

# Tunbridge Wells

2011 half year business confidence report



## headlines

- April 2011 saw a new record in company registrations in Tunbridge Wells when compared to any previous April.
- April 2011 saw a new record in net growth in Tunbridge Wells when compared to any previous April.

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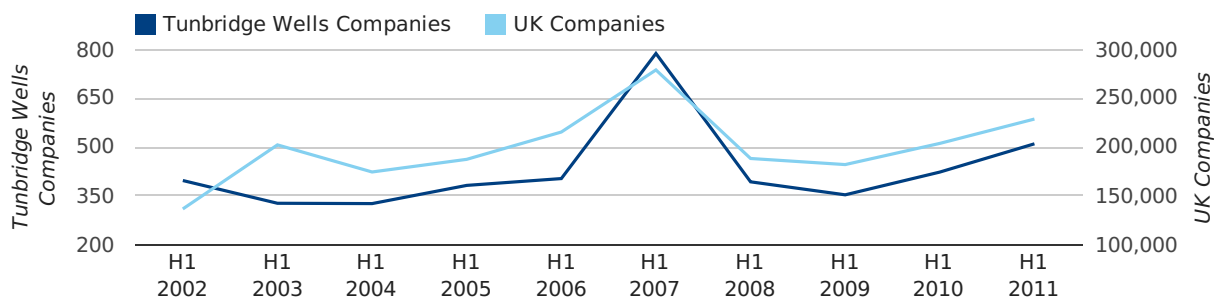
## Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 510 companies were formed in Tunbridge Wells. This figure is 20.6% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Tunbridge Wells occurred in 2007 when a total of 788 were formed.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS	UK
2011	510	228,735
2010	423	203,749
% CHANGE	20.6%	12.3%
RECORD YEAR	2007 (788)	2007 (279,097)

### new companies by half year



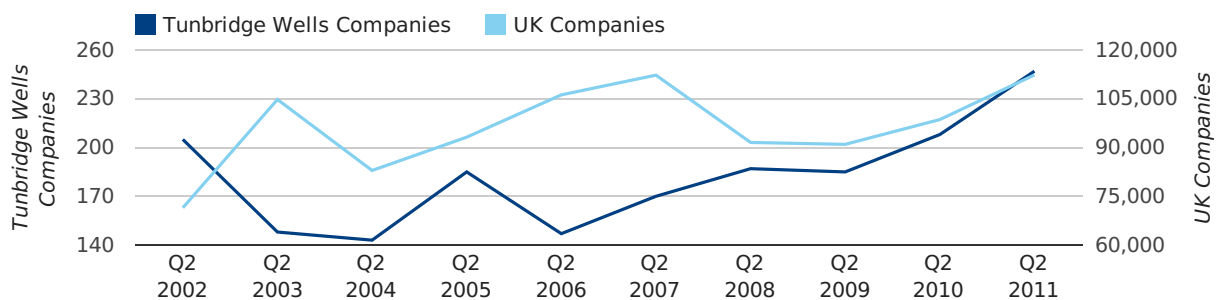
## Quarterly Data (Q2 Apr-Jun 2011)

A total of 247 companies were registered in Tunbridge Wells during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 18.8% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	TUNBRIDGE WELLS	UK
2011	247	112,344
2010	208	98,612
% CHANGE	18.8%	13.9%
RECORD YEAR	2000 (423)	2011 (112,344)

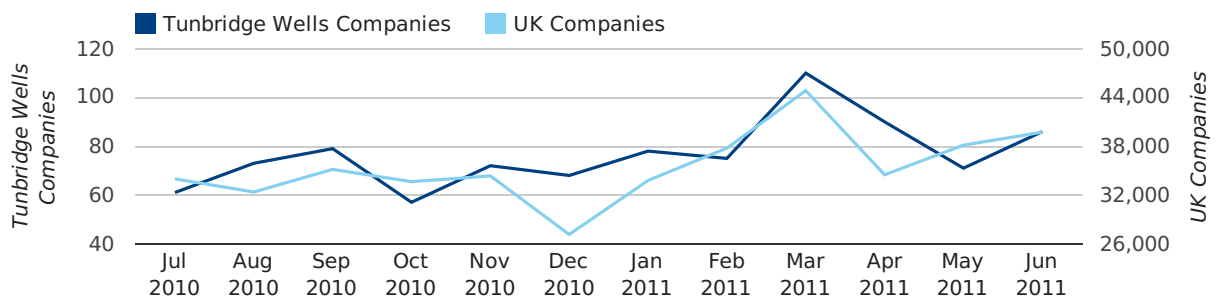
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in company registrations in Tunbridge Wells when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	90	71	86
NEW COMPANIES IN 2010	65	53	90
% CHANGE	38.5%	34.0%	-4.4%
RECORD YEAR	2011 (90)	2000 (349)	2010 (90)

