

Warwick

2011 annual business confidence report



headlines

- Q4 2011 saw a new record in company closures in Warwick when compared to any previous Q4.
- December 2011 saw a new record in company closures in Warwick when compared to any previous December.
- November 2011 saw a new record in company closures in Warwick when compared to any previous November.

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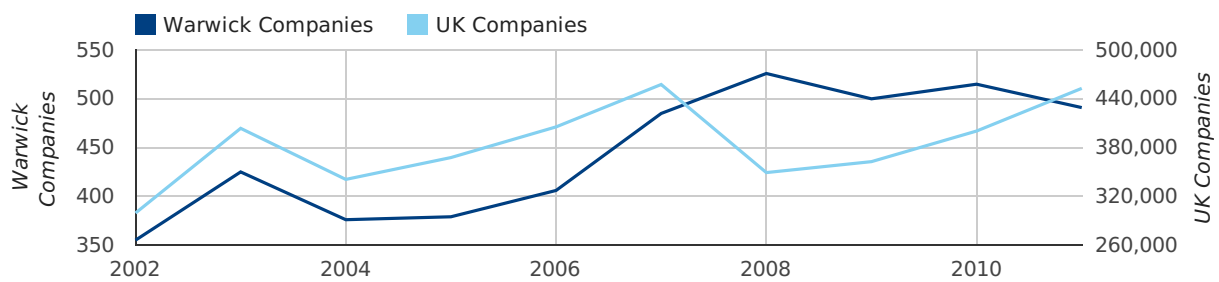
sic data

Annual Data (2011)

A total of 491 companies were formed in Warwick in 2011. This total is 4.7% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	WARWICK	UK
2011	491	452,870
2010	515	400,358
2009	500	362,675
2008	526	349,203
2007	485	457,649
RECORD YEAR	2008 (526)	2007 (457,649)

new companies by year



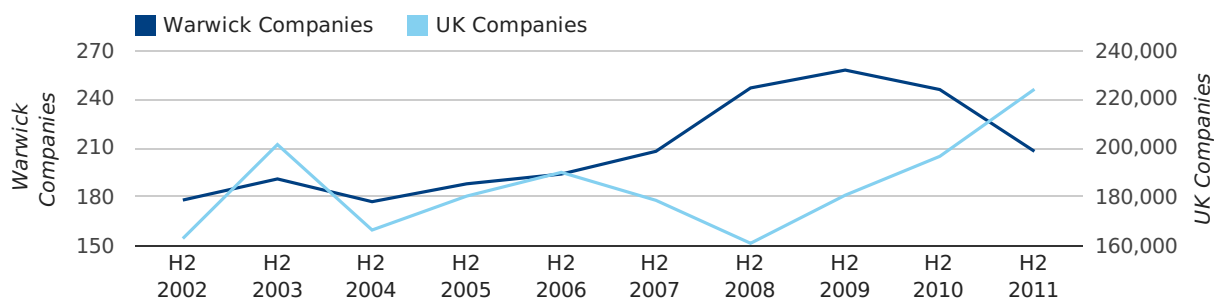
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 208 companies were formed in Warwick. This figure is 15.4% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Warwick occurred in 2009 when a total of 258 were formed.

HALF YEAR (JUL-DEC)	WARWICK	UK
2011	208	224,135
2010	246	196,609
% CHANGE	-15.4%	14.0%
RECORD YEAR	2009 (258)	2011 (224,135)

