

Warwick

2012 half year business confidence report



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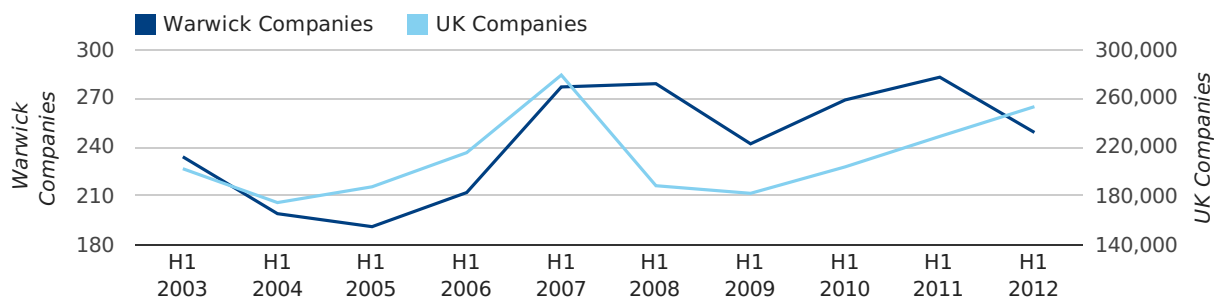
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 249 companies were formed in Warwick. This figure is 12.0% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Warwick occurred in 2011 when a total of 283 were formed.

HALF YEAR (JAN-JUN)	WARWICK	UK
2012	249	253,150
2011	283	228,735
% CHANGE	-12.0%	10.7%
RECORD YEAR	2011 (283)	2007 (279,097)

new companies by half year



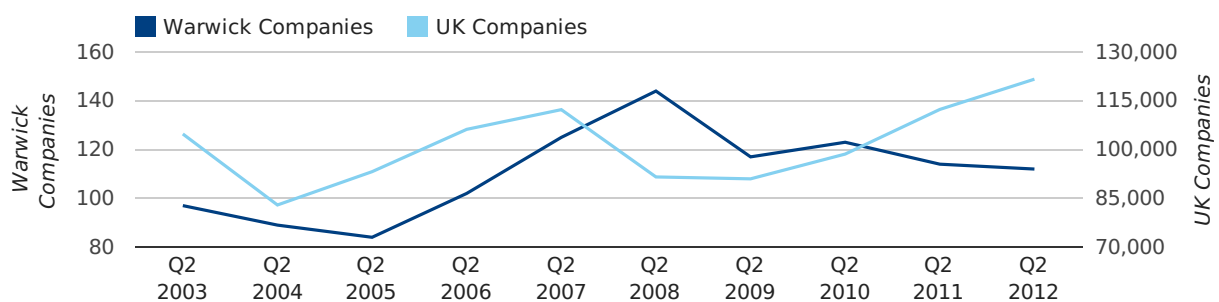
Quarterly Data (Q2 Apr-Jun 2012)

A total of 112 companies were registered in Warwick during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 1.8% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

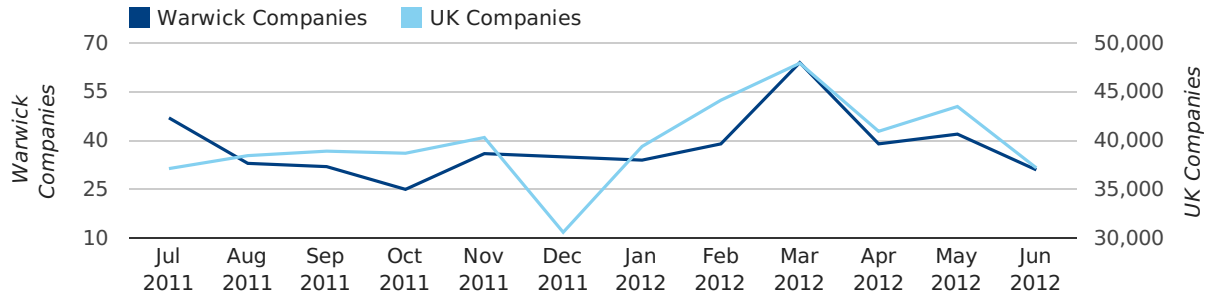
SECOND QUARTER (APR 2012 - JUN 2012)	WARWICK	UK
2012	112	121,659
2011	114	112,344
% CHANGE	-1.8%	8.3%
RECORD YEAR	2008 (144)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	39	42	31
NEW COMPANIES IN 2011	35	40	39
% CHANGE	11.4%	5.0%	-20.5%
RECORD YEAR	2008 (49)	2008 (56)	2006 (42)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 217 companies were dissolved in Warwick. This figure is 16.2% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Warwick occurred in 2009 when a total of 304 were closed.