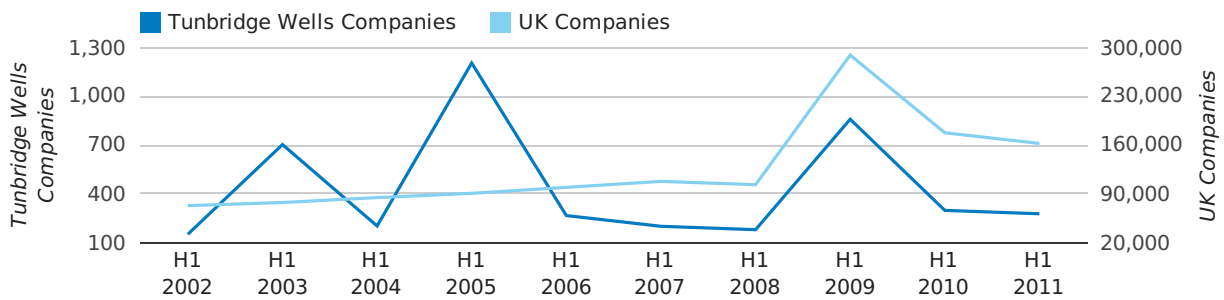
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 277 companies were dissolved in Tunbridge Wells. This figure is 7.0% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Tunbridge Wells occurred in 2005 when a total of 1,205 were closed.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS	UK
2011	277	162,310
2010	298	177,631
% CHANGE	-7.0%	-8.6%
RECORD YEAR	2005 (1,205)	2009 (289,236)

### dissolved companies by half year



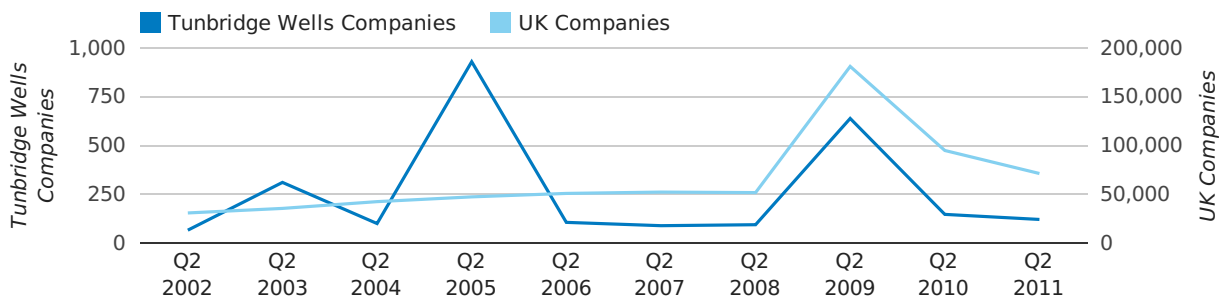
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 121 companies were dissolved in Tunbridge Wells during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 17.7% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

