

Warwick

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Warwick when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Warwick when compared to any half year in history.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Warwick when compared to any previous first half year.

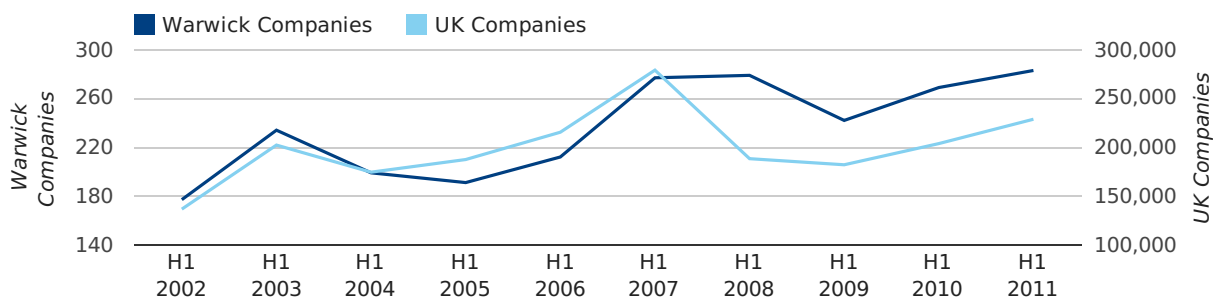
The first half of 2011 was a record first half year for company registrations in Warwick when compared to any half year in history.

In the first half of 2011 a total of 283 companies were formed in Warwick. This figure is 5.2% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Warwick occurred in 2011 when a total of 283 were formed.

HALF YEAR (JAN-JUN)	WARWICK	UK
2011	283	228,735
2010	269	203,749
% CHANGE	5.2%	12.3%
RECORD YEAR	2011 (283)	2007 (279,097)

new companies by half year



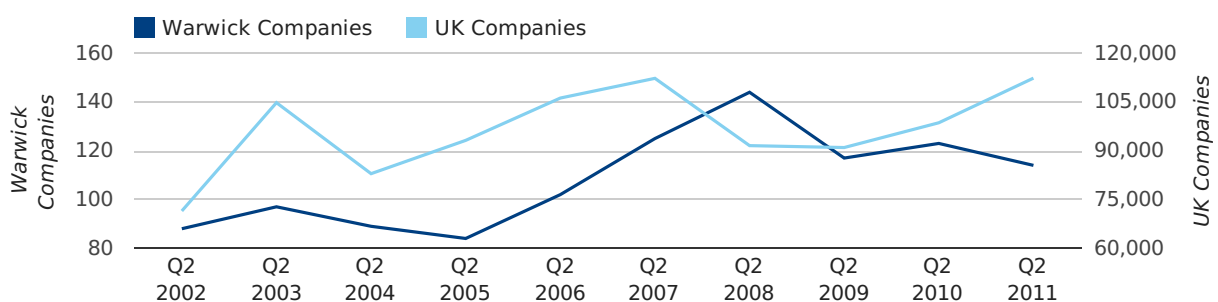
Quarterly Data (Q2 Apr-Jun 2011)

A total of 114 companies were registered in Warwick during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 7.3% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	WARWICK	UK
2011	114	112,344
2010	123	98,612
% CHANGE	-7.3%	13.9%
RECORD YEAR	2008 (144)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	35	40	39
NEW COMPANIES IN 2010	48	38	37
% CHANGE	-27.1%	5.3%	5.4%
RECORD YEAR	2008 (49)	2008 (56)	2006 (42)

