

Twickenham

q3 2011 business confidence report



headlines

- September 2011 saw a new record in company registrations in Twickenham when compared to any previous September.
- September 2011 saw a new record in net growth in Twickenham when compared to any previous September.

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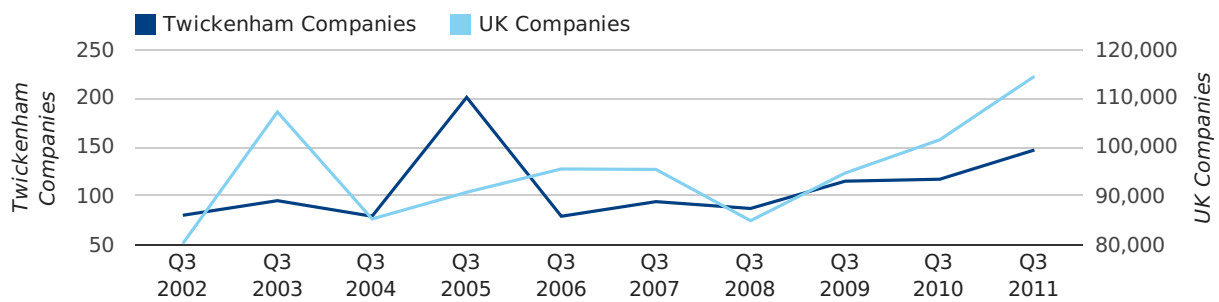
Quarterly Data (Q3 Jul-Sep 2011)

A total of 147 companies were registered in Twickenham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 25.6% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	TWICKENHAM	UK
2011	147	114,512
2010	117	101,492
% CHANGE	25.6%	12.8%
RECORD YEAR	2005 (201)	2011 (114,512)

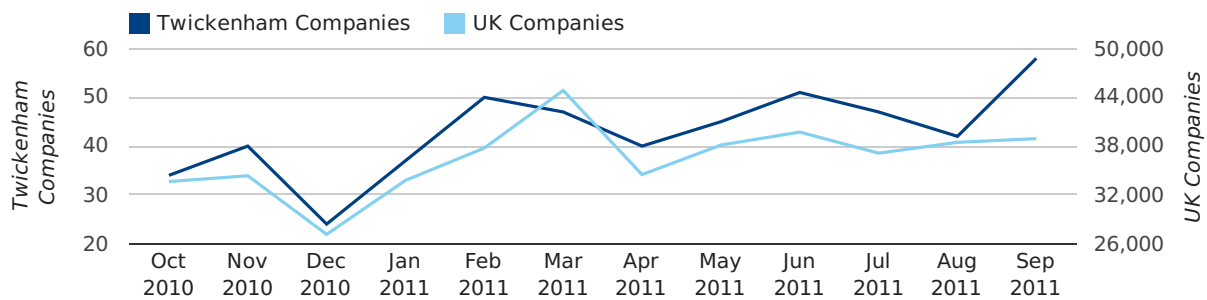
new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Twickenham when compared to any previous September.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	47	42	58
NEW COMPANIES IN 2010	33	42	42
% CHANGE	42.4%	0.0%	38.1%
RECORD YEAR	2005 (60)	2005 (96)	2011 (58)

Quarterly Data (Q3 Jul-Sep 2011)

A total of 70 companies were dissolved in Twickenham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 30.0% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

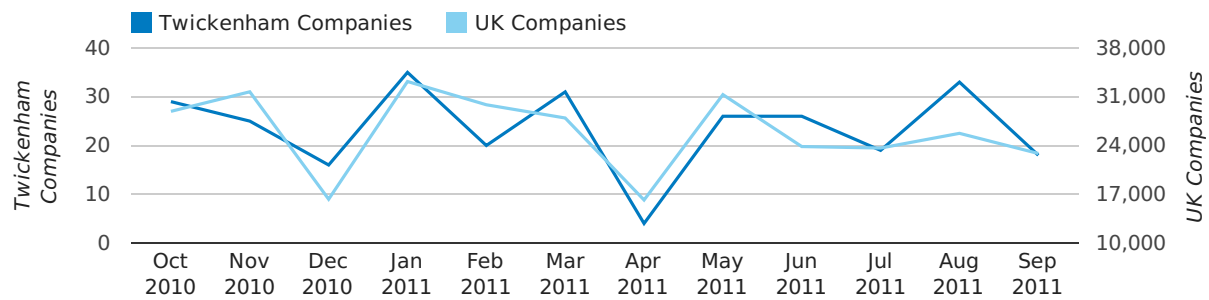
THIRD QUARTER (JUL 2011 - SEP 2011)	TWICKENHAM	UK
2011	70	72,230
2010	100	87,705
% CHANGE	-30.0%	-17.6%
RECORD YEAR	2007 (144)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	19	33	18
CLOSED COMPANIES IN 2010	27	36	37
% CHANGE	-29.6%	-8.3%	-51%
RECORD YEAR	2002 (43)	2007 (103)	2009 (48)

