

# Twickenham

2011 half year business confidence report



### headlines

- The first half of 2011 saw a new record in company registrations in Twickenham when compared to any previous first half year.
- Q2 2011 saw a new record in company registrations in Twickenham when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Twickenham when compared to any previous June.
- May 2011 saw a new record in company registrations in Twickenham when compared to any previous May.
- Q2 2011 saw a new record in net growth in Twickenham when compared to any previous Q2.
- May 2011 saw a new record in net growth in Twickenham when compared to any previous May.
- April 2011 saw a new record in net growth in Twickenham when compared to any previous April.

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### Half Year Data (Jan-Jun 2011)

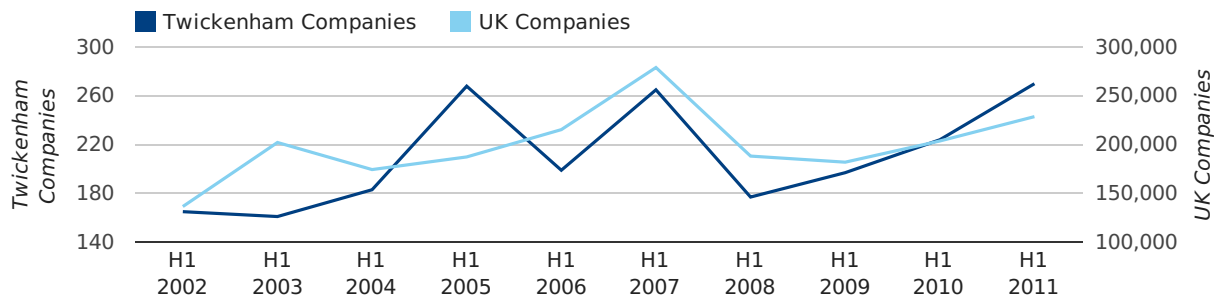
The first half of 2011 saw a new record in company registrations in Twickenham when compared to any previous first half year.

In the first half of 2011 a total of 270 companies were formed in Twickenham. This figure is 20.5% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Twickenham occurred in 2011 when a total of 270 were formed.

HALF YEAR (JAN-JUN)	TWICKENHAM	UK
2011	270	228,735
2010	224	203,749
% CHANGE	20.5%	12.3%
RECORD YEAR	2011 (270)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

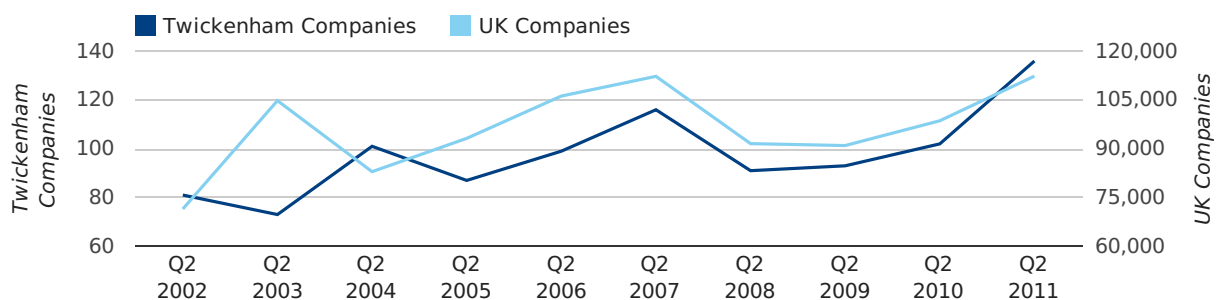
Q2 2011 saw a new record in company registrations in Twickenham when compared to any previous Q2.

