

Tunbridge Wells

2012 half year business confidence report



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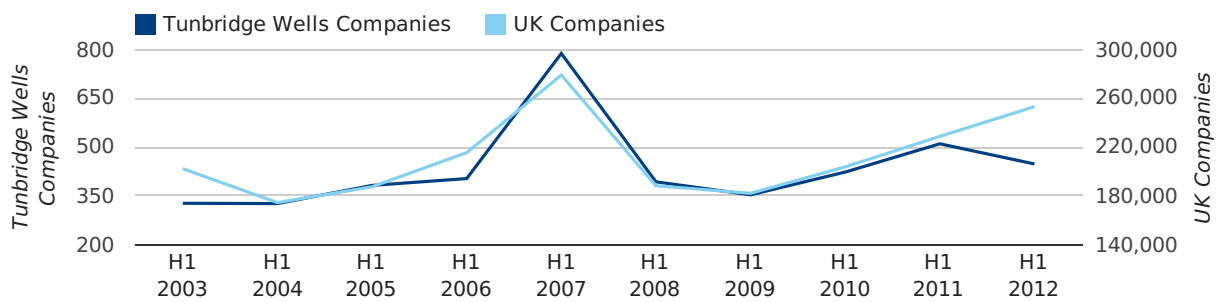
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 448 companies were formed in Tunbridge Wells. This figure is 12.2% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Tunbridge Wells occurred in 2007 when a total of 788 were formed.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS	UK
2012	448	253,150
2011	510	228,735
% CHANGE	-12.2%	10.7%
RECORD YEAR	2007 (788)	2007 (279,097)

new companies by half year



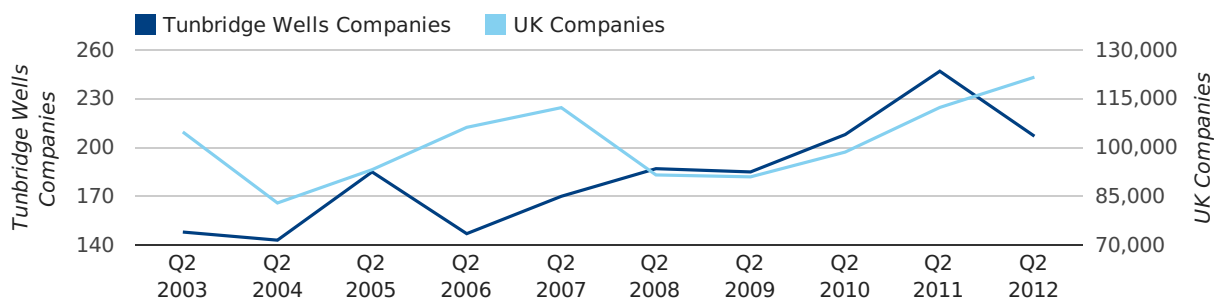
Quarterly Data (Q2 Apr-Jun 2012)

A total of 207 companies were registered in Tunbridge Wells during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 16.2% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	TUNBRIDGE WELLS	UK
2012	207	121,659
2011	247	112,344
% CHANGE	-16.2%	8.3%
RECORD YEAR	2000 (423)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	63	83	61
NEW COMPANIES IN 2011	90	71	86
% CHANGE	-30.0%	16.9%	-29.1%
RECORD YEAR	2011 (90)	2000 (349)	2010 (90)

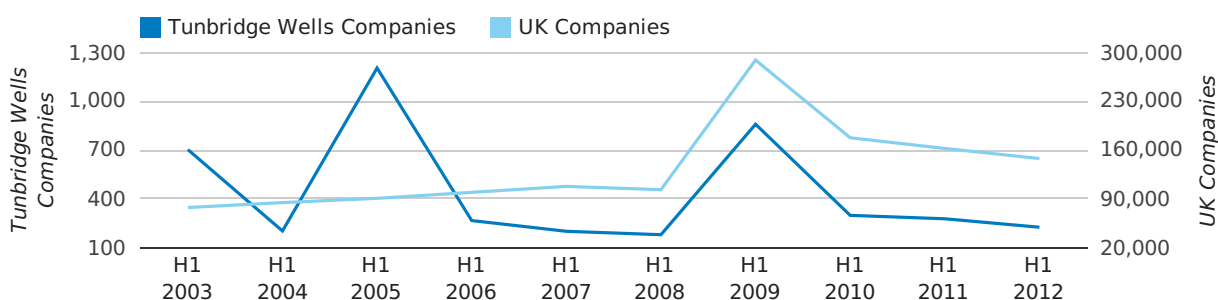
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 225 companies were dissolved in Tunbridge Wells. This figure is 18.8% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Tunbridge Wells occurred in 2005 when a total of 1,205 were closed.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS	UK
2012	225	147,793
2011	277	162,310
% CHANGE	-18.8%	-8.9%
RECORD YEAR	2005 (1,205)	2009 (289,236)

