

Tyne And Wear

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Tyne And Wear when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous May.
- April 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous April.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous first half year.

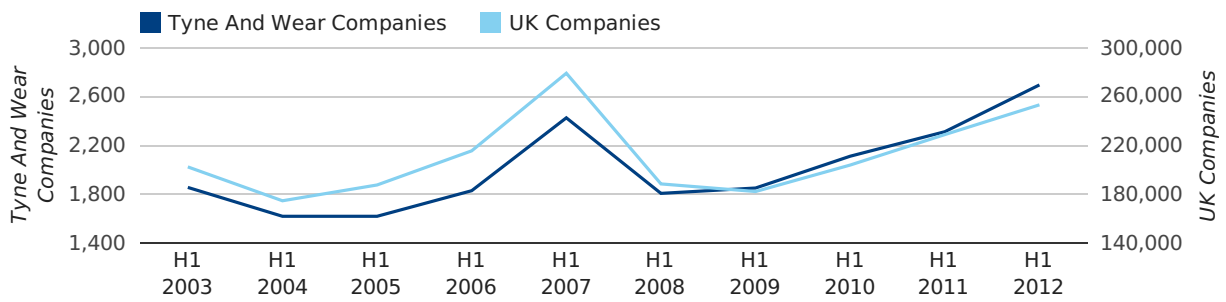
The first half of 2012 was a record first half year for company registrations in Tyne And Wear when compared to any half year in history.

In the first half of 2012 a total of 2,695 companies were formed in Tyne And Wear. This figure is 16.6% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Tyne And Wear occurred in 2012 when a total of 2,695 were formed.

HALF YEAR (JAN-JUN)	TYNE AND WEAR	UK
2012	2,695	253,150
2011	2,311	228,735
% CHANGE	16.6%	10.7%
RECORD YEAR	2012 (2,695)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

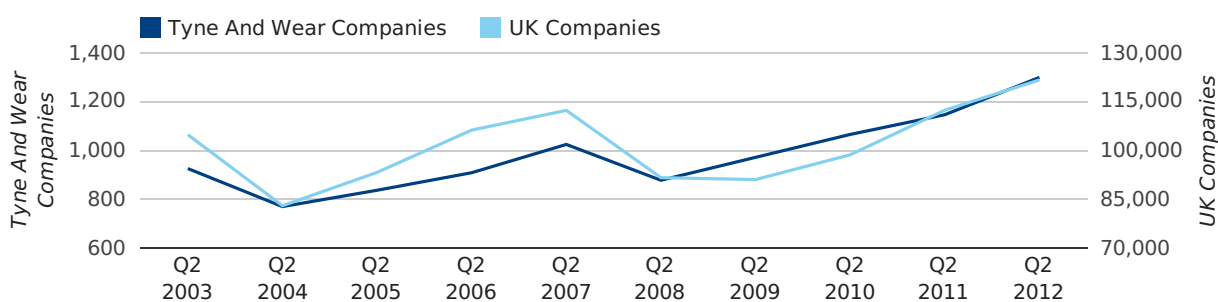
Q2 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous Q2.

A total of 1,299 companies were registered in Tyne And Wear during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 13.4% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	TYNE AND WEAR	UK
2012	1,299	121,659
2011	1,146	112,344
% CHANGE	13.4%	8.3%
RECORD YEAR	2012 (1,299)	2012 (121,659)

new companies by quarter

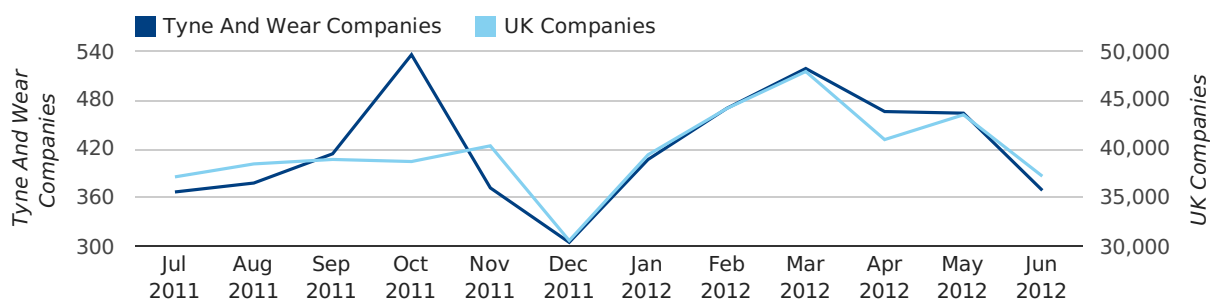


Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous May.