new companies by half year



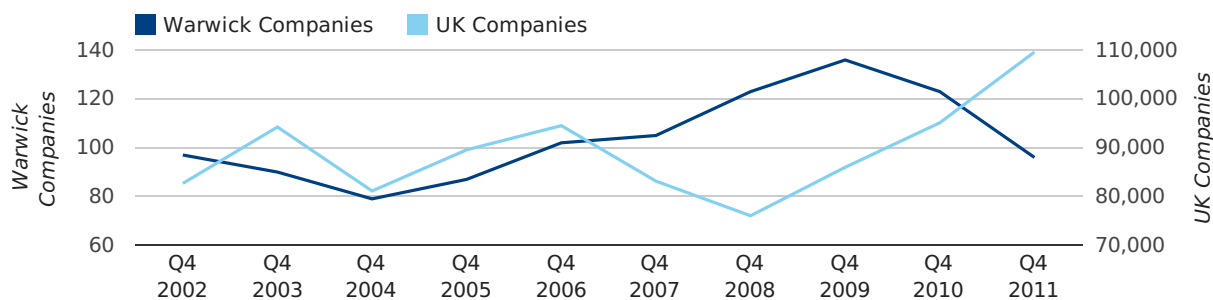
Quarterly Data (Q4 Oct-Dec 2011)

A total of 96 companies were registered in Warwick during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 22.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

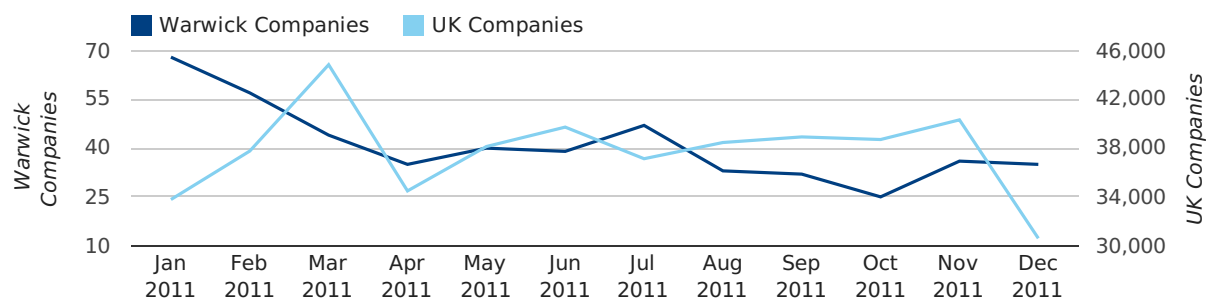
FOURTH QUARTER (OCT 2011 - DEC 2011)	WARWICK	UK
2011	96	109,623
2010	123	95,117
% CHANGE	-22.0%	15.3%
RECORD YEAR	2009 (136)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



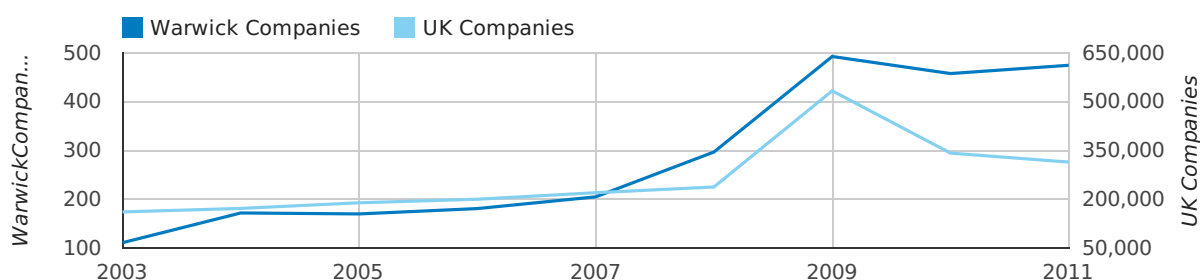
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	25	36	35
NEW COMPANIES IN 2010	45	46	32
% CHANGE	-44.4%	-21.7%	9.4%
RECORD YEAR	2009 (48)	2009 (48)	2009 (40)

Annual Data (2011)

