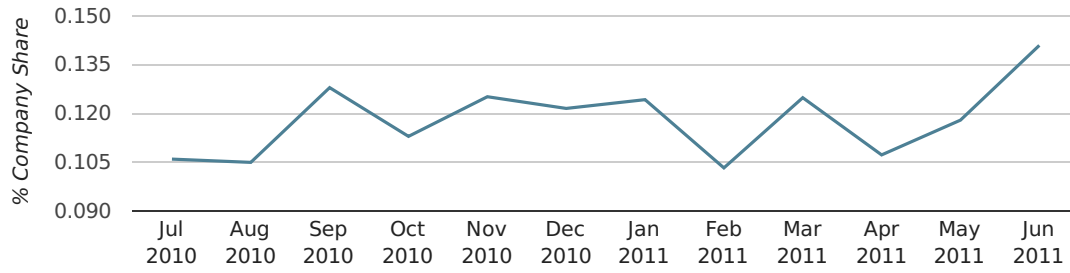
SECOND QUARTER (APR 2011 - JUN 2011)	TELFORD
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1982 (0.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-23.8%	-15.7%	50.3%
RECORD YEAR	1971 (0.4%)	1962 (0.5%)	1978 (0.3%)

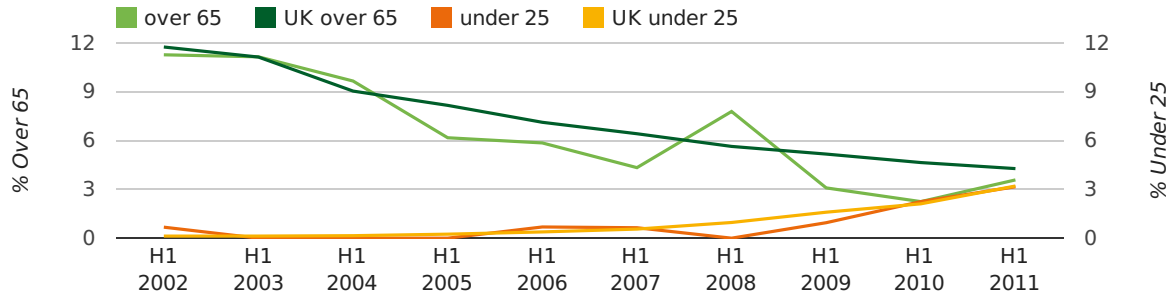
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 43.2.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.3%.

#### director age by half year



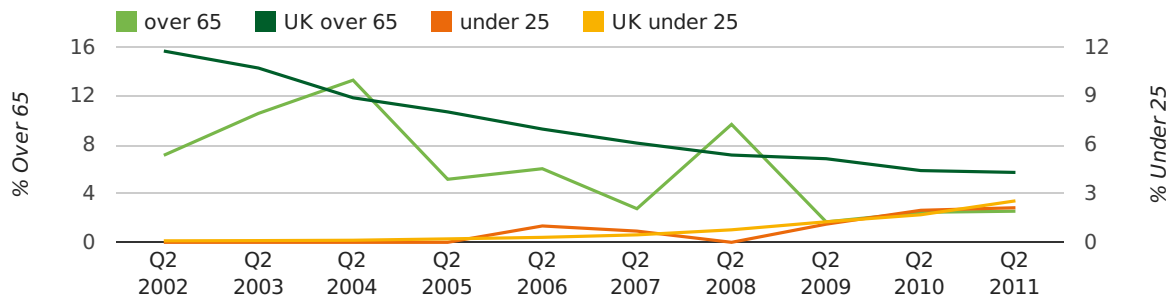
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.0.