April 2012 saw a new record in company registrations in Tyne And Wear when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	466	464	369
NEW COMPANIES IN 2011	356	401	389
% CHANGE	30.9%	15.7%	-5.1%
RECORD YEAR	2012 (466)	2012 (464)	2011 (389)

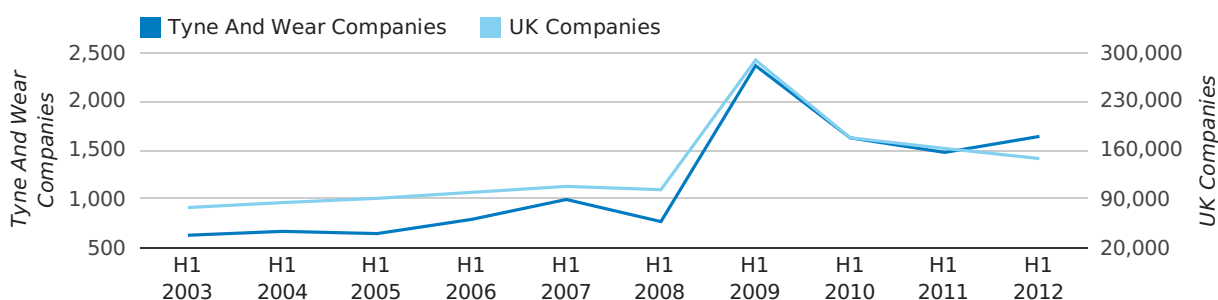
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,640 companies were dissolved in Tyne And Wear. This figure is 11.1% higher than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Tyne And Wear occurred in 2009 when a total of 2,366 were closed.

HALF YEAR (JAN-JUN)	TYNE AND WEAR	UK
2012	1,640	147,793
2011	1,476	162,310
% CHANGE	11.1%	-8.9%
RECORD YEAR	2009 (2,366)	2009 (289,236)

dissolved companies by half year



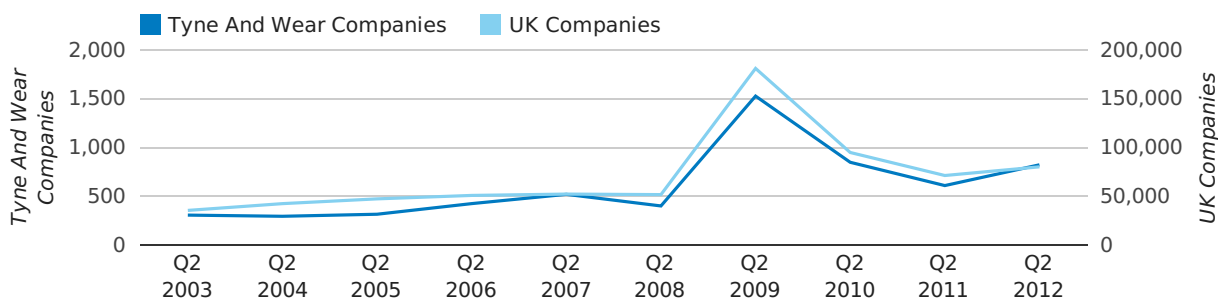
Quarterly Data (Q2 Apr-Jun 2012)

A total of 823 companies were dissolved in Tyne And Wear during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 34.9% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	TYNE AND WEAR	UK
2012	823	80,217
2011	610	71,324
% CHANGE	34.9%	12.5%
RECORD YEAR	2009 (1,528)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



