

Twickenham

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Twickenham when compared to any previous first half year.

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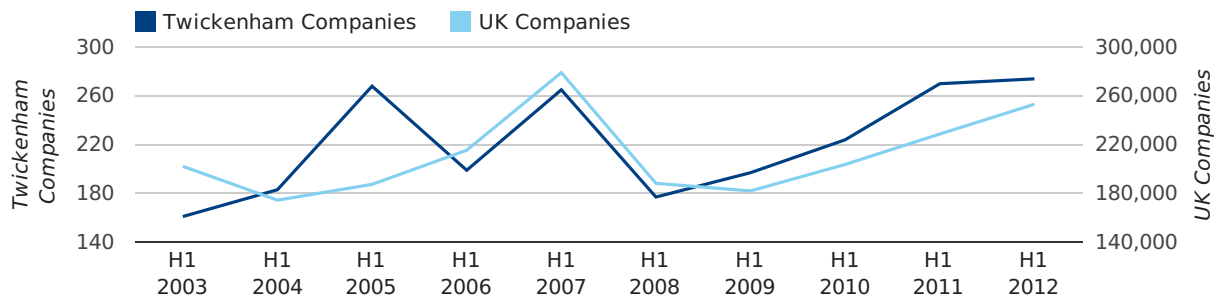
The first half of 2012 saw a new record in company registrations in Twickenham when compared to any previous first half year.

In the first half of 2012 a total of 274 companies were formed in Twickenham. This figure is 1.5% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Twickenham occurred in 2012 when a total of 274 were formed.

HALF YEAR (JAN-JUN)	TWICKENHAM	UK
2012	274	253,150
2011	270	228,735
% CHANGE	1.5%	10.7%
RECORD YEAR	2012 (274)	2007 (279,097)

new companies by half year



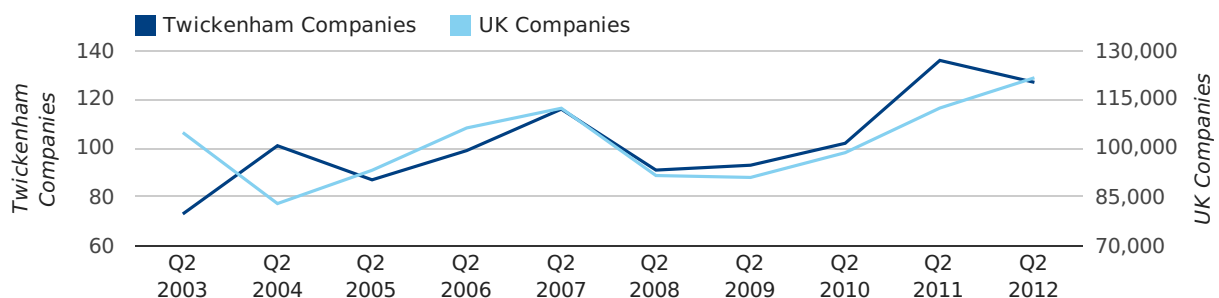
Quarterly Data (Q2 Apr-Jun 2012)

A total of 127 companies were registered in Twickenham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 6.6% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	TWICKENHAM	UK
2012	127	121,659
2011	136	112,344
% CHANGE	-6.6%	8.3%
RECORD YEAR	2011 (136)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	42	43	42
NEW COMPANIES IN 2011	40	45	51
% CHANGE	5.0%	-4.4%	-17.6%
RECORD YEAR	2007 (49)	2011 (45)	2011 (51)

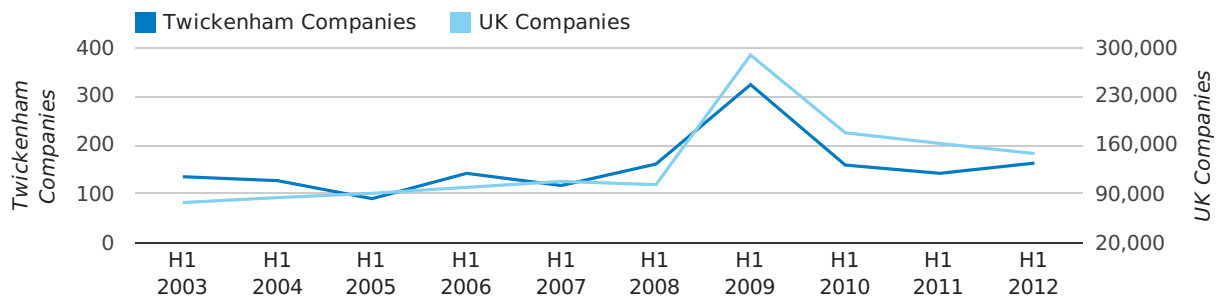
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 163 companies were dissolved in Twickenham. This figure is 14.8% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Twickenham occurred in 2009 when a total of 324 were closed.