dissolved companies by half year



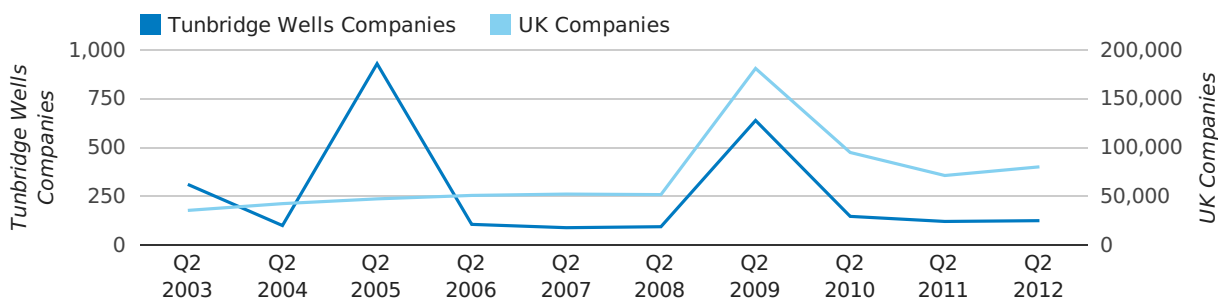
Quarterly Data (Q2 Apr-Jun 2012)

A total of 125 companies were dissolved in Tunbridge Wells during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 3.3% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

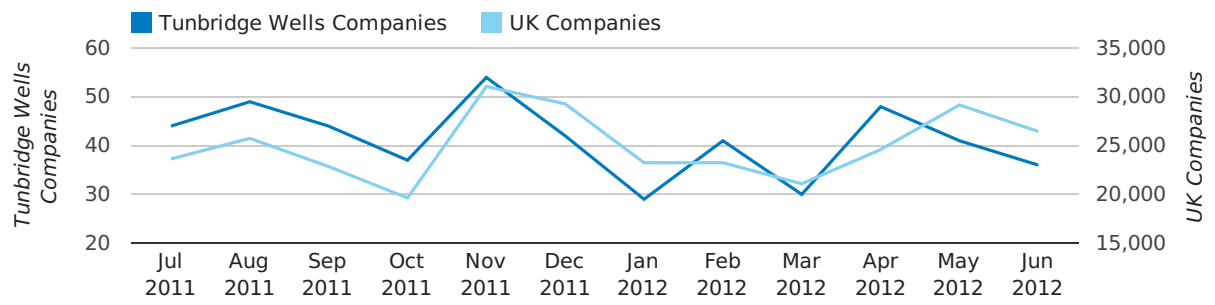
SECOND QUARTER (APR 2012 - JUN 2012)	TUNBRIDGE WELLS	UK
2012	125	80,217
2011	121	71,324
% CHANGE	3.3%	12.5%
RECORD YEAR	2005 (930)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



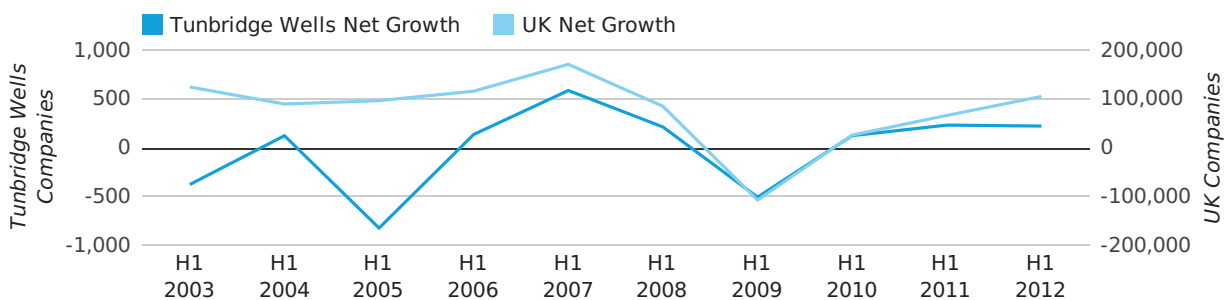
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	48	41	36
CLOSED COMPANIES IN 2011	26	60	35
% CHANGE	84.6%	-31.7%	3%
RECORD YEAR	2009 (119)	2009 (280)	2005 (787)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Tunbridge Wells increased by 223 companies. This figure is 4.3% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS	UK
2012	223	105,357
2011	233	66,425
% CHANGE	-4.3%	58.6%
RECORD YEAR	2007 (588)	2007 (171,296)

