

Truro

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Truro when compared to any previous Q3.
- July 2011 saw a new record in company registrations in Truro when compared to any previous July.
- Q3 2011 saw a new record in company closures in Truro when compared to any previous Q3.
- Q3 2011 was a record quarter for company closures in Truro when compared to any quarter in history.
- September 2011 saw a new record in company closures in Truro when compared to any previous September.
- July 2011 saw a new record in company closures in Truro when compared to any previous July.

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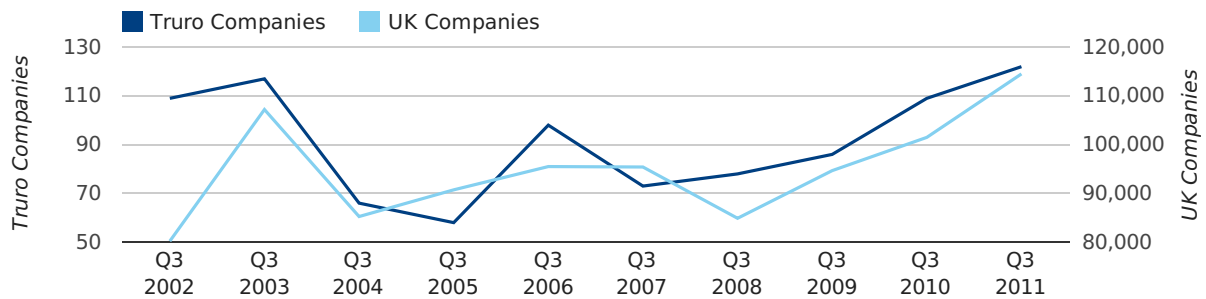
Q3 2011 saw a new record in company registrations in Truro when compared to any previous Q3.

A total of 122 companies were registered in Truro during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 11.9% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	TRURO	UK
2011	122	114,512
2010	109	101,492
% CHANGE	11.9%	12.8%
RECORD YEAR	2011 (122)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company registrations in Truro when compared to any previous July.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	42	42	38
NEW COMPANIES IN 2010	34	32	43
% CHANGE	23.5%	31.3%	-11.6%
RECORD YEAR	2011 (42)	2003 (42)	2010 (43)

Quarterly Data (Q3 Jul-Sep 2011)

Q3 2011 saw a new record in company closures in Truro when compared to any previous Q3.

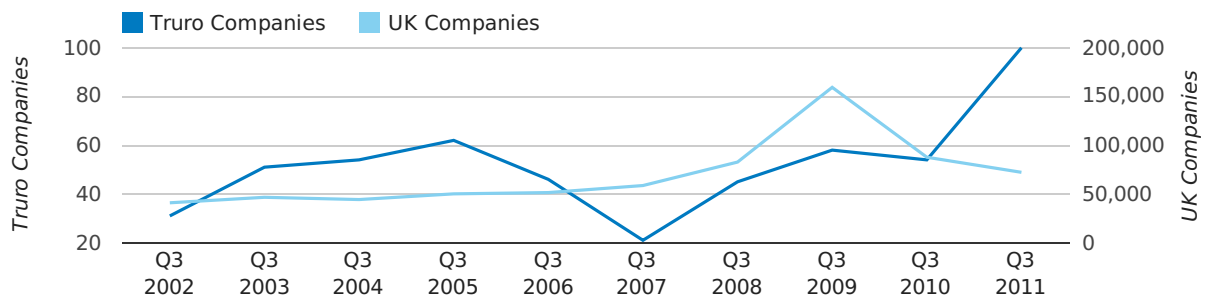
Q3 2011 was a record quarter for company closures in Truro when compared to any quarter in history.