A total of 475 companies were dissolved in Warwick in 2011. This total is 3.7% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	WARWICK	UK
2011	475	314,523
2010	458	342,232
2009	493	533,773
2008	297	237,901
2007	205	220,295
RECORD YEAR	2009 (493)	2009 (533,773)

dissolved companies by year



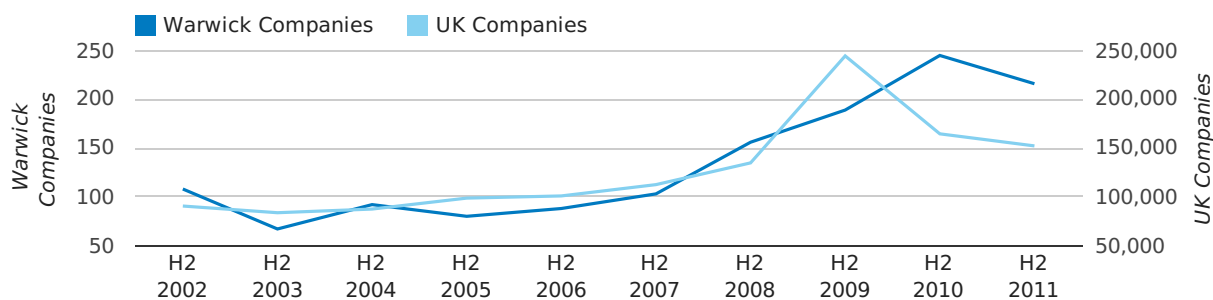
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 216 companies were dissolved in Warwick. This figure is 11.8% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Warwick occurred in 2010 when a total of 245 were closed.

HALF YEAR (JUL-DEC)	WARWICK	UK
2011	216	152,213
2010	245	164,601
% CHANGE	-11.8%	-7.5%
RECORD YEAR	2010 (245)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

Q4 2011 saw a new record in company closures in Warwick when compared to any previous Q4.

A total of 120 companies were dissolved in Warwick during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 2.6% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WARWICK	UK
2011	120	79,983
2010	117	76,896
% CHANGE	2.6%	4.0%
RECORD YEAR	2011 (120)	2009 (85,136)

dissolved companies by quarter

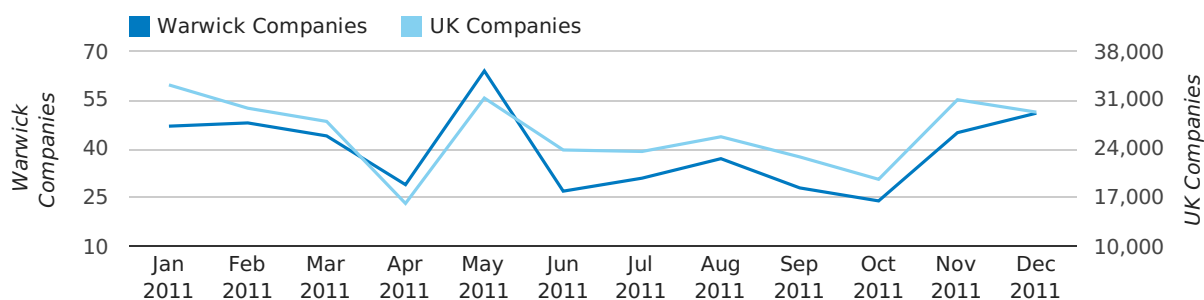


Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Warwick when compared to any previous December.

November 2011 saw a new record in company closures in Warwick when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	24	45	51
CLOSED COMPANIES IN 2010	64	29	24
% CHANGE	-62.5%	55.2%	113%
RECORD YEAR	2010 (64)	2011 (45)	2011 (51)

Annual Data (2011)

