

Twickenham

2011 annual business confidence report



headlines

- Q4 2011 saw a new record in company registrations in Twickenham when compared to any previous Q4.
- November 2011 saw a new record in company registrations in Twickenham when compared to any previous November.
- October 2011 saw a new record in company registrations in Twickenham when compared to any previous October.
- Q4 2011 saw a new record in company closures in Twickenham when compared to any previous Q4.
- December 2011 saw a new record in company closures in Twickenham when compared to any previous December.
- November 2011 saw a new record in company closures in Twickenham when compared to any previous November.
- October 2011 saw a new record in company closures in Twickenham when compared to any previous October.

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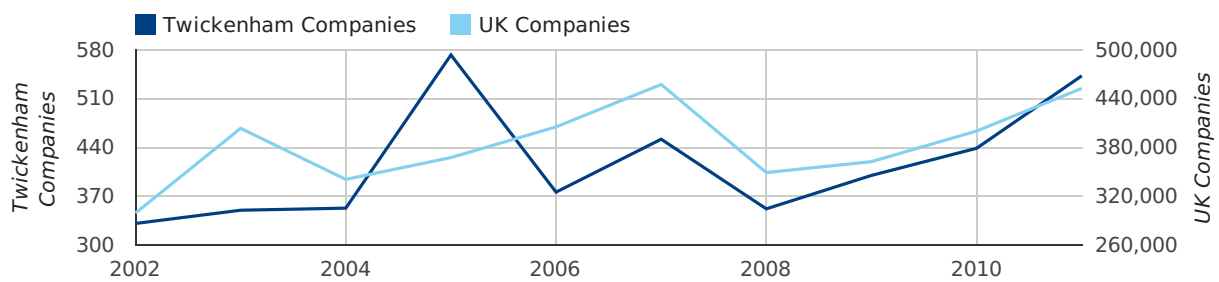
sic data

Annual Data (2011)

A total of 543 companies were formed in Twickenham in 2011. This total is 23.7% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	TWICKENHAM	UK
2011	543	452,870
2010	439	400,358
2009	400	362,675
2008	352	349,203
2007	452	457,649
RECORD YEAR	2005 (573)	2007 (457,649)

new companies by year



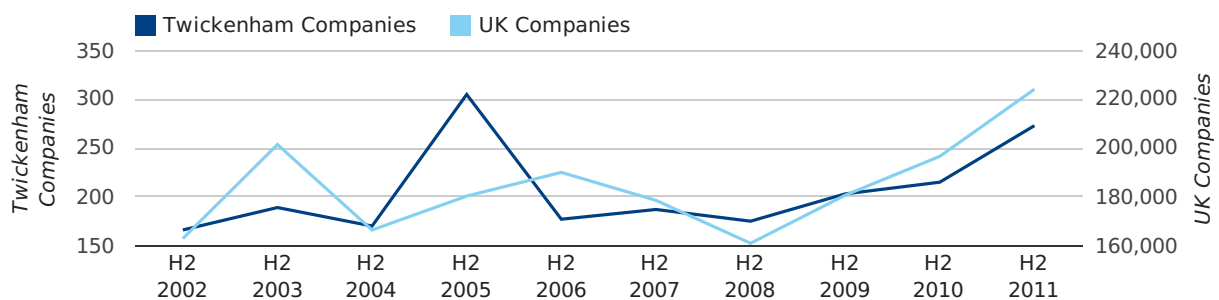
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 273 companies were formed in Twickenham. This figure is 27.0% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Twickenham occurred in 2005 when a total of 305 were formed.