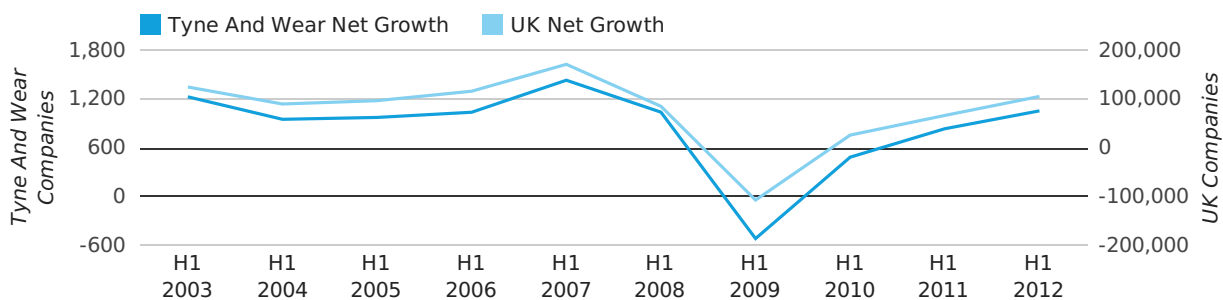
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	245	296	282
CLOSED COMPANIES IN 2011	125	275	210
% CHANGE	96.0%	7.6%	34%
RECORD YEAR	2009 (423)	2009 (649)	2009 (456)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Tyne And Wear increased by 1,055 companies. This figure is 26.3% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	TYNE AND WEAR	UK
2012	1,055	105,357
2011	835	66,425
% CHANGE	26.3%	58.6%
RECORD YEAR	2007 (1,432)	2007 (171,296)

net growth by half year



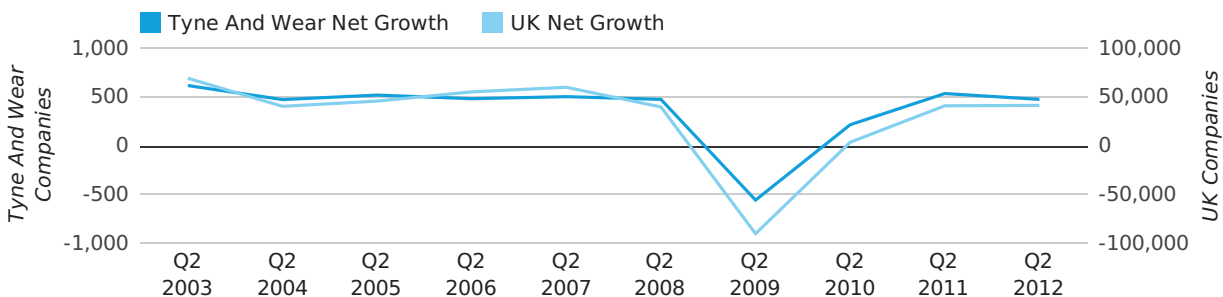
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Tyne And Wear during the second quarter of 2012 (Apr 2012 - Jun 2012) was 476 companies.

This represents a decrease of 11.2% on the same period last year.

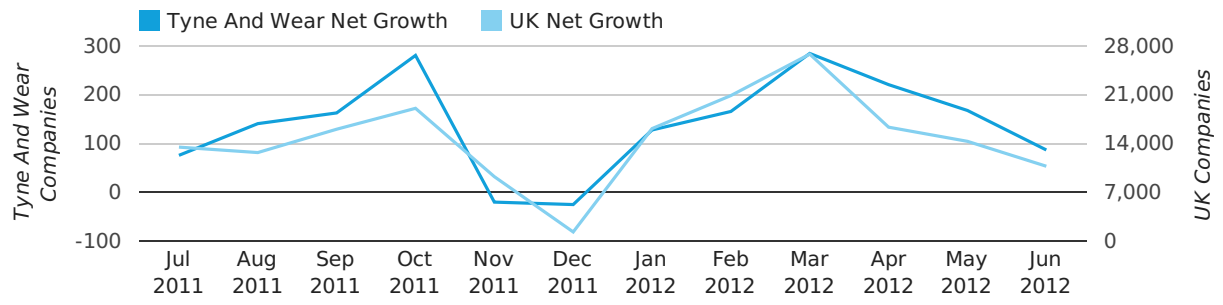
SECOND QUARTER (APR 2012 - JUN 2012)	TYNE AND WEAR	UK
2012	476	41,442
2011	536	41,020
% CHANGE	-11.2%	1.0%
RECORD YEAR	2003 (618)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



