

# Walsall

2011 half year business confidence report



## headlines

- May 2011 saw a new record in company registrations in Walsall when compared to any previous May.

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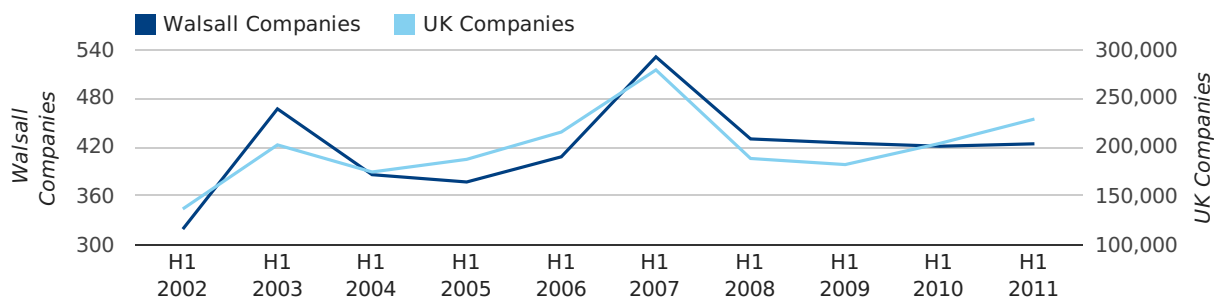
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 424 companies were formed in Walsall. This figure is 0.7% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Walsall occurred in 2007 when a total of 531 were formed.

HALF YEAR (JAN-JUN)	WALSALL	UK
2011	424	228,735
2010	421	203,749
% CHANGE	0.7%	12.3%
RECORD YEAR	2007 (531)	2007 (279,097)

### new companies by half year



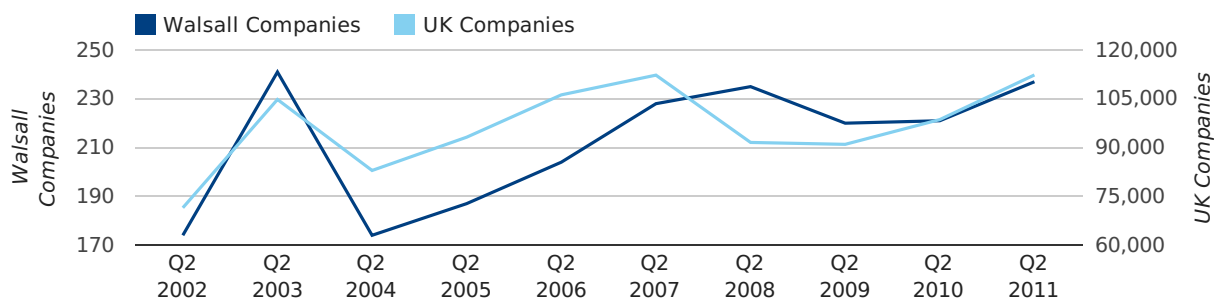
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 237 companies were registered in Walsall during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 7.2% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	WALSALL	UK
2011	237	112,344
2010	221	98,612
% CHANGE	7.2%	13.9%
RECORD YEAR	2003 (241)	2011 (112,344)

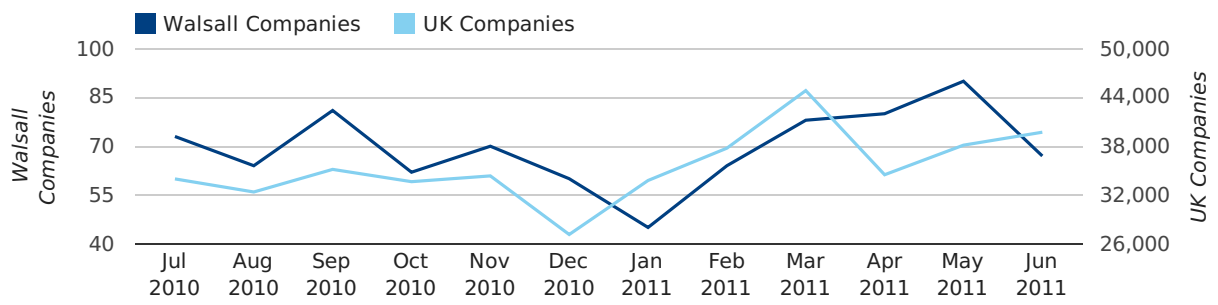
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Walsall when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	80	90	67
NEW COMPANIES IN 2010	84	55	82
% CHANGE	-4.8%	63.6%	-18.3%
RECORD YEAR	2008 (97)	2011 (90)	2008 (85)

