

Witney

2012 half year business confidence report



headlines

- May 2012 saw a new record in company registrations in Witney when compared to any previous May.
- April 2012 saw a new record in company closures in Witney when compared to any previous April.

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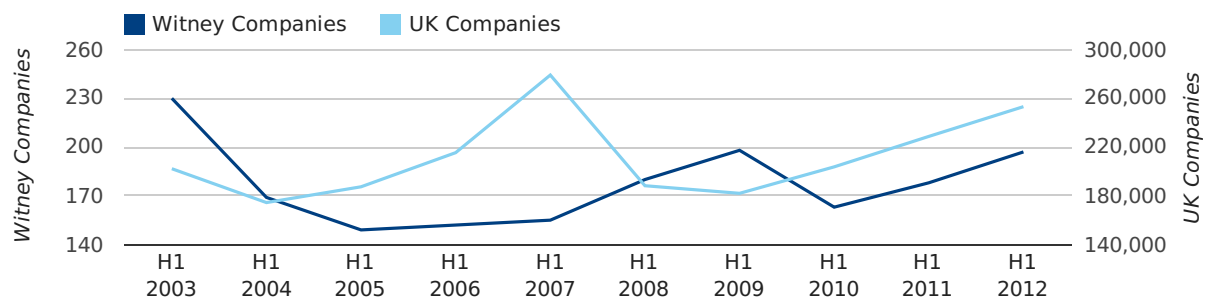
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 197 companies were formed in Witney. This figure is 10.7% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in Witney occurred in 2003 when a total of 230 were formed.

HALF YEAR (JAN-JUN)	WITNEY	UK
2012	197	253,150
2011	178	228,735
% CHANGE	10.7%	10.7%
RECORD YEAR	2003 (230)	2007 (279,097)

new companies by half year



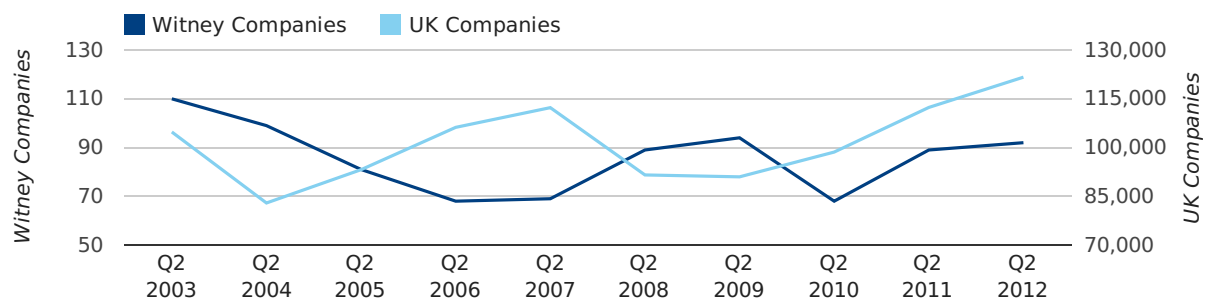
Quarterly Data (Q2 Apr-Jun 2012)

A total of 92 companies were registered in Witney during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 3.4% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	WITNEY	UK
2012	92	121,659
2011	89	112,344
% CHANGE	3.4%	8.3%
RECORD YEAR	2003 (110)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Witney when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	33	36	23
NEW COMPANIES IN 2011	24	28	37
% CHANGE	37.5%	28.6%	-37.8%
RECORD YEAR	2003 (46)	2012 (36)	2004 (45)

