

# Warrington

2011 annual business confidence report



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- October 2011 saw a new record in company closures in Warrington when compared to any previous October.

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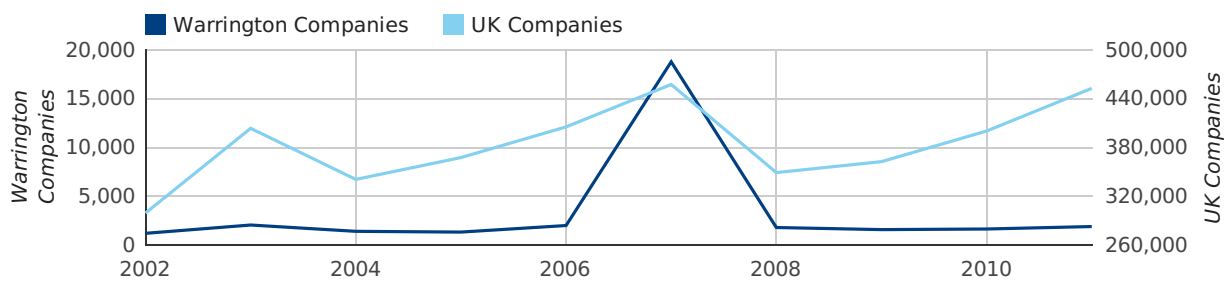
sic data

### Annual Data (2011)

A total of 1,898 companies were formed in Warrington in 2011. This total is 15.3% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	WARRINGTON	UK
2011	1,898	452,870
2010	1,646	400,358
2009	1,583	362,675
2008	1,798	349,203
2007	18,798	457,649
RECORD YEAR	2007 (18,798)	2007 (457,649)

### new companies by year



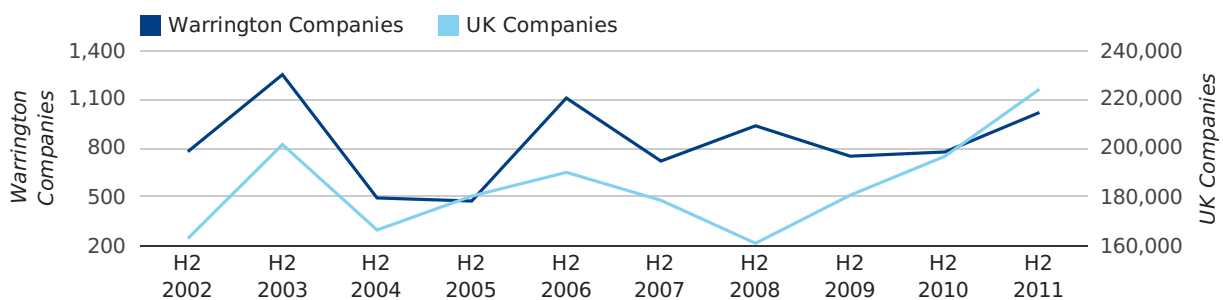
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 1,019 companies were formed in Warrington. This figure is 31.3% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Warrington occurred in 2003 when a total of 1,252 were formed.

HALF YEAR (JUL-DEC)	WARRINGTON	UK
2011	1,019	224,135
2010	776	196,609
% CHANGE	31.3%	14.0%
RECORD YEAR	2003 (1,252)	2011 (224,135)

### new companies by half year



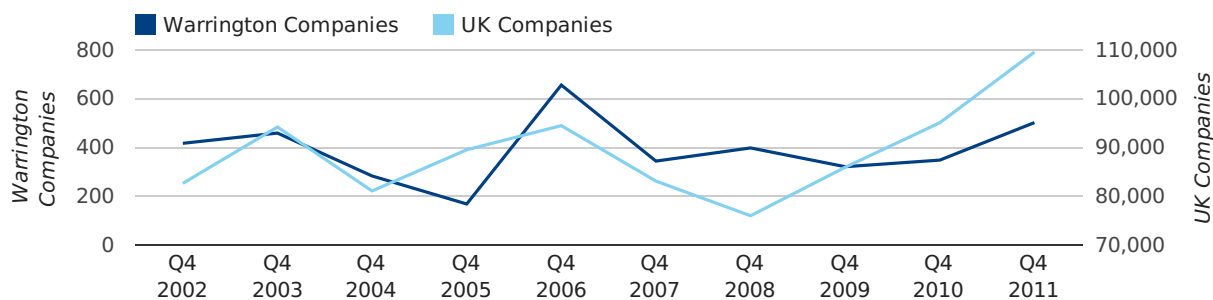
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 503 companies were registered in Warrington during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 44.1% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