HALF YEAR (JUL-DEC)	TWICKENHAM	UK
2011	273	224,135
2010	215	196,609
% CHANGE	27.0%	14.0%
RECORD YEAR	2005 (305)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

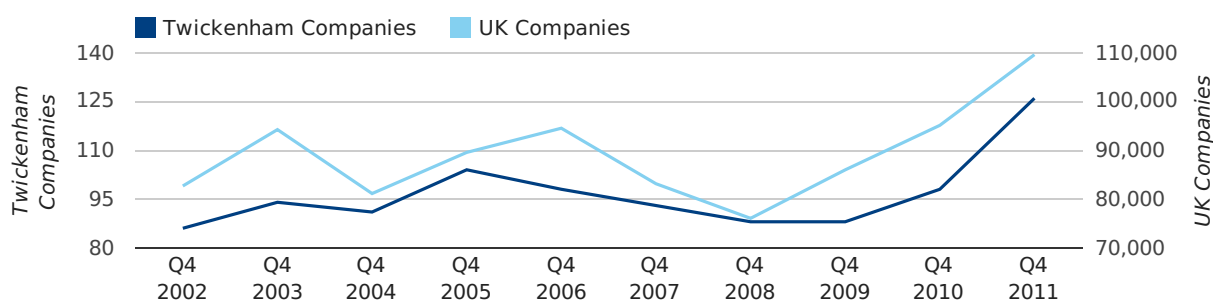
Q4 2011 saw a new record in company registrations in Twickenham when compared to any previous Q4.

A total of 126 companies were registered in Twickenham during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 28.6% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	TWICKENHAM	UK
2011	126	109,623
2010	98	95,117
% CHANGE	28.6%	15.3%
RECORD YEAR	2011 (126)	2011 (109,623)

new companies by quarter

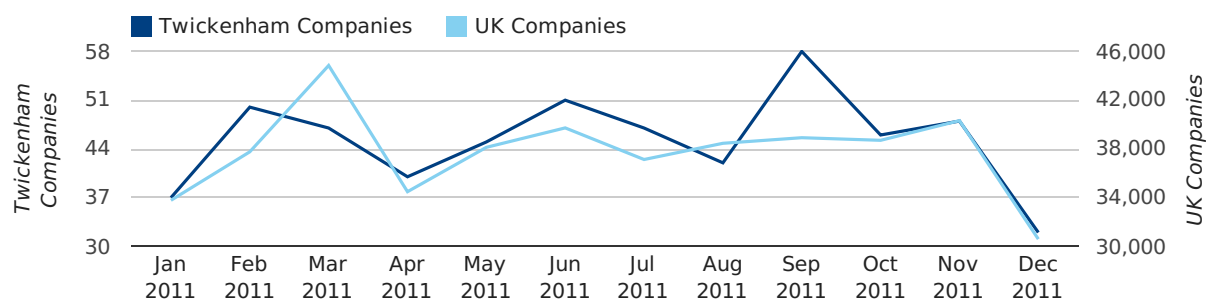


Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Twickenham when compared to any previous November.

October 2011 saw a new record in company registrations in Twickenham when compared to any previous October.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	46	48	32
NEW COMPANIES IN 2010	34	40	24
% CHANGE	35.3%	20.0%	33.3%
RECORD YEAR	2011 (46)	2011 (48)	2002 (33)

Annual Data (2011)

A total of 317 companies were dissolved in Twickenham in 2011. This total is 3.6% lower than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	TWICKENHAM	UK
2011	317	314,523
2010	329	342,232
2009	484	533,773
2008	271	237,901
2007	320	220,295
RECORD YEAR	2009 (484)	2009 (533,773)

dissolved companies by year



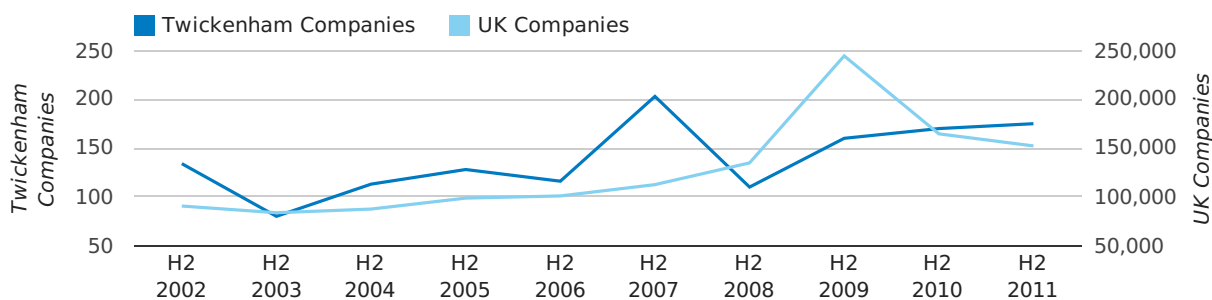
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 175 companies were dissolved in Twickenham. This figure is 2.9% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Twickenham occurred in 2007 when a total of 203 were closed.