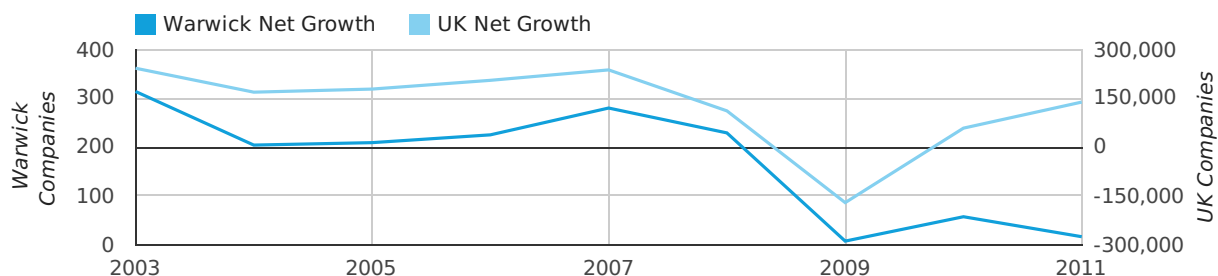
A total of 16 companies were added to the company register for Warwick in 2011. This number represents growth of 3.1% which compares unfavourably to the UK figure of 34.6%.

This number is 41 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Warwick company register grew by 314 companies.

YEAR	WARWICK	UK
2011	16	138,347
2010	57	58,126
2009	7	-171,098
2008	229	111,302
2007	280	237,354
RECORD YEAR	2003 (314)	2003 (242,543)

net growth by year

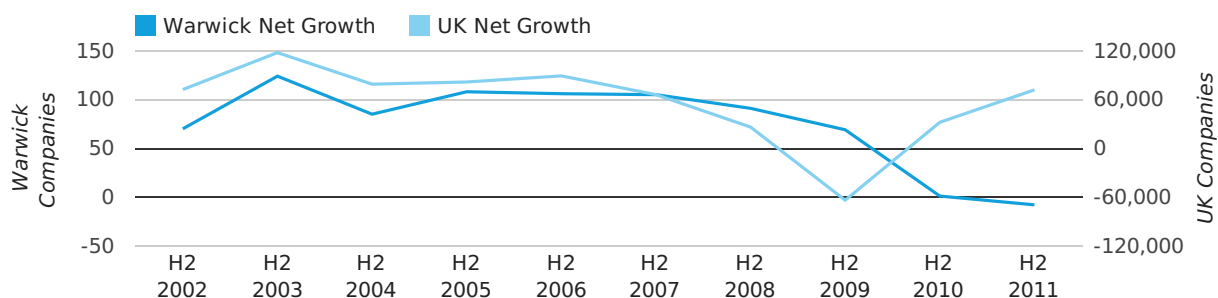


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Warwick decreased by 8 companies. This figure is 900.0% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	WARWICK	UK
2011	-8	71,922
2010	1	32,008
% CHANGE	-900.0%	124.7%
RECORD YEAR	2003 (124)	2003 (117,772)

net growth by half year



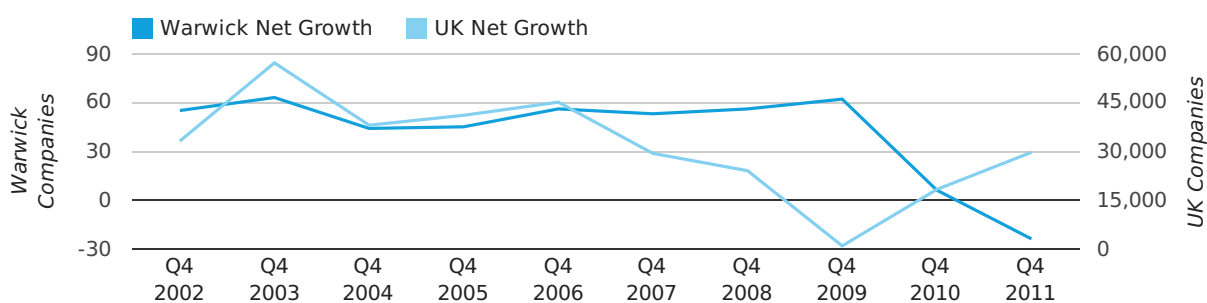
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Warwick during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -24 companies.

This represents a decrease of 500.0% on the same period last year.