HALF YEAR (JAN-JUN)	WARWICK	UK
2012	217	147,793
2011	259	162,310
% CHANGE	-16.2%	-8.9%
RECORD YEAR	2009 (304)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 122 companies were dissolved in Warwick during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 1.7% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	WARWICK	UK
2012	122	80,217
2011	120	71,324
% CHANGE	1.7%	12.5%
RECORD YEAR	2009 (171)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



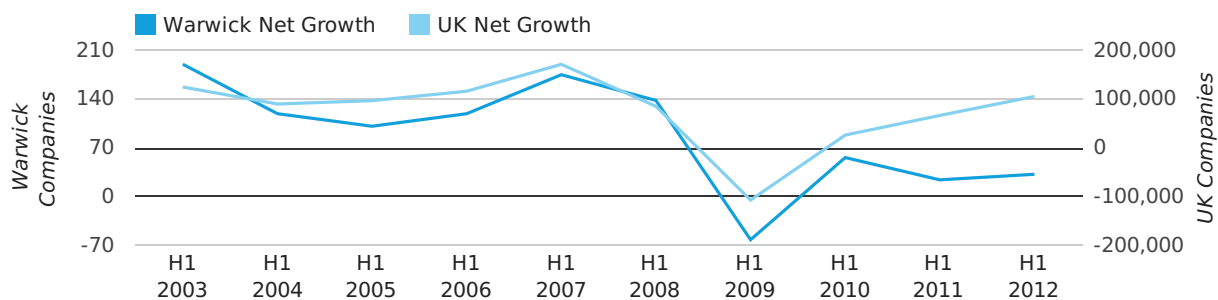
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	36	39	47
CLOSED COMPANIES IN 2011	29	64	27
% CHANGE	24.1%	-39.1%	74%
RECORD YEAR	2008 (59)	2009 (76)	2009 (54)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Warwick increased by 32 companies. This figure is 33.3% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	WARWICK	UK
2012	32	105,357
2011	24	66,425
% CHANGE	33.3%	58.6%
RECORD YEAR	2003 (190)	2007 (171,296)

net growth by half year



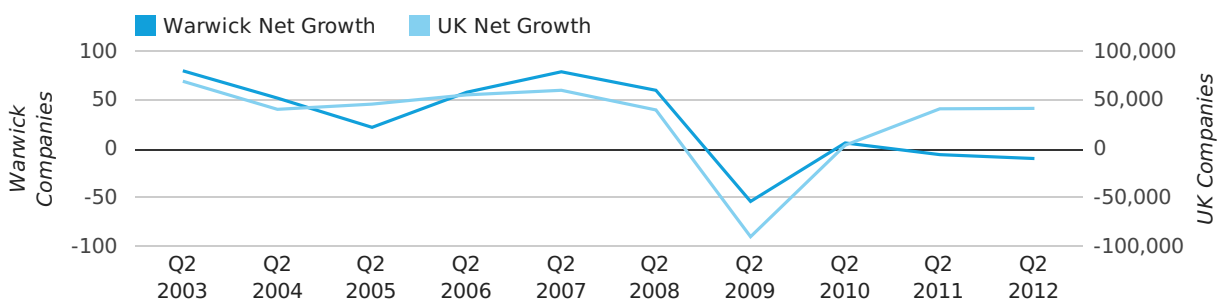
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Warwick during the second quarter of 2012 (Apr 2012 - Jun 2012) was -10 companies.

