Witney

2011 annual business confidence report



headlines

• December 2011 saw a new record in company registrations in Witney when compared to any previous December.

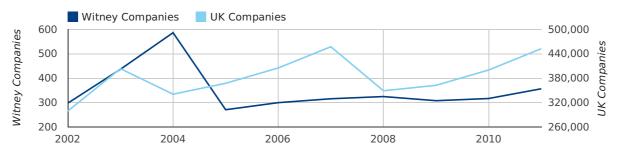
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A total of 357 companies were formed in Witney in 2011. This total is 12.6% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	WITNEY	UK
2011	357	452,870
2010	317	400,358
2009	308	362,675
2008	325	349,203
2007	316	457,649
RECORD YEAR	2004 (587)	2007 (457,649)

new companies by year

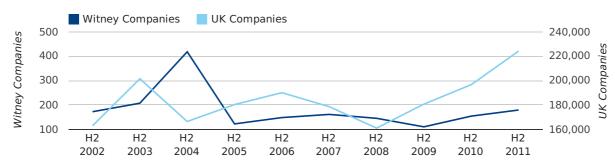


Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 179 companies were formed in Witney. This figure is 16.2% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Witney occurred in 2004 when a total of 418 were formed.

HALF YEAR (JUL-DEC)	WITNEY	UK
2011	179	224,135
2010	154	196,609
% CHANGE	16.2%	14.0%
RECORD YEAR	2004 (418)	2011 (224,135)



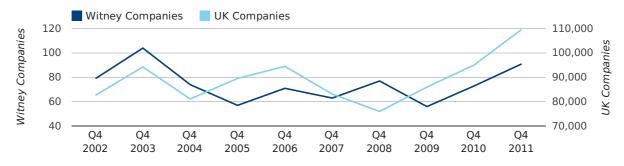
new companies by half year

A total of 91 companies were registered in Witney during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 24.7% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WITNEY	UK
2011	91	109,623
2010	73	95,117
% CHANGE	24.7%	15.3%
RECORD YEAR	2003 (104)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company registrations in Witney when compared to any previous December.

Witney Companies UK Companies 40 46,000 Witney Companies UK Companies 35 42,000 30 38,000 25 34,000 20 30,000 Feb Mar Dec Jan Apr May Jun Jul Aug Sep Oct Nov 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011

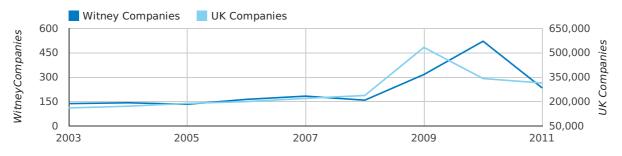
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	30	32	29
NEW COMPANIES IN 2010	37	18	18
% CHANGE	-18.9%	77.8%	61.1%
RECORD YEAR	2003 (48)	2006 (33)	2011 (29)

new companies by month

A total of 234 companies were dissolved in Witney in 2011. This total is 55.2% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	WITNEY	UK
2011	234	314,523
2010	522	342,232
2009	317	533,773
2008	159	237,901
2007	184	220,295
RECORD YEAR	2010 (522)	2009 (533,773)

dissolved companies by year



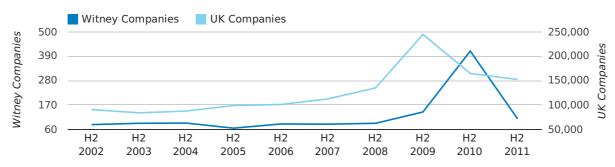
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 107 companies were dissolved in Witney. This figure is 74.1% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Witney occurred in 2010 when a total of 413 were closed.

HALF YEAR (JUL-DEC)	WITNEY	UK
2011	107	152,213
2010	413	164,601
% CHANGE	-74.1%	-7.5%
RECORD YEAR	2010 (413)	2009 (244,537)

dissolved companies by half year

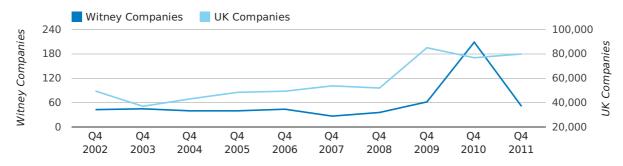


A total of 51 companies were dissolved in Witney during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 75.6% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WITNEY	UK
2011	51	79,983
2010	209	76,896
% CHANGE	-75.6%	4.0%
RECORD YEAR	2010 (209)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