net growth by half year



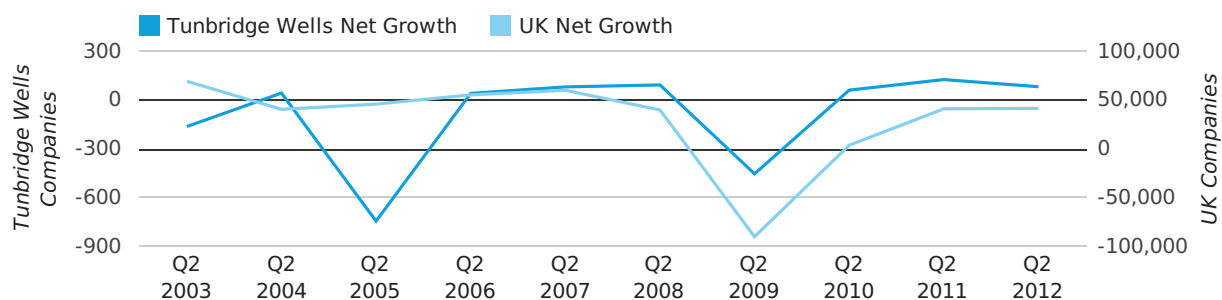
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Tunbridge Wells during the second quarter of 2012 (Apr 2012 - Jun 2012) was 82 companies.

This represents a decrease of 34.9% on the same period last year.

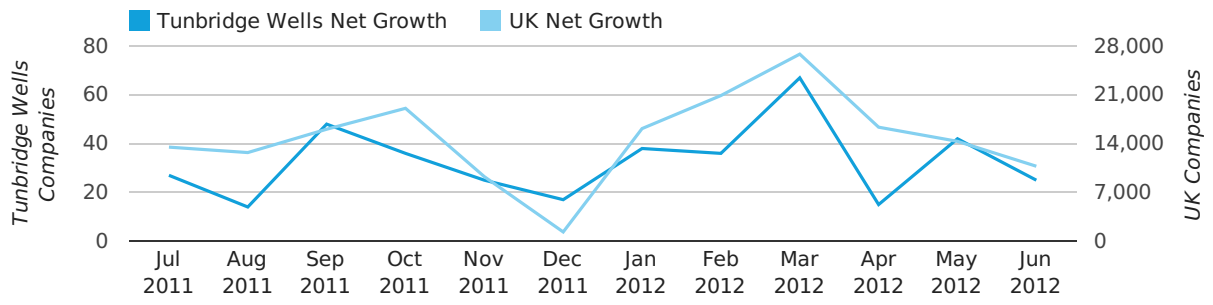
SECOND QUARTER (APR 2012 - JUN 2012)	TUNBRIDGE WELLS	UK
2012	82	41,442
2011	126	41,020
% CHANGE	-34.9%	1.0%
RECORD YEAR	2000 (378)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



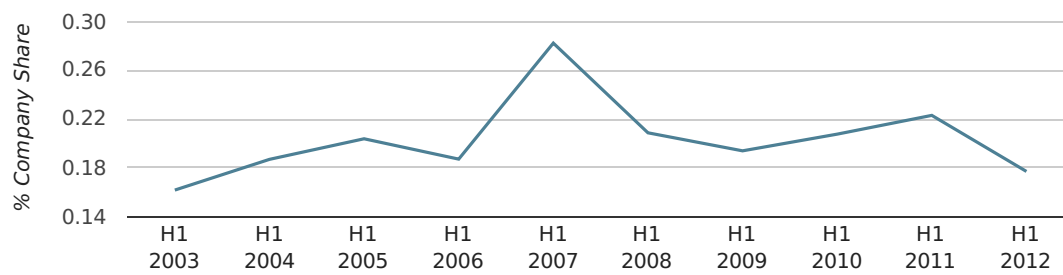
	APRIL	MAY	JUNE
NET GROWTH IN 2012	15	42	25
NET GROWTH IN 2011	64	11	51
% CHANGE	-76.6%	281.8%	-51.0%
RECORD YEAR	2011 (64)	2000 (338)	2002 (54)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Tunbridge Wells formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	TUNBRIDGE WELLS
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	2000 (0.4%)