A total of 136 companies were registered in Twickenham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 33.3% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	TWICKENHAM	UK
2011	136	112,344
2010	102	98,612
% CHANGE	33.3%	13.9%
RECORD YEAR	2011 (136)	2011 (112,344)

### new companies by quarter

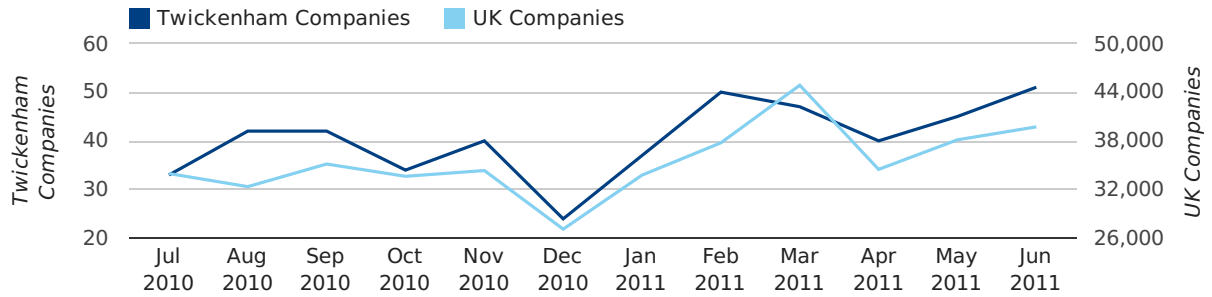


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Twickenham when compared to any previous June.

May 2011 saw a new record in company registrations in Twickenham when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	40	45	51
NEW COMPANIES IN 2010	37	23	42
% CHANGE	8.1%	95.7%	21.4%
RECORD YEAR	2007 (49)	2011 (45)	2011 (51)

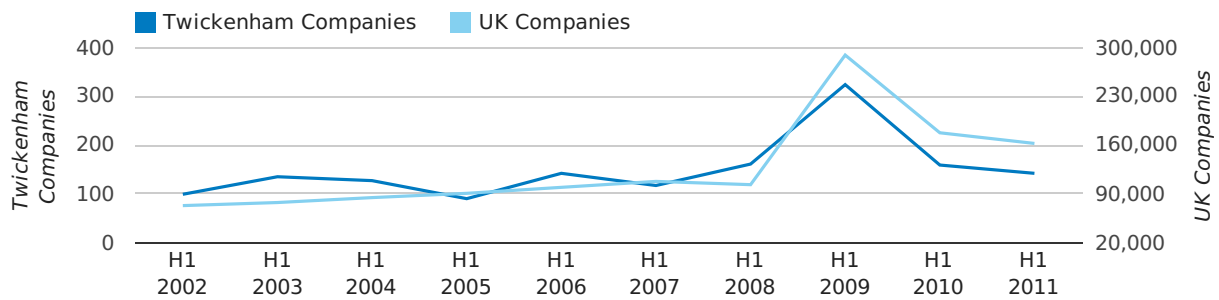
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 142 companies were dissolved in Twickenham. This figure is 10.7% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Twickenham occurred in 2009 when a total of 324 were closed.

HALF YEAR (JAN-JUN)	TWICKENHAM	UK
2011	142	162,310
2010	159	177,631
% CHANGE	-10.7%	-8.6%
RECORD YEAR	2009 (324)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

A total of 56 companies were dissolved in Twickenham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 39.1% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

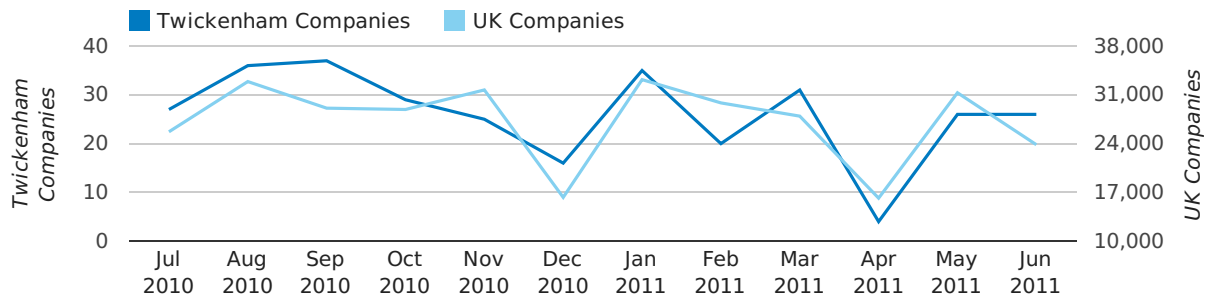
SECOND QUARTER (APR 2011 - JUN 2011)	TWICKENHAM	UK
2011	56	71,324
2010	92	94,954
% CHANGE	-39.1%	-24.9%
RECORD YEAR	2009 (215)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



