

# Welwyn Garden City

2011 half year business confidence report



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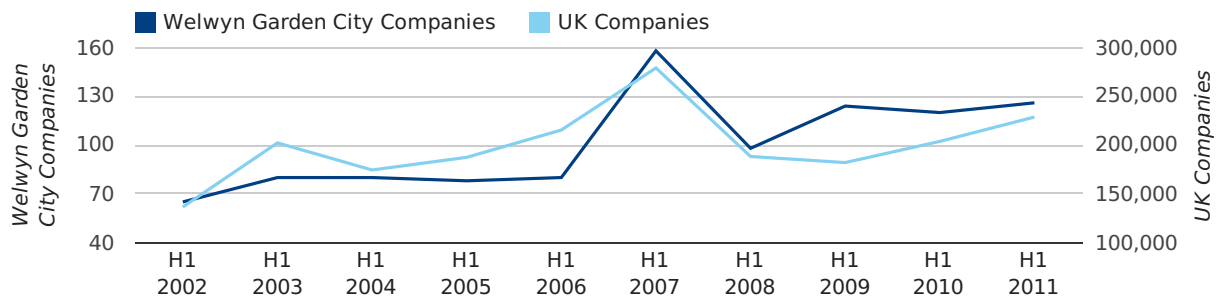
## Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 126 companies were formed in Welwyn Garden City. This figure is 5.0% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Welwyn Garden City occurred in 2007 when a total of 158 were formed.

HALF YEAR (JAN-JUN)	WELWYN GARDEN CITY	UK
2011	126	228,735
2010	120	203,749
% CHANGE	5.0%	12.3%
RECORD YEAR	2007 (158)	2007 (279,097)

### new companies by half year



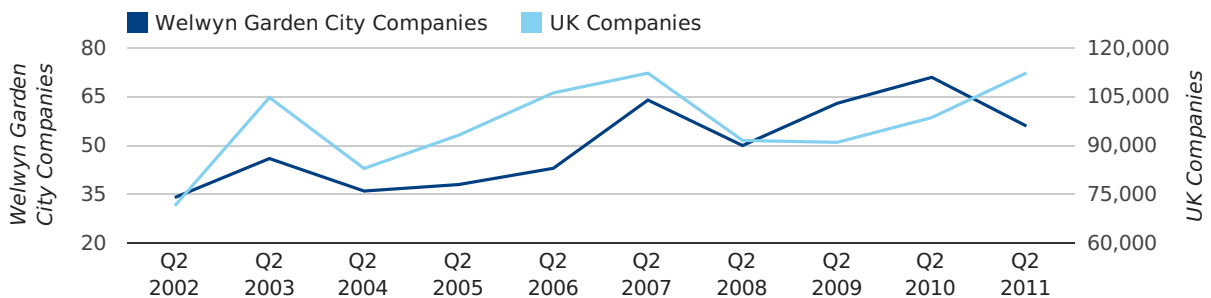
## Quarterly Data (Q2 Apr-Jun 2011)

A total of 56 companies were registered in Welwyn Garden City during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 21.1% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

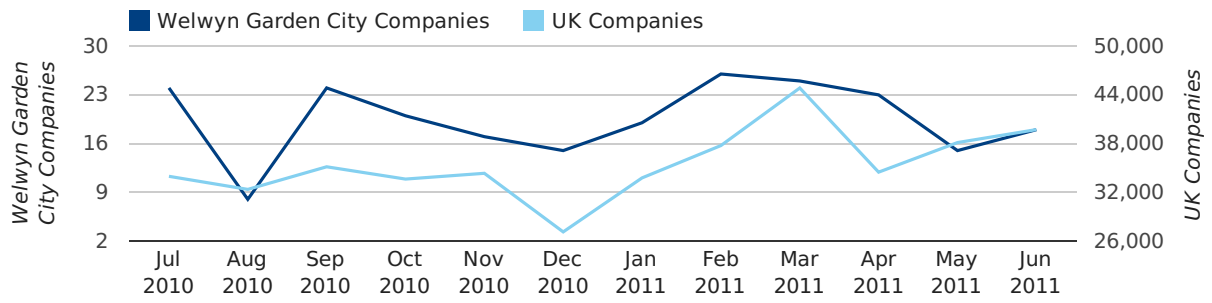
SECOND QUARTER (APR 2011 - JUN 2011)	WELWYN GARDEN CITY	UK
2011	56	112,344
2010	71	98,612
% CHANGE	-21.1%	13.9%
RECORD YEAR	2010 (71)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	23	15	18
NEW COMPANIES IN 2010	15	26	30
% CHANGE	53.3%	-42.3%	-40.0%
RECORD YEAR	2007 (27)	2010 (26)	2010 (30)