HALF YEAR (JUL-DEC)	TWICKENHAM	UK
2011	175	152,213
2010	170	164,601
% CHANGE	2.9%	-7.5%
RECORD YEAR	2007 (203)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

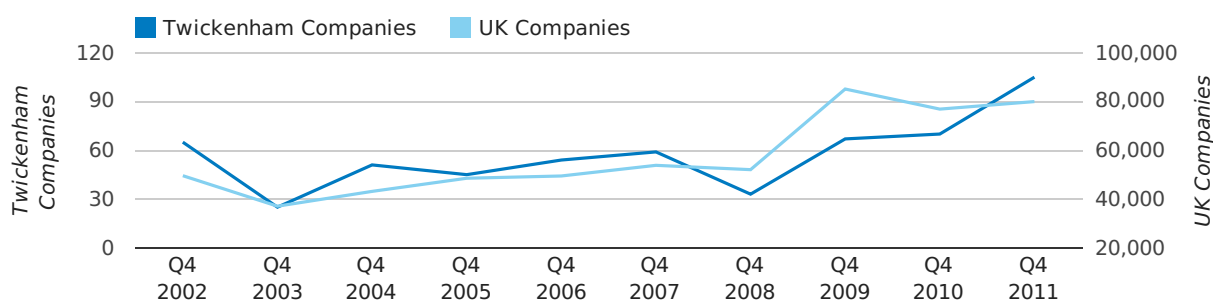
Q4 2011 saw a new record in company closures in Twickenham when compared to any previous Q4.

A total of 105 companies were dissolved in Twickenham during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 50.0% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	TWICKENHAM	UK
2011	105	79,983
2010	70	76,896
% CHANGE	50.0%	4.0%
RECORD YEAR	2011 (105)	2009 (85,136)

dissolved companies by quarter



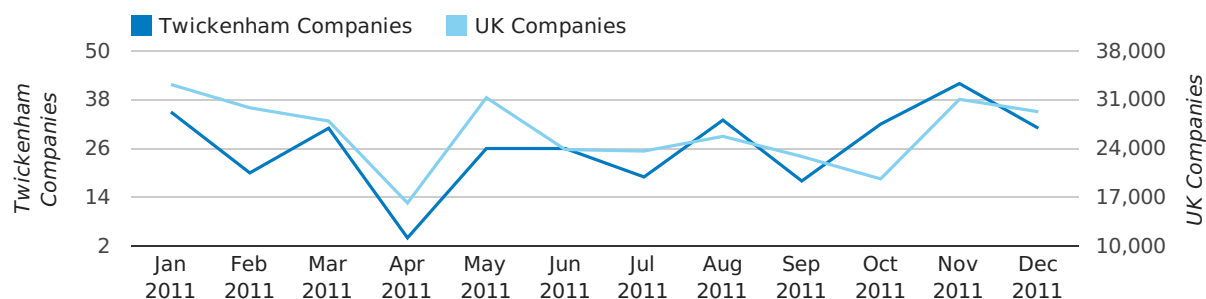
Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Twickenham when compared to any previous December.

November 2011 saw a new record in company closures in Twickenham when compared to any previous November.