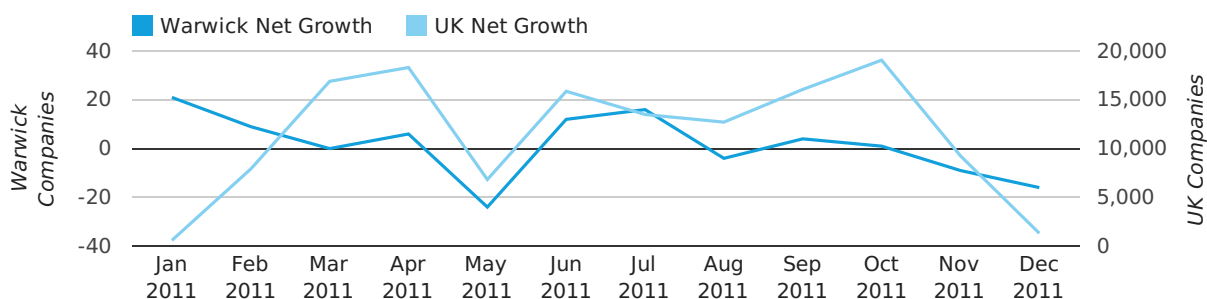
FOURTH QUARTER (OCT 2011 - DEC 2011)	WARWICK	UK
2011	-24	29,640
2010	6	18,221
% CHANGE	-500.0%	62.7%
RECORD YEAR	2003 (63)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



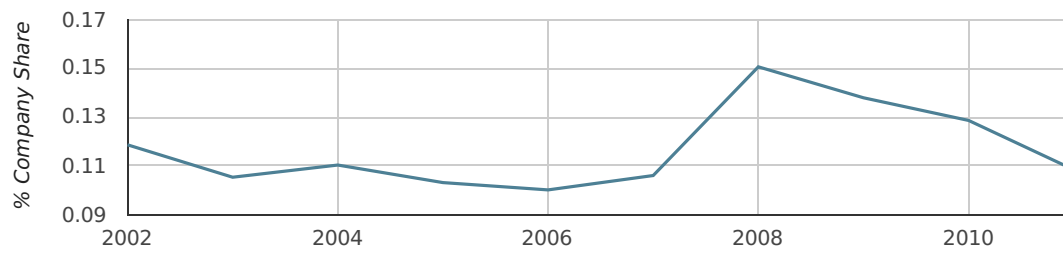
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	1	-9	-16
NET GROWTH IN 2010	-19	17	8
% CHANGE	-105.3%	-152.9%	-300.0%
RECORD YEAR	2009 (27)	2005 (29)	2003 (23)

Annual Data (2011)

In 2011 Warwick formed 0.1% of all UK companies. This is no change on 2010 when Warwick was responsible for 0.1% of all UK companies.

YEAR	WARWICK
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

company share by year

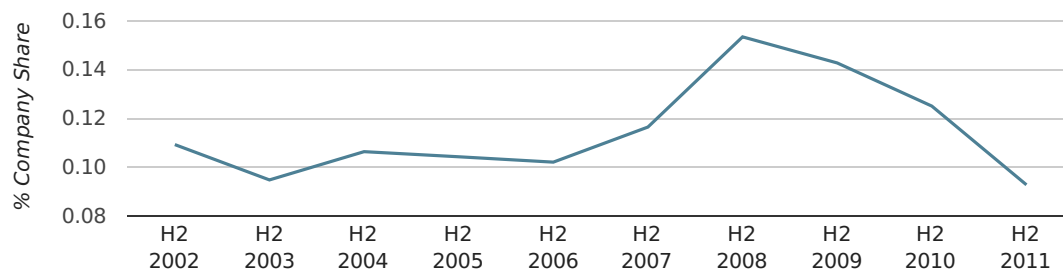


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Warwick formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	WARWICK
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.3%)