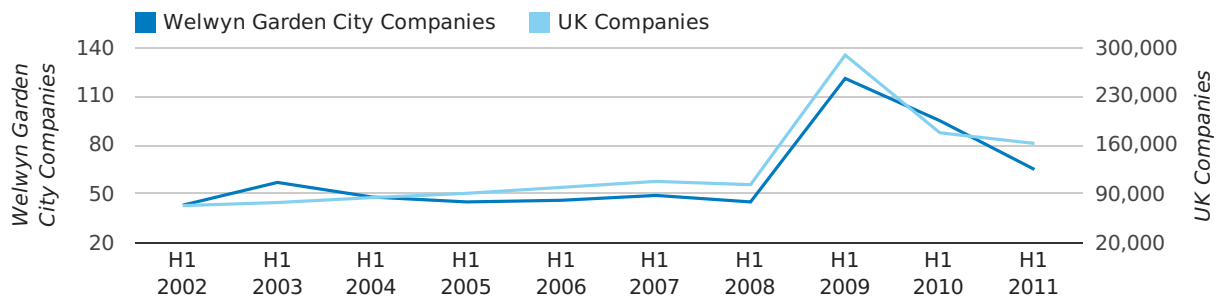
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 65 companies were dissolved in Welwyn Garden City. This figure is 31.6% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Welwyn Garden City occurred in 2009 when a total of 121 were closed.

HALF YEAR (JAN-JUN)	WELWYN GARDEN CITY	UK
2011	65	162,310
2010	95	177,631
% CHANGE	-31.6%	-8.6%
RECORD YEAR	2009 (121)	2009 (289,236)

### dissolved companies by half year



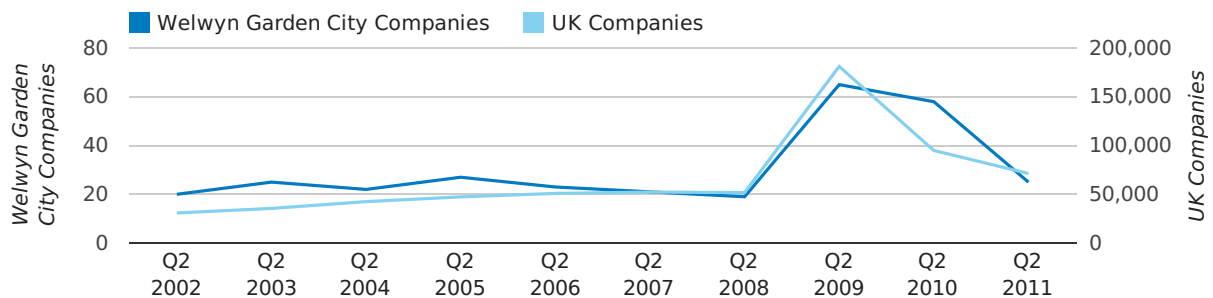
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 25 companies were dissolved in Welwyn Garden City during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 56.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

