# **Telford**

2012 half year business confidence report



# headlines

- May 2012 saw a new record in company registrations in Telford when compared to any previous May.
- April 2012 saw a new record in company registrations in Telford when compared to any previous April.

### contents



In the first half of 2012 a total of 283 companies were formed in Telford. This figure is 2.9% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Telford occurred in 2003 when a total of 297 were formed.

HALF YEAR (JAN-JUN)	TELFORD	UK
2012	283	253,150
2011	275	228,735
% CHANGE	2.9%	10.7%
RECORD YEAR	2003 (297)	2007 (279,097)

#### new companies by half year



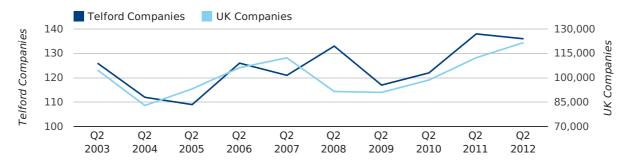
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 136 companies were registered in Telford during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 1.4% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

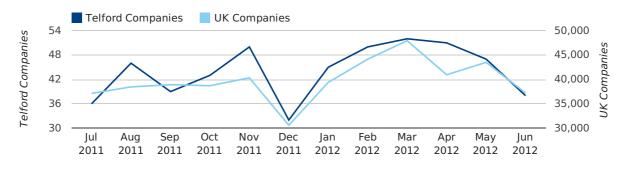
SECOND QUARTER (APR 2012 - JUN 2012)	TELFORD	UK
2012	136	121,659
2011	138	112,344
% CHANGE	-1.4%	8.3%
RECORD YEAR	2011 (138)	2012 (121,659)

#### new companies by quarter



- May 2012 saw a new record in company registrations in Telford when compared to any previous May.
- April 2012 saw a new record in company registrations in Telford when compared to any previous April.

### new companies by month



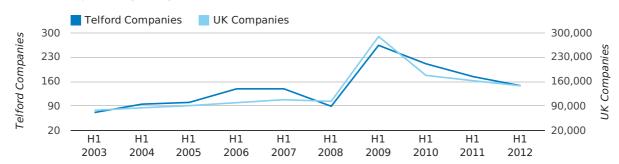
	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	51	47	38
NEW COMPANIES IN 2011	37	45	56
% CHANGE	37.8%	4.4%	-32.1%
RECORD YEAR	2012 (51)	2012 (47)	2011 (56)

In the first half of 2012 a total of 148 companies were dissolved in Telford. This figure is 14.9% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Telford occurred in 2009 when a total of 264 were closed.

HALF YEAR (JAN-JUN)	TELFORD	UK
2012	148	147,793
2011	174	162,310
% CHANGE	-14.9%	-8.9%
RECORD YEAR	2009 (264)	2009 (289,236)

#### dissolved companies by half year



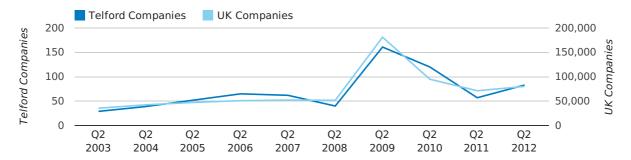
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 83 companies were dissolved in Telford during the second quarter of 2012 (Apr 2012 - Jun 2012).

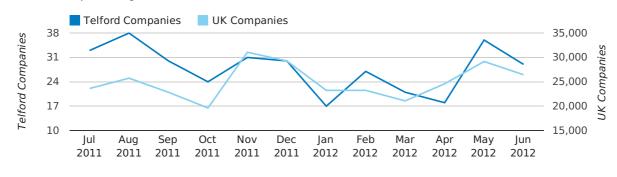
This figure is an increase of 45.6% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	TELFORD	UK
2012	83	80,217
2011	57	71,324
% CHANGE	45.6%	12.5%
RECORD YEAR	2009 (161)	2009 (181,176)

#### dissolved companies by quarter



## dissolved companies by month

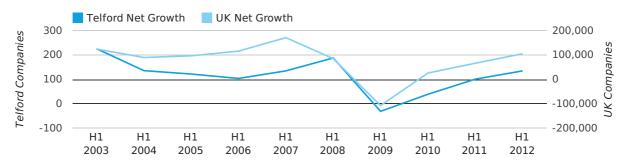


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	18	36	29
CLOSED COMPANIES IN 2011	8	30	19
% CHANGE	125.0%	20.0%	53%
RECORD YEAR	2009 (43)	2009 (73)	2010 (48)

In the first half of 2012 the company register for Telford increased by 135 companies. This figure is 33.7% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	TELFORD	UK
2012	135	105,357
2011	101	66,425
% CHANGE	33.7%	58.6%
RECORD YEAR	2003 (226)	2007 (171,296)

#### net growth by half year



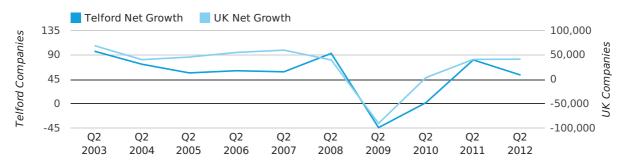
## Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Telford during the second quarter of 2012 (Apr 2012 - Jun 2012) was 53 companies.