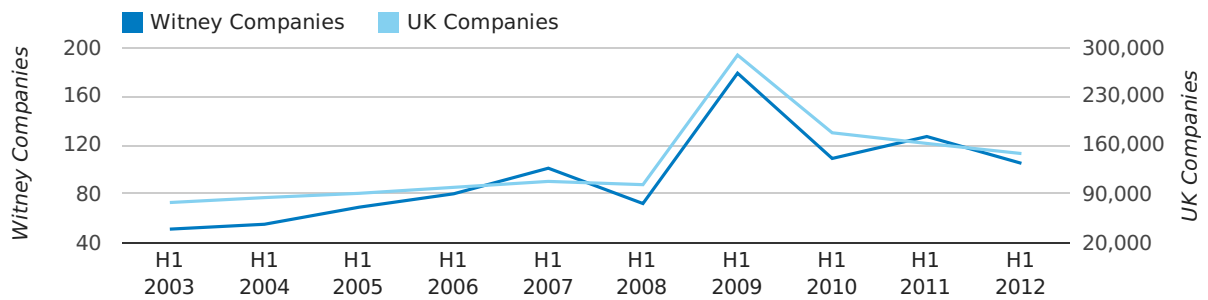
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 105 companies were dissolved in Witney. This figure is 17.3% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Witney occurred in 2009 when a total of 179 were closed.

HALF YEAR (JAN-JUN)	WITNEY	UK
2012	105	147,793
2011	127	162,310
% CHANGE	-17.3%	-8.9%
RECORD YEAR	2009 (179)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 62 companies were dissolved in Witney during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 19.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	WITNEY	UK
2012	62	80,217
2011	52	71,324
% CHANGE	19.2%	12.5%
RECORD YEAR	2009 (117)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

April 2012 saw a new record in company closures in Witney when compared to any previous April.

dissolved companies by month



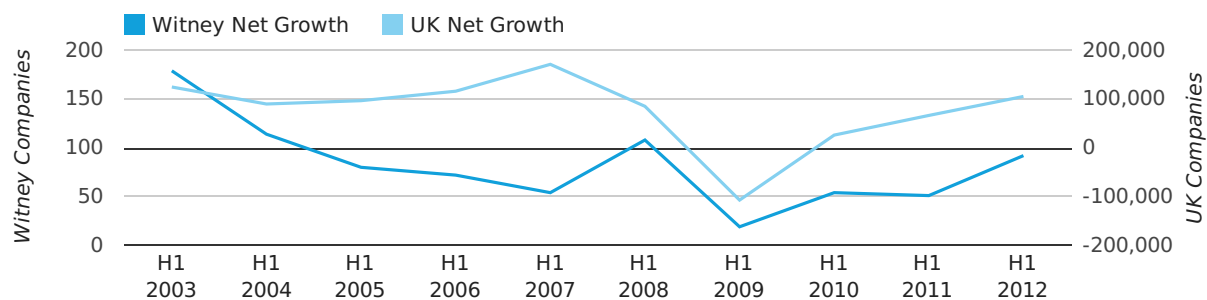
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	20	24	18
CLOSED COMPANIES IN 2011	6	29	17
% CHANGE	233.3%	-17.2%	6%
RECORD YEAR	2012 (20)	2009 (58)	2009 (40)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Witney increased by 92 companies. This figure is 80.4% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	WITNEY	UK
2012	92	105,357
2011	51	66,425
% CHANGE	80.4%	58.6%
RECORD YEAR	2003 (179)	2007 (171,296)

net growth by half year



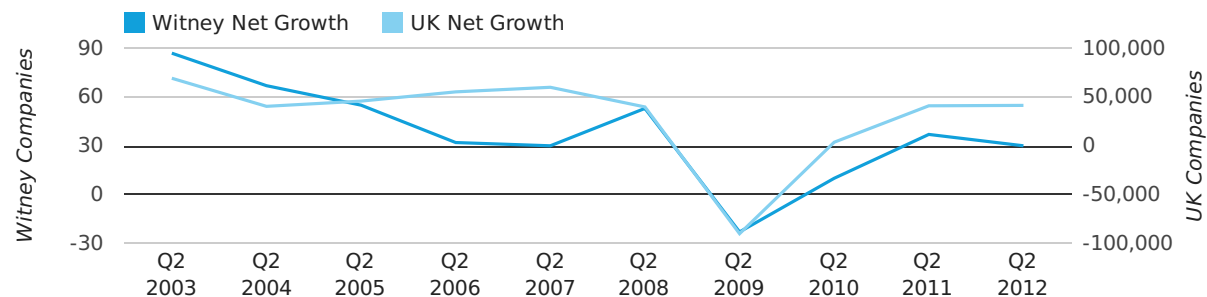
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Witney during the second quarter of 2012 (Apr 2012 - Jun 2012) was 30 companies.