HALF YEAR (JAN-JUN)	TWICKENHAM	UK
2012	163	147,793
2011	142	162,310
% CHANGE	14.8%	-8.9%
RECORD YEAR	2009 (324)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 97 companies were dissolved in Twickenham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 73.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

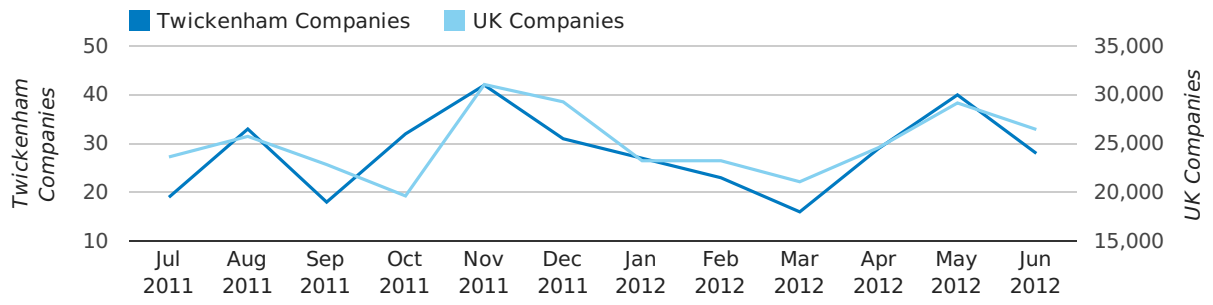
SECOND QUARTER (APR 2012 - JUN 2012)	TWICKENHAM	UK
2012	97	80,217
2011	56	71,324
% CHANGE	73.2%	12.5%
RECORD YEAR	2009 (215)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



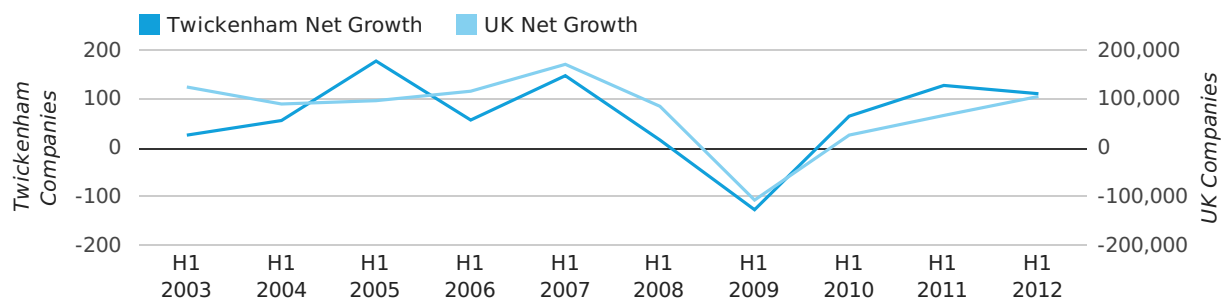
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	29	40	28
CLOSED COMPANIES IN 2011	4	26	26
% CHANGE	625.0%	53.8%	8%
RECORD YEAR	2009 (42)	2009 (133)	2009 (40)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Twickenham increased by 111 companies. This figure is 13.3% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	TWICKENHAM	UK
2012	111	105,357
2011	128	66,425
% CHANGE	-13.3%	58.6%
RECORD YEAR	2005 (178)	2007 (171,296)