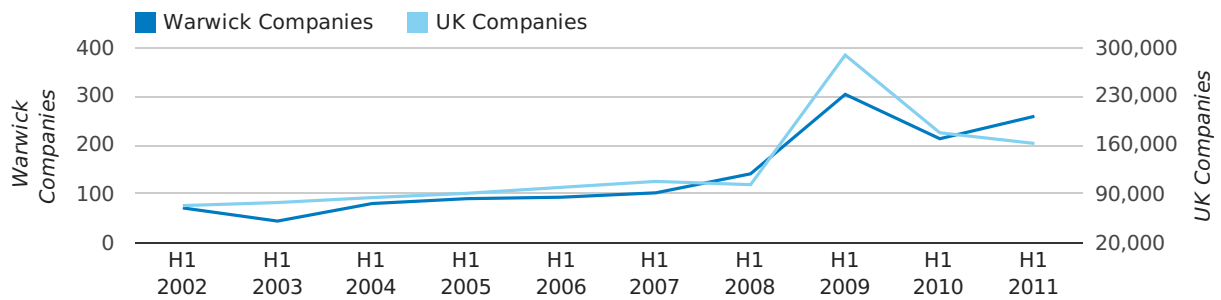
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 259 companies were dissolved in Warwick. This figure is 21.6% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Warwick occurred in 2009 when a total of 304 were closed.

HALF YEAR (JAN-JUN)	WARWICK	UK
2011	259	162,310
2010	213	177,631
% CHANGE	21.6%	-8.6%
RECORD YEAR	2009 (304)	2009 (289,236)

dissolved companies by half year



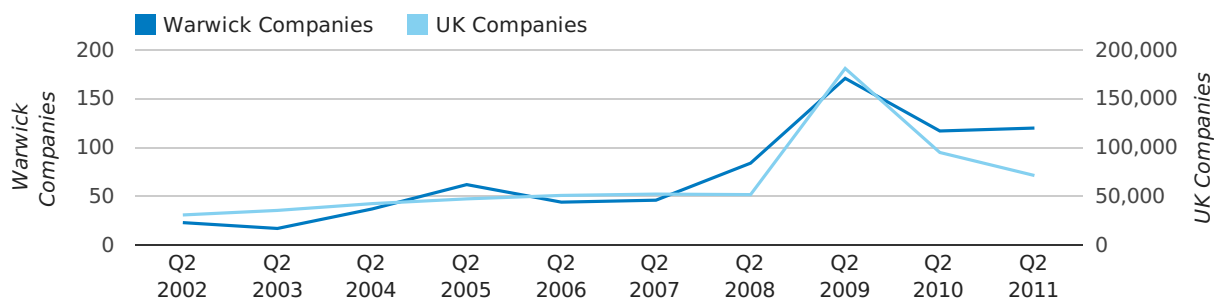
Quarterly Data (Q2 Apr-Jun 2011)

A total of 120 companies were dissolved in Warwick during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 2.6% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	WARWICK	UK
2011	120	71,324
2010	117	94,954
% CHANGE	2.6%	-24.9%
RECORD YEAR	2009 (171)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



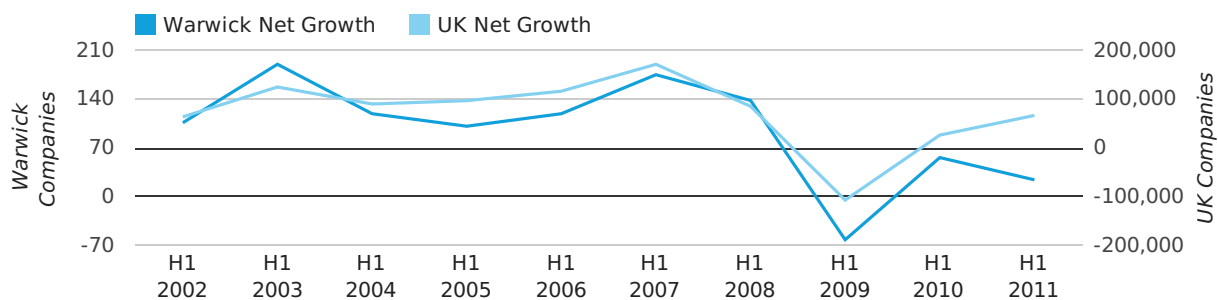
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	29	64	27
CLOSED COMPANIES IN 2010	21	50	46
% CHANGE	38.1%	28.0%	-41%
RECORD YEAR	2008 (59)	2009 (76)	2009 (54)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Warwick increased by 24 companies. This figure is 57.1% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	WARWICK	UK
2011	24	66,425
2010	56	26,118
% CHANGE	-57.1%	154.3%
RECORD YEAR	2003 (190)	2007 (171,296)