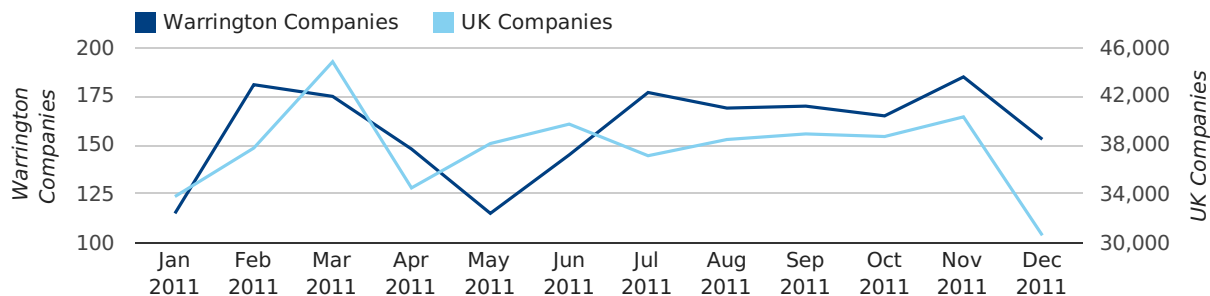
FOURTH QUARTER (OCT 2011 - DEC 2011)	WARRINGTON	UK
2011	503	109,623
2010	349	95,117
% CHANGE	44.1%	15.3%
RECORD YEAR	2006 (657)	2011 (109,623)

### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### new companies by month



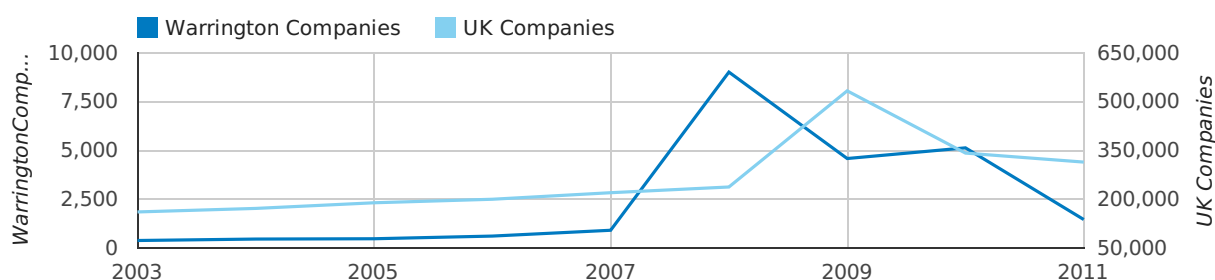
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	165	185	153
NEW COMPANIES IN 2010	130	115	104
% CHANGE	26.9%	60.9%	47.1%
RECORD YEAR	2006 (203)	2003 (244)	2006 (359)

### Annual Data (2011)

A total of 1,463 companies were dissolved in Warrington in 2011. This total is 71.5% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	WARRINGTON	UK
2011	1,463	314,523
2010	5,139	342,232
2009	4,592	533,773
2008	9,025	237,901
2007	912	220,295
RECORD YEAR	2008 (9,025)	2009 (533,773)