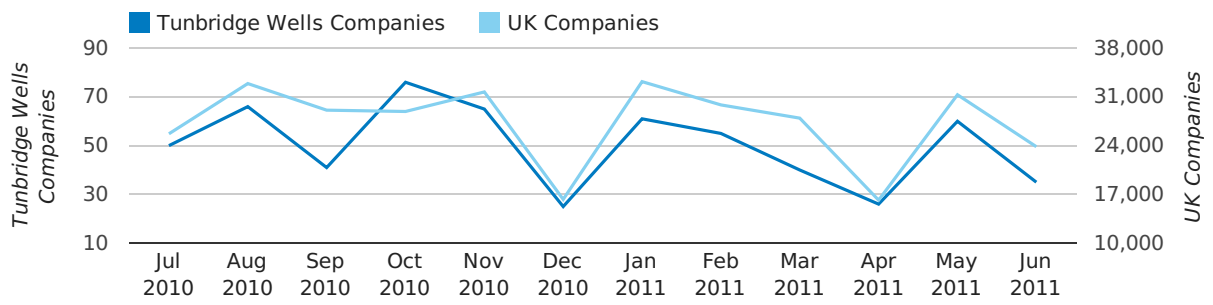
SECOND QUARTER (APR 2011 - JUN 2011)	TUNBRIDGE WELLS	UK
2011	121	71,324
2010	147	94,954
% CHANGE	-17.7%	-24.9%
RECORD YEAR	2005 (930)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



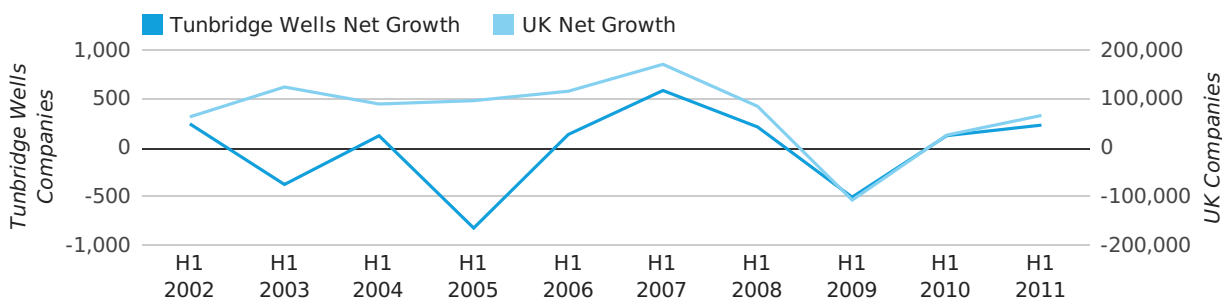
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	26	60	35
CLOSED COMPANIES IN 2010	44	48	55
% CHANGE	-40.9%	25.0%	-36%
RECORD YEAR	2009 (119)	2009 (280)	2005 (787)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Tunbridge Wells increased by 233 companies. This figure is 86.4% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS	UK
2011	233	66,425
2010	125	26,118
% CHANGE	86.4%	154.3%
RECORD YEAR	2007 (588)	2007 (171,296)

### net growth by half year



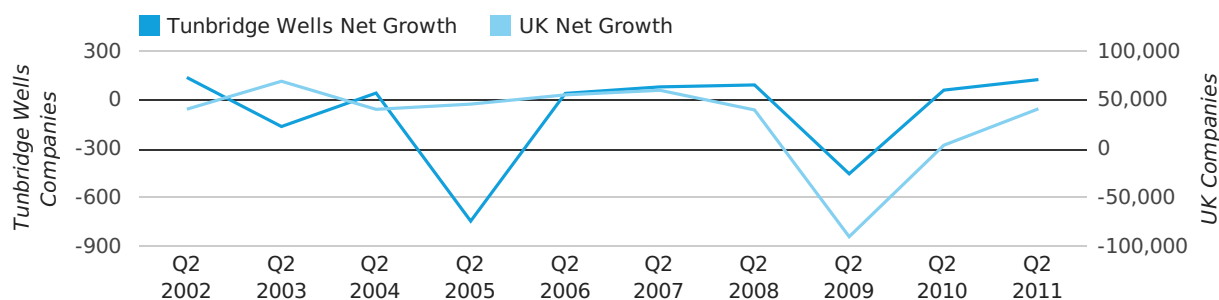
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Tunbridge Wells during the second quarter of 2011 (Apr 2011 - Jun 2011) was 126 companies.