This represents a decrease of 18.9% on the same period last year.

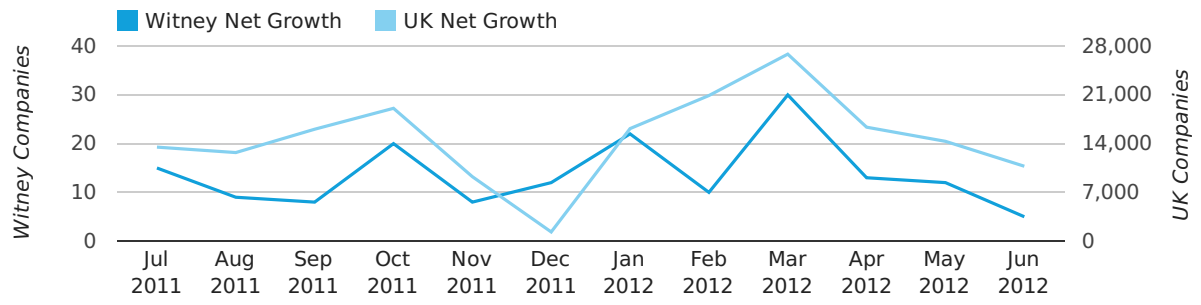
SECOND QUARTER (APR 2012 - JUN 2012)	WITNEY	UK
2012	30	41,442
2011	37	41,020
% CHANGE	-18.9%	1.0%
RECORD YEAR	2003 (87)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



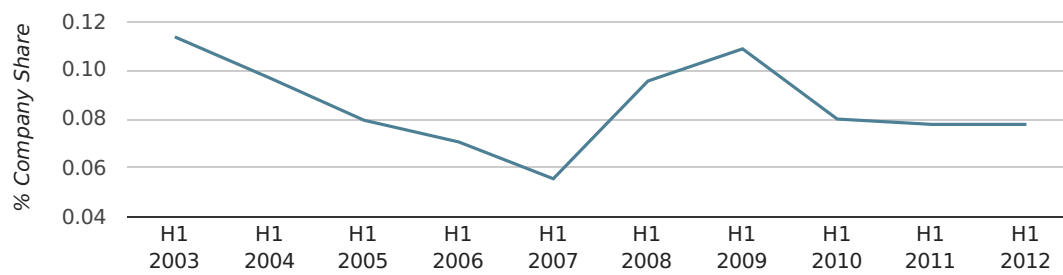
	APRIL	MAY	JUNE
NET GROWTH IN 2012	13	12	5
NET GROWTH IN 2011	18	-1	20
% CHANGE	-27.8%	-1,300.0%	-75.0%
RECORD YEAR	2003 (40)	2003 (23)	2004 (28)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Witney formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	WITNEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

company share by half year

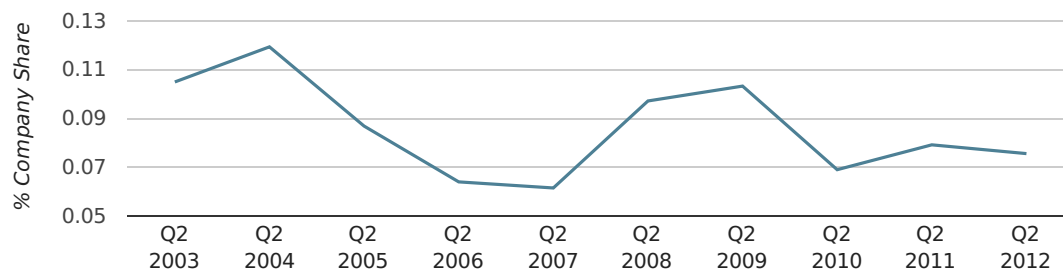


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Witney formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	WITNEY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1972 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	15.8%	12.8%	-33.6%
RECORD YEAR	1972 (0.4%)	1960 (0.3%)	1961 (0.5%)