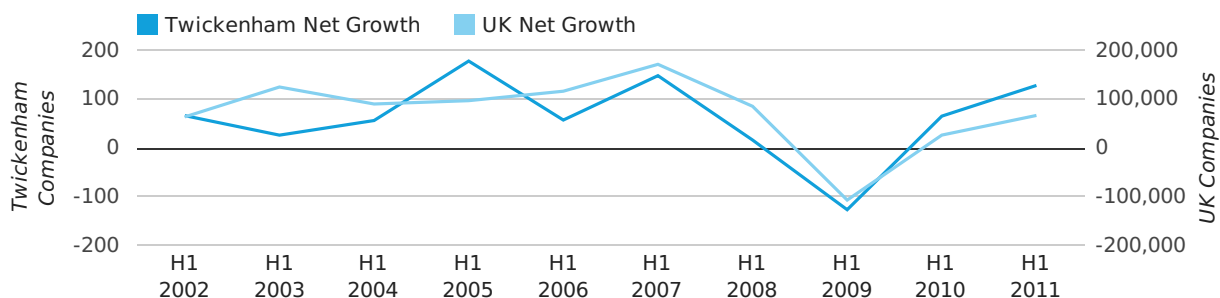
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	4	26	26
CLOSED COMPANIES IN 2010	18	40	34
% CHANGE	-77.8%	-35.0%	-24%
RECORD YEAR	2009 (42)	2009 (133)	2009 (40)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Twickenham increased by 128 companies. This figure is 96.9% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	TWICKENHAM	UK
2011	128	66,425
2010	65	26,118
% CHANGE	96.9%	154.3%
RECORD YEAR	2005 (178)	2007 (171,296)

### net growth by half year



### Quarterly Data (Q2 Apr-Jun 2011)

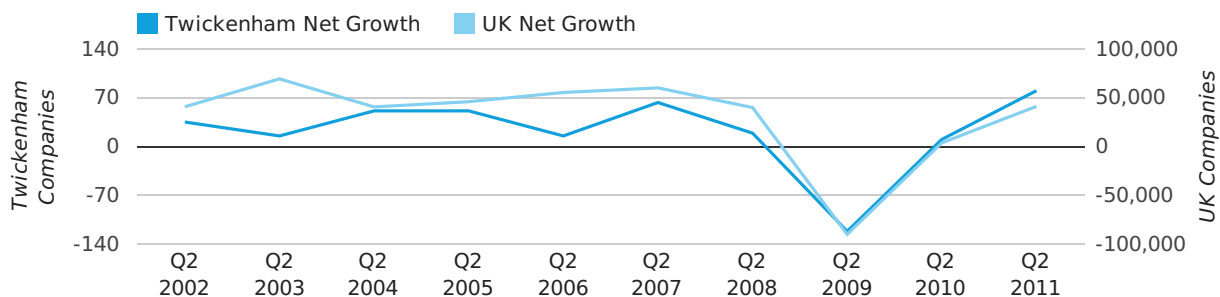
Q2 2011 saw a new record in net growth in Twickenham when compared to any previous Q2.

Net company growth for Twickenham during the second quarter of 2011 (Apr 2011 - Jun 2011) was 80 companies.