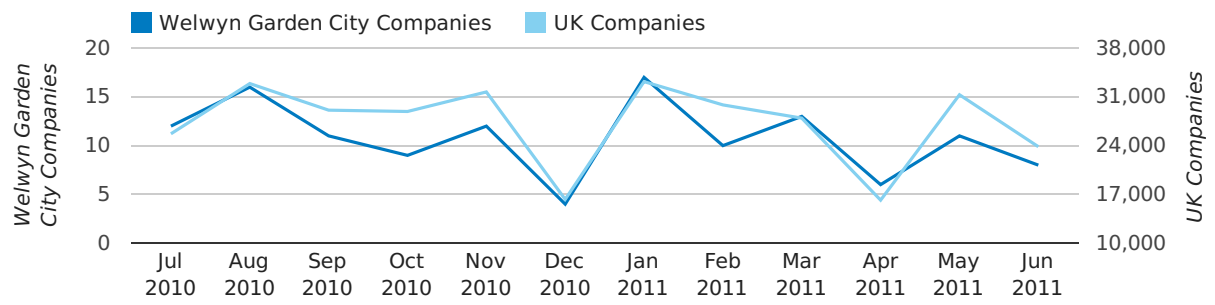
SECOND QUARTER (APR 2011 - JUN 2011)	WELWYN GARDEN CITY	UK
2011	25	71,324
2010	58	94,954
% CHANGE	-56.9%	-24.9%
RECORD YEAR	2009 (65)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



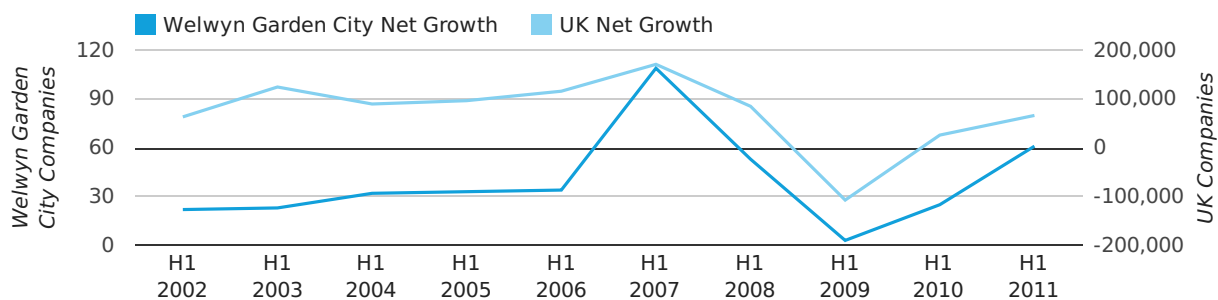
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	6	11	8
CLOSED COMPANIES IN 2010	10	26	22
% CHANGE	-40.0%	-57.7%	-64%
RECORD YEAR	2009 (13)	2009 (27)	2009 (25)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Welwyn Garden City increased by 61 companies. This figure is 144.0% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	WELWYN GARDEN CITY	UK
2011	61	66,425
2010	25	26,118
% CHANGE	144.0%	154.3%
RECORD YEAR	2007 (109)	2007 (171,296)

#### net growth by half year



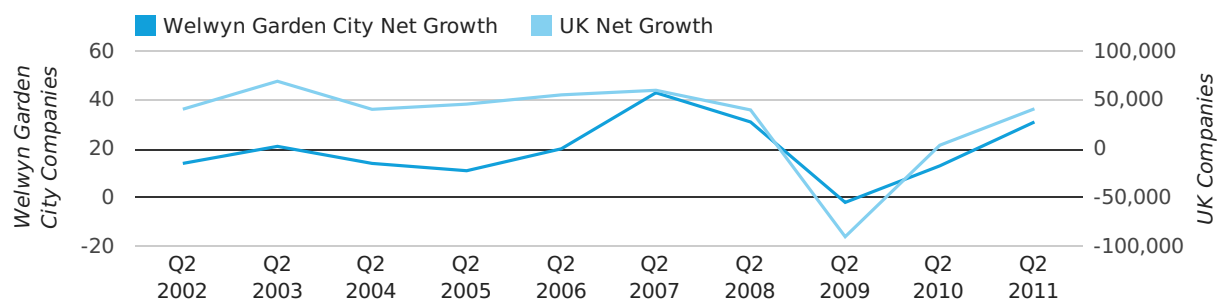
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Welwyn Garden City during the second quarter of 2011 (Apr 2011 - Jun 2011) was 31 companies.

This represents an increase of 138.5% on the same period last year.