### dissolved companies by year



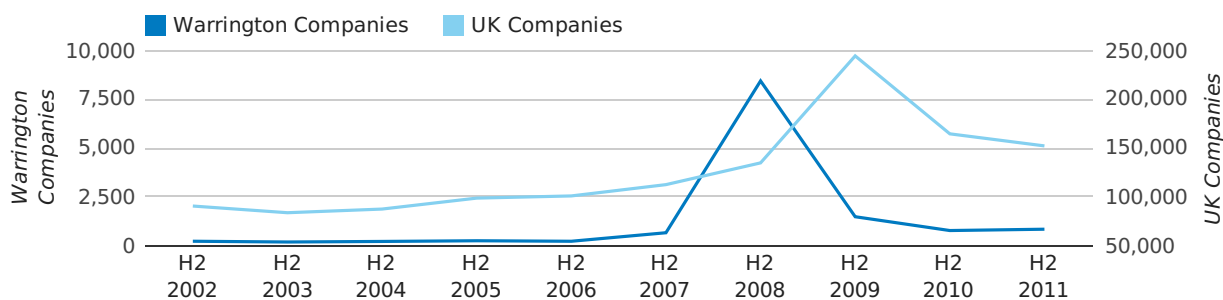
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 838 companies were dissolved in Warrington. This figure is 8.8% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Warrington occurred in 2008 when a total of 8,444 were closed.

HALF YEAR (JUL-DEC)	WARRINGTON	UK
2011	838	152,213
2010	770	164,601
% CHANGE	8.8%	-7.5%
RECORD YEAR	2008 (8,444)	2009 (244,537)

### dissolved companies by half year



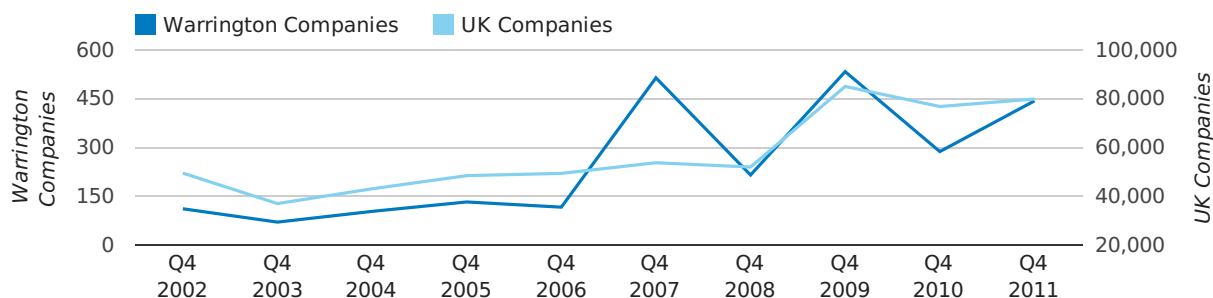
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 444 companies were dissolved in Warrington during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 54.2% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WARRINGTON	UK
2011	444	79,983
2010	288	76,896
% CHANGE	54.2%	4.0%
RECORD YEAR	2009 (534)	2009 (85,136)

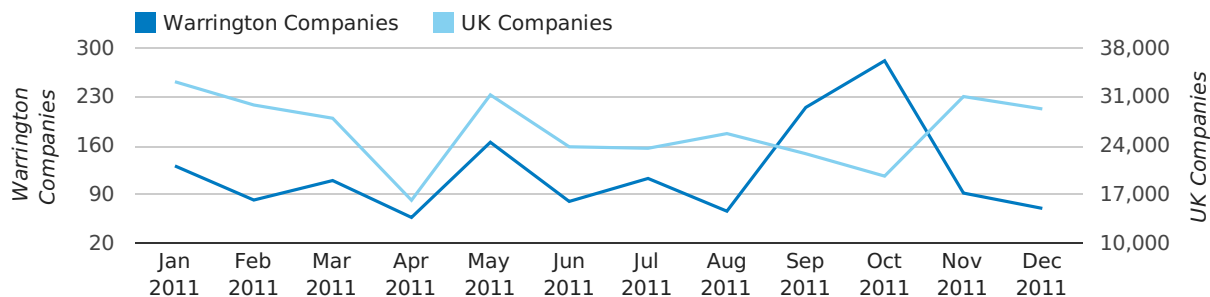
### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company closures in Warrington when compared to any previous October.