This represents an increase of 700.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	TWICKENHAM	UK
2011	80	41,020
2010	10	3,658
% CHANGE	700.0%	1,021.4%
RECORD YEAR	2011 (80)	2003 (69,274)

### net growth by quarter

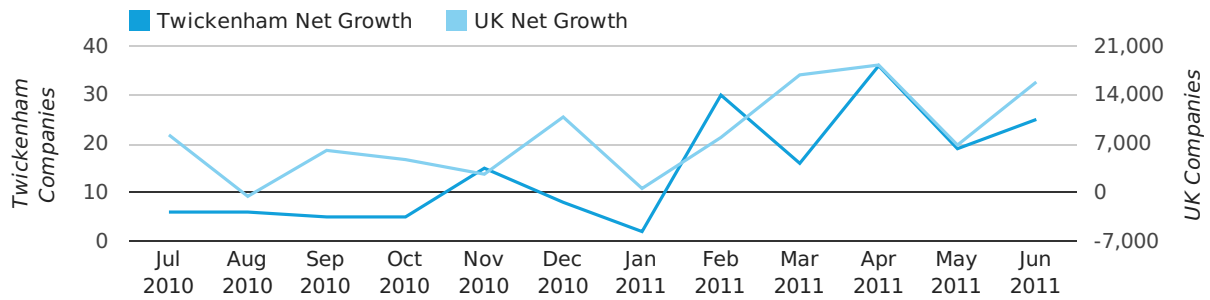


## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in net growth in Twickenham when compared to any previous May.

April 2011 saw a new record in net growth in Twickenham when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	36	19	25
NET GROWTH IN 2010	19	-17	8
% CHANGE	89.5%	-211.8%	212.5%
RECORD YEAR	2011 (36)	2011 (19)	2005 (26)

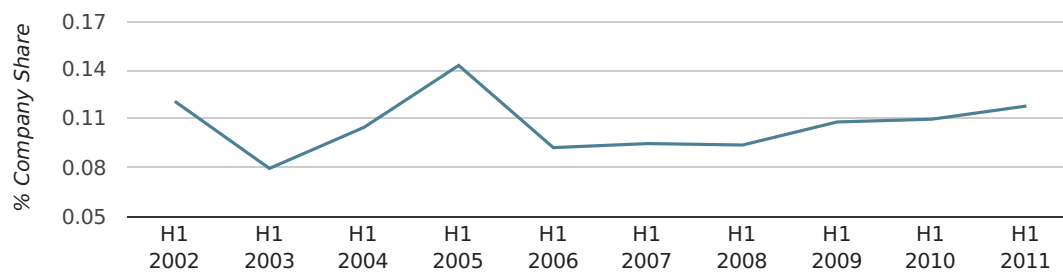


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Twickenham formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	TWICKENHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1989 (0.2%)

#### company share by half year

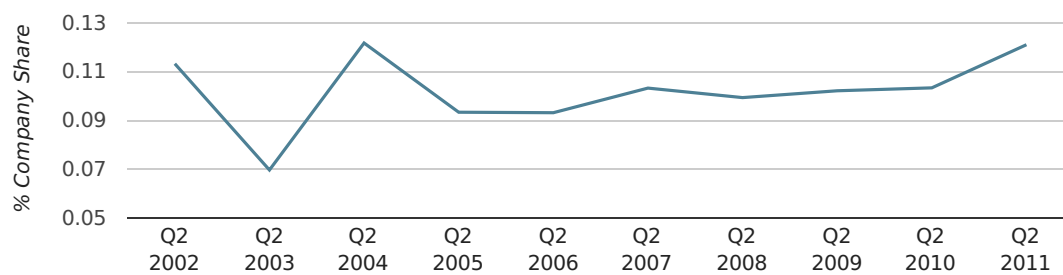


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Twickenham formed 0.1% of all UK companies.