Witney Companies UK Companies 40 38,000 Witney Companies UK Companies 31,000 30 24,000 20 10 17,000 10,000 0 Jan Feb Mar Oct Dec Apr May Jun Jul Aug Sep Nov 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011

dissolved	companies	by	month

	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	10	24	17
CLOSED COMPANIES IN 2010	174	26	9
% CHANGE	-94.3%	-7.7%	89%
RECORD YEAR	2010 (174)	2010 (26)	2009 (22)

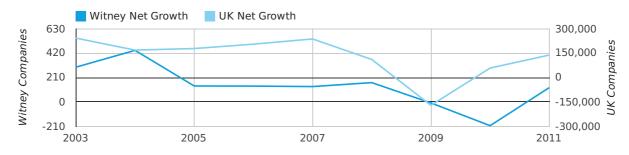
A total of 123 companies were added to the company register for Witney in 2011. This number represents growth of 38.8% which compares favourably to the UK figure of 34.6%.

This number is 328 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2004 when the Witney company register grew by 444 companies.

YEAR	WITNEY	UK
2011	123	138,347
2010	-205	58,126
2009	-9	-171,098
2008	166	111,302
2007	132	237,354
RECORD YEAR	2004 (444)	2003 (242,543)

net growth by year

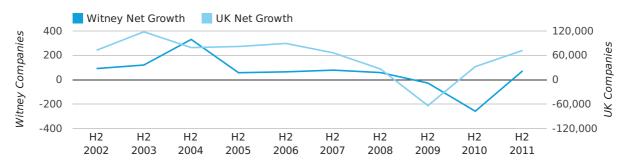


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Witney increased by 72 companies. This figure is 127.8% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	WITNEY	UK
2011	72	71,922
2010	-259	32,008
% CHANGE	-127.8%	124.7%
RECORD YEAR	2004 (330)	2003 (117,772)

net growth by half year

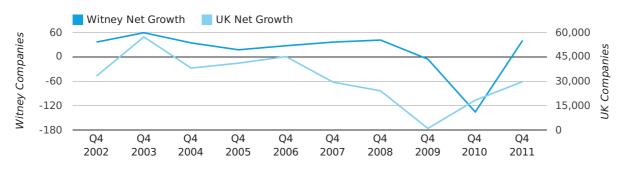


Net company growth for Witney during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 40 companies.

This represents an increase of 129.4% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WITNEY	UK
2011	40	29,640
2010	-136	18,221
% CHANGE	-129.4%	62.7%
RECORD YEAR	2003 (59)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)



In 2011 Witney formed 0.1% of all UK companies. This is no change on 2010 when Witney was responsible for 0.1% of all UK companies.

YEAR	WITNEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2004 (0.2%)

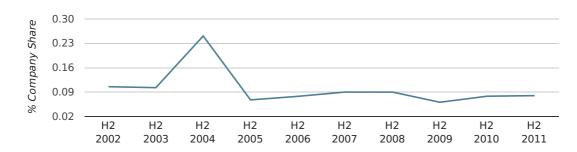
company share by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 Witney formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	WITNEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2004 (0.3%)

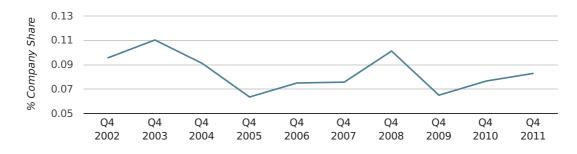


company share by half year

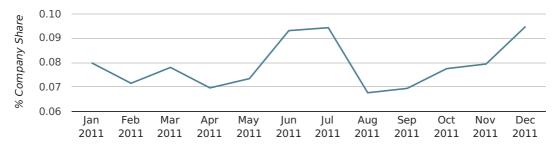
In the fourth quarter of 2011, Witney formed 0.1% of all UK companies.

FOURTH QUARTER (OCT 2011 - DEC 2011)	WITNEY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.3%)





Monthly Data (Oct, Nov & Dec 2011)



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-29.5%	51.5%	43.0%
RECORD YEAR	1963 (0.4%)	1969 (0.2%)	1966 (0.5%)

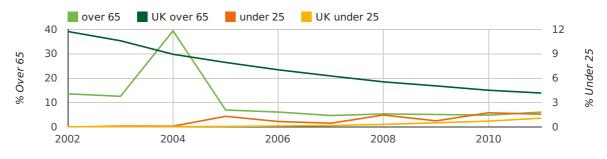
company share by month

The average age of a director in 2011 was 47.8.