This represents an increase of 106.6% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	TUNBRIDGE WELLS	UK
2011	126	41,020
2010	61	3,658
% CHANGE	106.6%	1,021.4%
RECORD YEAR	2000 (378)	2003 (69,274)

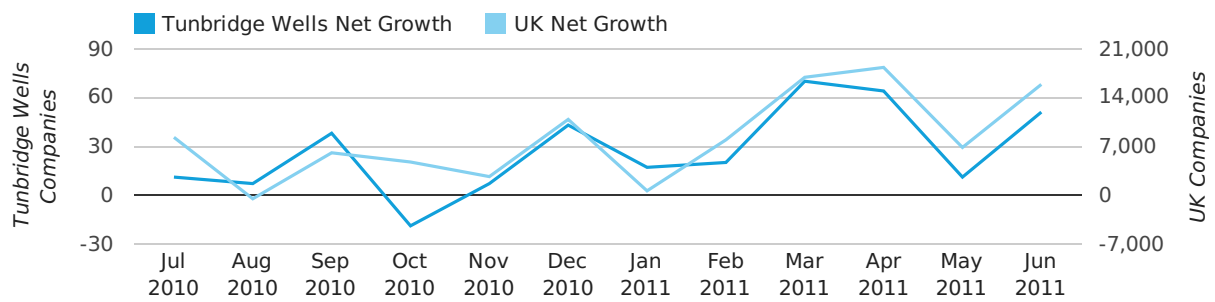
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Tunbridge Wells when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	64	11	51
NET GROWTH IN 2010	21	5	35
% CHANGE	204.8%	120.0%	45.7%
RECORD YEAR	2011 (64)	2000 (338)	2002 (54)

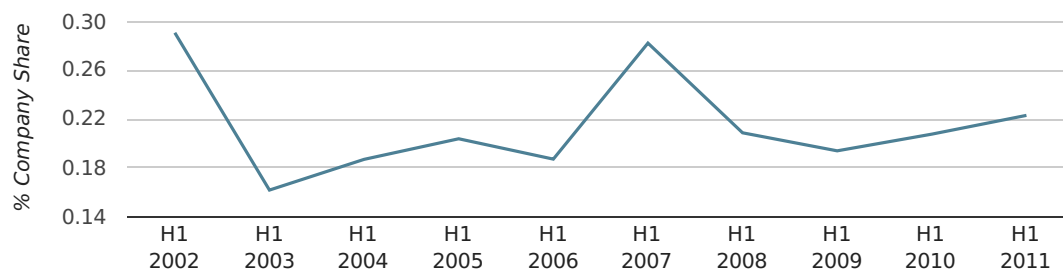


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Tunbridge Wells formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.3%
RECORD YEAR (SINCE 1960)	2000 (0.4%)

#### company share by half year

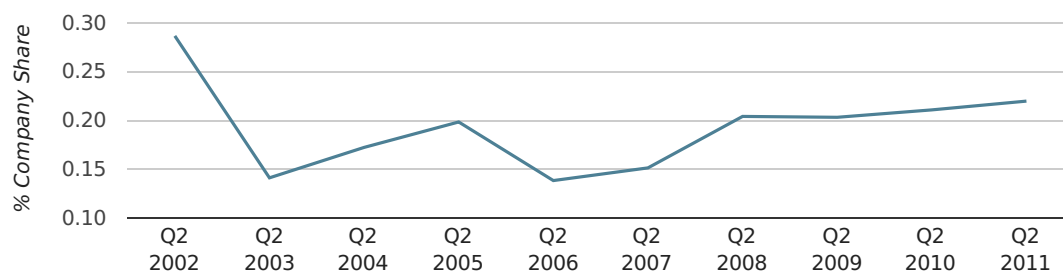


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Tunbridge Wells formed 0.2% of all UK companies.