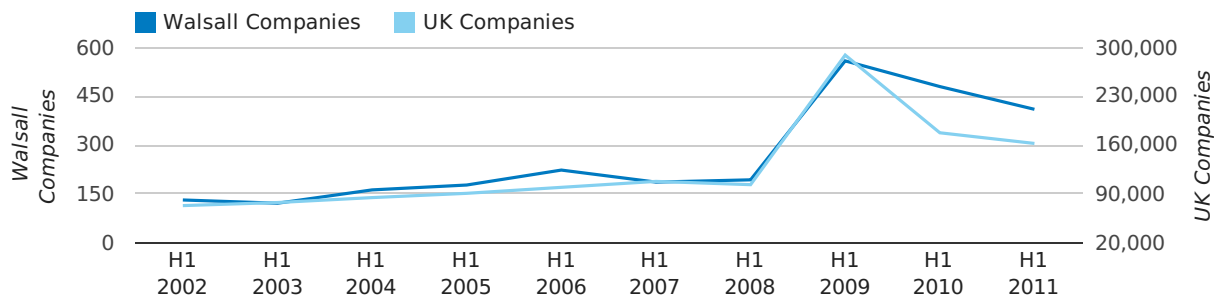
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 410 companies were dissolved in Walsall. This figure is 14.6% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Walsall occurred in 2009 when a total of 559 were closed.

HALF YEAR (JAN-JUN)	WALSALL	UK
2011	410	162,310
2010	480	177,631
% CHANGE	-14.6%	-8.6%
RECORD YEAR	2009 (559)	2009 (289,236)

### dissolved companies by half year



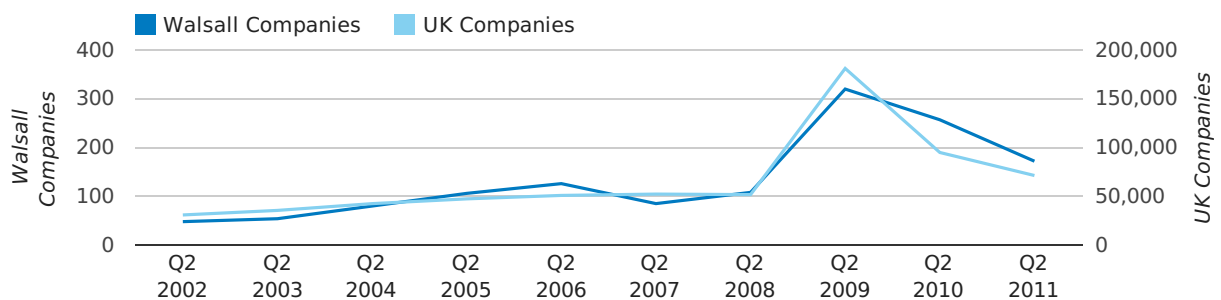
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 172 companies were dissolved in Walsall during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 33.1% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