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	282	92	70
CLOSED COMPANIES IN 2010	117	111	60
% CHANGE	141.0%	-17.1%	17%
RECORD YEAR	2011 (282)	2007 (258)	2009 (177)

### Annual Data (2011)

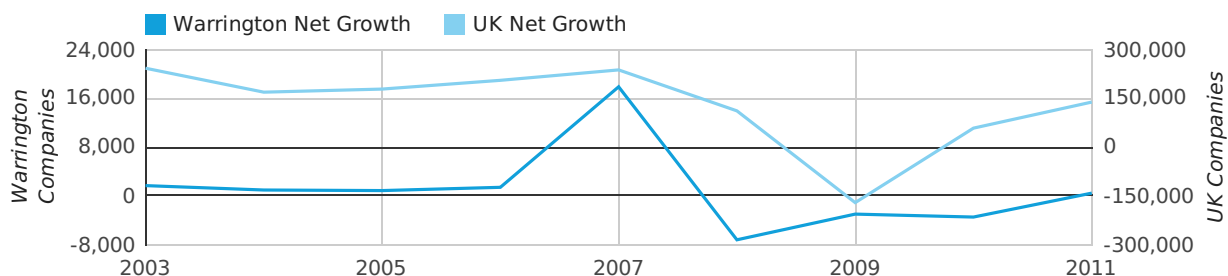
A total of 435 companies were added to the company register for Warrington in 2011. This number represents growth of 26.4% which compares unfavourably to the UK figure of 34.6%.

This number is 3,928 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Warrington company register grew by 17,886 companies.

YEAR	WARRINGTON	UK
2011	435	138,347
2010	-3,493	58,126
2009	-3,009	-171,098
2008	-7,227	111,302
2007	17,886	237,354
RECORD YEAR	2007 (17,886)	2003 (242,543)

### net growth by year

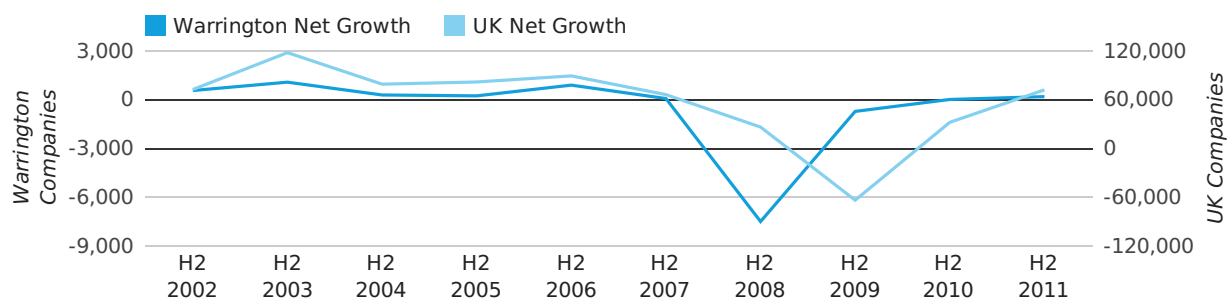


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Warrington increased by 181 companies. This figure is 2,916.7% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	WARRINGTON	UK
2011	181	71,922
2010	6	32,008
% CHANGE	2,916.7%	124.7%
RECORD YEAR	2003 (1,070)	2003 (117,772)

### net growth by half year



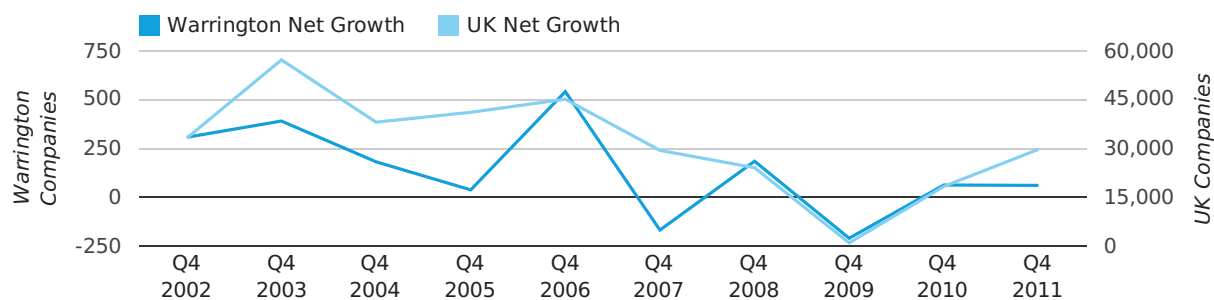
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Warrington during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 59 companies.