net growth by half year



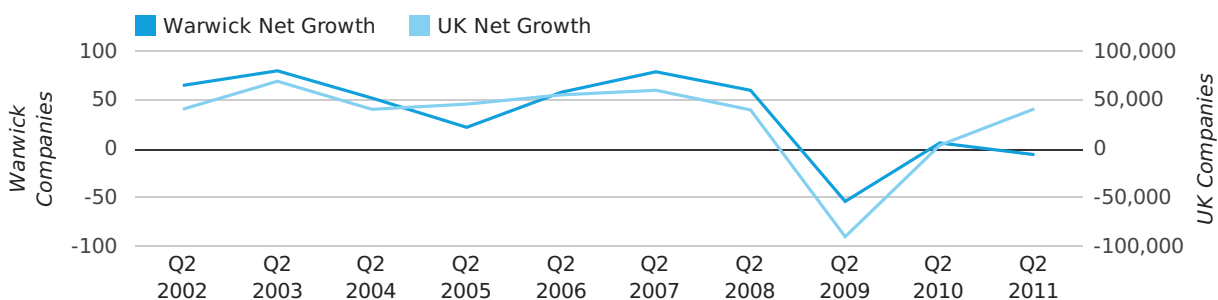
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Warwick during the second quarter of 2011 (Apr 2011 - Jun 2011) was -6 companies.

This represents a decrease of 200.0% on the same period last year.

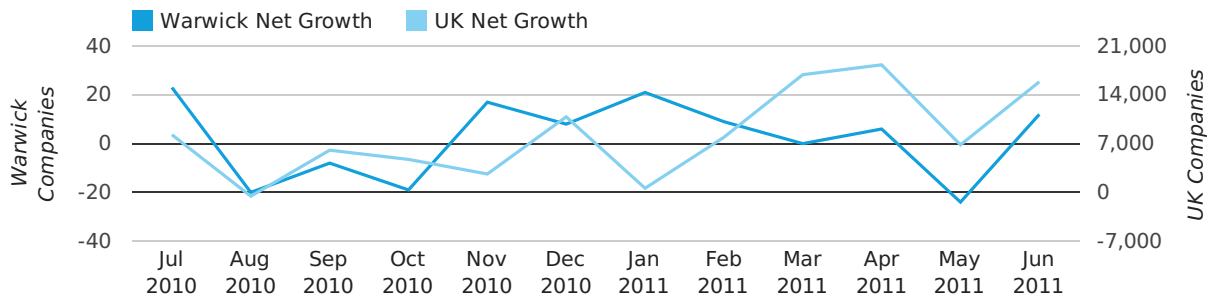
SECOND QUARTER (APR 2011 - JUN 2011)	WARWICK	UK
2011	-6	41,020
2010	6	3,658
% CHANGE	-200.0%	1,021.4%
RECORD YEAR	2003 (80)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



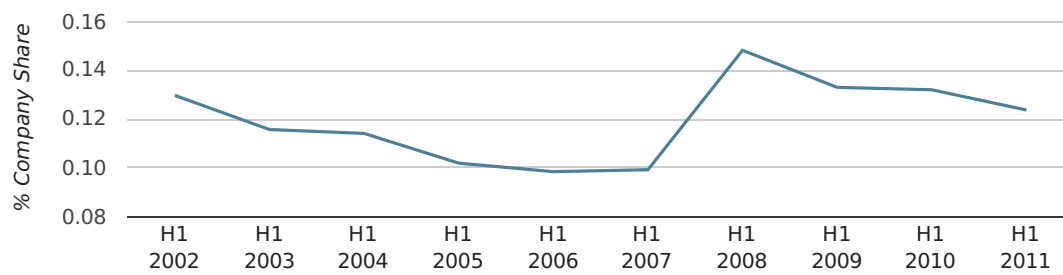
	APRIL	MAY	JUNE
NET GROWTH IN 2011	6	-24	12
NET GROWTH IN 2010	27	-12	-9
% CHANGE	-77.8%	100.0%	-233.3%
RECORD YEAR	2002 (37)	2003 (42)	2008 (31)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Warwick formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	WARWICK
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by half year