A total of 100 companies were dissolved in Truro during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 85.2% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	TRURO	UK
2011	100	72,230
2010	54	87,705
% CHANGE	85.2%	-17.6%
RECORD YEAR	2011 (100)	2009 (159,401)

dissolved companies by quarter

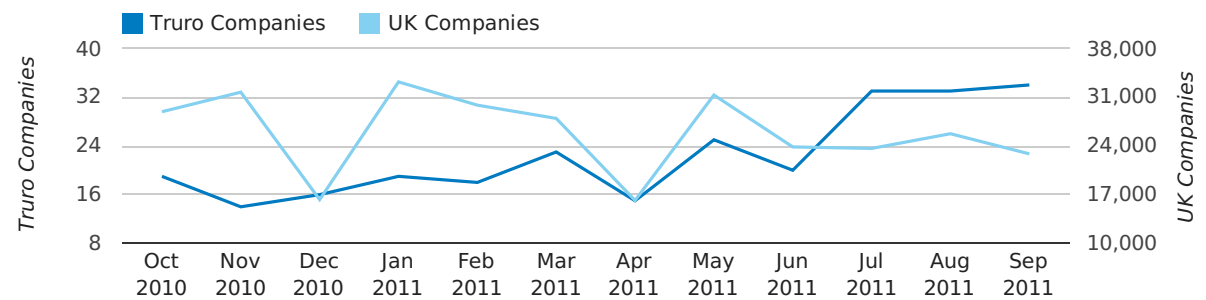


Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company closures in Truro when compared to any previous September.

July 2011 saw a new record in company closures in Truro when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	33	33	34
CLOSED COMPANIES IN 2010	24	15	15
% CHANGE	37.5%	120.0%	127%
RECORD YEAR	2011 (33)	2005 (34)	2011 (34)

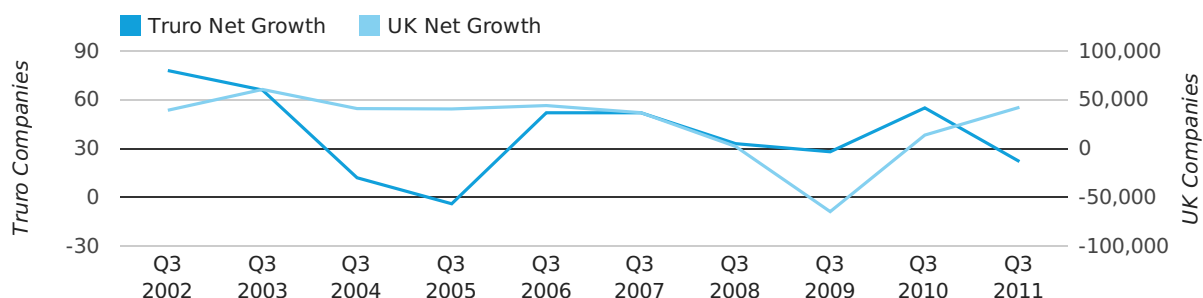
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Truro during the third quarter of 2011 (Jul 2011 - Sep 2011) was 22 companies.

This represents a decrease of 60.0% on the same period last year.

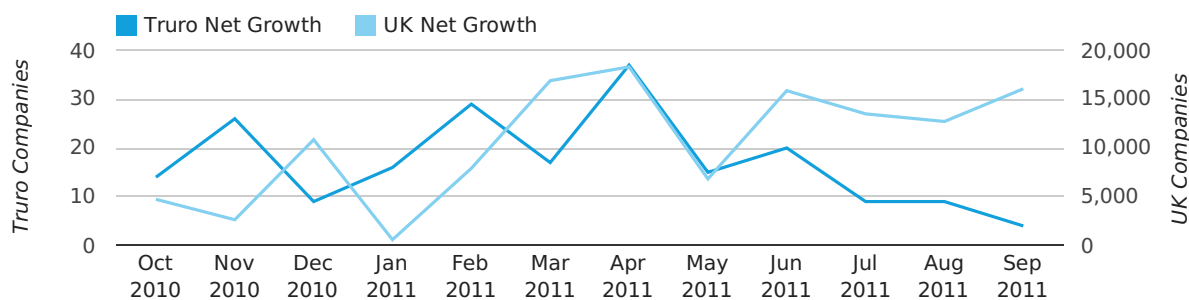
THIRD QUARTER (JUL 2011 - SEP 2011)	TRURO	UK
2011	22	42,282
2010	55	13,787
% CHANGE	-60.0%	206.7%
RECORD YEAR	2002 (78)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