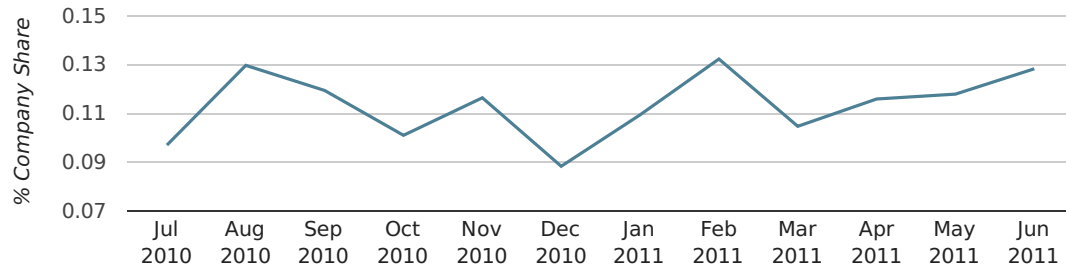
SECOND QUARTER (APR 2011 - JUN 2011)	TWICKENHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1977 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	4.7%	54.0%	7.6%
RECORD YEAR	1988 (0.2%)	1960 (0.3%)	1963 (0.5%)

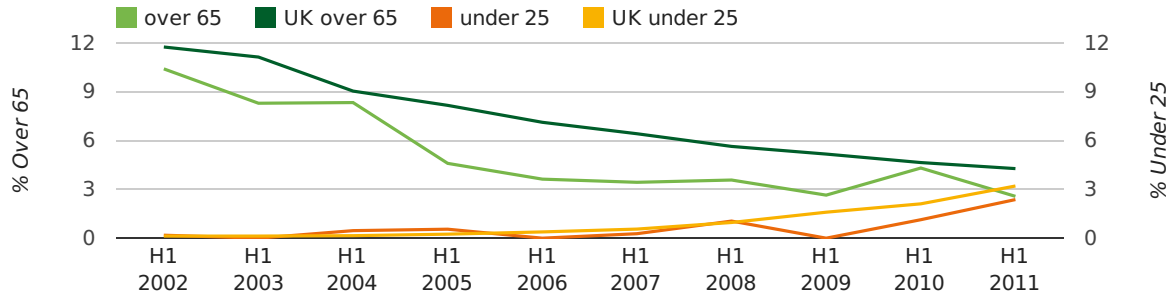
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.9.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

#### director age by half year



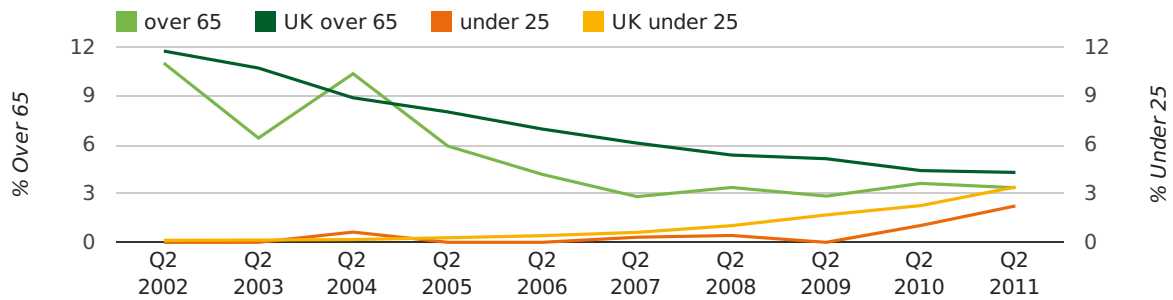
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.9.

The percentage of directors under the age of 25 was 2.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.4% compared to the UK figure of 4.3%.

#### director age by quarter

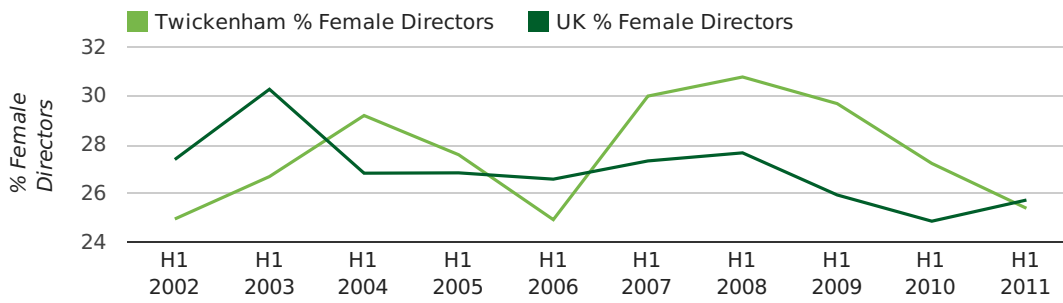


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Twickenham was 1861 when 40.0% of all directors were female.