October 2011 saw a new record in company closures in Twickenham when compared to any previous October.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	32	42	31
CLOSED COMPANIES IN 2010	29	25	16
% CHANGE	10.3%	68.0%	94%
RECORD YEAR	2011 (32)	2011 (42)	2011 (31)

Annual Data (2011)

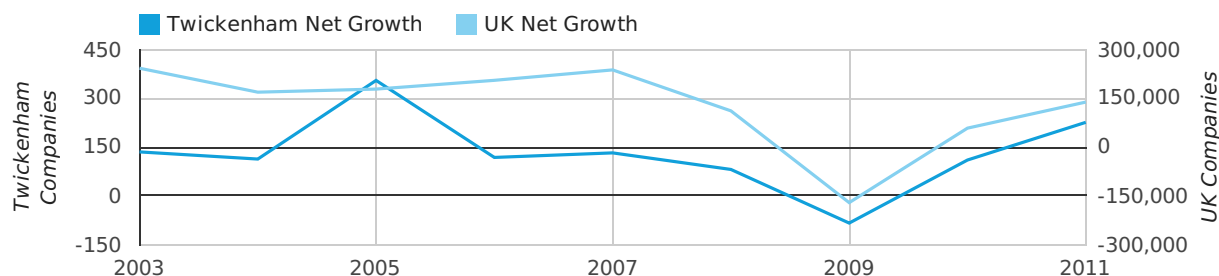
A total of 226 companies were added to the company register for Twickenham in 2011. This number represents growth of 51.5% which compares favourably to the UK figure of 34.6%.

This number is 116 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2005 when the Twickenham company register grew by 355 companies.

YEAR	TWICKENHAM	UK
2011	226	138,347
2010	110	58,126
2009	-84	-171,098
2008	81	111,302
2007	132	237,354
RECORD YEAR	2005 (355)	2003 (242,543)

net growth by year

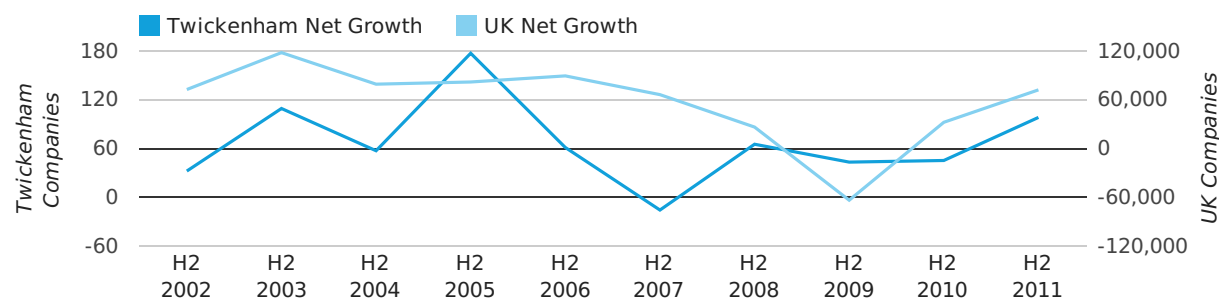


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Twickenham increased by 98 companies. This figure is 117.8% higher than last year, which compares equally to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	TWICKENHAM	UK
2011	98	71,922
2010	45	32,008
% CHANGE	117.8%	124.7%
RECORD YEAR	2005 (177)	2003 (117,772)

net growth by half year



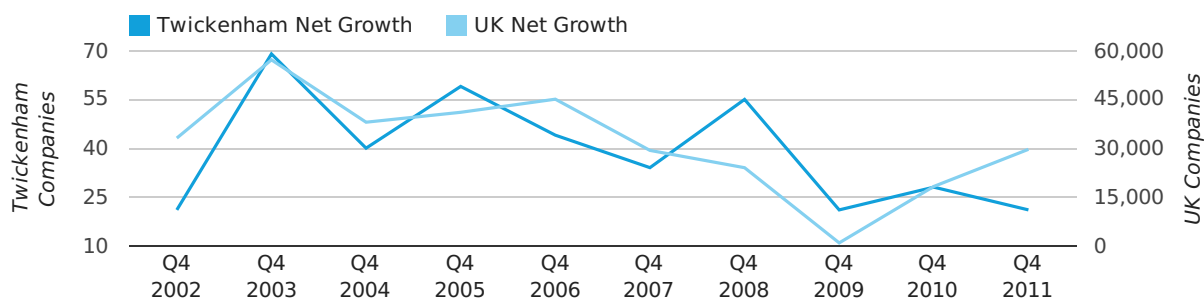
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Twickenham during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 21 companies.