net growth by half year



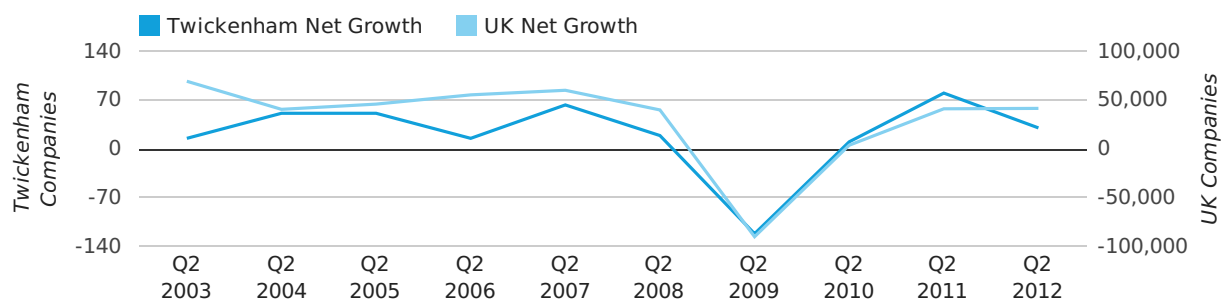
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Twickenham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 30 companies.

This represents a decrease of 62.5% on the same period last year.

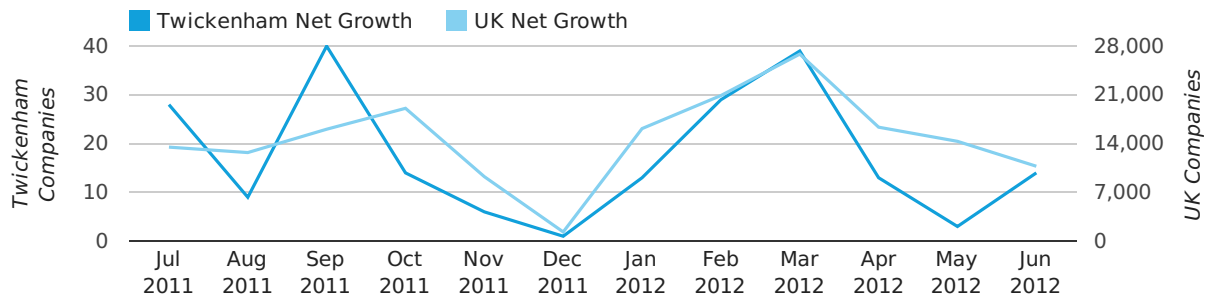
SECOND QUARTER (APR 2012 - JUN 2012)	TWICKENHAM	UK
2012	30	41,442
2011	80	41,020
% CHANGE	-62.5%	1.0%
RECORD YEAR	2011 (80)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



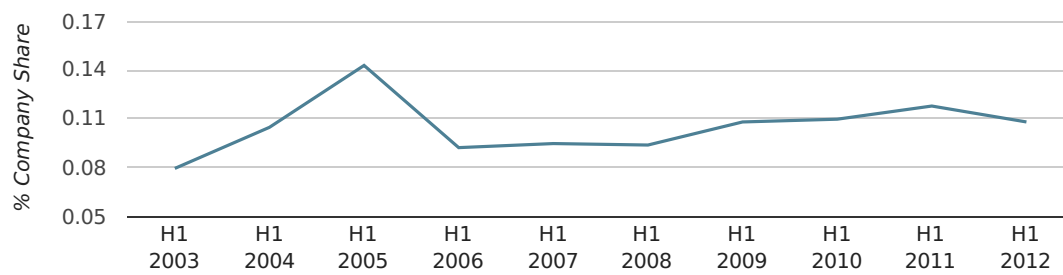
	APRIL	MAY	JUNE
NET GROWTH IN 2012	13	3	14
NET GROWTH IN 2011	36	19	25
% CHANGE	-63.9%	-84.2%	-44.0%
RECORD YEAR	2011 (36)	2011 (19)	2005 (26)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Twickenham formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	TWICKENHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1989 (0.2%)

company share by half year

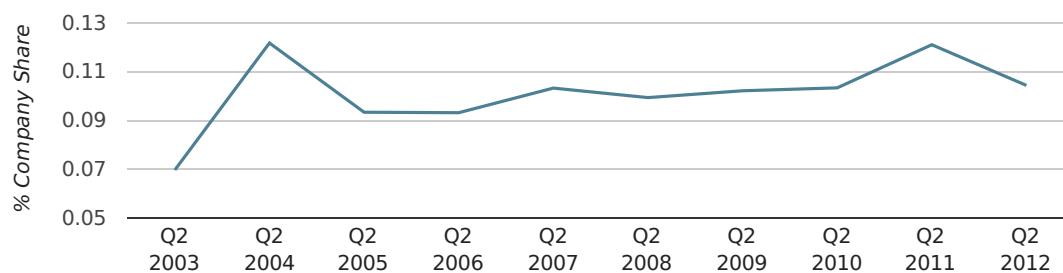


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Twickenham formed 0.1% of all UK companies.