company share by half year

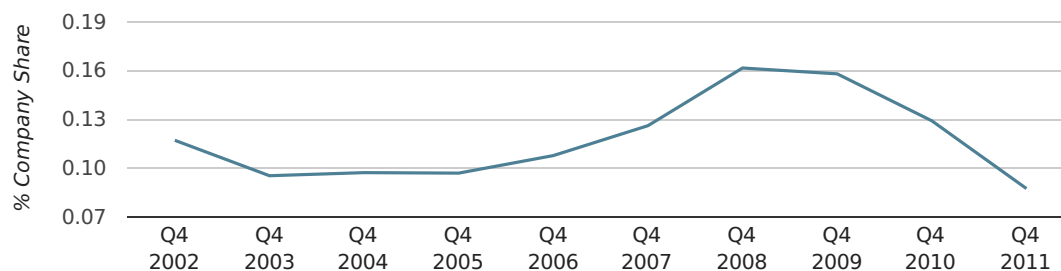


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Warwick formed 0.1% of all UK companies.

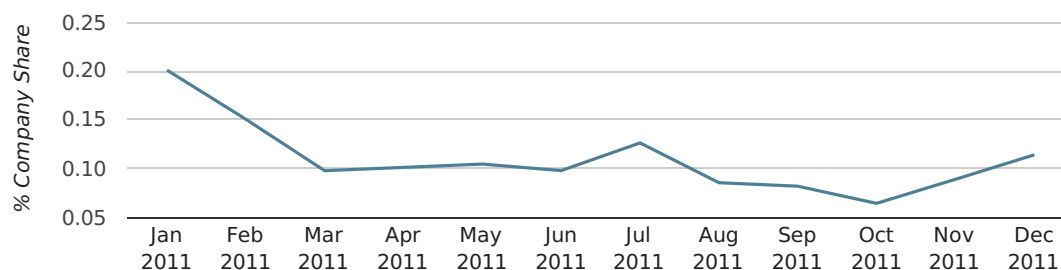
FOURTH QUARTER (OCT 2011 - DEC 2011)	WARWICK
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1960 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-51.7%	-33.3%	-3.0%
RECORD YEAR	1966 (0.5%)	1970 (0.5%)	1962 (0.6%)

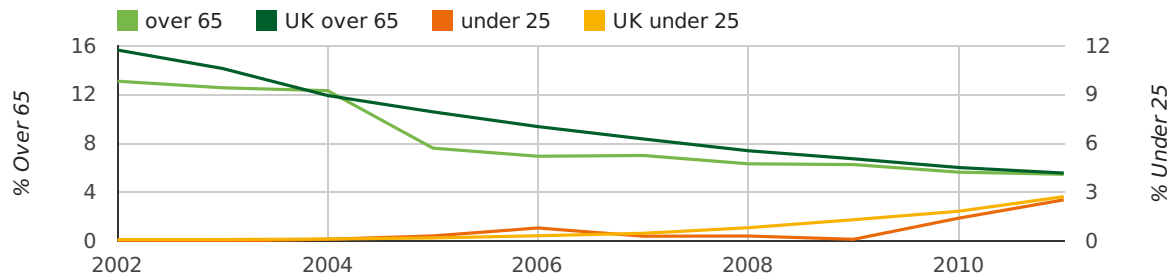
Annual Data (2011)

The average age of a director in 2011 was 46.3.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.5% compared to the UK figure of 4.2%.

director age by year



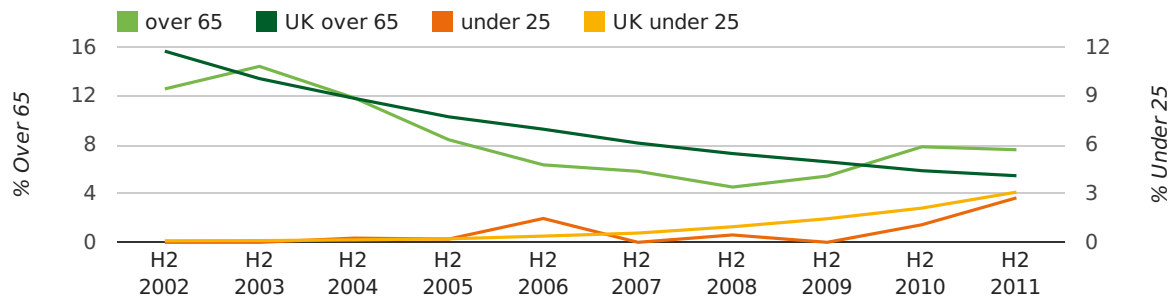
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.9.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 7.6% compared to the UK figure of 4.1%.