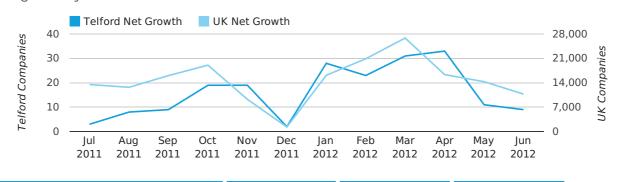
This represents a decrease of 34.6% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	TELFORD	UK
2012	53	41,442
2011	81	41,020
% CHANGE	-34.6%	1.0%
RECORD YEAR	2003 (97)	2003 (69,274)

#### net growth by quarter



## net growth by month

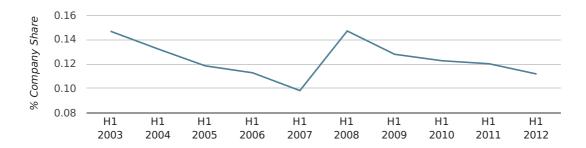


	APRIL	MAY	JUNE
NET GROWTH IN 2012	33	11	9
NET GROWTH IN 2011	29	15	37
% CHANGE	13.8%	-26.7%	-75.7%
RECORD YEAR	2007 (38)	2008 (31)	2003 (40)

In the first half of 2012 Telford formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	TELFORD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

## company share by half year

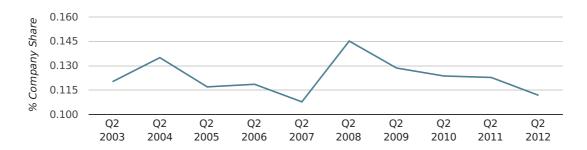


# Quarterly Data (Q2 Apr-Jun 2012)

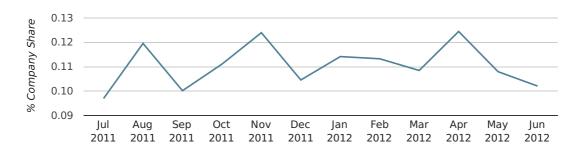
In the second quarter of 2012, Telford formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	TELFORD
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1982 (0.2%)

#### company share by quarter



# company share by month



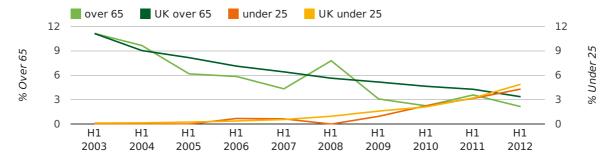
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	16.0%	-8.5%	-27.6%
RECORD YEAR	1971 (0.4%)	1962 (0.5%)	1978 (0.3%)

The average age of a director in the first half of 2012 was 43.1.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 3.4%.

#### director age by half year



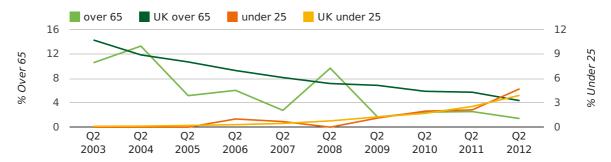
## Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.7.

The percentage of directors under the age of 25 was 4.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 3.3%.

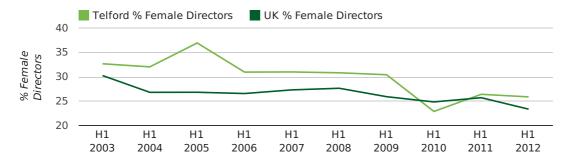
#### director age by quarter



The record first half year for female directors in Telford was 1861 when 40.0% of all directors were female.

25.9% of all director appointments in Telford in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year



# Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Telford was in 1866 when 66.7% of all directors were female.

24.0% of all director appointments in Telford in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



# Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
TELFORD	1.74%	CONSULTING	5.07%
CONSULTING	1.63%	MANAGEMENT	4.74%
DESIGN	1.20%	CONSULTANCY	3.28%
SHROPSHIRE	1.09%	PROPERTY	2.35%
MEDIA	0.87%	TRADING	2.10%
MANAGEMENT	0.76%	DESIGN	1.89%
IT	0.76%	ENGINEERING	1.87%
CONSULTANCY	0.76%	ASSOCIATES	1.82%
WREKIN	0.65%	CONSULTANTS	1.78%
BUSINESS	0.54%	CONSTRUCTION	1.71%
SECURITY	0.54%	BUSINESS	1.70%
CARE	0.54%	MEDIA	1.69%
SAFETY	0.54%	LONDON	1.68%
GREEN	0.54%	J	1.57%
PROPERTY	0.54%	GLOBAL	1.51%
ENGINEERING	0.54%	INVESTMENTS	1.48%
PROJECTS	0.54%	IT	1.42%
FINANCIAL	0.54%	CARE	1.31%
ASSOCIATES	0.54%	PROPERTIES	1.31%
BUILDING	0.54%	М	1.26%
1	0.43%	ELECTRICAL	1.23%
TECHNOLOGIES	0.43%	BUILDING	1.23%
FOODS	0.43%	SECURITY	1.19%
CONSULTANTS	0.43%	S	1.18%
D	0.43%	ENTERPRISES	1.17%

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# Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	263	244,457
7487 - Other business activities	49	47,029
82990 - Other business support service activities not elsewhere classified	38	35,447
62020 - Information technology consultancy activities	30	15,280
74990 - Non-trading company	24	9,706
70229 - Management consultancy activities other than financial management	19	20,390
96090 - Other service activities not elsewhere classified	17	14,220
99999 - Dormant Company	16	26,088
9999 - Dormant Company	13	16,469
7222 - Other software consultancy and supply	12	6,356
62090 - Other information technology service activities	11	8,258
7499 - Non-trading company	11	8,023
69102 - Solicitors	9	1,431
7414 - Business & management consultancy	8	10,978
49410 - Freight transport by road	8	2,912
74909 - Other professional, scientific and technical activities not elsewhere classified	8	10,271
43999 - Other specialised construction activities not elsewhere classified	8	4,091
43210 - Electrical installation	7	3,557
86900 - Other human health activities	7	5,222
7260 - Other computer related activities	6	6,456