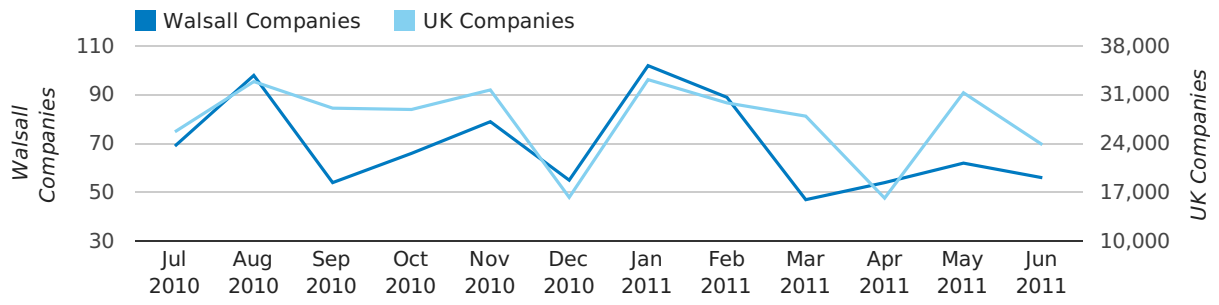
SECOND QUARTER (APR 2011 - JUN 2011)	WALSALL	UK
2011	172	71,324
2010	257	94,954
% CHANGE	-33.1%	-24.9%
RECORD YEAR	2009 (320)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



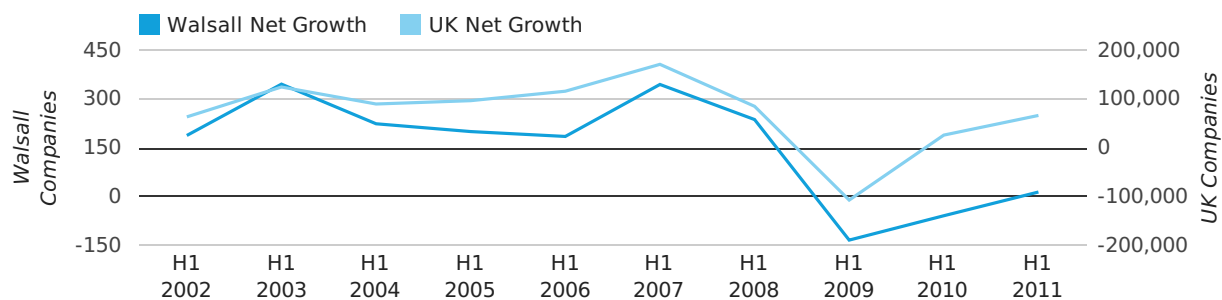
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	54	62	56
CLOSED COMPANIES IN 2010	71	85	101
% CHANGE	-23.9%	-27.1%	-45%
RECORD YEAR	2009 (91)	2009 (136)	2010 (101)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Walsall increased by 14 companies. This figure is 123.7% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	WALSALL	UK
2011	14	66,425
2010	-59	26,118
% CHANGE	-123.7%	154.3%
RECORD YEAR	2003 (346)	2007 (171,296)

### net growth by half year



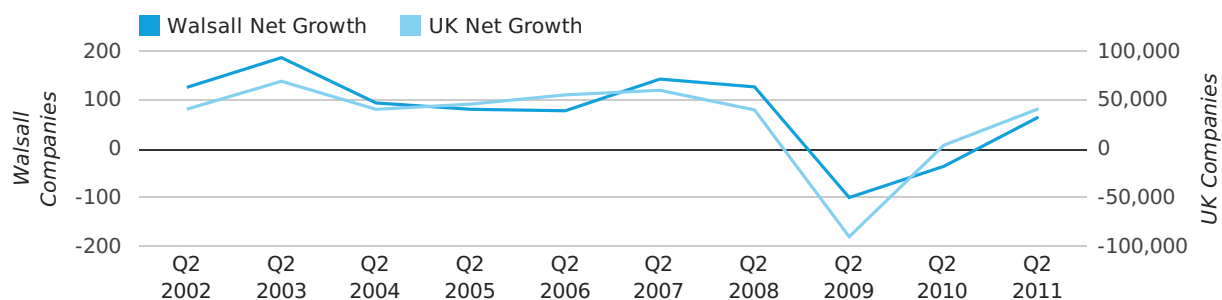
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Walsall during the second quarter of 2011 (Apr 2011 - Jun 2011) was 65 companies.

This represents an increase of 280.6% on the same period last year.