This represents a decrease of 25.0% on the same period last year.

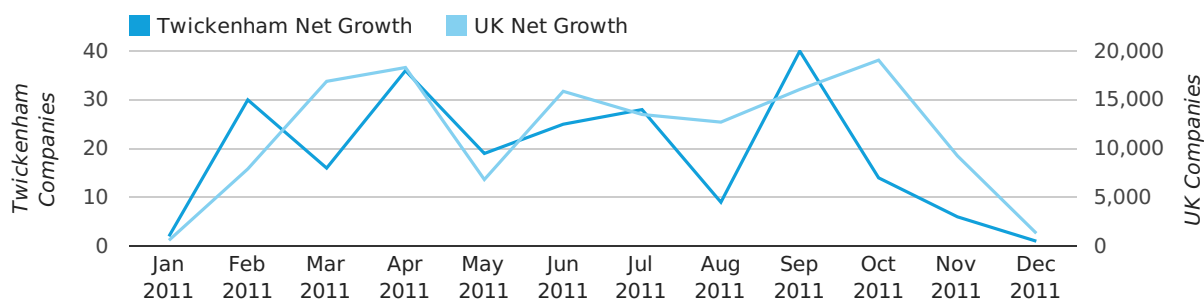
FOURTH QUARTER (OCT 2011 - DEC 2011)	TWICKENHAM	UK
2011	21	29,640
2010	28	18,221
% CHANGE	-25.0%	62.7%
RECORD YEAR	2003 (69)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



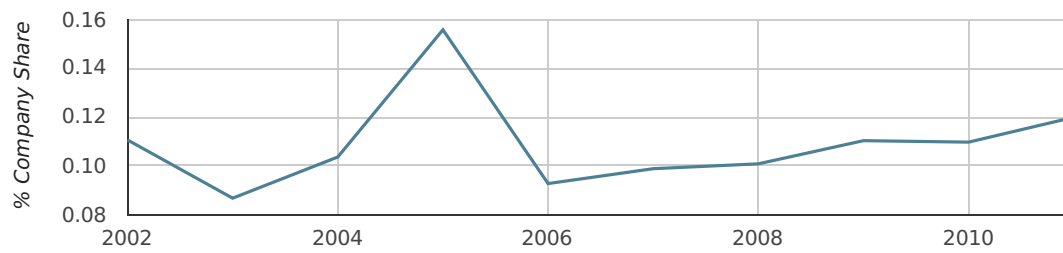
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	14	6	1
NET GROWTH IN 2010	5	15	8
% CHANGE	180.0%	-60.0%	-87.5%
RECORD YEAR	2008 (31)	2005 (25)	2003 (21)

Annual Data (2011)

In 2011 Twickenham formed 0.1% of all UK companies. This is no change on 2010 when Twickenham was responsible for 0.1% of all UK companies.

YEAR	TWICKENHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1989 (0.2%)

company share by year

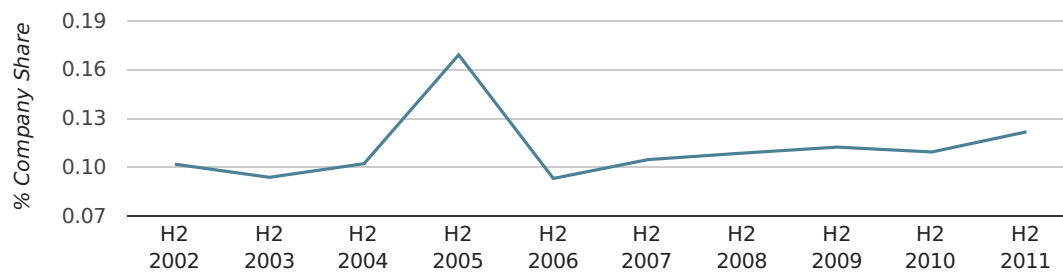


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Twickenham formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	TWICKENHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by half year