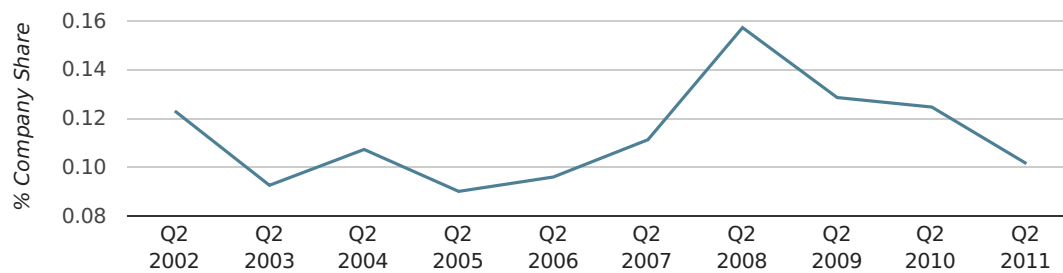


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Warwick formed 0.1% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	WARWICK
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-29.4%	-17.1%	-6.6%
RECORD YEAR	1973 (0.4%)	1961 (0.8%)	1976 (0.3%)

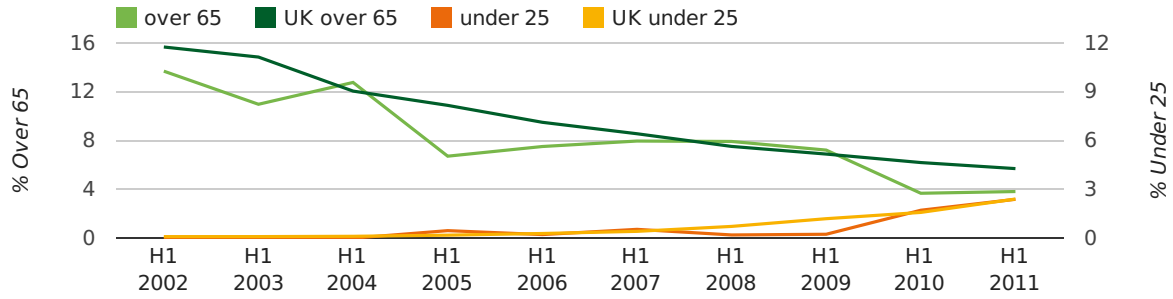
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.8.

The percentage of directors under the age of 25 was 2.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 4.3%.

director age by half year



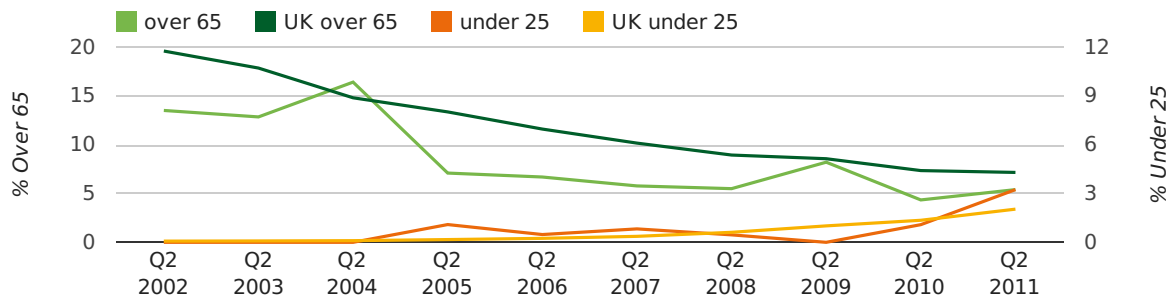
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.2.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.4% compared to the UK figure of 4.3%.

director age by quarter

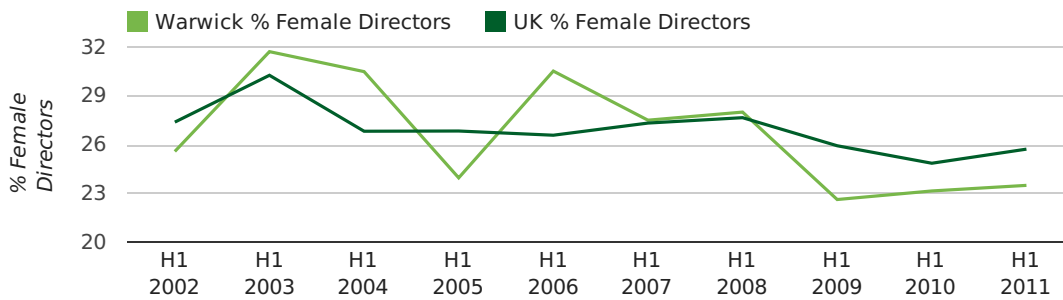


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Warwick was 1861 when 40.0% of all directors were female.