company share by half year

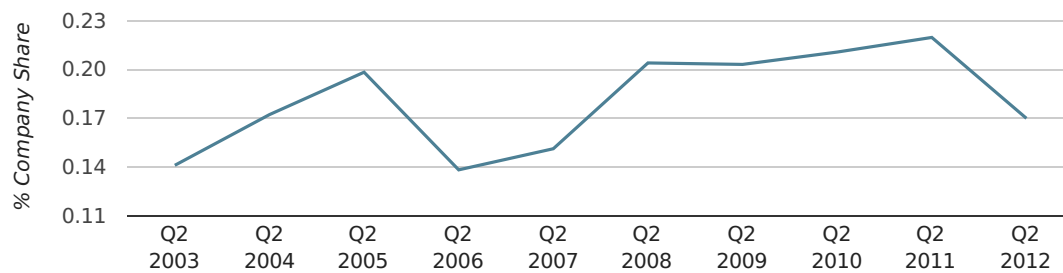


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Tunbridge Wells formed 0.2% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	TUNBRIDGE WELLS
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
RECORD YEAR (SINCE 1960)	2000 (0.6%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.2%
% CHANGE	-41.1%	2.5%	-24.2%
RECORD YEAR	1961 (0.9%)	2000 (1.5%)	1970 (0.8%)

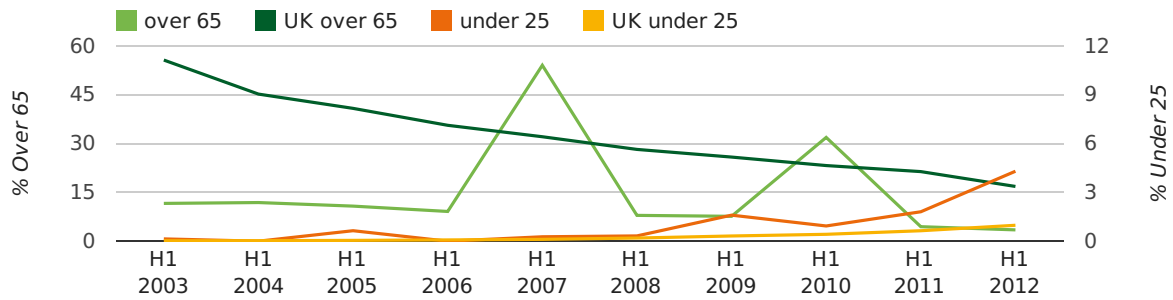
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.4.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.5% compared to the UK figure of 3.4%.

director age by half year



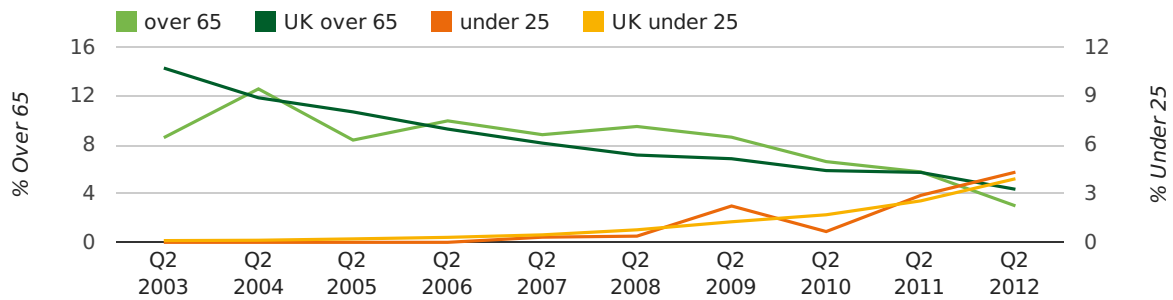
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.1.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.3%.