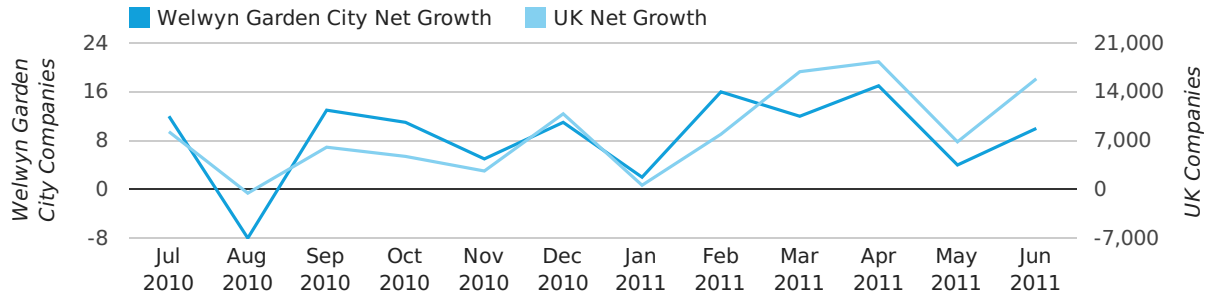
SECOND QUARTER (APR 2011 - JUN 2011)	WELWYN GARDEN CITY	UK
2011	31	41,020
2010	13	3,658
% CHANGE	138.5%	1,021.4%
RECORD YEAR	2007 (43)	2003 (69,274)

#### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



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	APRIL	MAY	JUNE
NET GROWTH IN 2011	17	4	10
NET GROWTH IN 2010	5	0	8
% CHANGE	240.0%	0.0%	25.0%
RECORD YEAR	2007 (26)	2006 (15)	2008 (17)

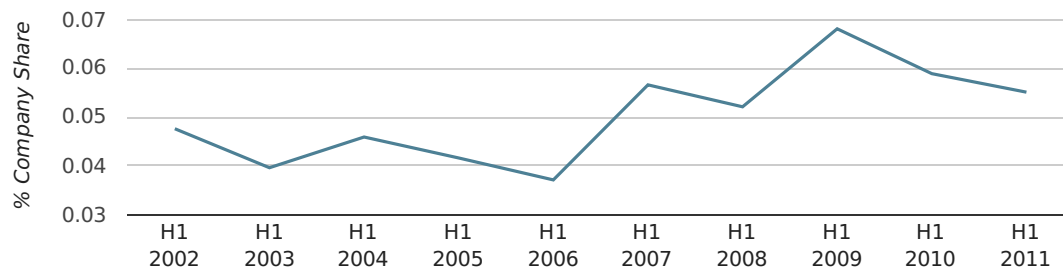


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Welwyn Garden City formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	WELWYN GARDEN CITY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

#### company share by half year

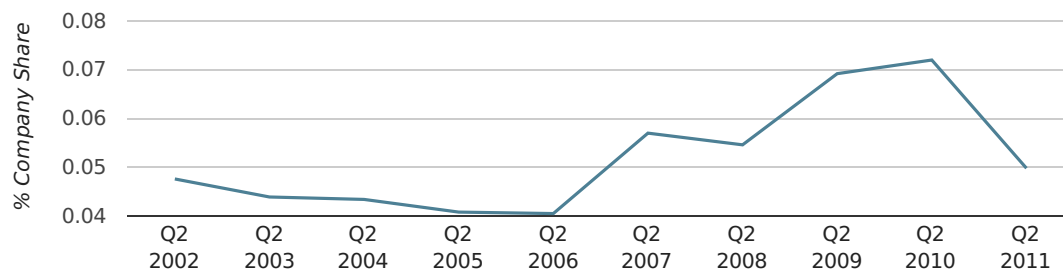


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Welwyn Garden City formed 0.0% of all UK companies.