23.5% of all director appointments in Warwick in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

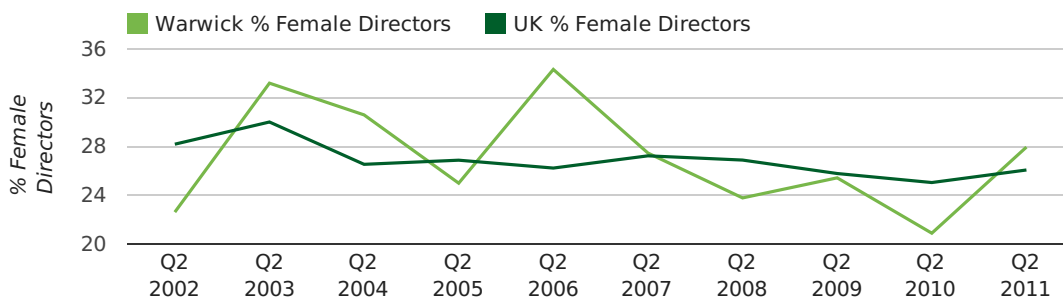


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Warwick was in 1866 when 66.7% of all directors were female.

28.0% of all director appointments in Warwick in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ACCOUNTANCY	10.00%	CONSULTING	5.09%
CPM	9.89%	MANAGEMENT	4.86%
CONSULTING	1.15%	CONSULTANCY	3.17%
MANAGEMENT	1.03%	PROPERTY	2.43%
SBM	0.80%	TRADING	2.05%
CONSULTANTS	0.80%	DESIGN	1.94%
PROPERTY	0.69%	ASSOCIATES	1.92%
CONSULTANCY	0.69%	BUSINESS	1.87%
ASSOCIATES	0.69%	CONSTRUCTION	1.77%
MEDIA	0.69%	CONSULTANTS	1.76%
(WARWICK)	0.69%	MEDIA	1.73%
TECHNOLOGIES	0.69%	ENGINEERING	1.67%
CONSTRUCTION	0.57%	LONDON	1.60%
UNIGRAM	0.57%	GLOBAL	1.46%
COMMUNITY	0.57%	J	1.44%
S	0.46%	CARE	1.44%
ENERGY	0.46%	INVESTMENTS	1.42%
GROUP	0.46%	IT	1.39%
WH	0.46%	BUILDING	1.32%
ENGINEERING	0.46%	PROPERTIES	1.31%
CREATIVE	0.46%	ELECTRICAL	1.30%
HOLDINGS	0.46%	M	1.27%
DESIGN	0.46%	S	1.23%
HIRE	0.46%	ENTERPRISES	1.20%
BUSINESS	0.34%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	187	202,072
7487 - Other business activities	130	60,758
7222 - Other software consultancy and supply	96	7,143
82990 - Other business support service activities not elsewhere classified	42	30,647
70229 - Management consultancy activities other than financial management	33	16,419
7414 - Business & management consultancy	30	13,053
99999 - Dormant Company	28	18,918
7499 - Non-trading company	27	10,955
74990 - Non-trading company	21	8,481
9999 - Dormant Company	20	20,111
62020 - Information technology consultancy activities	20	10,545
62090 - Other information technology service activities	12	7,095
74909 - Other professional, scientific and technical activities not elsewhere classified	12	7,835
9305 - Other service activities	11	9,063
62012 - Business and domestic software development	10	3,262
7415 - Holding companies including head offices	9	1,771
69201 - Accounting and auditing activities	9	3,394
7260 - Other computer related activities	8	7,849
61900 - Other telecommunications activities	6	1,223
41100 - Development of building projects	6	3,852