25.4% of all director appointments in Twickenham in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

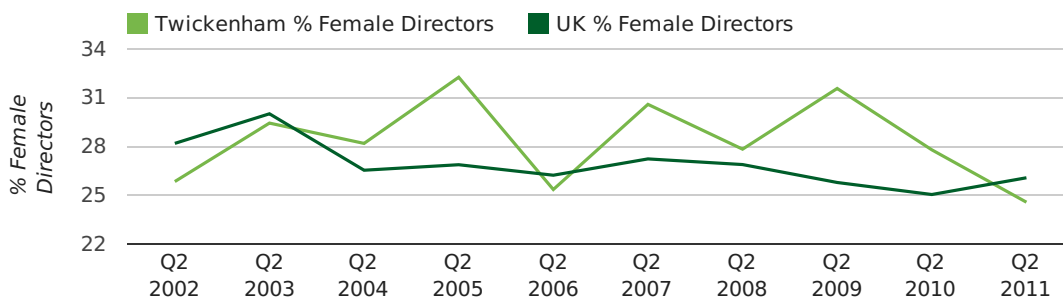


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Twickenham was in 1866 when 66.7% of all directors were female.

24.6% of all director appointments in Twickenham in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.11%	CONSULTING	5.09%
LONDON	1.55%	MANAGEMENT	4.86%
CONSULTANCY	1.43%	CONSULTANCY	3.17%
MANAGEMENT	0.96%	PROPERTY	2.43%
GLOBAL	0.96%	TRADING	2.05%
DESIGN	0.84%	DESIGN	1.94%
CONSTRUCTION	0.72%	ASSOCIATES	1.92%
PRODUCTIONS	0.72%	BUSINESS	1.87%
MEDIA	0.72%	CONSTRUCTION	1.77%
CONSULTANTS	0.72%	CONSULTANTS	1.76%
PROPERTY	0.60%	MEDIA	1.73%
ASSOCIATES	0.60%	ENGINEERING	1.67%
SPORTS	0.60%	LONDON	1.60%
AXESS	0.60%	GLOBAL	1.46%
M	0.48%	J	1.44%
GREEN	0.48%	CARE	1.44%
BUILDING	0.48%	INVESTMENTS	1.42%
HOUSE	0.48%	IT	1.39%
DAY	0.36%	BUILDING	1.32%
WEST	0.36%	PROPERTIES	1.31%
CLUB	0.36%	ELECTRICAL	1.30%
LOGISTICS	0.36%	M	1.27%
HEALTH	0.36%	S	1.23%
WHITTON	0.36%	ENTERPRISES	1.20%
SOCIAL	0.36%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	214	202,072
7487 - Other business activities	52	60,758
70229 - Management consultancy activities other than financial management	41	16,419
7414 - Business & management consultancy	30	13,053
82990 - Other business support service activities not elsewhere classified	23	30,647
62020 - Information technology consultancy activities	20	10,545
9305 - Other service activities	16	9,063
74909 - Other professional, scientific and technical activities not elsewhere classified	16	7,835
7222 - Other software consultancy and supply	16	7,143
9999 - Dormant Company	15	20,111
7260 - Other computer related activities	12	7,849
62090 - Other information technology service activities	12	7,095
96090 - Other service activities not elsewhere classified	9	10,322
4521 - General construction & civil engineering	9	5,928
7499 - Non-trading company	9	10,955
62012 - Business and domestic software development	8	3,262
59111 - Motion picture production activities	7	1,237
99999 - Dormant Company	7	18,918
9800 - Residents Property Management	7	1,533
96020 - Hairdressing and other beauty treatment	6	2,091