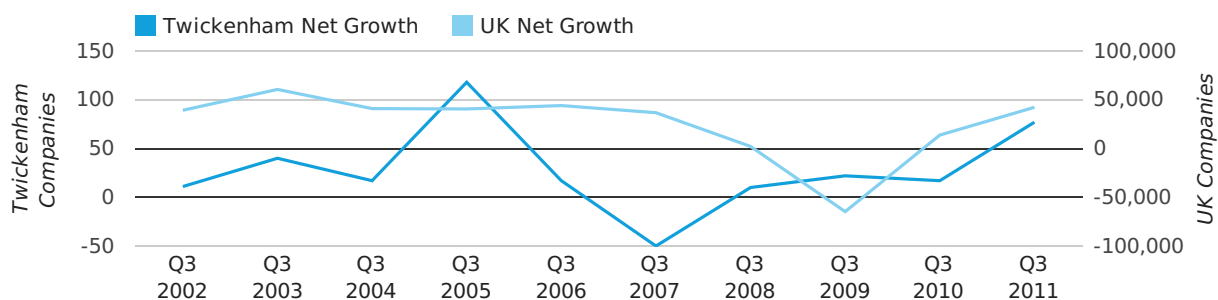
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Twickenham during the third quarter of 2011 (Jul 2011 - Sep 2011) was 77 companies.

This represents an increase of 352.9% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	TWICKENHAM	UK
2011	77	42,282
2010	17	13,787
% CHANGE	352.9%	206.7%
RECORD YEAR	2005 (118)	2003 (60,597)

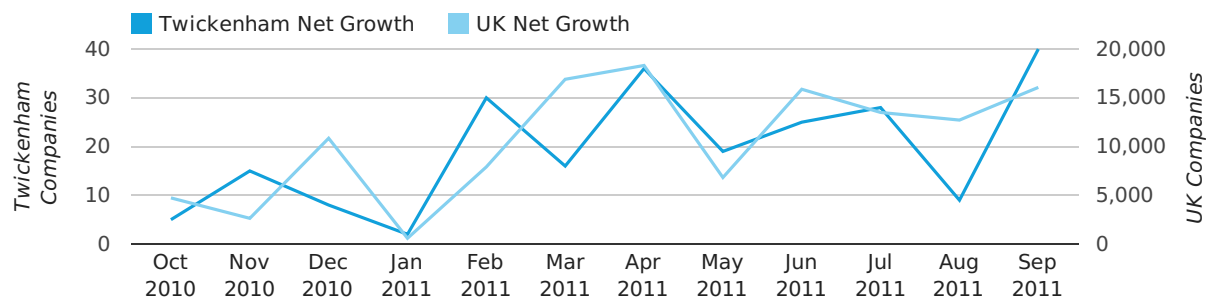
net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in net growth in Twickenham when compared to any previous September.

net growth by month



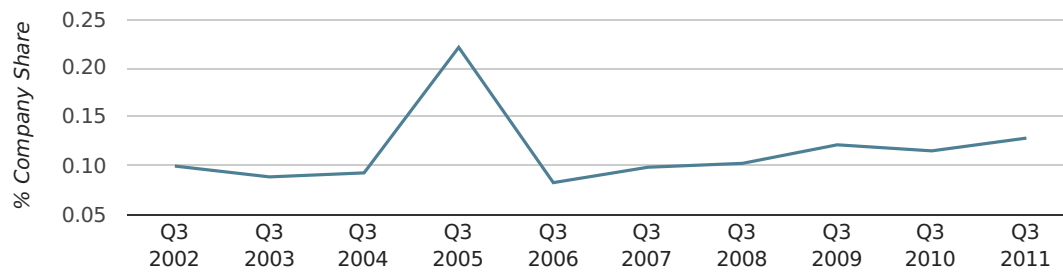
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	28	9	40
NET GROWTH IN 2010	6	6	5
% CHANGE	366.7%	50.0%	700.0%
RECORD YEAR	2005 (45)	2005 (50)	2011 (40)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Twickenham formed 0.1% of all UK companies.

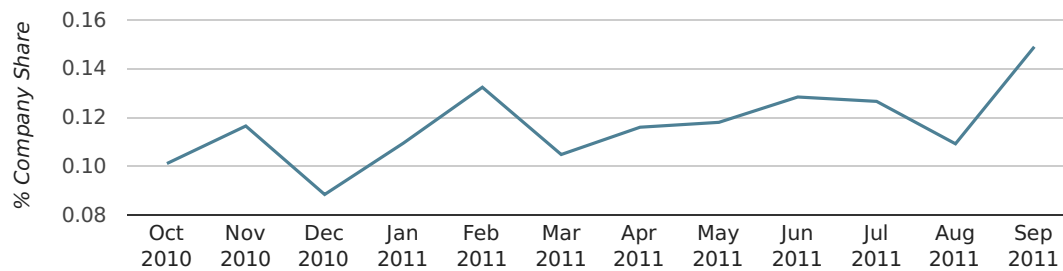
THIRD QUARTER (JUL 2011 - SEP 2011)	TWICKENHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1977 (0.3%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	30.4%	-15.9%	24.7%
RECORD YEAR	1977 (0.3%)	2005 (0.3%)	1981 (0.3%)