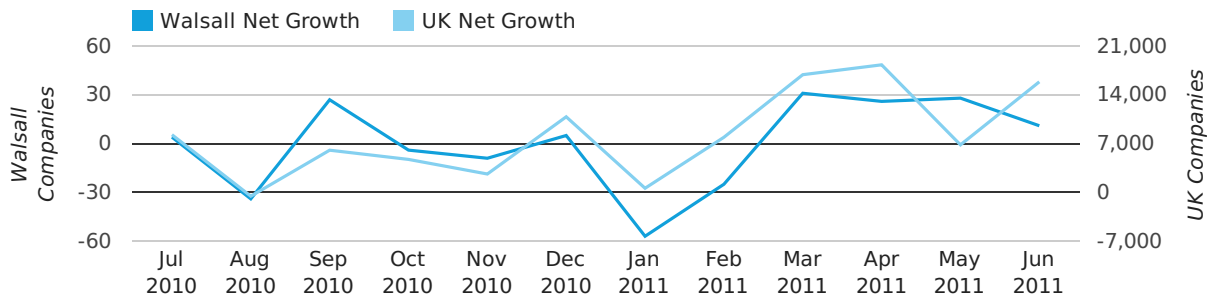
SECOND QUARTER (APR 2011 - JUN 2011)	WALSALL	UK
2011	65	41,020
2010	-36	3,658
% CHANGE	-280.6%	1,021.4%
RECORD YEAR	2003 (187)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	26	28	11
NET GROWTH IN 2010	13	-30	-19
% CHANGE	100.0%	-193.3%	-157.9%
RECORD YEAR	2003 (63)	2003 (65)	2008 (78)

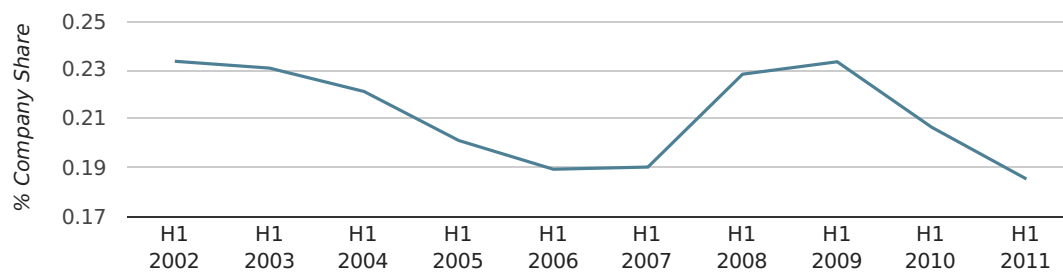


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Walsall formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	WALSALL
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1965 (0.5%)

### company share by half year

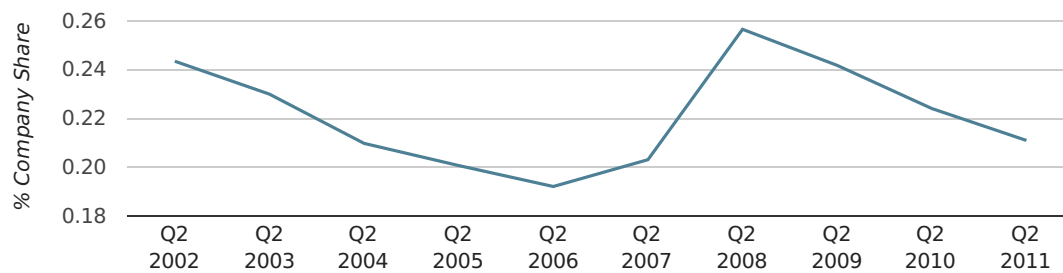


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Walsall formed 0.2% of all UK companies.

