Tewkesbury

2011 annual business confidence report



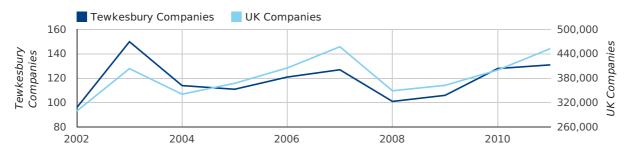
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A total of 131 companies were formed in Tewkesbury in 2011. This total is 2.3% higher than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	TEWKESBURY	UK
2011	131	452,870
2010	128	400,358
2009	106	362,675
2008	101	349,203
2007	127	457,649
RECORD YEAR	2003 (150)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 66 companies were formed in Tewkesbury. This figure is 22.2% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Tewkesbury occurred in 2003 when a total of 82 were formed.

HALF YEAR (JUL-DEC)	TEWKESBURY	UK
2011	66	224,135
2010	54	196,609
% CHANGE	22.2%	14.0%
RECORD YEAR	2003 (82)	2011 (224,135)



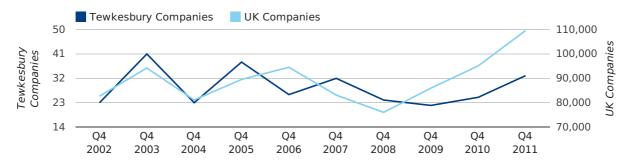
new companies by half year

A total of 33 companies were registered in Tewkesbury during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 32.0% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	TEWKESBURY	UK
2011	33	109,623
2010	25	95,117
% CHANGE	32.0%	15.3%
RECORD YEAR	2003 (41)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month

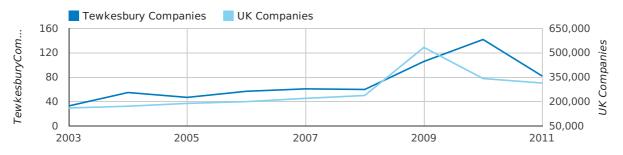
Tewkesbury Companies UK Companies 20 46,000 Tewkesbury Companies UK Companies 42,000 15 10 38,000 5 34,000 30,000 0 Jan Feb Dec Mar Apr May Jun Jul Aug Sep Oct Nov 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011

	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	12	10	11
NEW COMPANIES IN 2010	10	6	9
% CHANGE	20.0%	66.7%	22.2%
RECORD YEAR	2005 (16)	2005 (17)	2003 (13)

A total of 82 companies were dissolved in Tewkesbury in 2011. This total is 42.3% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	TEWKESBURY	UK
2011	82	314,523
2010	142	342,232
2009	106	533,773
2008	60	237,901
2007	61	220,295
RECORD YEAR	2010 (142)	2009 (533,773)

dissolved companies by year



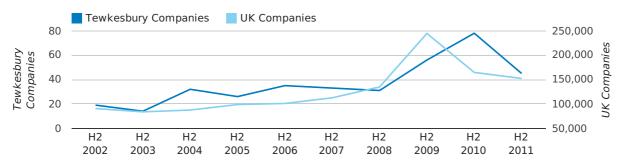
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 45 companies were dissolved in Tewkesbury. This figure is 42.3% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Tewkesbury occurred in 2010 when a total of 78 were closed.

HALF YEAR (JUL-DEC)	TEWKESBURY	UK
2011	45	152,213
2010	78	164,601
% CHANGE	-42.3%	-7.5%
RECORD YEAR	2010 (78)	2009 (244,537)

dissolved companies by half year

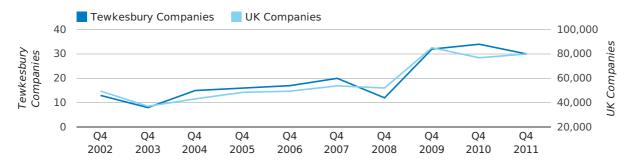


A total of 30 companies were dissolved in Tewkesbury during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 11.8% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	TEWKESBURY	UK
2011	30	79,983
2010	34	76,896
% CHANGE	-11.8%	4.0%
RECORD YEAR	2010 (34)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



CLOSED COMPANIES IN 2011	9	11	10
CLOSED COMPANIES IN 2010	17	12	5
% CHANGE	-47.1%	-8.3%	100%
RECORD YEAR	2010 (17)	2009 (13)	2009 (12)

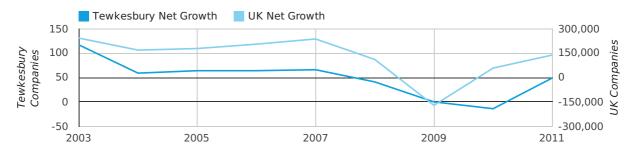
A total of 49 companies were added to the company register for Tewkesbury in 2011. This number represents growth of 38.3% which compares favourably to the UK figure of 34.6%.