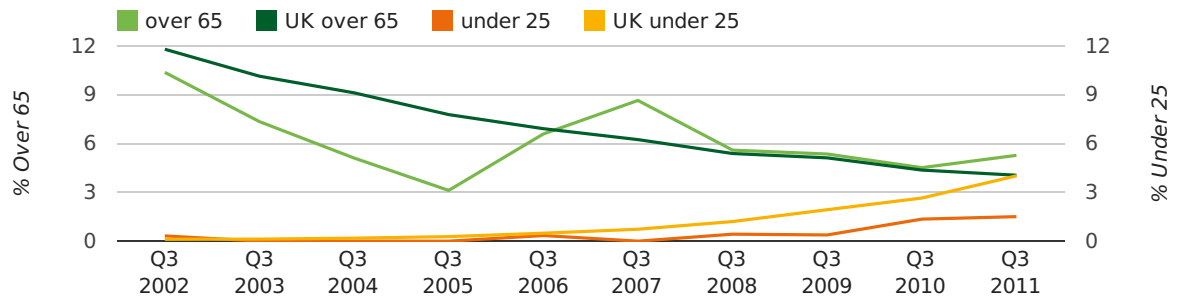
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 42.3.

The percentage of directors under the age of 25 was 1.5% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 5.3% compared to the UK figure of 4.1%.

director age by quarter

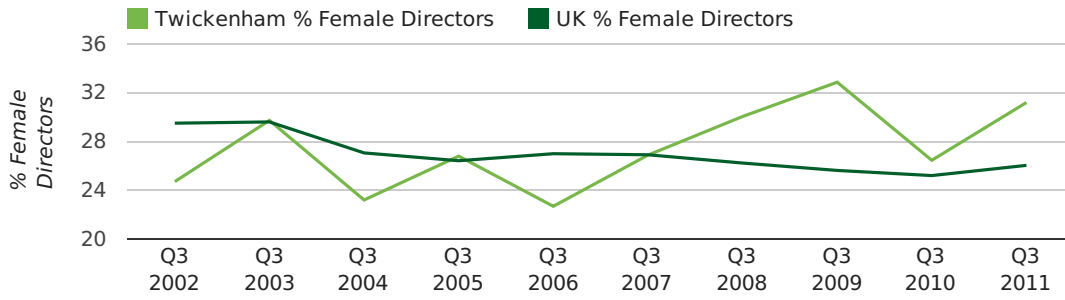


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Twickenham was in 1862 when 50.0% of all directors were female.

31.2% of all director appointments in Twickenham in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.82%	CONSULTING	5.11%
LONDON	1.58%	MANAGEMENT	4.75%
CONSULTANCY	1.35%	CONSULTANCY	3.19%
MEDIA	1.01%	PROPERTY	2.41%
MANAGEMENT	0.90%	TRADING	2.06%
PRODUCTIONS	0.90%	DESIGN	1.94%
DESIGN	0.68%	ASSOCIATES	1.85%
GLOBAL	0.68%	BUSINESS	1.82%
PROPERTY	0.68%	CONSULTANTS	1.76%
AXESS	0.56%	ENGINEERING	1.74%
ASSOCIATES	0.56%	MEDIA	1.72%
CONSULTANTS	0.56%	CONSTRUCTION	1.72%
FOR	0.45%	LONDON	1.63%
SPORTS	0.45%	J	1.47%
M	0.45%	GLOBAL	1.46%
TWICKENHAM	0.45%	INVESTMENTS	1.43%
EDUCATION	0.45%	CARE	1.42%
CENTRE	0.45%	IT	1.38%
HEALTH	0.34%	BUILDING	1.30%
FILMS	0.34%	PROPERTIES	1.28%
PROJECTS	0.34%	ELECTRICAL	1.27%
YOUR	0.34%	M	1.25%
TRUST	0.34%	ENERGY	1.22%
LIFE	0.34%	TRAINING	1.21%
NEW	0.34%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	206	204,493
7487 - Other business activities	58	65,177
70229 - Management consultancy activities other than financial management	40	15,760
7414 - Business & management consultancy	37	14,755
82990 - Other business support service activities not elsewhere classified	21	29,245
62020 - Information technology consultancy activities	20	10,137
9305 - Other service activities	20	10,525
7222 - Other software consultancy and supply	19	8,345
9999 - Dormant Company	19	22,587
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,551
62090 - Other information technology service activities	12	6,798
7499 - Non-trading company	12	11,543
7260 - Other computer related activities	10	8,686
62012 - Business and domestic software development	8	3,137
4521 - General construction & civil engineering	8	6,321
96090 - Other service activities not elsewhere classified	8	10,018
99999 - Dormant Company	7	18,281
59111 - Motion picture production activities	7	1,200
69201 - Accounting and auditing activities	6	3,271
96020 - Hairdressing and other beauty treatment	6	2,009