director age by half year



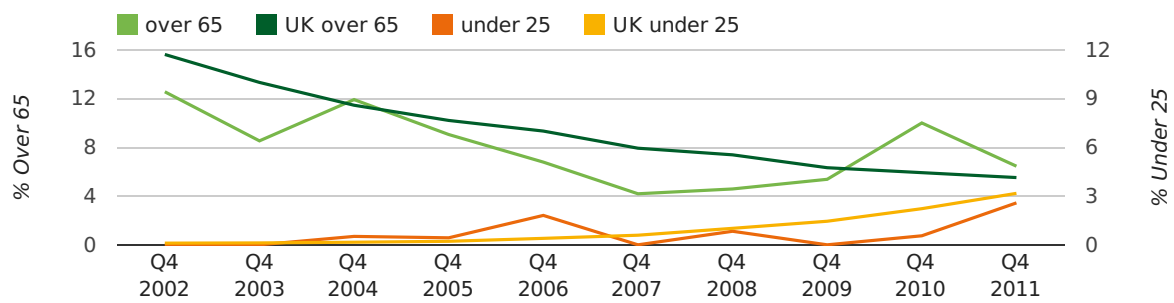
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 47.3.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 6.5% compared to the UK figure of 4.1%.

director age by quarter

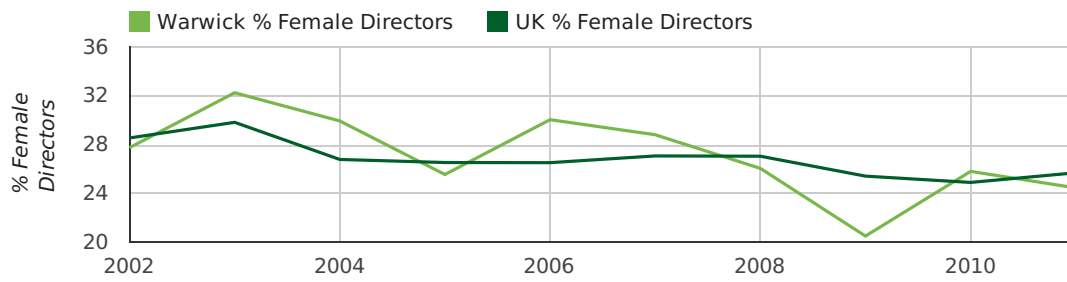


Annual Data (2011)

The record year for female directors in Warwick was 1857 when 36.4% of all directors were female.

The percentage of female directors in Warwick in 2011 was 27.8%. The average for the UK during this time was 28.6%

director gender by year

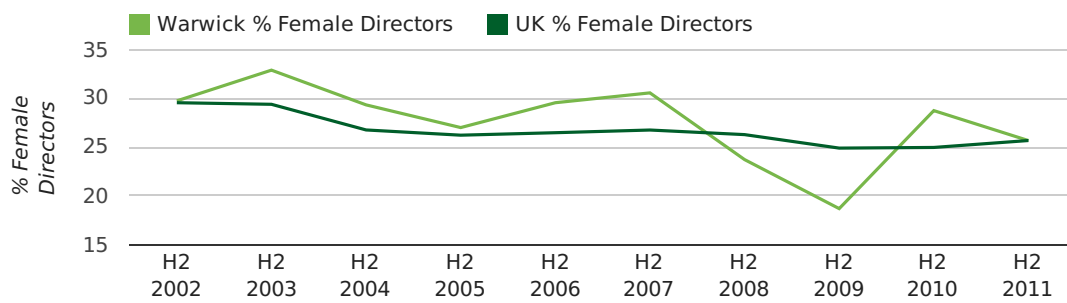


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Warwick was 1860 when 42.9% of all directors were female.