This number is 63 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Tewkesbury company register grew by 117 companies.

YEAR	TEWKESBURY	UK
2011	49	138,347
2010	-14	58,126
2009	0	-171,098
2008	41	111,302
2007	66	237,354
RECORD YEAR	2003 (117)	2003 (242,543)

net growth by year

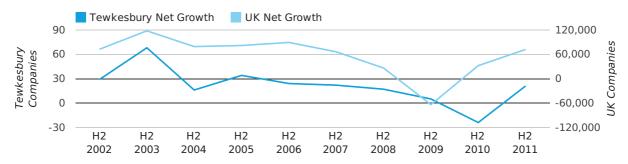


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Tewkesbury increased by 21 companies. This figure is 187.5% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	TEWKESBURY	UK
2011	21	71,922
2010	-24	32,008
% CHANGE	-187.5%	124.7%
RECORD YEAR	2003 (68)	2003 (117,772)

net growth by half year

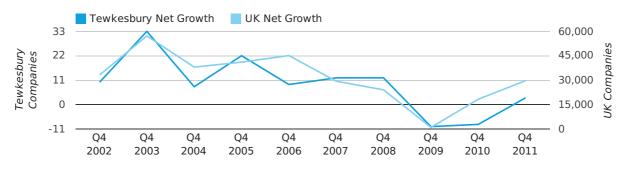


Net company growth for Tewkesbury during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 3 companies.

This represents an increase of 133.3% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	TEWKESBURY	UK
2011	3	29,640
2010	-9	18,221
% CHANGE	-133.3%	62.7%
RECORD YEAR	2003 (33)	2003 (57,175)

net growth by quarter



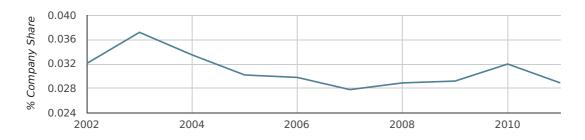
Monthly Data (Oct, Nov & Dec 2011)



In 2011 Tewkesbury formed 0.0% of all UK companies. This is no change on 2010 when Tewkesbury was responsible for 0.0% of all UK companies.

YEAR	TEWKESBURY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1971 (0.1%)

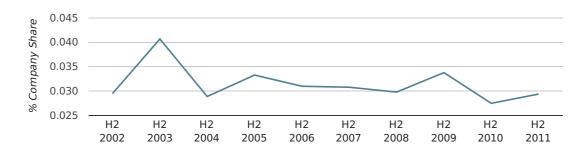
company share by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 Tewkesbury formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	TEWKESBURY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

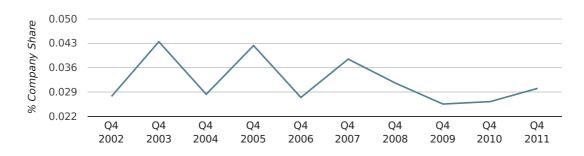


company share by half year

In the fourth quarter of 2011, Tewkesbury formed 0.0% of all UK companies.

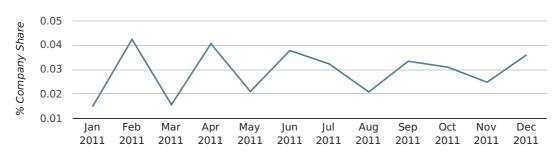
FOURTH QUARTER (OCT 2011 - DEC 2011)	TEWKESBURY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1968 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



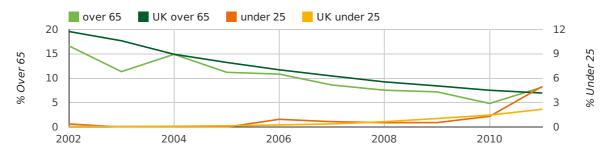
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	4.4%	41.7%	8.4%
RECORD YEAR	1960 (0.2%)	1962 (0.3%)	1968 (0.4%)