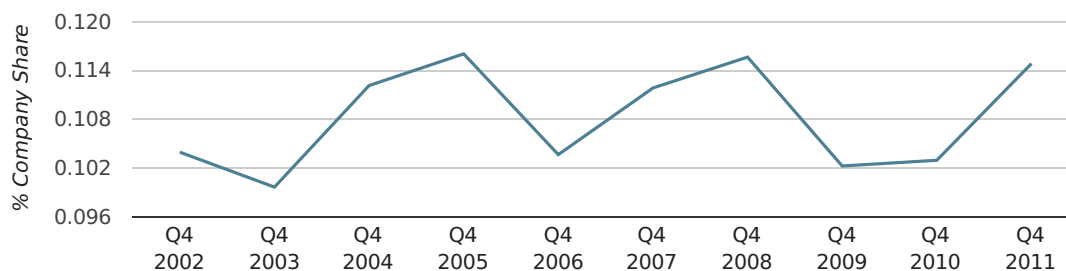


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Twickenham formed 0.1% of all UK companies.

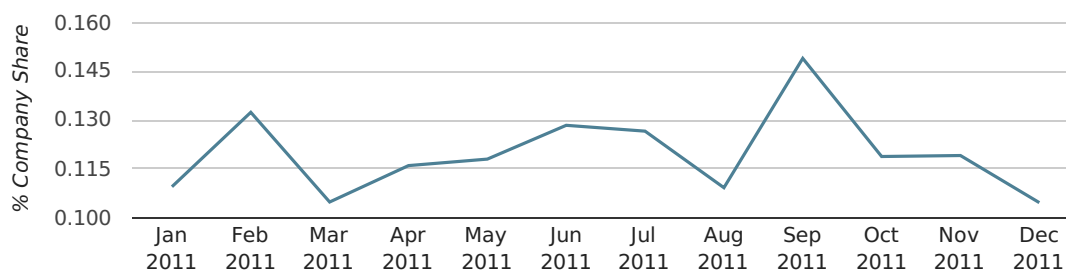
FOURTH QUARTER (OCT 2011 - DEC 2011)	TWICKENHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	17.5%	2.2%	18.3%
RECORD YEAR	1963 (0.4%)	1970 (0.3%)	1968 (0.4%)

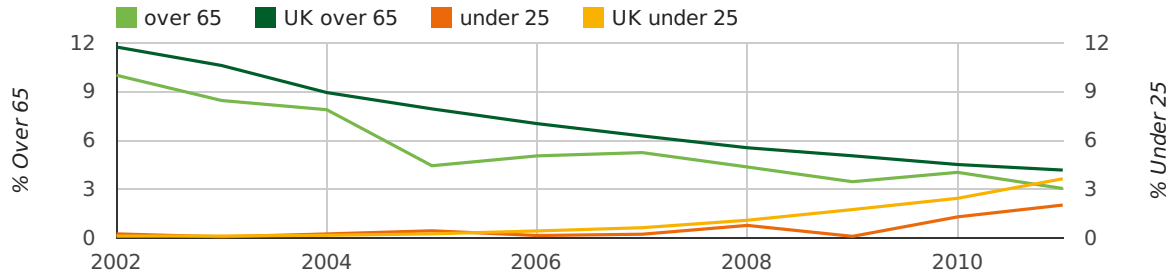
Annual Data (2011)

The average age of a director in 2011 was 42.6.