25.7% of all director appointments in Warwick in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

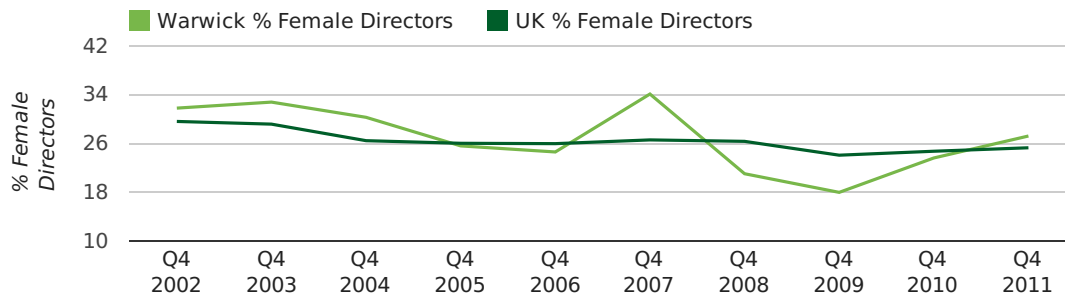


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Warwick was in 1977 when 31.1% of all directors were female.

27.2% of all director appointments in Warwick in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CPM	6.18%	CONSULTING	5.07%
ACCOUNTANCY	5.95%	MANAGEMENT	4.74%
CONSULTING	1.90%	CONSULTANCY	3.26%
MEDIA	1.19%	PROPERTY	2.37%
HUK	1.07%	TRADING	2.07%
GLOBAL	0.83%	DESIGN	1.92%
HOLDINGS	0.83%	ASSOCIATES	1.86%
ASSOCIATES	0.83%	ENGINEERING	1.78%
MANAGEMENT	0.83%	BUSINESS	1.78%
SBM	0.59%	CONSULTANTS	1.76%
DESIGN	0.59%	CONSTRUCTION	1.73%
CREATIVE	0.59%	MEDIA	1.71%
CONSULTANTS	0.59%	LONDON	1.63%
CONSULTANCY	0.59%	J	1.51%
CONSTRUCTION	0.48%	INVESTMENTS	1.48%
PROPERTY	0.48%	GLOBAL	1.46%
ENGINEERING	0.48%	IT	1.41%
HOUSE	0.48%	CARE	1.39%
SYSTEMS	0.48%	PROPERTIES	1.29%
WH	0.48%	ELECTRICAL	1.29%
LONDON	0.48%	M	1.27%
HIRE	0.48%	BUILDING	1.26%
PRODUCTS	0.36%	ENERGY	1.25%
MACHINERY	0.36%	S	1.20%
WARWICK	0.36%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	200	205,525
7487 - Other business activities	148	57,052
82990 - Other business support service activities not elsewhere classified	56	32,483
7222 - Other software consultancy and supply	42	7,398
70229 - Management consultancy activities other than financial management	34	17,765
99999 - Dormant Company	28	21,846
7414 - Business & management consultancy	27	13,034
62020 - Information technology consultancy activities	21	12,072
7499 - Non-trading company	21	9,957
9999 - Dormant Company	18	20,199
74990 - Non-trading company	18	8,929
74909 - Other professional, scientific and technical activities not elsewhere classified	13	8,671
62090 - Other information technology service activities	13	7,493
69201 - Accounting and auditing activities	10	3,633
62012 - Business and domestic software development	10	3,714
9305 - Other service activities	9	9,492
41100 - Development of building projects	8	4,331
7415 - Holding companies including head offices	8	1,653
7260 - Other computer related activities	8	7,667
43999 - Other specialised construction activities not elsewhere classified	7	3,342