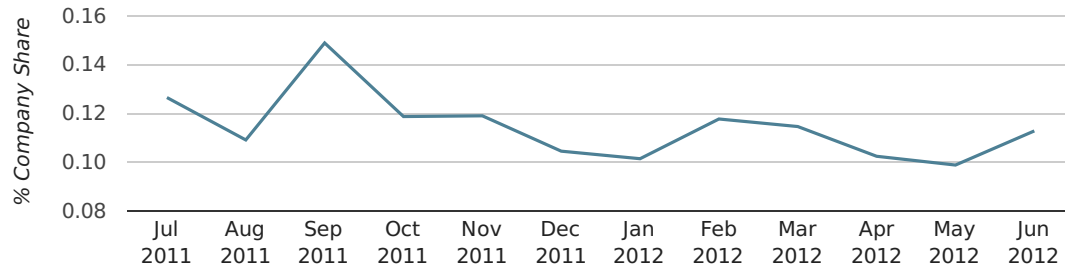
SECOND QUARTER (APR 2012 - JUN 2012)	TWICKENHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1977 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-11.6%	-16.2%	-12.1%
RECORD YEAR	1988 (0.2%)	1960 (0.3%)	1963 (0.5%)

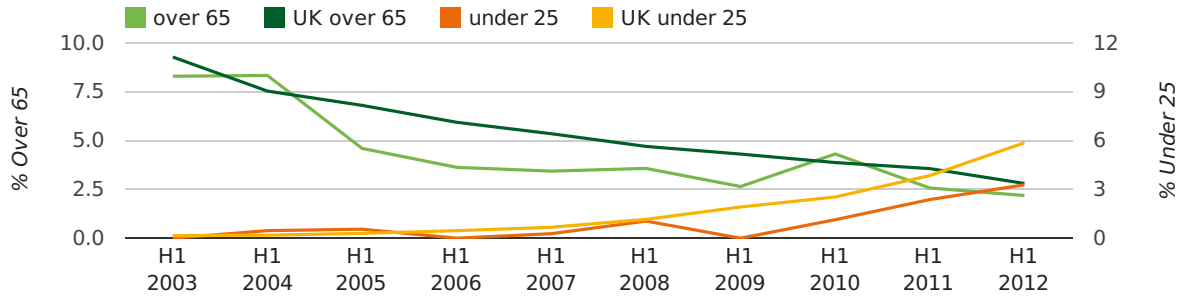
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.5.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.2% compared to the UK figure of 3.4%.

director age by half year



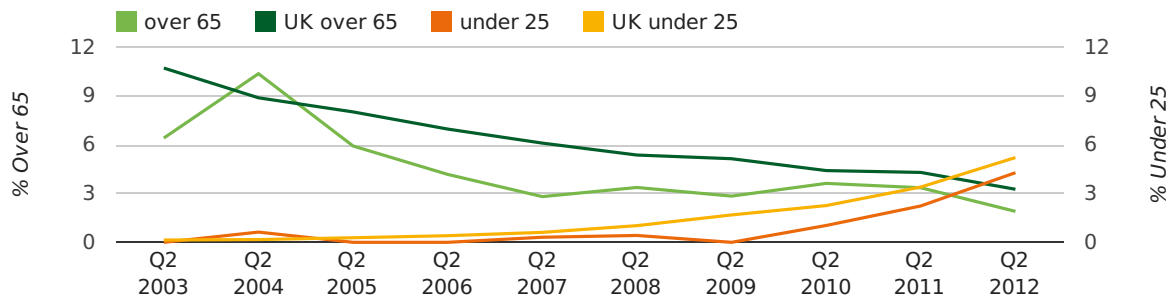
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.0.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.3%.