This represents a decrease of 3.3% on the same period last year.

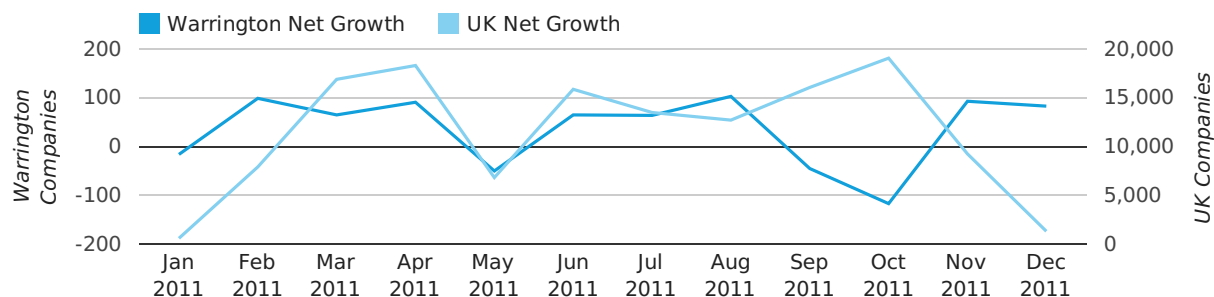
FOURTH QUARTER (OCT 2011 - DEC 2011)	WARRINGTON	UK
2011	59	29,640
2010	61	18,221
% CHANGE	-3.3%	62.7%
RECORD YEAR	2006 (540)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	-117	93	83
NET GROWTH IN 2010	13	4	44
% CHANGE	-1,000.0%	2,225.0%	88.6%
RECORD YEAR	2006 (153)	2003 (218)	2006 (333)

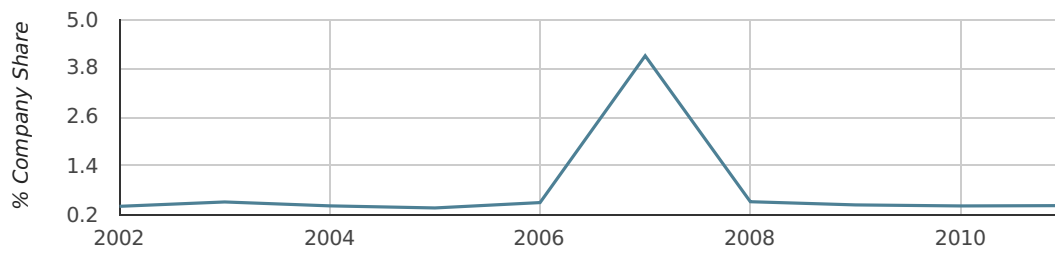


### Annual Data (2011)

In 2011 Warrington formed 0.4% of all UK companies. This is no change on 2010 when Warrington was responsible for 0.4% of all UK companies.

YEAR	WARRINGTON
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.5%
2007	4.1%
RECORD YEAR (SINCE 1960)	2007 (4.1%)

### company share by year

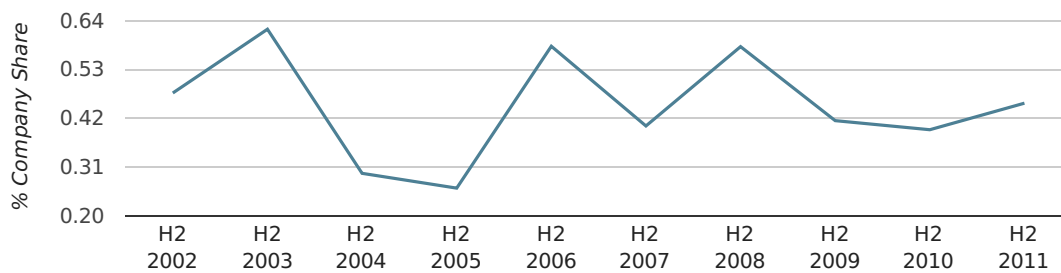


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Warrington formed 0.5% of all UK companies. This is more than the 2010 figure of 0.4%.