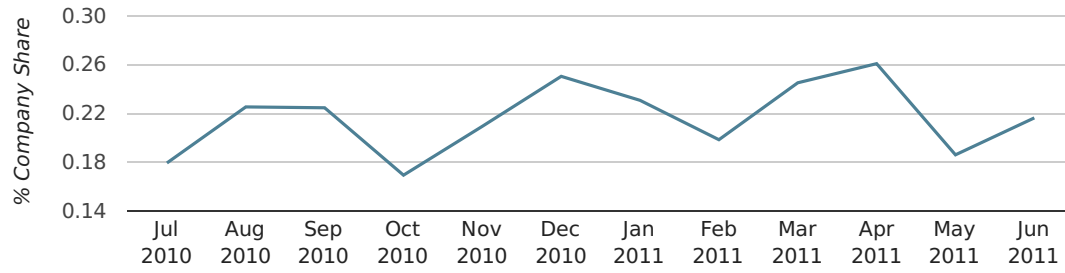
SECOND QUARTER (APR 2011 - JUN 2011)	TUNBRIDGE WELLS
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	2000 (0.6%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.3%
% CHANGE	34.1%	5.5%	-15.3%
RECORD YEAR	1961 (0.9%)	2000 (1.5%)	1970 (0.8%)

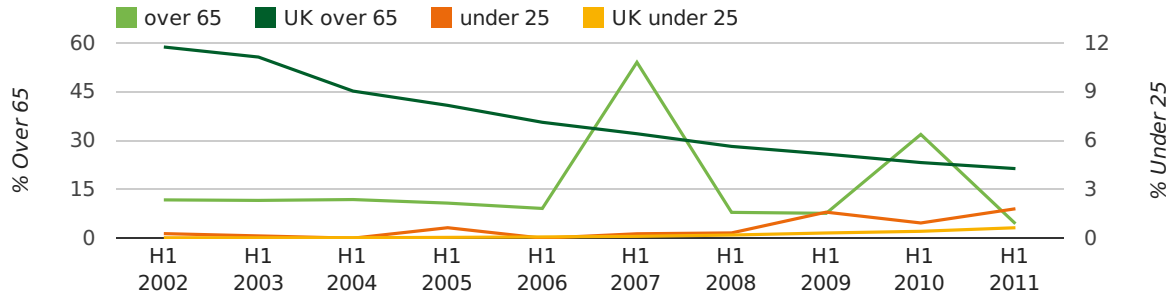
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.9.

The percentage of directors under the age of 25 was 1.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.3%.

#### director age by half year



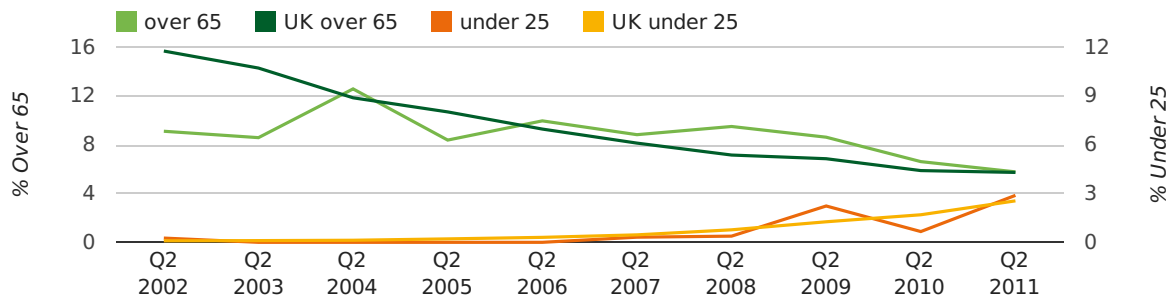
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.3.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.8% compared to the UK figure of 4.3%.

#### director age by quarter

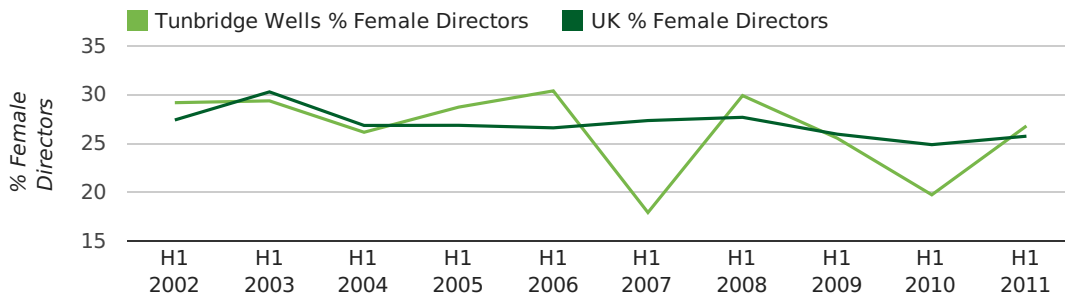


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Tunbridge Wells was 1861 when 40.0% of all directors were female.