The average age of a director in 2011 was 46.9.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 8.2% compared to the UK figure of 4.2%.

director age by year



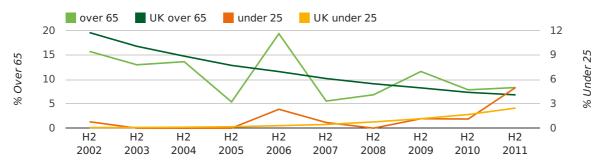
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.4.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 8.3% compared to the UK figure of 4.1%.

director age by half year

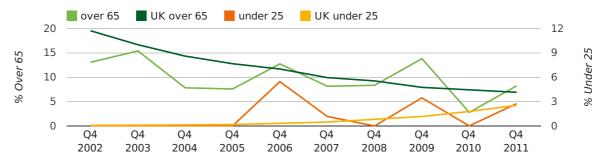


The average age of a director in the fourth quarter of 2011 was 47.5.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 8.2% compared to the UK figure of 4.1%.

director age by quarter



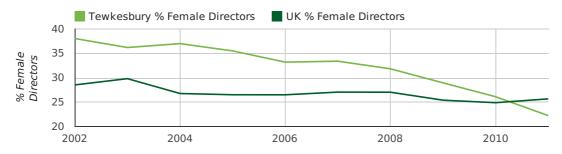
director gender

Annual Data (2011)

The record year for female directors in Tewkesbury was 1857 when 36.4% of all directors were female.

The percentage of female directors in Tewkesbury in 2011 was 38.1%. The average for the UK during this time was 28.6%

director gender by year



Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Tewkesbury was 1860 when 42.9% of all directors were female.

26.5% of all director appointments in Tewkesbury in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

Tewkesbury % Female Directors UK % Female Directors 50 % Female Directors 42 34 26 18 H2 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

director gender by half year

The record fourth quarter for female directors in Tewkesbury was in 1977 when 31.1% of all directors were female.

22.1% of all director appointments in Tewkesbury in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	4.15%	CONSULTING	5.07%
TEWKESBURY	1.51%	MANAGEMENT	4.74%
CONSULTANTS	1.13%	CONSULTANCY	3.26%
HOME	1.13%	PROPERTY	2.37%
MEDIA	1.13%	TRADING	2.07%
BELENA	1.13%	DESIGN	1.92%
CONSULTANCY	1.13%	ASSOCIATES	1.86%
CONSULTING	1.13%	ENGINEERING	1.78%
ETHICAL	0.75%	BUSINESS	1.78%
SUREFIRE	0.75%	CONSULTANTS	1.76%
ASSOCIATES	0.75%	CONSTRUCTION	1.73%
PROJECT	0.75%	MEDIA	1.71%
SPORTS	0.75%	LONDON	1.63%
BISHOP	0.75%	J	1.51%
SALES	0.75%	INVESTMENTS	1.48%
CARE	0.75%	GLOBAL	1.46%
RIGHT	0.75%	IT	1.41%
SCHOOL	0.75%	CARE	1.39%
RETAIL	0.75%	PROPERTIES	1.29%
WEALTH	0.75%	ELECTRICAL	1.29%
CATERING	0.75%	М	1.27%
TRADING	0.75%	BUILDING	1.26%
IMPROVEMENT	0.75%	ENERGY	1.25%
ROOFING	0.75%	S	1.20%
BY	0.75%	ENTERPRISES	1.20%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	49	205,525
7487 - Other business activities	12	57,052
99999 - Dormant Company	11	21,846
7414 - Business & management consultancy	11	13,034
9999 - Dormant Company	7	20,199
70229 - Management consultancy activities other than financial management	6	17,765
62020 - Information technology consultancy activities	5	12,072
7499 - Non-trading company	4	9,957
82990 - Other business support service activities not elsewhere classified	4	32,483
7222 - Other software consultancy and supply	4	7,398
74909 - Other professional, scientific and technical activities not elsewhere classified	3	8,671
64999 - Financial intermediation not elsewhere classified	3	2,946
49410 - Freight transport by road	3	2,392
85200 - Primary education	3	421
8512 - Medical practice activities	2	2,224
7260 - Other computer related activities	2	7,667
9305 - Other service activities	2	9,492
43210 - Electrical installation	2	3,175
55900 - Other accommodation	2	485
85100 - Pre-primary education	2	554