This represents a decrease of 66.7% on the same period last year.

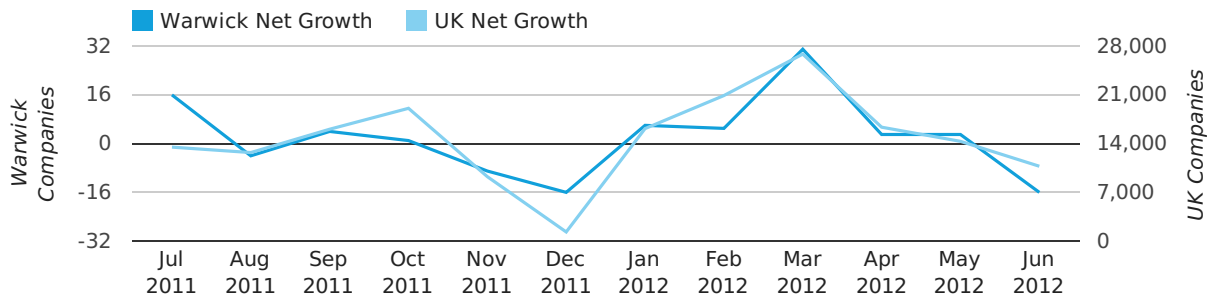
SECOND QUARTER (APR 2012 - JUN 2012)	WARWICK	UK
2012	-10	41,442
2011	-6	41,020
% CHANGE	66.7%	1.0%
RECORD YEAR	2003 (80)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



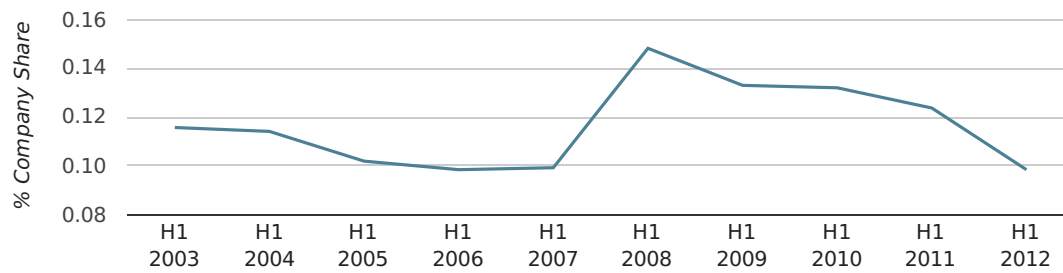
	APRIL	MAY	JUNE
NET GROWTH IN 2012	3	3	-16
NET GROWTH IN 2011	6	-24	12
% CHANGE	-50.0%	-112.5%	-233.3%
RECORD YEAR	2000 (37)	2003 (42)	2008 (31)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Warwick formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	WARWICK
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)

company share by half year

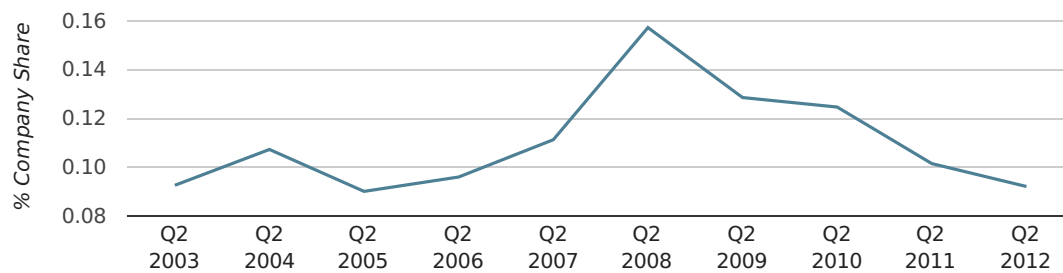


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Warwick formed 0.1% of all UK companies.