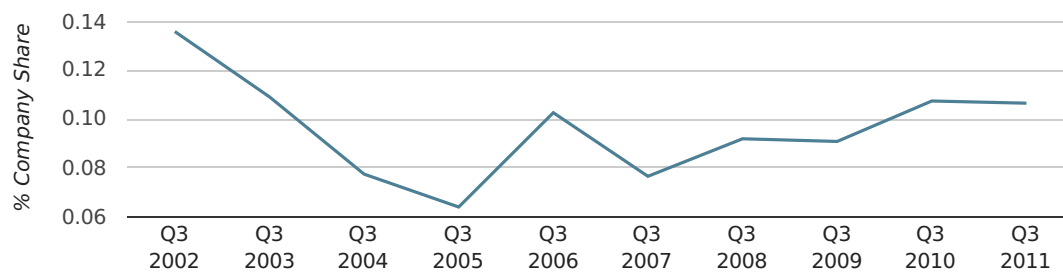
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	9	9	4
NET GROWTH IN 2010	10	17	28
% CHANGE	-10.0%	-47.1%	-85.7%
RECORD YEAR	2002 (26)	2002 (26)	2010 (28)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Truro formed 0.1% of all UK companies.

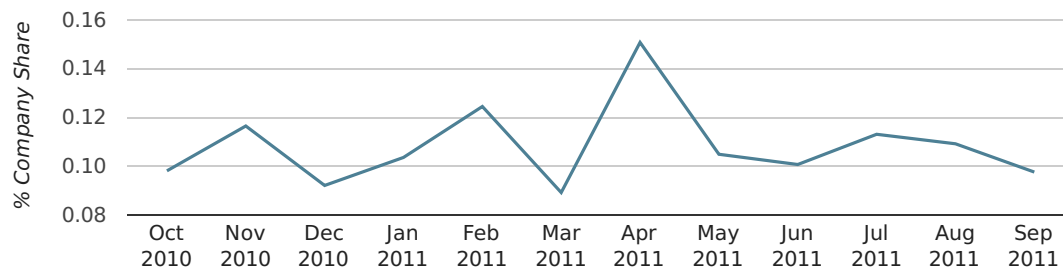
THIRD QUARTER (JUL 2011 - SEP 2011)	TRURO
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.2%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	13.0%	10.4%	-20.2%
RECORD YEAR	1976 (0.2%)	1975 (0.2%)	1969 (0.5%)

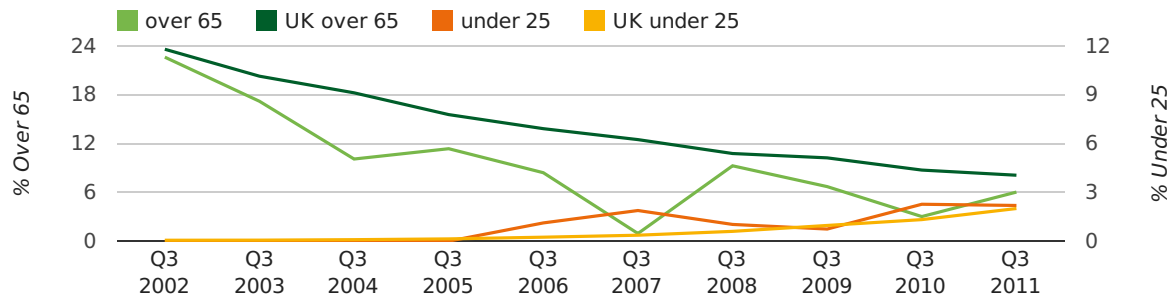
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 45.9.