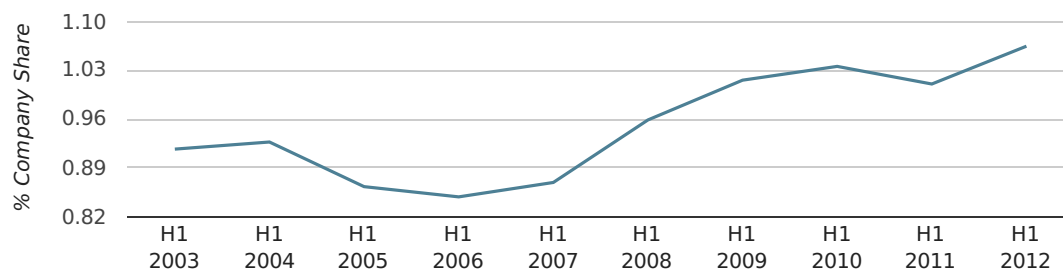
	APRIL	MAY	JUNE
NET GROWTH IN 2012	221	168	87
NET GROWTH IN 2011	231	126	179
% CHANGE	-4.3%	33.3%	-51.4%
RECORD YEAR	2007 (270)	2003 (228)	2008 (235)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Tyne And Wear formed 1.1% of all UK companies. This is more than the 2011 figure of 1.0%.

HALF YEAR (JAN-JUN)	TYNE AND WEAR
2012	1.1%
2011	1.0%
2010	1.0%
2009	1.0%
2008	1.0%
RECORD YEAR (SINCE 1960)	1963 (1.5%)

company share by half year

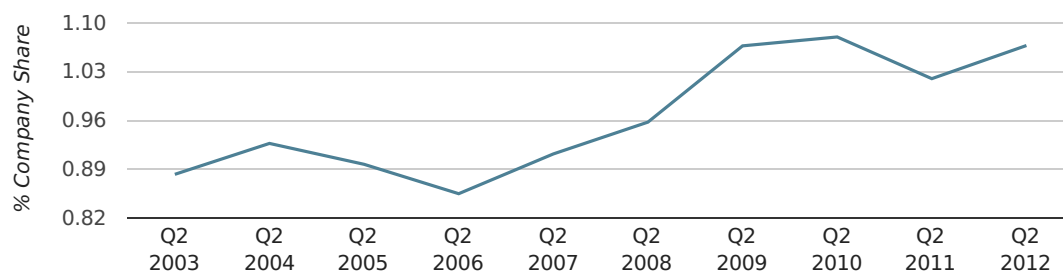


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Tyne And Wear formed 1.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	TYNE AND WEAR
2012	1.1%
2011	1.0%
2010	1.1%
2009	1.1%
2008	1.0%
RECORD YEAR (SINCE 1960)	1963 (1.7%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.1%	1.1%	1.0%
UK FORMATION SHARE IN 2011	1.0%	1.1%	1.0%
% CHANGE	10.2%	1.4%	1.3%
RECORD YEAR	1967 (2.0%)	1962 (2.1%)	1963 (2.6%)

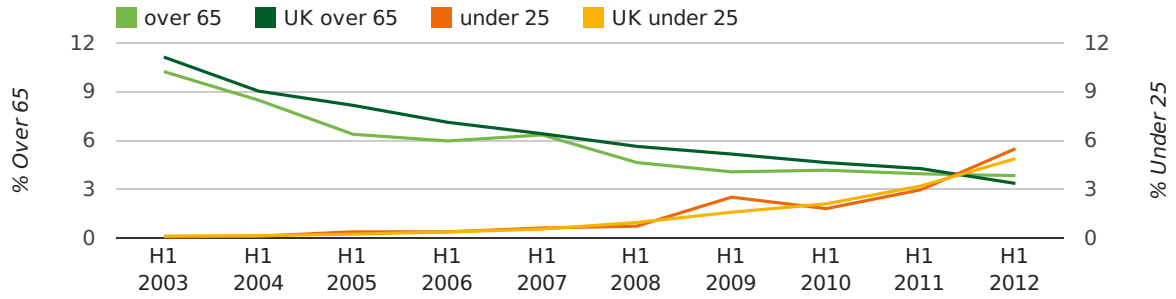
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.9.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.4%.