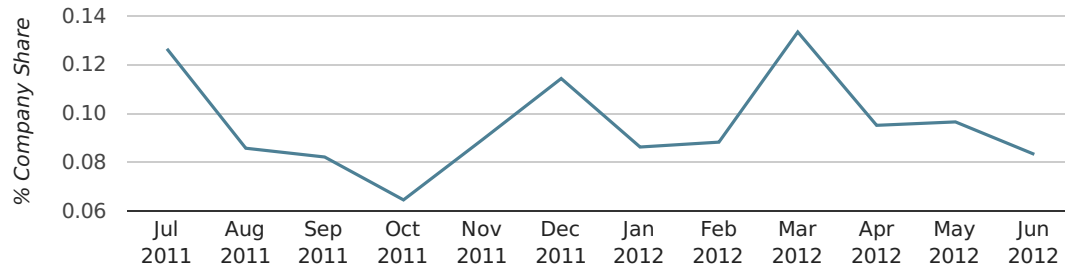
SECOND QUARTER (APR 2012 - JUN 2012)	WARWICK
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.2%
RECORD YEAR (SINCE 1960)	1961 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-6.2%	-7.9%	-15.2%
RECORD YEAR	1973 (0.4%)	1961 (0.8%)	1976 (0.3%)

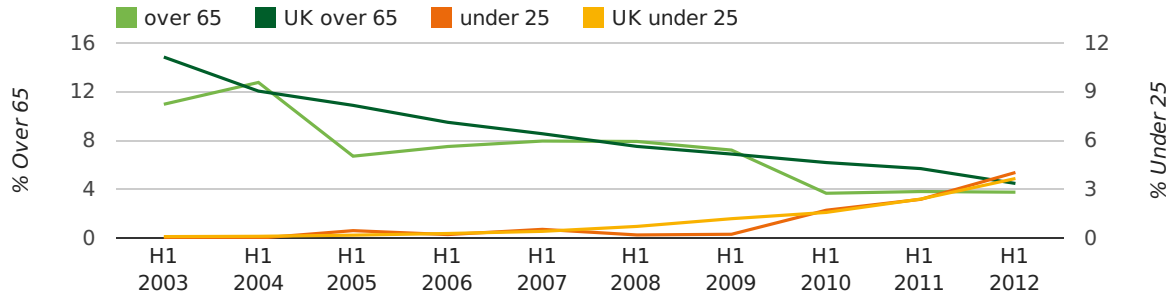
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.7.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 3.4%.

director age by half year



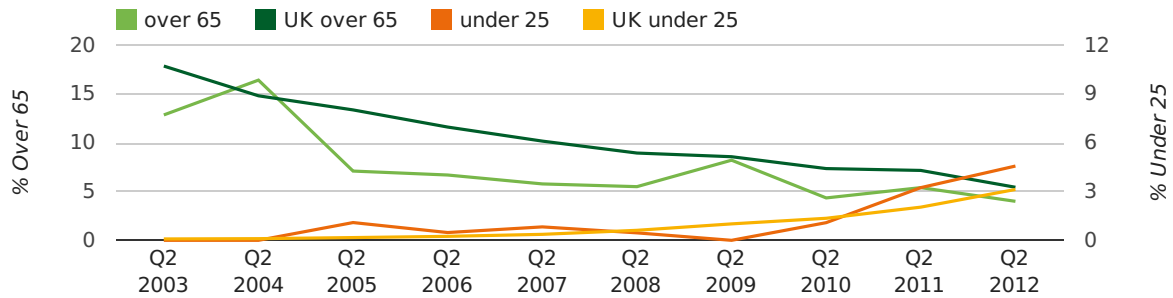
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 43.6.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 3.3%.

director age by quarter

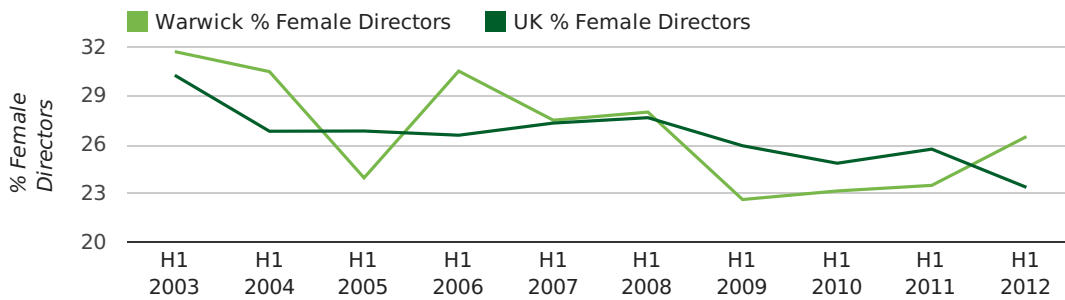


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Warwick was 1861 when 40.0% of all directors were female.