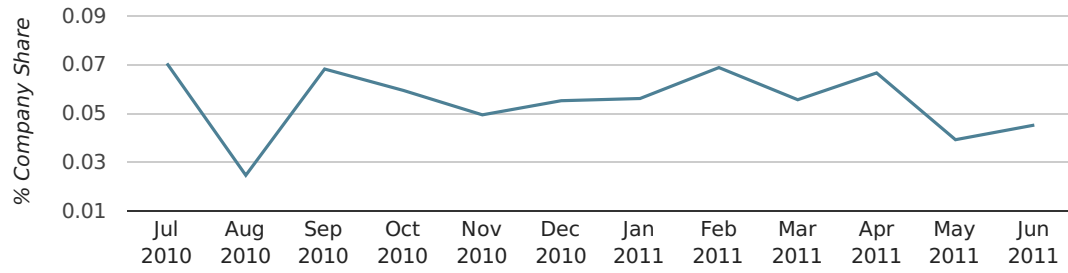
SECOND QUARTER (APR 2011 - JUN 2011)	WELWYN GARDEN CITY
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1962 (0.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.1%	0.1%
% CHANGE	48.6%	-54.6%	-46.8%
RECORD YEAR	1968 (0.3%)	1966 (0.2%)	1962 (0.4%)

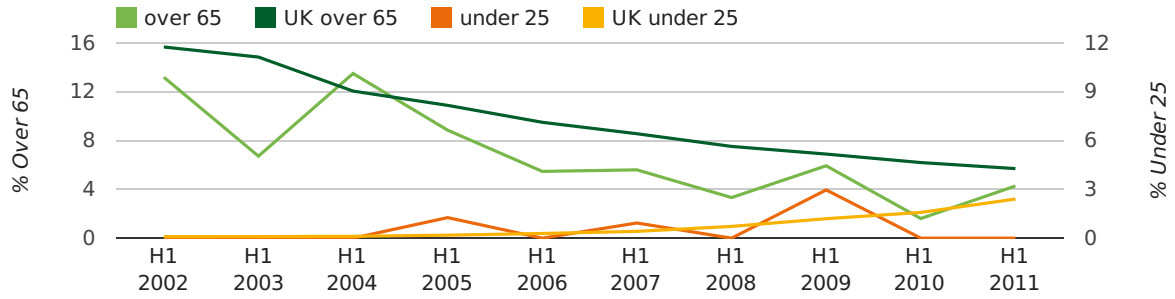
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 0.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 4.3%.

#### director age by half year



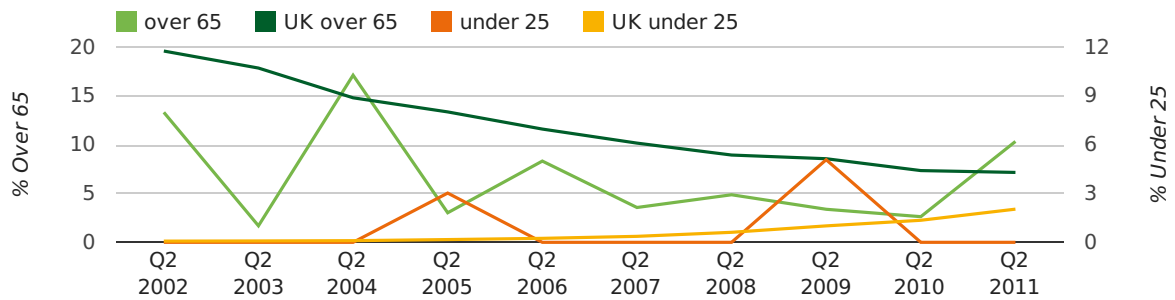
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 48.4.

The percentage of directors under the age of 25 was 0.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 10.3% compared to the UK figure of 4.3%.

#### director age by quarter

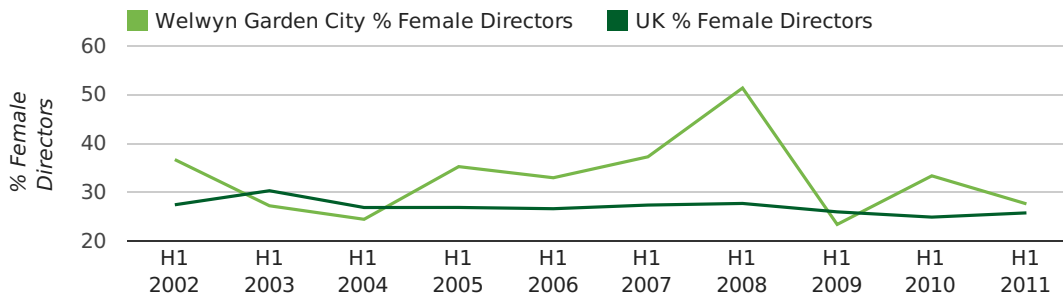


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Welwyn Garden City was 1861 when 40.0% of all directors were female.

