Waterlooville

q1 2011 business confidence report



headlines

• February 2011 saw a new record in company closures in Waterlooville when compared to any previous February.

contents

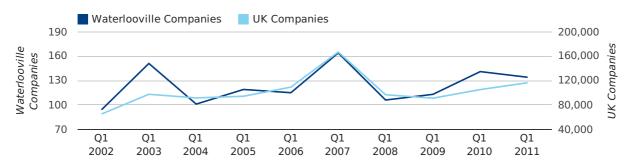
new company registrations
closed companies (dissolved)
net company growth
uk company share
director age
director gender
naming trends
sic data

A total of 134 companies were registered in Waterlooville during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 5.0% versus the same period last year (Q1 2010). This figure compares badly to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	WATERLOOVILLE	UK
2011	134	116,391
2010	141	105,137
% CHANGE	-5.0%	10.7%
RECORD YEAR	2007 (164)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

new companies by month



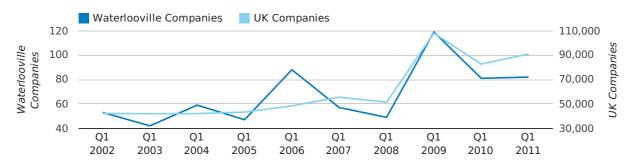
	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	44	40	50
NEW COMPANIES IN 2010	42	39	60
% CHANGE	4.8%	2.6%	-16.7%
RECORD YEAR	2003 (55)	2007 (56)	2007 (66)

A total of 82 companies were dissolved in Waterlooville during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 1.2% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	WATERLOOVILLE	UK
2011	82	90,986
2010	81	82,677
% CHANGE	1.2%	10.0%
RECORD YEAR	2009 (119)	2009 (108,060)

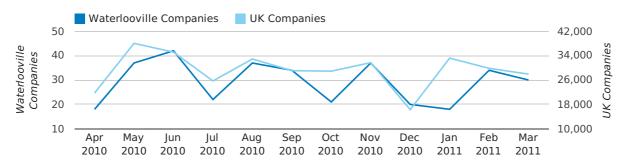
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company closures in Waterlooville when compared to any previous February.

dissolved companies by month



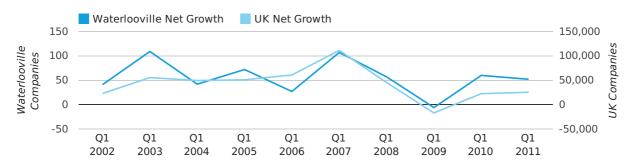
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	18	34	30
CLOSED COMPANIES IN 2010	27	22	32
% CHANGE	-33.3%	54.5%	-6%
RECORD YEAR	2006 (55)	2011 (34)	2009 (77)

Net company growth for Waterlooville during the first quarter of 2011 (Jan 2011 - Mar 2011) was 52 companies.

This represents a decrease of 13.3% on the same period last year.

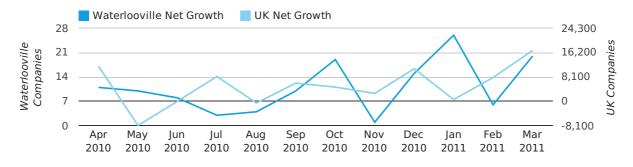
FIRST QUARTER (JAN 2011 - MAR 2011)	WATERLOOVILLE	UK
2011	52	25,405
2010	60	22,460
% CHANGE	-13.3%	13.1%
RECORD YEAR	2003 (109)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month

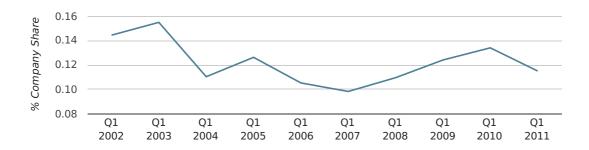


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	26	6	20
NET GROWTH IN 2010	15	17	28
% CHANGE	73.3%	-64.7%	-28.6%
RECORD YEAR	2003 (40)	2007 (42)	2007 (46)

In the first quarter of 2011, Waterlooville formed 0.1% of all UK companies.

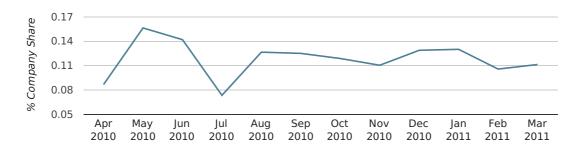
FIRST QUARTER (JAN 2011 - MAR 2011)	WATERLOOVILLE
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.2%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



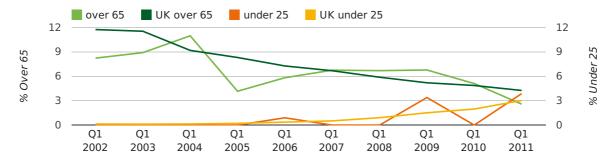
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-9.6%	-9.8%	-20.5%
RECORD YEAR	1970 (0.4%)	1964 (0.3%)	1974 (0.2%)

The average age of a director in the first quarter of 2011 was 44.1.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 4.3%.

director age by quarter



The record first quarter for female directors in Waterlooville was in 1861 when 40.0% of all directors were female.

39.2% of all director appointments in Waterlooville in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.30%	CONSULTING	5.04%
MANAGEMENT	0.95%	MANAGEMENT	4.97%
J	0.95%	CONSULTANCY	3.16%
HOLDINGS	0.83%	PROPERTY	2.38%
CONSULTANCY	0.83%	TRADING	2.10%
BUSINESS	0.83%	DESIGN	1.93%
HAMPSHIRE	0.83%	ASSOCIATES	1.92%
ROOFING	0.71%	BUSINESS	1.87%
R	0.71%	CONSTRUCTION	1.80%
CARE	0.71%	CONSULTANTS	1.76%
DESIGN	0.71%	MEDIA	1.69%
HIRE	0.71%	ENGINEERING	1.61%
BUILDING	0.59%	LONDON	1.60%
PROPERTY	0.59%	CARE	1.45%
C	0.59%	J	1.45%
TRAINING	0.59%	GLOBAL	1.44%
CONSULTANTS	0.59%	INVESTMENTS	1.43%
ELECTRICAL	0.59%	IT	1.41%
BUILDERS	0.59%	PROPERTIES	1.36%
SOLAR	0.59%	BUILDING	1.34%
М	0.59%	М	1.30%
ASSOCIATES	0.59%	ELECTRICAL	1.28%
GROUNDWORKS	0.59%	S	1.24%
PORTSMOUTH	0.59%	INTERNATIONAL	1.23%
S	0.47%	SYSTEMS	1.23%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	152	202,798
7487 - Other business activities	84	60,968
9999 - Dormant Company	37	19,765
70229 - Management consultancy activities other than financial management	29	16,150
82990 - Other business support service activities not elsewhere classified	27	30,253
74990 - Non-trading company	21	8,695
99999 - Dormant Company	20	18,336
74909 - Other professional, scientific and technical activities not elsewhere classified	20	7,788
4521 - General construction & civil engineering	17	6,183
7414 - Business & management consultancy	16	12,916
62020 - Information technology consultancy activities	12	10,246
7499 - Non-trading company	12	11,316
7415 - Holding companies including head offices	11	1,769
62090 - Other information technology service activities	11	6,996
86230 - Dental practice activities	10	1,418
43210 - Electrical installation	10	3,172
43220 - Plumbing, heat and air-conditioning installation	10	2,312
7260 - Other computer related activities	10	7,789
43999 - Other specialised construction activities not elsewhere classified	9	3,097
4534 - Other building installation	9	2,285