HALF YEAR (JUL-DEC)	WARRINGTON
2011	0.5%
2010	0.4%
2009	0.4%
2008	0.6%
2007	0.4%
RECORD YEAR (SINCE 1960)	2003 (0.6%)

### company share by half year

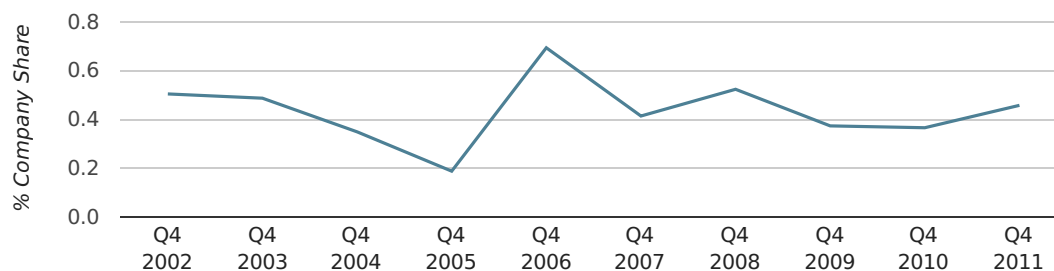


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Warrington formed 0.5% of all UK companies.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WARRINGTON
2011	0.5%
2010	0.4%
2009	0.4%
2008	0.5%
2007	0.4%
RECORD YEAR (SINCE 1960)	2006 (0.7%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.4%	0.5%	0.5%
UK FORMATION SHARE IN 2010	0.4%	0.3%	0.4%
% CHANGE	10.3%	37.0%	30.4%
RECORD YEAR	2004 (0.6%)	2003 (0.8%)	2006 (1.4%)

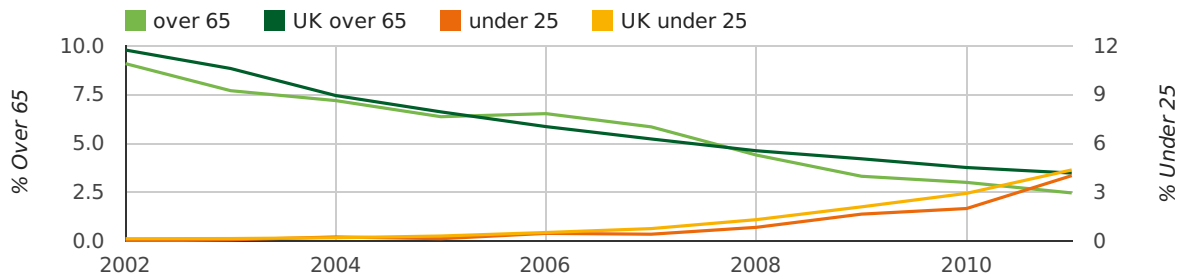
### Annual Data (2011)

The average age of a director in 2011 was 43.7.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 4.2%.

#### director age by year



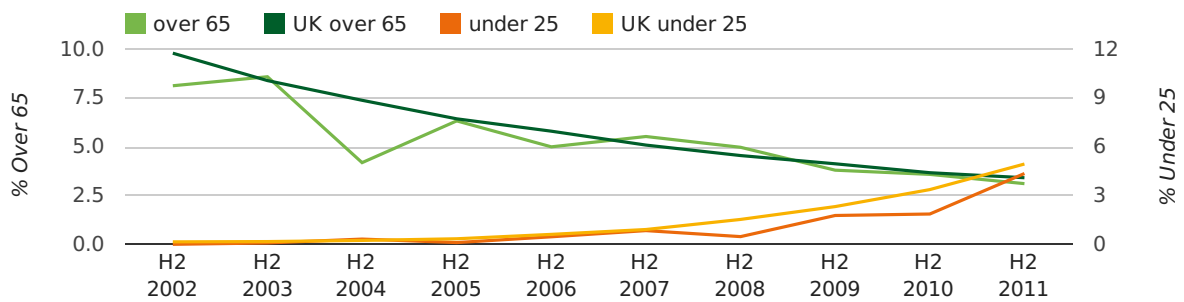
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.3.