director age by quarter

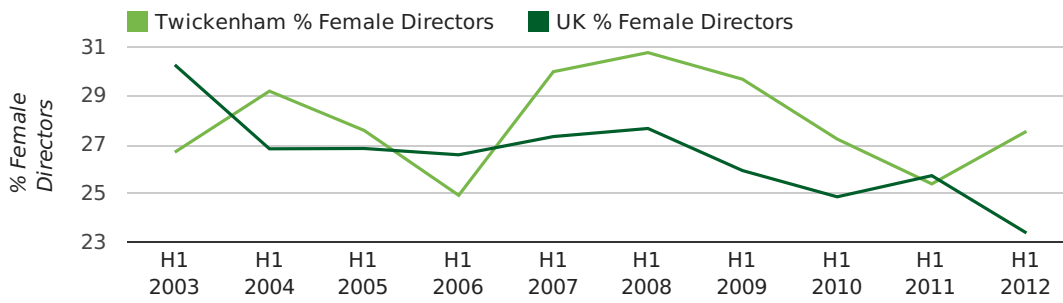


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Twickenham was 1857 when 40.0% of all directors were female.

27.6% of all director appointments in Twickenham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

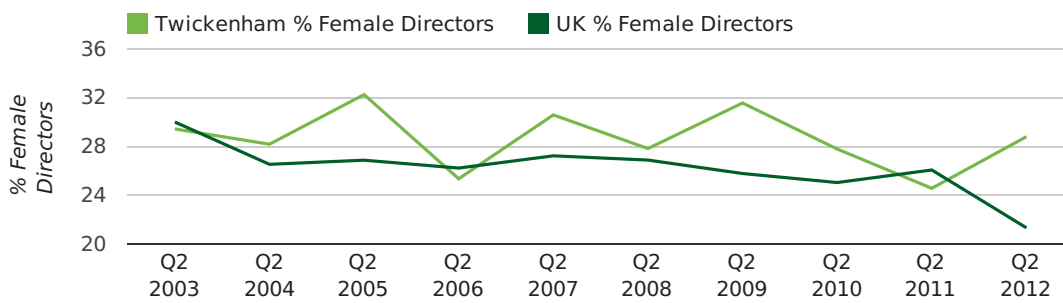


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Twickenham was in 1866 when 66.7% of all directors were female.

28.8% of all director appointments in Twickenham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.54%	CONSULTING	5.07%
CONSULTANCY	1.66%	MANAGEMENT	4.74%
CONSULTANTS	1.22%	CONSULTANCY	3.28%
MEDIA	1.10%	PROPERTY	2.35%
PRODUCTIONS	1.10%	TRADING	2.10%
DESIGN	0.99%	DESIGN	1.89%
MANAGEMENT	0.99%	ENGINEERING	1.87%
CENTRE	0.77%	ASSOCIATES	1.82%
SECURITY	0.66%	CONSULTANTS	1.78%
DIRECT	0.55%	CONSTRUCTION	1.71%
LONDON	0.55%	BUSINESS	1.70%
ASSOCIATES	0.55%	MEDIA	1.69%
PROPERTIES	0.55%	LONDON	1.68%
RICHMOND	0.55%	J	1.57%
PROJECT	0.44%	GLOBAL	1.51%
4	0.44%	INVESTMENTS	1.48%
FITNESS	0.44%	IT	1.42%
DIGITAL	0.44%	CARE	1.31%
INVESTMENTS	0.44%	PROPERTIES	1.31%
CO	0.44%	M	1.26%
FIZZY	0.44%	ELECTRICAL	1.23%
BUSINESS	0.44%	BUILDING	1.23%
COMMUNITY	0.44%	SECURITY	1.19%
BUILDING	0.44%	S	1.18%
IN	0.44%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	244	244,457
70229 - Management consultancy activities other than financial management	43	20,390
7487 - Other business activities	42	47,029
62020 - Information technology consultancy activities	30	15,280
7414 - Business & management consultancy	27	10,978
82990 - Other business support service activities not elsewhere classified	21	35,447
74909 - Other professional, scientific and technical activities not elsewhere classified	19	10,271
96090 - Other service activities not elsewhere classified	17	14,220
9999 - Dormant Company	16	16,469
7222 - Other software consultancy and supply	16	6,356
9305 - Other service activities	14	7,926
59111 - Motion picture production activities	12	1,580
62090 - Other information technology service activities	11	8,258
86900 - Other human health activities	9	5,222
69201 - Accounting and auditing activities	8	4,295
73110 - Advertising agencies	8	2,052
7499 - Non-trading company	8	8,023
90030 - Artistic creation	7	2,106
99999 - Dormant Company	7	26,088
7260 - Other computer related activities	6	6,456