Warrington

q3 2011 business confidence report



headlines

• August 2011 saw a new record in company registrations in Warrington when compared to any previous August.

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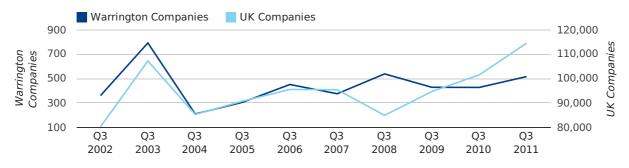
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A total of 516 companies were registered in Warrington during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 20.8% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	WARRINGTON	UK
2011	516	114,512
2010	427	101,492
% CHANGE	20.8%	12.8%
RECORD YEAR	2003 (792)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Warrington when compared to any previous August.



new companies by month

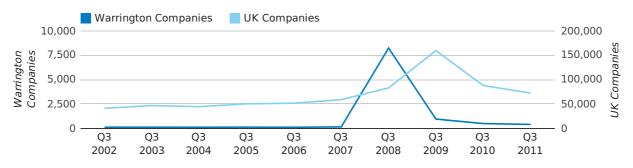
	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	177	169	170
NEW COMPANIES IN 2010	142	152	133
% CHANGE	24.6%	11.2%	27.8%
RECORD YEAR	2003 (611)	2011 (169)	2008 (177)

A total of 394 companies were dissolved in Warrington during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 18.3% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	WARRINGTON	UK
2011	394	72,230
2010	482	87,705
% CHANGE	-18.3%	-17.6%
RECORD YEAR	2008 (8,228)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



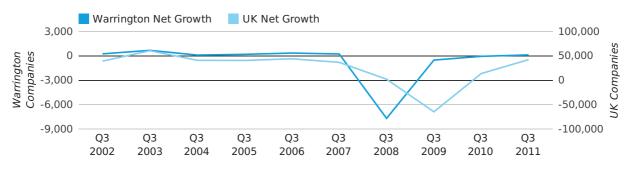
CLOSED COMPANIES IN 2011	113	66	215
CLOSED COMPANIES IN 2010	110	225	147
% CHANGE	2.7%	-70.7%	46%
RECORD YEAR	2009 (243)	2008 (8,125)	2009 (470)

Net company growth for Warrington during the third quarter of 2011 (Jul 2011 - Sep 2011) was 122 companies.

This represents an increase of 321.8% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	WARRINGTON	UK
2011	122	42,282
2010	-55	13,787
% CHANGE	-321.8%	206.7%
RECORD YEAR	2003 (681)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

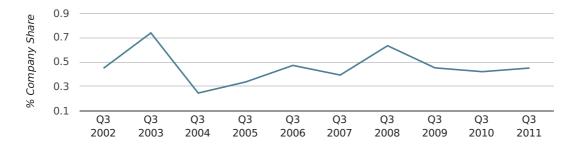


net growth by month

In the third quarter of 2011, Warrington formed 0.5% of all UK companies.

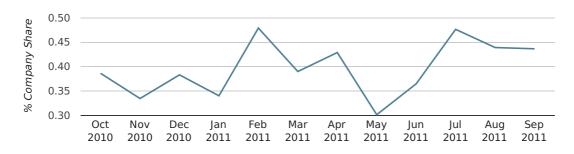
THIRD QUARTER (JUL 2011 - SEP 2011)	WARRINGTON
2011	0.5%
2010	0.4%
2009	0.5%
2008	0.6%
2007	0.4%
RECORD YEAR (SINCE 1960)	2003 (0.7%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



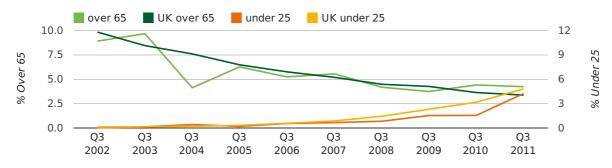
	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.5%	0.4%	0.4%
UK FORMATION SHARE IN 2010	0.4%	0.5%	0.4%
% CHANGE	14.1%	-6.4%	15.4%
RECORD YEAR	2003 (1.6%)	2001 (0.8%)	1961 (0.8%)

The average age of a director in the third quarter of 2011 was 43.6.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.1%.

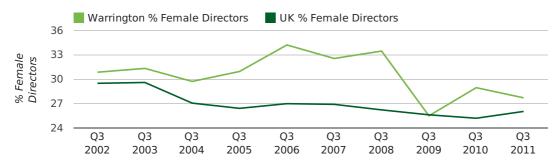
director age by quarter



The record third quarter for female directors in Warrington was in 1862 when 50.0% of all directors were female.

27.7% of all director appointments in Warrington in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENGINEERING	6.20%	CONSULTING	5.11%
CONSULTING	3.18%	MANAGEMENT	4.75%
DESIGN	2.94%	CONSULTANCY	3.19%
CONSULTANCY	2.36%	PROPERTY	2.41%
MANAGEMENT	2.08%	TRADING	2.06%
CONSULTANTS	1.06%	DESIGN	1.94%
ASSOCIATES	0.98%	ASSOCIATES	1.85%
PROJECT	0.90%	BUSINESS	1.82%
Μ	0.73%	CONSULTANTS	1.76%
CHESHIRE	0.73%	ENGINEERING	1.74%
TECHNICAL	0.69%	MEDIA	1.72%
PROPERTY	0.69%	CONSTRUCTION	1.72%
J	0.65%	LONDON	1.63%
ELECTRICAL	0.61%	J	1.47%
IT	0.57%	GLOBAL	1.46%
WARRINGTON	0.53%	INVESTMENTS	1.43%
BUSINESS	0.53%	CARE	1.42%
Р	0.53%	IT	1.38%
SYSTEMS	0.49%	BUILDING	1.30%
DIRECT	0.45%	PROPERTIES	1.28%
FINANCIAL	0.45%	ELECTRICAL	1.27%
SAFETY	0.45%	М	1.25%
BUILDING	0.45%	ENERGY	1.22%
G	0.41%	TRAINING	1.21%
PROCESS	0.37%	S	1.21%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
82990 - Other business support service activities not elsewhere classified	819	29,245
7487 - Other business activities	675	65,177
None Supplied	613	204,493
70229 - Management consultancy activities other than financial management	70	15,760
9999 - Dormant Company	55	22,587
7414 - Business & management consultancy	52	14,755
74909 - Other professional, scientific and technical activities not elsewhere classified	40	7,551
99999 - Dormant Company	39	18,281
96090 - Other service activities not elsewhere classified	34	10,018
62090 - Other information technology service activities	32	6,798
9305 - Other service activities	28	10,525
62020 - Information technology consultancy activities	28	10,137
7260 - Other computer related activities	24	8,686
7222 - Other software consultancy and supply	22	8,345
7499 - Non-trading company	21	11,543
74990 - Non-trading company	19	8,064
4521 - General construction & civil engineering	19	6,321
41100 - Development of building projects	15	3,697
5530 - Restaurants	12	5,640
43999 - Other specialised construction activities not elsewhere classified	12	2,917