The percentage of directors under the age of 25 was 4.4% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.1%.

#### director age by half year



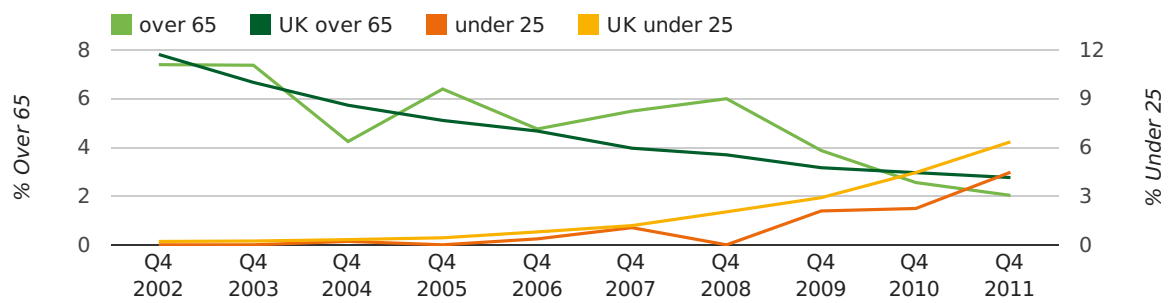
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 43.1.

The percentage of directors under the age of 25 was 4.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 2.0% compared to the UK figure of 4.1%.

### director age by quarter

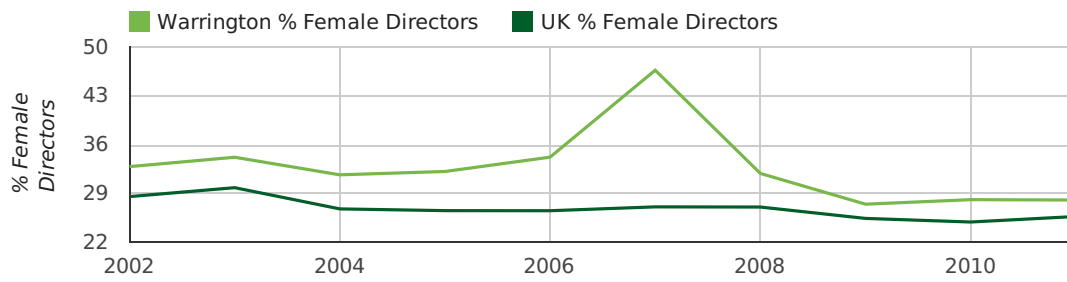


### Annual Data (2011)

The record year for female directors in Warrington was 1857 when 36.4% of all directors were female.

The percentage of female directors in Warrington in 2011 was 32.9%. The average for the UK during this time was 28.6%

#### director gender by year

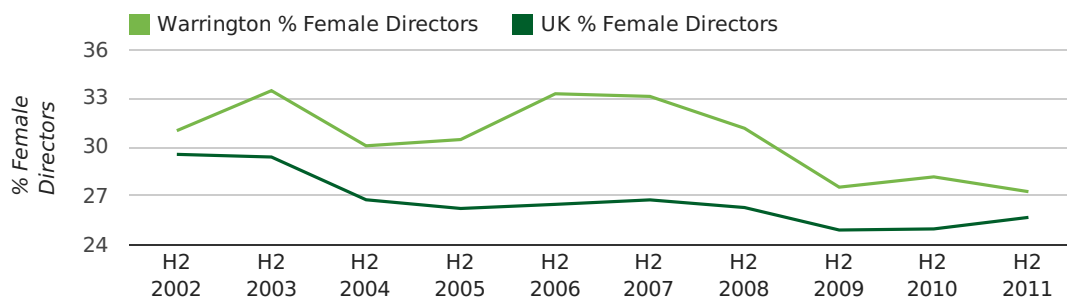


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Warrington was 1860 when 42.9% of all directors were female.