director age by half year



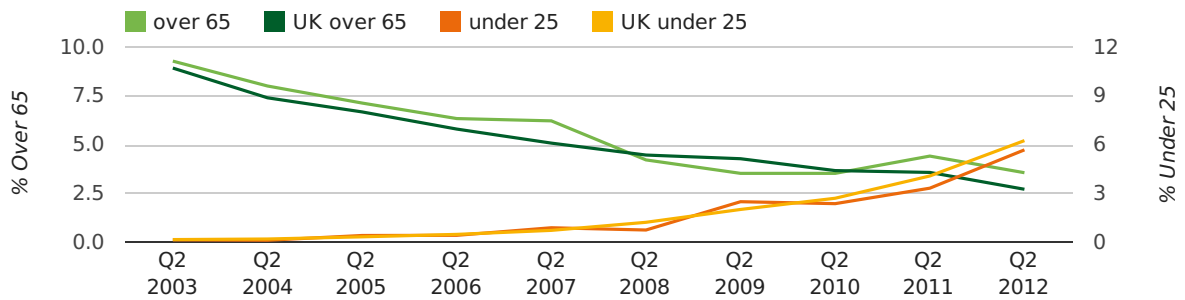
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.2.

The percentage of directors under the age of 25 was 5.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 3.3%.

director age by quarter

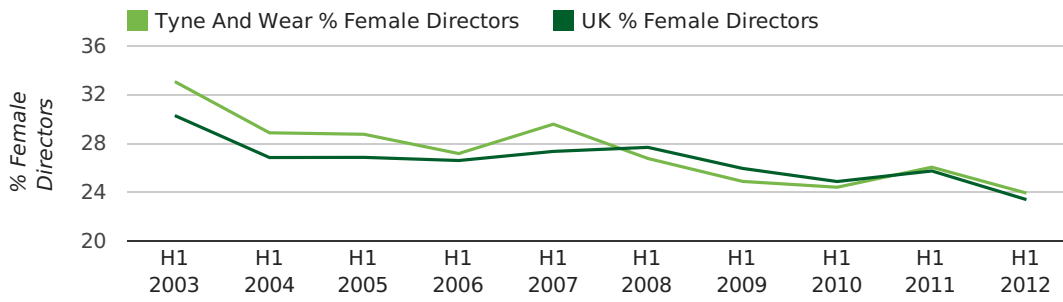


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Tyne And Wear was 1861 when 40.0% of all directors were female.

23.9% of all director appointments in Tyne And Wear in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
NORTH	2.35%	CONSULTING	5.07%
MANAGEMENT	2.06%	MANAGEMENT	4.74%
EAST	1.94%	CONSULTANCY	3.28%
(NE)	1.32%	PROPERTY	2.35%
PROPERTY	1.15%	TRADING	2.10%
ENGINEERING	1.08%	DESIGN	1.89%
ELECTRICAL	1.05%	ENGINEERING	1.87%
DESIGN	0.94%	ASSOCIATES	1.82%
CONSULTING	0.86%	CONSULTANTS	1.78%
CONSULTANCY	0.84%	CONSTRUCTION	1.71%
LEISURE	0.81%	BUSINESS	1.70%
(NORTH	0.77%	MEDIA	1.69%
TRAINING	0.75%	LONDON	1.68%
MEDIA	0.74%	J	1.57%
NE	0.72%	GLOBAL	1.51%
EAST)	0.70%	INVESTMENTS	1.48%
CONSULTANTS	0.69%	IT	1.42%
COMMUNITY	0.69%	CARE	1.31%
POWERGRID	0.65%	PROPERTIES	1.31%
NEWCASTLE	0.63%	M	1.26%
J	0.60%	ELECTRICAL	1.23%
SECURITY	0.58%	BUILDING	1.23%
TRADING	0.53%	SECURITY	1.19%
C	0.53%	S	1.18%
D	0.53%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	2,428	244,457
7487 - Other business activities	403	47,029
82990 - Other business support service activities not elsewhere classified	231	35,447
99999 - Dormant Company	224	26,088
96090 - Other service activities not elsewhere classified	171	14,220
9999 - Dormant Company	168	16,469
70229 - Management consultancy activities other than financial management	155	20,390
74909 - Other professional, scientific and technical activities not elsewhere classified	111	10,271
62020 - Information technology consultancy activities	105	15,280
9305 - Other service activities	92	7,926
7260 - Other computer related activities	88	6,456
74990 - Non-trading company	87	9,706
7414 - Business & management consultancy	81	10,978
7499 - Non-trading company	73	8,023
86900 - Other human health activities	71	5,222
5530 - Restaurants	67	4,037
62090 - Other information technology service activities	61	8,258
43999 - Other specialised construction activities not elsewhere classified	58	4,091
41100 - Development of building projects	56	5,149
62012 - Business and domestic software development	56	4,742