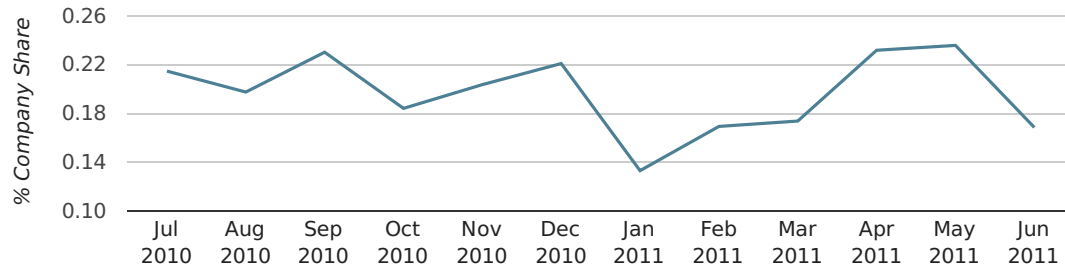
SECOND QUARTER (APR 2011 - JUN 2011)	WALSALL
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1965 (0.6%)

### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.2%
% CHANGE	-7.8%	28.9%	-27.6%
RECORD YEAR	1974 (0.7%)	1967 (1.0%)	1965 (0.8%)

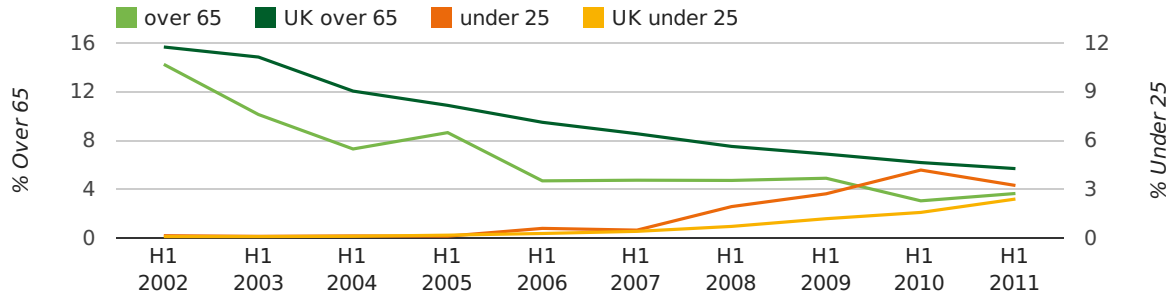
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.0.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 4.3%.

#### director age by half year



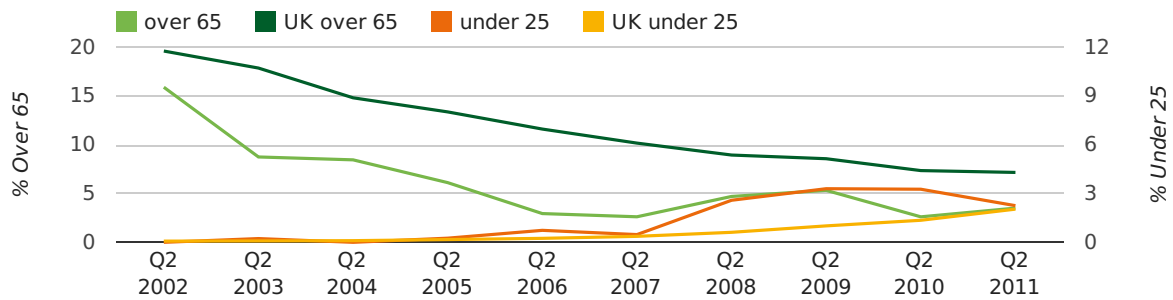
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.5.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.5% compared to the UK figure of 4.3%.

#### director age by quarter

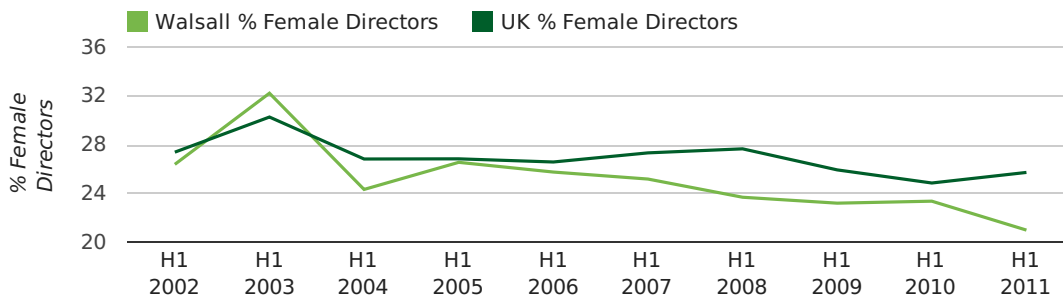


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Walsall was 1861 when 40.0% of all directors were female.