director age by quarter

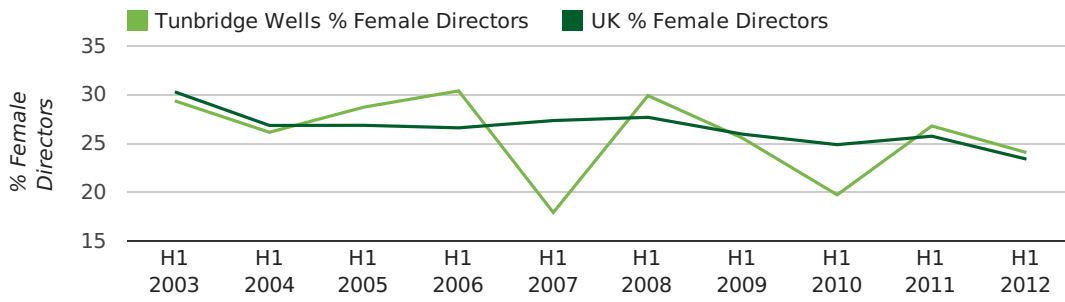


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Tunbridge Wells was 1857 when 40.0% of all directors were female.

24.1% of all director appointments in Tunbridge Wells in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

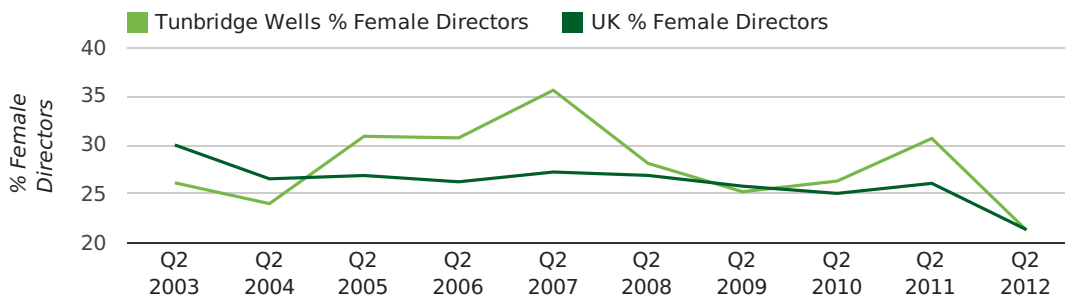


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Tunbridge Wells was in 1866 when 66.7% of all directors were female.

21.3% of all director appointments in Tunbridge Wells in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
RTM	2.06%	CONSULTING	5.07%
MANAGEMENT	1.84%	MANAGEMENT	4.74%
CONSULTING	1.63%	CONSULTANCY	3.28%
ASSOCIATES	1.49%	PROPERTY	2.35%
CONSULTANCY	1.28%	TRADING	2.10%
PROPERTY	1.13%	DESIGN	1.89%
HOUSE	1.13%	ENGINEERING	1.87%
WELLS	1.06%	ASSOCIATES	1.82%
INVESTMENTS	0.99%	CONSULTANTS	1.78%
FINANCE	0.85%	CONSTRUCTION	1.71%
ROAD	0.85%	BUSINESS	1.70%
ENERGY	0.78%	MEDIA	1.69%
MEDIA	0.78%	LONDON	1.68%
YOOPHUKET	0.71%	J	1.57%
TUNBRIDGE	0.71%	GLOBAL	1.51%
DESIGN	0.64%	INVESTMENTS	1.48%
GREEN	0.57%	IT	1.42%
KENT	0.57%	CARE	1.31%
COURT	0.57%	PROPERTIES	1.31%
PRODUCTIONS	0.57%	M	1.26%
RED	0.50%	ELECTRICAL	1.23%
HOMES	0.50%	BUILDING	1.23%
DJB	0.50%	SECURITY	1.19%
T	0.50%	S	1.18%
BUSINESS	0.50%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	518	244,457
7487 - Other business activities	82	47,029
70229 - Management consultancy activities other than financial management	79	20,390
82990 - Other business support service activities not elsewhere classified	57	35,447
74990 - Non-trading company	48	9,706
99999 - Dormant Company	44	26,088
98000 - Residents property management	43	3,001
9999 - Dormant Company	39	16,469
62020 - Information technology consultancy activities	32	15,280
7414 - Business & management consultancy	32	10,978
41100 - Development of building projects	20	5,149
62090 - Other information technology service activities	20	8,258
96090 - Other service activities not elsewhere classified	20	14,220
74909 - Other professional, scientific and technical activities not elsewhere classified	18	10,271
7499 - Non-trading company	15	8,023
69201 - Accounting and auditing activities	14	4,295
7011 - Development & sell real estate	14	1,921
86900 - Other human health activities	13	5,222
68320 - Management of real estate on a fee or contract basis	12	3,365
7222 - Other software consultancy and supply	11	6,356