26.5% of all director appointments in Warwick in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

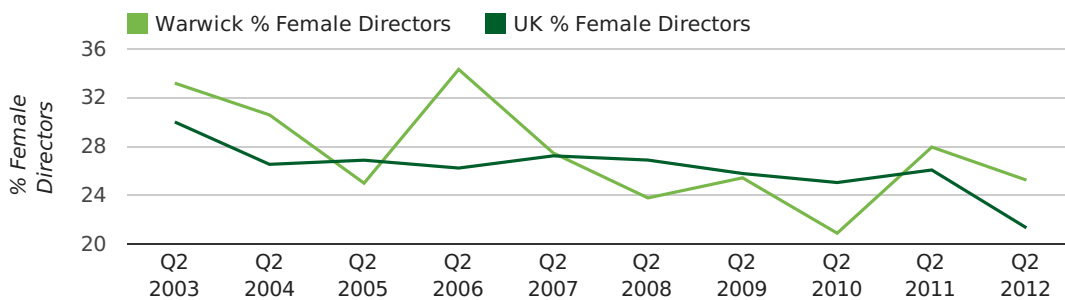


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Warwick was in 1866 when 66.7% of all directors were female.

25.3% of all director appointments in Warwick in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.91%	CONSULTING	5.07%
MEDIA	1.26%	MANAGEMENT	4.74%
HUK	1.26%	CONSULTANCY	3.28%
ASSOCIATES	1.14%	PROPERTY	2.35%
MANAGEMENT	1.14%	TRADING	2.10%
ENERGY	1.01%	DESIGN	1.89%
WARWICK	0.76%	ENGINEERING	1.87%
HOUSE	0.76%	ASSOCIATES	1.82%
GLOBAL	0.76%	CONSULTANTS	1.78%
J	0.63%	CONSTRUCTION	1.71%
CONSTRUCTION	0.63%	BUSINESS	1.70%
DESIGN	0.63%	MEDIA	1.69%
ENGINEERING	0.63%	LONDON	1.68%
CREATIVE	0.51%	J	1.57%
CPM	0.51%	GLOBAL	1.51%
P	0.51%	INVESTMENTS	1.48%
CONSULTANCY	0.51%	IT	1.42%
TRAINING	0.51%	CARE	1.31%
PARTNERSHIP	0.51%	PROPERTIES	1.31%
CARE	0.51%	M	1.26%
MARKETING	0.51%	ELECTRICAL	1.23%
HOLDINGS	0.51%	BUILDING	1.23%
ME	0.38%	SECURITY	1.19%
G	0.38%	S	1.18%
PEOPLE	0.38%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	274	244,457
7487 - Other business activities	132	47,029
82990 - Other business support service activities not elsewhere classified	62	35,447
70229 - Management consultancy activities other than financial management	33	20,390
99999 - Dormant Company	32	26,088
62020 - Information technology consultancy activities	28	15,280
7414 - Business & management consultancy	23	10,978
74990 - Non-trading company	16	9,706
7222 - Other software consultancy and supply	16	6,356
9999 - Dormant Company	15	16,469
7499 - Non-trading company	12	8,023
96090 - Other service activities not elsewhere classified	11	14,220
62090 - Other information technology service activities	11	8,258
74909 - Other professional, scientific and technical activities not elsewhere classified	11	10,271
86900 - Other human health activities	9	5,222
41100 - Development of building projects	9	5,149
47990 - Other retail sale not in stores, stalls or markets	9	3,233
7260 - Other computer related activities	8	6,456
69201 - Accounting and auditing activities	8	4,295
7415 - Holding companies including head offices	7	1,481