21.0% of all director appointments in Walsall in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

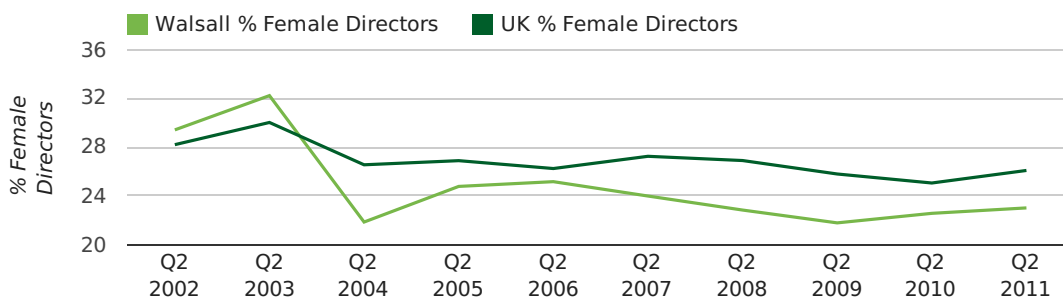


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Walsall was in 1866 when 66.7% of all directors were female.

23.0% of all director appointments in Walsall in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CARE	1.32%	CONSULTING	5.09%
WALSALL	1.17%	MANAGEMENT	4.86%
MIDLANDS	1.03%	CONSULTANCY	3.17%
ELECTRICAL	1.03%	PROPERTY	2.43%
MANAGEMENT	0.88%	TRADING	2.05%
TRANSPORT	0.81%	DESIGN	1.94%
S	0.73%	ASSOCIATES	1.92%
R	0.73%	BUSINESS	1.87%
BUILDING	0.73%	CONSTRUCTION	1.77%
PROPERTIES	0.73%	CONSULTANTS	1.76%
(WALSALL)	0.66%	MEDIA	1.73%
CONSTRUCTION	0.59%	ENGINEERING	1.67%
SECURITY	0.59%	LONDON	1.60%
CONSULTING	0.59%	GLOBAL	1.46%
COMMUNITY	0.59%	J	1.44%
(MIDLANDS)	0.59%	CARE	1.44%
TRAINING	0.59%	INVESTMENTS	1.42%
ENTERPRISES	0.59%	IT	1.39%
CLEANING	0.51%	BUILDING	1.32%
HEALTHCARE	0.51%	PROPERTIES	1.31%
CONSULTANCY	0.51%	ELECTRICAL	1.30%
ALDRIDGE	0.51%	M	1.27%
CENTRE	0.51%	S	1.23%
M	0.51%	ENTERPRISES	1.20%
PROJECTS	0.51%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	464	202,072
7487 - Other business activities	102	60,758
99999 - Dormant Company	44	18,918
9999 - Dormant Company	37	20,111
62020 - Information technology consultancy activities	24	10,545
82990 - Other business support service activities not elsewhere classified	22	30,647
9305 - Other service activities	21	9,063
4521 - General construction & civil engineering	19	5,928
96090 - Other service activities not elsewhere classified	16	10,322
70229 - Management consultancy activities other than financial management	16	16,419
7414 - Business & management consultancy	16	13,053
5263 - Other non-store retail sale	15	1,858
6024 - Freight transport by road	14	2,316
49410 - Freight transport by road	13	2,142
43210 - Electrical installation	11	3,085
62090 - Other information technology service activities	11	7,095
5530 - Restaurants	11	5,086
4534 - Other building installation	11	2,274
7222 - Other software consultancy and supply	10	7,143
86900 - Other human health activities	10	4,154