The percentage of directors under the age of 25 was 2.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.2%.

director age by year



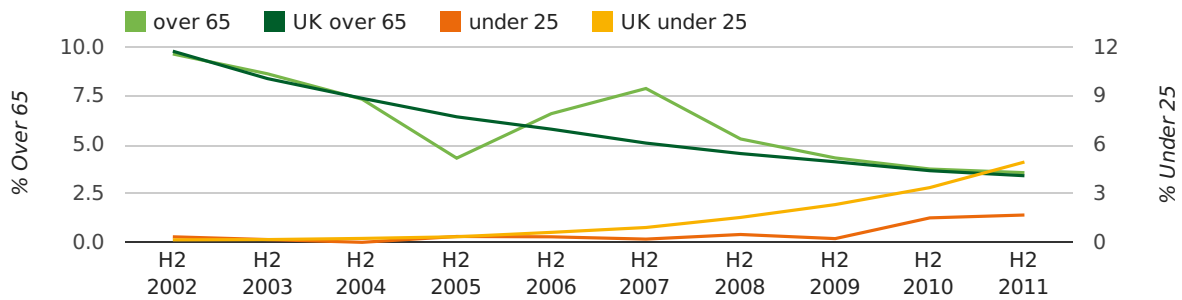
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.4.

The percentage of directors under the age of 25 was 1.7% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.1%.

director age by half year



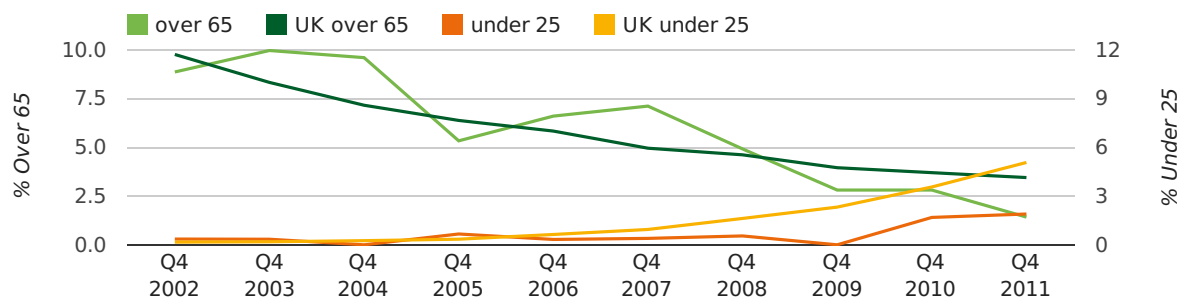
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 42.4.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 1.4% compared to the UK figure of 4.1%.

director age by quarter

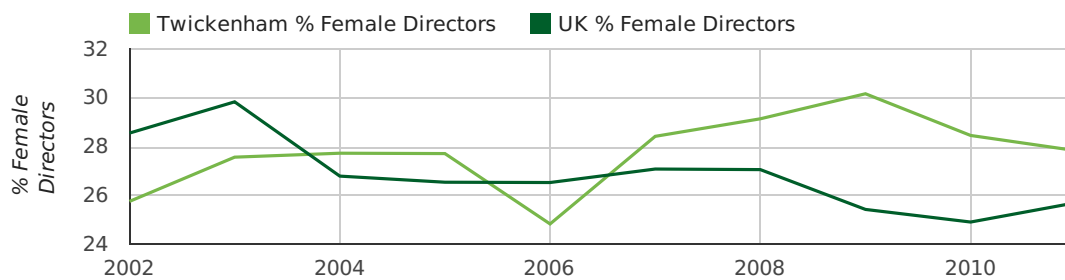


Annual Data (2011)

The record year for female directors in Twickenham was 1857 when 36.4% of all directors were female.

The percentage of female directors in Twickenham in 2011 was 25.8%. The average for the UK during this time was 28.6%

director gender by year

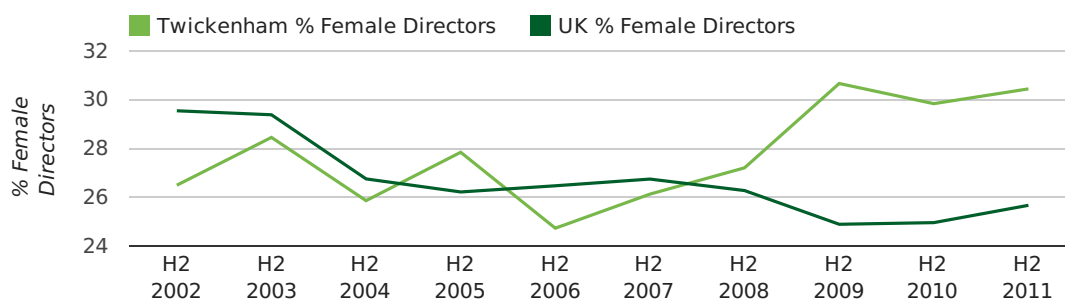


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Twickenham was 1860 when 42.9% of all directors were female.