27.3% of all director appointments in Warrington in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

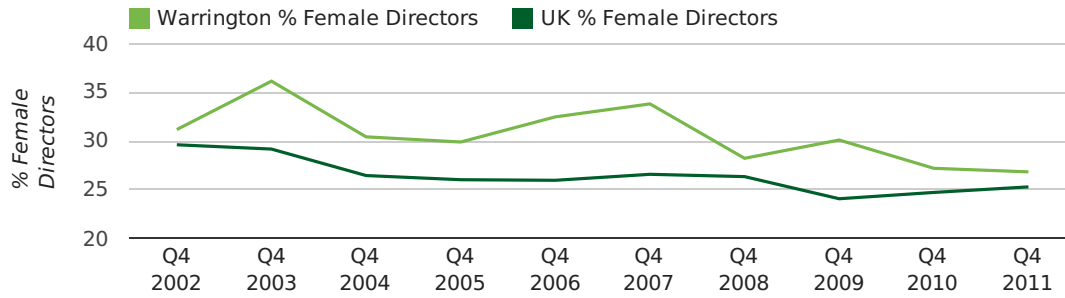


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Warrington was in 1977 when 31.1% of all directors were female.

26.8% of all director appointments in Warrington in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENGINEERING	6.27%	CONSULTING	5.07%
DESIGN	2.95%	MANAGEMENT	4.74%
CONSULTING	2.79%	CONSULTANCY	3.26%
CONSULTANCY	2.64%	PROPERTY	2.37%
MANAGEMENT	1.95%	TRADING	2.07%
CONSULTANTS	1.19%	DESIGN	1.92%
PROJECT	0.99%	ASSOCIATES	1.86%
ASSOCIATES	0.88%	ENGINEERING	1.78%
J	0.73%	BUSINESS	1.78%
M	0.73%	CONSULTANTS	1.76%
IT	0.61%	CONSTRUCTION	1.73%
PROPERTY	0.61%	MEDIA	1.71%
PROJECTS	0.57%	LONDON	1.63%
DESIGNS	0.57%	J	1.51%
TECHNICAL	0.57%	INVESTMENTS	1.48%
CAD	0.54%	GLOBAL	1.46%
WARRINGTON	0.54%	IT	1.41%
ELECTRICAL	0.50%	CARE	1.39%
P	0.50%	PROPERTIES	1.29%
SYSTEMS	0.50%	ELECTRICAL	1.29%
CONSTRUCTION	0.50%	M	1.27%
CHESHIRE	0.50%	BUILDING	1.26%
BUSINESS	0.46%	ENERGY	1.25%
G	0.42%	S	1.20%
BUILDING	0.42%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
82990 - Other business support service activities not elsewhere classified	851	32,483
None Supplied	555	205,525
7487 - Other business activities	554	57,052
70229 - Management consultancy activities other than financial management	73	17,765
7414 - Business & management consultancy	51	13,034
9999 - Dormant Company	50	20,199
99999 - Dormant Company	47	21,846
96090 - Other service activities not elsewhere classified	43	11,768
74909 - Other professional, scientific and technical activities not elsewhere classified	40	8,671
62090 - Other information technology service activities	38	7,493
62020 - Information technology consultancy activities	34	12,072
9305 - Other service activities	22	9,492
74990 - Non-trading company	20	8,929
7260 - Other computer related activities	20	7,667
7222 - Other software consultancy and supply	19	7,398
4521 - General construction & civil engineering	18	5,558
7499 - Non-trading company	17	9,957
62012 - Business and domestic software development	16	3,714
41100 - Development of building projects	15	4,331
43999 - Other specialised construction activities not elsewhere classified	13	3,342