27.6% of all director appointments in Welwyn Garden City in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

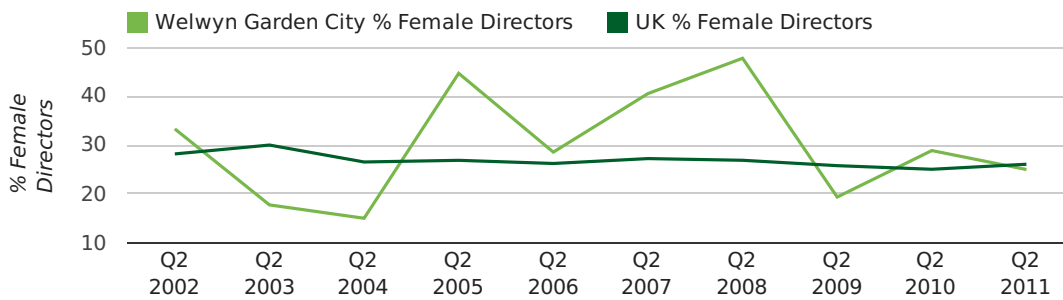


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Welwyn Garden City was in 1866 when 66.7% of all directors were female.

25.0% of all director appointments in Welwyn Garden City in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTANCY	2.39%	CONSULTING	5.09%
ELECTRICAL	1.19%	MANAGEMENT	4.86%
CONSULTANTS	0.95%	CONSULTANCY	3.17%
FINANCIAL	0.72%	PROPERTY	2.43%
CONSULTING	0.72%	TRADING	2.05%
EDUCATION	0.72%	DESIGN	1.94%
SUPPORT	0.72%	ASSOCIATES	1.92%
PERSONNEL	0.72%	BUSINESS	1.87%
SPORTS	0.72%	CONSTRUCTION	1.77%
LEISURE	0.72%	CONSULTANTS	1.76%
ENTERPRISE	0.72%	MEDIA	1.73%
CONTRACTORS	0.72%	ENGINEERING	1.67%
BUILDING	0.72%	LONDON	1.60%
CAR	0.72%	GLOBAL	1.46%
CLEANING	0.72%	J	1.44%
SURENDRAN	0.48%	CARE	1.44%
EUROPE	0.48%	INVESTMENTS	1.42%
MIKE	0.48%	IT	1.39%
OPALRANGE	0.48%	BUILDING	1.32%
TRADING	0.48%	PROPERTIES	1.31%
DESIGN	0.48%	ELECTRICAL	1.30%
CONCRETE	0.48%	M	1.27%
RECRUITMENT	0.48%	S	1.23%
ALL	0.48%	ENTERPRISES	1.20%
WAY	0.48%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	104	202,072
7487 - Other business activities	35	60,758
62020 - Information technology consultancy activities	13	10,545
99999 - Dormant Company	13	18,918
9999 - Dormant Company	11	20,111
55300 - Recreational vehicle parks, trailer parks and camping grounds	10	96
74909 - Other professional, scientific and technical activities not elsewhere classified	10	7,835
82990 - Other business support service activities not elsewhere classified	9	30,647
7260 - Other computer related activities	8	7,849
62090 - Other information technology service activities	8	7,095
7414 - Business & management consultancy	7	13,053
70229 - Management consultancy activities other than financial management	7	16,419
7222 - Other software consultancy and supply	7	7,143
96090 - Other service activities not elsewhere classified	6	10,322
86900 - Other human health activities	6	4,154
7499 - Non-trading company	5	10,955
9305 - Other service activities	5	9,063
5540 - Bars	5	2,141
74990 - Non-trading company	5	8,481
8514 - Other human health activities	5	2,515