The percentage of directors under the age of 25 was 2.2% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 6.0% compared to the UK figure of 4.1%.

director age by quarter

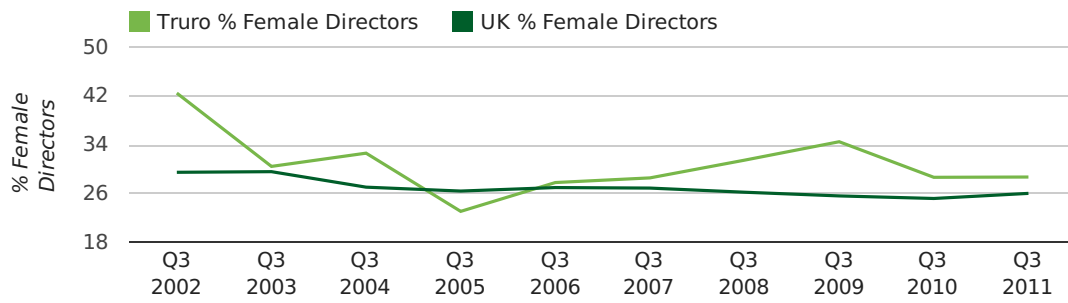


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Truro was in 1862 when 50.0% of all directors were female.

28.7% of all director appointments in Truro in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CORNWALL	2.78%	CONSULTING	5.11%
MANAGEMENT	1.57%	MANAGEMENT	4.75%
CONSULTING	0.85%	CONSULTANCY	3.19%
PROPERTY	0.85%	PROPERTY	2.41%
KS	0.85%	TRADING	2.06%
SPV	0.85%	DESIGN	1.94%
MEDIA	0.72%	ASSOCIATES	1.85%
ADMINISTRATION	0.72%	BUSINESS	1.82%
DEVELOPMENTS	0.60%	CONSULTANTS	1.76%
TRADING	0.60%	ENGINEERING	1.74%
ASSOCIATES	0.60%	MEDIA	1.72%
COMMUNITY	0.60%	CONSTRUCTION	1.72%
DESIGN	0.60%	LONDON	1.63%
MEDICAL	0.60%	J	1.47%
HOUSE	0.48%	GLOBAL	1.46%
HOME	0.48%	INVESTMENTS	1.43%
(CORNWALL)	0.48%	CARE	1.42%
CIC	0.48%	IT	1.38%
ENERGY	0.48%	BUILDING	1.30%
CATERING	0.48%	PROPERTIES	1.28%
B	0.48%	ELECTRICAL	1.27%
TRURO	0.36%	M	1.25%
SCHOOL	0.36%	ENERGY	1.22%
ASSOCIATION	0.36%	TRAINING	1.21%
S	0.36%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	177	204,493
7487 - Other business activities	92	65,177
74909 - Other professional, scientific and technical activities not elsewhere classified	47	7,551
82990 - Other business support service activities not elsewhere classified	25	29,245
9305 - Other service activities	23	10,525
99999 - Dormant Company	21	18,281
74990 - Non-trading company	15	8,064
96090 - Other service activities not elsewhere classified	14	10,018
9999 - Dormant Company	12	22,587
86230 - Dental practice activities	11	1,365
7414 - Business & management consultancy	11	14,755
70229 - Management consultancy activities other than financial management	9	15,760
41202 - Construction of domestic buildings	8	2,164
98000 - Residents property management	8	2,664
5530 - Restaurants	8	5,640
62020 - Information technology consultancy activities	8	10,137
62090 - Other information technology service activities	8	6,798
7222 - Other software consultancy and supply	7	8,345
7499 - Non-trading company	7	11,543
62012 - Business and domestic software development	6	3,137