The percentage of directors under the age of 25 was 1.6% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 6.2% compared to the UK figure of 4.2%.

director age by year

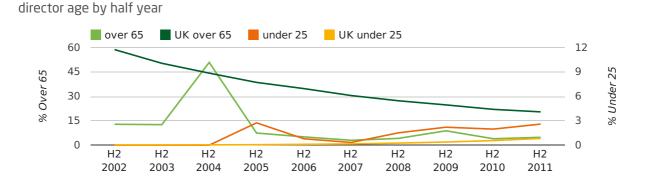


Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.7.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.1%.

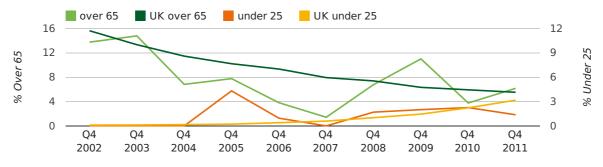


The average age of a director in the fourth quarter of 2011 was 46.9.

The percentage of directors under the age of 25 was 1.4% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 6.2% compared to the UK figure of 4.1%.

director age by quarter



director gender

Annual Data (2011)

The record year for female directors in Witney was 1857 when 36.4% of all directors were female.

The percentage of female directors in Witney in 2011 was 30.9%. The average for the UK during this time was 28.6%

director gender by year

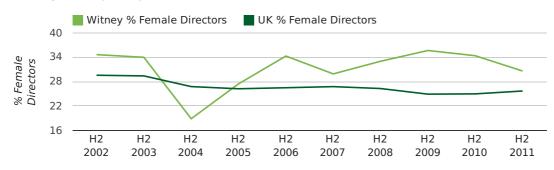


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Witney was 1860 when 42.9% of all directors were female.

30.6% of all director appointments in Witney in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



The record fourth quarter for female directors in Witney was in 1977 when 31.1% of all directors were female.

30.7% of all director appointments in Witney in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
OXFORD	2.86%	CONSULTING	5.07%
CONSULTING	1.50%	MANAGEMENT	4.74%
MANAGEMENT	1.35%	CONSULTANCY	3.26%
OXFORDSHIRE	1.20%	PROPERTY	2.37%
BUSINESS	1.20%	TRADING	2.07%
CENTRE	0.90%	DESIGN	1.92%
М	0.90%	ASSOCIATES	1.86%
DESIGN	0.75%	ENGINEERING	1.78%
ENERGY	0.75%	BUSINESS	1.78%
(WITNEY)	0.75%	CONSULTANTS	1.76%
BUILDING	0.60%	CONSTRUCTION	1.73%
R	0.60%	MEDIA	1.71%
MEDIA	0.60%	LONDON	1.63%
PARK	0.60%	J	1.51%
FOR	0.60%	INVESTMENTS	1.48%
CARPENTRY	0.60%	GLOBAL	1.46%
COMMUNICATIONS	0.60%	IT	1.41%
CONSULTANCY	0.60%	CARE	1.39%
ACADEMY	0.60%	PROPERTIES	1.29%
OXON	0.45%	ELECTRICAL	1.29%
MARKETING	0.45%	М	1.27%
TECHNICAL	0.45%	BUILDING	1.26%
SOLAR	0.45%	ENERGY	1.25%
CONSTRUCTION	0.45%	S	1.20%
ENGINEERING	0.45%	ENTERPRISES	1.20%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	118	205,525
7487 - Other business activities	27	57,052
70229 - Management consultancy activities other than financial management	25	17,765
99999 - Dormant Company	21	21,846
7414 - Business & management consultancy	19	13,034
9999 - Dormant Company	17	20,199
82990 - Other business support service activities not elsewhere classified	17	32,483
70100 - Activities of head offices	14	2,662
74909 - Other professional, scientific and technical activities not elsewhere classified	12	8,671
7499 - Non-trading company	11	9,957
7260 - Other computer related activities	10	7,667
62090 - Other information technology service activities	9	7,493
4521 - General construction & civil engineering	8	5,558
96090 - Other service activities not elsewhere classified	7	11,768
47710 - Retail sale of clothing in specialised stores	7	1,402
86900 - Other human health activities	7	4,457
74990 - Non-trading company	7	8,929
9305 - Other service activities	6	9,492
64209 - Activities of other holding companies not elsewhere classified	6	1,038
62020 - Information technology consultancy activities	6	12,072