30.5% of all director appointments in Twickenham in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

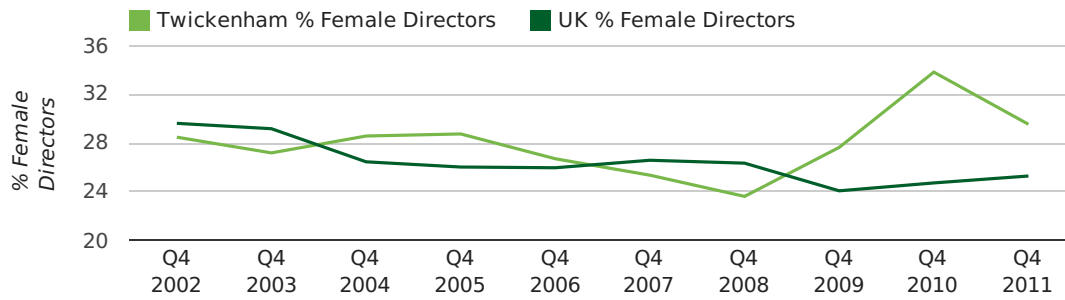


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Twickenham was in 1977 when 31.1% of all directors were female.

29.5% of all director appointments in Twickenham in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.06%	CONSULTING	5.07%
LONDON	1.42%	MANAGEMENT	4.74%
CONSULTANCY	1.31%	CONSULTANCY	3.26%
MEDIA	1.09%	PROPERTY	2.37%
PRODUCTIONS	0.98%	TRADING	2.07%
MANAGEMENT	0.98%	DESIGN	1.92%
ASSOCIATES	0.76%	ASSOCIATES	1.86%
DESIGN	0.66%	ENGINEERING	1.78%
PROPERTY	0.66%	BUSINESS	1.78%
PROPERTIES	0.55%	CONSULTANTS	1.76%
ENGINEERING	0.44%	CONSTRUCTION	1.73%
AXESS	0.44%	MEDIA	1.71%
TRUST	0.44%	LONDON	1.63%
CAFE	0.44%	J	1.51%
IT	0.44%	INVESTMENTS	1.48%
IN	0.44%	GLOBAL	1.46%
CONSULTANTS	0.44%	IT	1.41%
CONSTRUCTION	0.44%	CARE	1.39%
CENTRE	0.44%	PROPERTIES	1.29%
RECRUITMENT	0.44%	ELECTRICAL	1.29%
TWICKENHAM	0.44%	M	1.27%
EDUCATION	0.44%	BUILDING	1.26%
LIFE	0.33%	ENERGY	1.25%
CAPITAL	0.33%	S	1.20%
PROJECT	0.33%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	210	205,525
7487 - Other business activities	53	57,052
70229 - Management consultancy activities other than financial management	40	17,765
7414 - Business & management consultancy	34	13,034
62020 - Information technology consultancy activities	27	12,072
74909 - Other professional, scientific and technical activities not elsewhere classified	19	8,671
9305 - Other service activities	18	9,492
82990 - Other business support service activities not elsewhere classified	18	32,483
7222 - Other software consultancy and supply	18	7,398
9999 - Dormant Company	16	20,199
96090 - Other service activities not elsewhere classified	13	11,768
62090 - Other information technology service activities	11	7,493
7499 - Non-trading company	10	9,957
59111 - Motion picture production activities	9	1,357
4521 - General construction & civil engineering	8	5,558
7260 - Other computer related activities	8	7,667
99999 - Dormant Company	7	21,846
86900 - Other human health activities	7	4,457
96020 - Hairdressing and other beauty treatment	7	2,380
62012 - Business and domestic software development	6	3,714