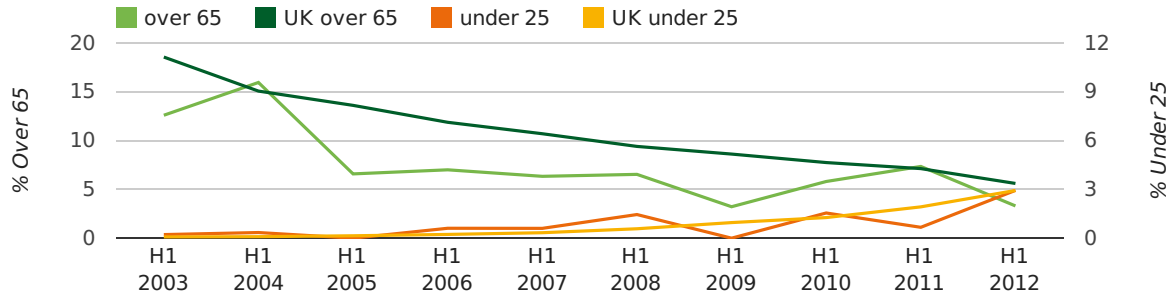
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.7.

The percentage of directors under the age of 25 was 2.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.4%.

director age by half year



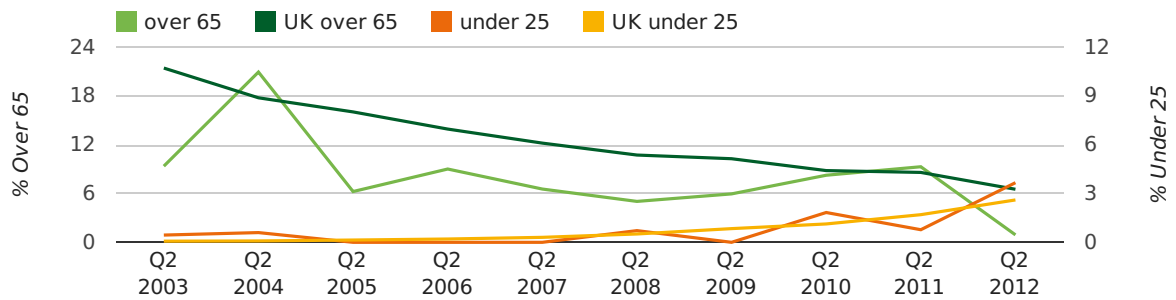
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.0.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.9% compared to the UK figure of 3.3%.

director age by quarter

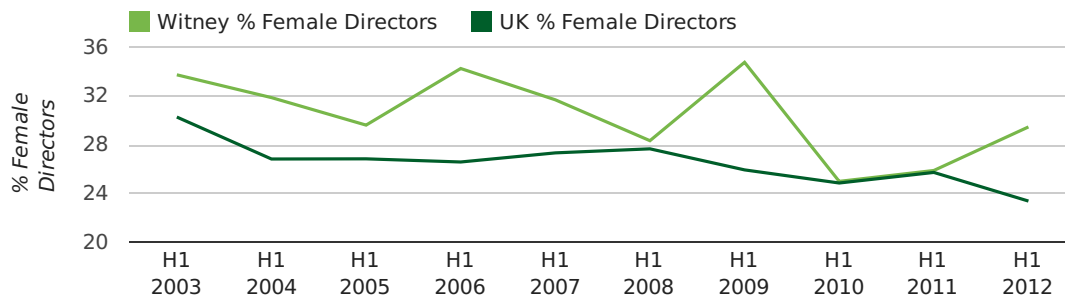


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Witney was 1857 when 40.0% of all directors were female.