The percentage of directors under the age of 25 was 2.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

#### director age by quarter

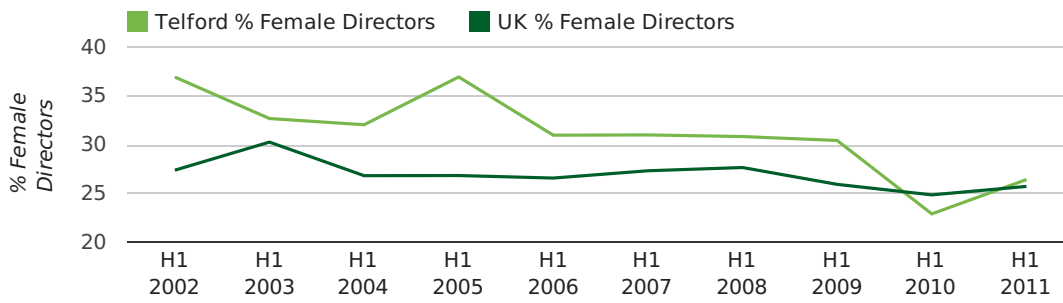


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Telford was 1861 when 40.0% of all directors were female.

26.4% of all director appointments in Telford in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

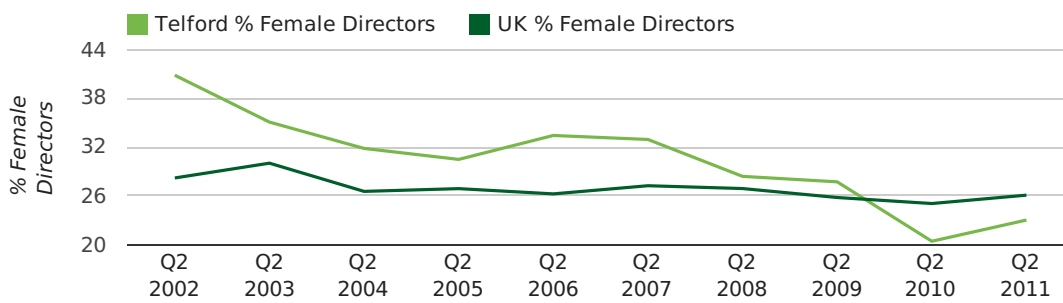


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Telford was in 1866 when 66.7% of all directors were female.

23.0% of all director appointments in Telford in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	1.14%	CONSULTING	5.09%
CONSULTANTS	1.03%	MANAGEMENT	4.86%
DESIGN	1.03%	CONSULTANCY	3.17%
CONSULTING	0.92%	PROPERTY	2.43%
TELFORD	0.92%	TRADING	2.05%
ELECTRICAL	0.92%	DESIGN	1.94%
PROPERTY	0.92%	ASSOCIATES	1.92%
ENGINEERING	0.80%	BUSINESS	1.87%
CARE	0.69%	CONSTRUCTION	1.77%
SYSTEMS	0.69%	CONSULTANTS	1.76%
SOLAR	0.69%	MEDIA	1.73%
(SHROPSHIRE)	0.69%	ENGINEERING	1.67%
TRAINING	0.57%	LONDON	1.60%
VISION	0.57%	GLOBAL	1.46%
PLUMBING	0.57%	J	1.44%
S	0.57%	CARE	1.44%
ENTERPRISES	0.57%	INVESTMENTS	1.42%
RECRUITMENT	0.57%	IT	1.39%
BUSINESS	0.57%	BUILDING	1.32%
ENERGY	0.57%	PROPERTIES	1.31%
MANAGEMENT	0.57%	ELECTRICAL	1.30%
WREKIN	0.57%	M	1.27%
D	0.57%	S	1.23%
RMP	0.57%	ENTERPRISES	1.20%
CIC	0.46%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	216	202,072
7487 - Other business activities	58	60,758
82990 - Other business support service activities not elsewhere classified	31	30,647
74990 - Non-trading company	26	8,481
9999 - Dormant Company	22	20,111
62020 - Information technology consultancy activities	19	10,545
62090 - Other information technology service activities	19	7,095
70229 - Management consultancy activities other than financial management	17	16,419
7499 - Non-trading company	15	10,955
7260 - Other computer related activities	13	7,849
7414 - Business & management consultancy	11	13,053
99999 - Dormant Company	11	18,918
7222 - Other software consultancy and supply	10	7,143
96090 - Other service activities not elsewhere classified	10	10,322
9305 - Other service activities	9	9,063
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
96020 - Hairdressing and other beauty treatment	9	2,091
43210 - Electrical installation	8	3,085
43390 - Other building completion and finishing	8	2,641
4534 - Other building installation	7	2,274