26.8% of all director appointments in Tunbridge Wells in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

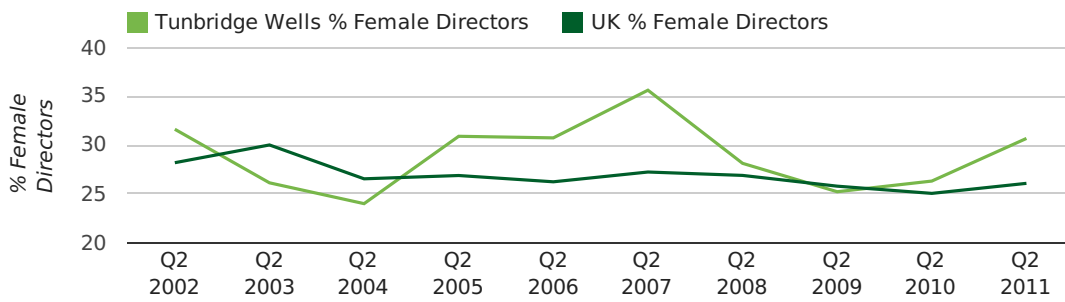


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Tunbridge Wells was in 1866 when 66.7% of all directors were female.

30.7% of all director appointments in Tunbridge Wells in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
RTM	2.77%	CONSULTING	5.09%
HOUSE	2.56%	MANAGEMENT	4.86%
CONSULTING	2.34%	CONSULTANCY	3.17%
YOOPHUKET	2.13%	PROPERTY	2.43%
MANAGEMENT	1.56%	TRADING	2.05%
CONSULTANTS	1.28%	DESIGN	1.94%
COURT	0.99%	ASSOCIATES	1.92%
PROPERTY	0.92%	BUSINESS	1.87%
CONSULTANCY	0.92%	CONSTRUCTION	1.77%
PROPERTIES	0.92%	CONSULTANTS	1.76%
BUILDERS	0.85%	MEDIA	1.73%
ROAD	0.85%	ENGINEERING	1.67%
ASSOCIATES	0.85%	LONDON	1.60%
DESIGN	0.71%	GLOBAL	1.46%
PARTNERSHIP	0.64%	J	1.44%
CAPITAL	0.64%	CARE	1.44%
PARTNERS	0.57%	INVESTMENTS	1.42%
JAMES	0.57%	IT	1.39%
SOUTH	0.57%	BUILDING	1.32%
CONSTRUCTION	0.57%	PROPERTIES	1.31%
STAR	0.57%	ELECTRICAL	1.30%
FUTURES	0.50%	M	1.27%
DEVELOPERS	0.50%	S	1.23%
BUSINESS	0.50%	ENTERPRISES	1.20%
ENERGY	0.43%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	381	202,072
7487 - Other business activities	95	60,758
70229 - Management consultancy activities other than financial management	70	16,419
82990 - Other business support service activities not elsewhere classified	61	30,647
9999 - Dormant Company	51	20,111
99999 - Dormant Company	36	18,918
7414 - Business & management consultancy	36	13,053
62020 - Information technology consultancy activities	24	10,545
96090 - Other service activities not elsewhere classified	20	10,322
7499 - Non-trading company	19	10,955
98000 - Residents property management	19	2,888
62090 - Other information technology service activities	19	7,095
41100 - Development of building projects	17	3,852
9305 - Other service activities	17	9,063
69201 - Accounting and auditing activities	16	3,394
74990 - Non-trading company	15	8,481
74909 - Other professional, scientific and technical activities not elsewhere classified	12	7,835
86900 - Other human health activities	12	4,154
73110 - Advertising agencies	11	1,633
7222 - Other software consultancy and supply	11	7,143