29.5% of all director appointments in Witney in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

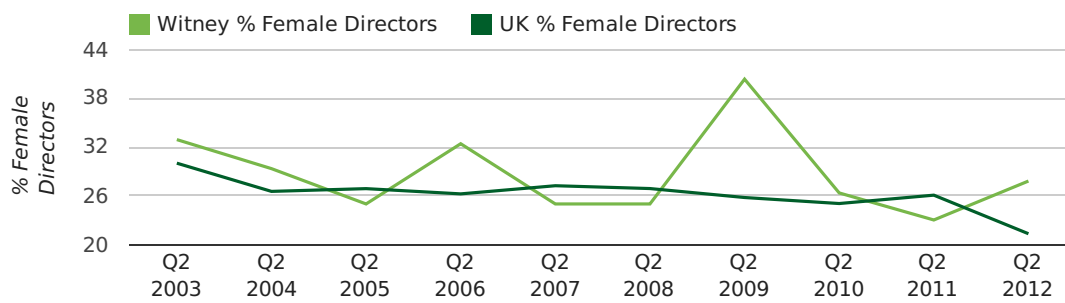


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Witney was in 1866 when 66.7% of all directors were female.

27.8% of all director appointments in Witney in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
OXFORD	2.60%	CONSULTING	5.07%
CONSULTING	1.73%	MANAGEMENT	4.74%
MANAGEMENT	1.15%	CONSULTANCY	3.28%
DESIGN	1.01%	PROPERTY	2.35%
CONSULTANCY	1.01%	TRADING	2.10%
PROPERTY	0.87%	DESIGN	1.89%
ENGINEERING	0.87%	ENGINEERING	1.87%
COMMUNICATIONS	0.72%	ASSOCIATES	1.82%
WITNEY	0.58%	CONSULTANTS	1.78%
TEAM	0.58%	CONSTRUCTION	1.71%
OXFORDSHIRE	0.58%	BUSINESS	1.70%
MARKETING	0.58%	MEDIA	1.69%
ENERGY	0.43%	LONDON	1.68%
ART	0.43%	J	1.57%
SCHOOL	0.43%	GLOBAL	1.51%
R	0.43%	INVESTMENTS	1.48%
OXON	0.43%	IT	1.42%
GLOBAL	0.43%	CARE	1.31%
S	0.43%	PROPERTIES	1.31%
CENTRE	0.43%	M	1.26%
FOOD	0.43%	ELECTRICAL	1.23%
COTSWOLD	0.43%	BUILDING	1.23%
SOLAR	0.43%	SECURITY	1.19%
ACADEMY	0.43%	S	1.18%
DEVELOPMENT	0.43%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	126	244,457
99999 - Dormant Company	25	26,088
70229 - Management consultancy activities other than financial management	25	20,390
7487 - Other business activities	23	47,029
82990 - Other business support service activities not elsewhere classified	18	35,447
9999 - Dormant Company	15	16,469
62020 - Information technology consultancy activities	12	15,280
7414 - Business & management consultancy	12	10,978
74909 - Other professional, scientific and technical activities not elsewhere classified	10	10,271
96090 - Other service activities not elsewhere classified	10	14,220
7499 - Non-trading company	9	8,023
7260 - Other computer related activities	8	6,456
4521 - General construction & civil engineering	8	4,644
85590 - Other education not elsewhere classified	8	2,921
62090 - Other information technology service activities	7	8,258
62012 - Business and domestic software development	6	4,742
47910 - Retail sale via mail order houses or via Internet	6	3,818
86900 - Other human health activities	6	5,222
74990 - Non-trading company	6	9,706
4534 - Other building installation	6	1,741