Warwick

q3 2011 business confidence report



contents

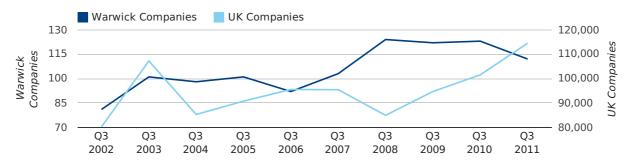
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
director gender	
naming trends	
sic data	

A total of 112 companies were registered in Warwick during the third quarter of 2011 (Jul 2011 - Sep 2011).

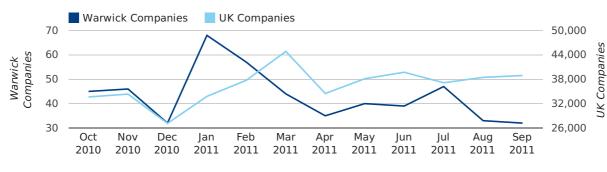
This figure is a decrease of 8.9% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	WARWICK	UK
2011	112	114,512
2010	123	101,492
% CHANGE	-8.9%	12.8%
RECORD YEAR	2008 (124)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)



2008 (40)

2009 (55)

20	10 2010	2010	-	2011	•	2011	2011	201	1 2011	2
				JULY		AUGUST			SEPTEMBE	R
NEW COMPANIES IN	2011			47		33			32	
NEW COMPANIES IN	2010			48		38			37	
% CHANGE				-2.1%		-13.2%			-13.5%	

2010 (48)

new companies by month

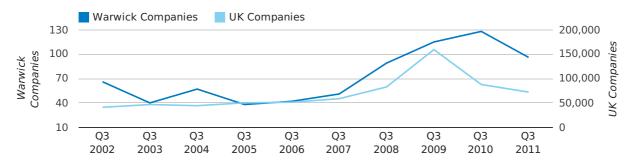
RECORD YEAR

A total of 96 companies were dissolved in Warwick during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 25.0% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

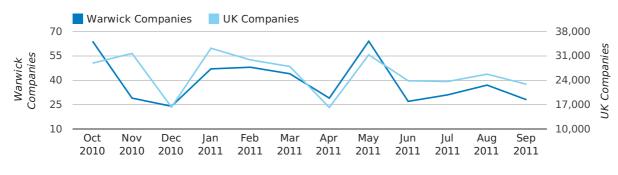
THIRD QUARTER (JUL 2011 - SEP 2011)	WARWICK	UK
2011	96	72,230
2010	128	87,705
% CHANGE	-25.0%	-17.6%
RECORD YEAR	2010 (128)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



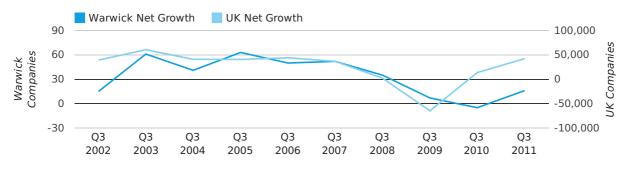
	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	31	37	28
CLOSED COMPANIES IN 2010	25	58	45
% CHANGE	24.0%	-36.2%	-38%
RECORD YEAR	2002 (55)	2008 (66)	2009 (58)

Net company growth for Warwick during the third quarter of 2011 (Jul 2011 - Sep 2011) was 16 companies.

This represents an increase of 420.0% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	WARWICK	UK
2011	16	42,282
2010	-5	13,787
% CHANGE	-420.0%	206.7%
RECORD YEAR	2005 (63)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

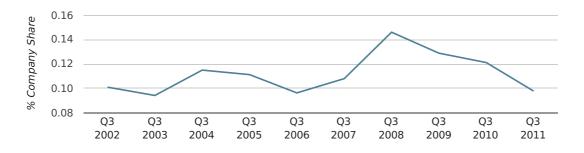


net growth by month

In the third quarter of 2011, Warwick formed 0.1% of all UK companies.

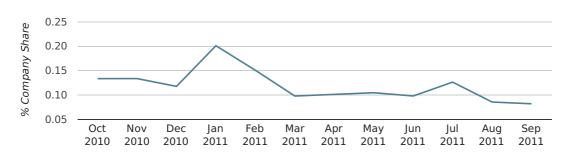
THIRD QUARTER (JUL 2011 - SEP 2011)	WARWICK
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.3%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



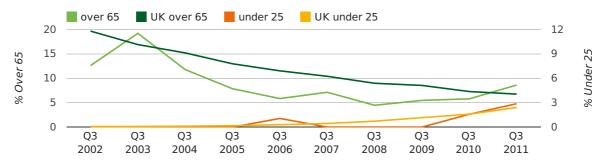
	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-10.4%	-26.9%	-21.9%
RECORD YEAR	1965 (0.4%)	1965 (0.5%)	1961 (0.4%)

The average age of a director in the third quarter of 2011 was 46.6.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 8.6% compared to the UK figure of 4.1%.

director age by quarter



The record third quarter for female directors in Warwick was in 1862 when 50.0% of all directors were female.

24.2% of all director appointments in Warwick in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CPM	8.06%	CONSULTING	5.11%
ACCOUNTANCY	7.95%	MANAGEMENT	4.75%
CONSULTING	1.27%	CONSULTANCY	3.19%
MANAGEMENT	0.92%	PROPERTY	2.41%
MEDIA	0.92%	TRADING	2.06%
SBM	0.81%	DESIGN	1.94%
HUK	0.81%	ASSOCIATES	1.85%
ASSOCIATES	0.81%	BUSINESS	1.82%
CONSTRUCTION	0.69%	CONSULTANTS	1.76%
CONSULTANCY	0.69%	ENGINEERING	1.74%
CREATIVE	0.69%	MEDIA	1.72%
CONSULTANTS	0.58%	CONSTRUCTION	1.72%
ENGINEERING	0.58%	LONDON	1.63%
TECHNOLOGIES	0.58%	J	1.47%
PROPERTY	0.58%	GLOBAL	1.46%
ENERGY	0.58%	INVESTMENTS	1.43%
HOLDINGS	0.58%	CARE	1.42%
GLOBAL	0.46%	IT	1.38%
WH	0.46%	BUILDING	1.30%
BUSINESS	0.46%	PROPERTIES	1.28%
DESIGN	0.46%	ELECTRICAL	1.27%
LONDON	0.46%	М	1.25%
SYSTEMS	0.46%	ENERGY	1.22%
HIRE	0.46%	TRAINING	1.21%
TRANSACTOR	0.35%	S	1.21%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	189	204,493
7487 - Other business activities	157	65,177
7222 - Other software consultancy and supply	78	8,345
82990 - Other business support service activities not elsewhere classified	42	29,245
70229 - Management consultancy activities other than financial management	31	15,760
7414 - Business & management consultancy	30	14,755
99999 - Dormant Company	27	18,281
7499 - Non-trading company	24	11,543
62020 - Information technology consultancy activities	20	10,137
74990 - Non-trading company	18	8,064
9999 - Dormant Company	18	22,587
62090 - Other information technology service activities	12	6,798
74909 - Other professional, scientific and technical activities not elsewhere classified	12	7,551
62012 - Business and domestic software development	10	3,137
7260 - Other computer related activities	10	8,686
9305 - Other service activities	9	10,525
7415 - Holding companies including head offices	8	1,904
69201 - Accounting and auditing activities	8	3,271
41100 - Development of building projects	6	3,697
61900 - Other telecommunications activities	6	1,196