# Woking

2011 annual business confidence report





#### headlines

- 2011 was a record year for company registrations in Woking when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Woking when compared to any previous second half year.
- November 2011 saw a new record in company registrations in Woking when compared to any previous November.
- 2011 was a record year for company closures in Woking when compared to any year in history.
- The second half of 2011 saw a new record in company closures in Woking when compared to any previous second half year.
- The second half of 2011 was a record second half year for company closures in Woking when compared to any half year in history.
- Q4 2011 saw a new record in company closures in Woking when compared to any previous Q4.
- Q4 2011 was a record quarter for company closures in Woking when compared to any quarter in history.
- December 2011 saw a new record in company closures in Woking when compared to any previous December.
- December 2011 was a record month for company closures in Woking when compared to any month in history.
- November 2011 saw a new record in company closures in Woking when compared to any previous November.
- November 2011 was a record month for company closures in Woking when compared to any month in history.
- 2011 was a record year for net growth in Woking when compared to any year in history.
- 2011 was a record year for UK company share in Woking when compared to any year in history.

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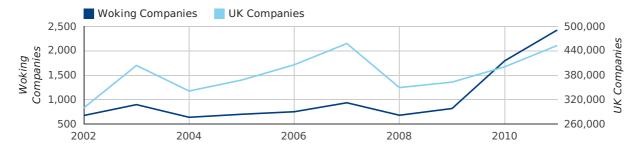
|     | new company registrations    |
|-----|------------------------------|
|     | closed companies (dissolved) |
|     | net company growth           |
| ( I | uk company share             |
| O O | director age                 |
| ,   | director gender              |
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2011 was a record year for company registrations in Woking when compared to any year in history.

A total of 2,425 companies were formed in Woking in 2011. This total is 35.3% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

| YEAR        | WOKING       | UK             |
|-------------|--------------|----------------|
| 2011        | 2,425        | 452,870        |
| 2010        | 1,792        | 400,358        |
| 2009        | 814          | 362,675        |
| 2008        | 676          | 349,203        |
| 2007        | 932          | 457,649        |
| RECORD YEAR | 2011 (2,425) | 2007 (457,649) |

#### new companies by year



## Half Year Data (Jul-Dec 2011)

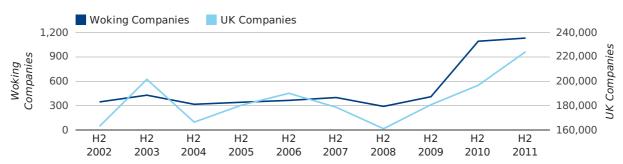
The second half of 2011 saw a new record in company registrations in Woking when compared to any previous second half year.

In the second half of 2011 a total of 1,130 companies were formed in Woking. This figure is 3.6% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Woking occurred in 2011 when a total of 1,130 were formed.

| HALF YEAR (JUL-DEC) | WOKING       | UK             |
|---------------------|--------------|----------------|
| 2011                | 1,130        | 224,135        |
| 2010                | 1,091        | 196,609        |
| % CHANGE            | 3.6%         | 14.0%          |
| RECORD YEAR         | 2011 (1,130) | 2011 (224,135) |

#### new companies by half year

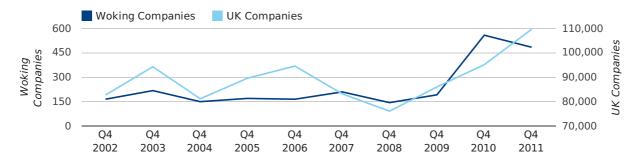


A total of 484 companies were registered in Woking during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 13.3% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

| FOURTH QUARTER (OCT 2011 - DEC 2011) | WOKING     | UK             |
|--------------------------------------|------------|----------------|
| 2011                                 | 484        | 109,623        |
| 2010                                 | 558        | 95,117         |
| % CHANGE                             | -13.3%     | 15.3%          |
| RECORD YEAR                          | 2010 (558) | 2011 (109,623) |

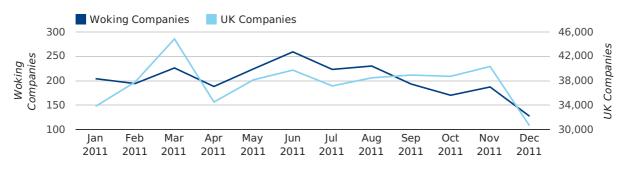
#### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Woking when compared to any previous November.

#### new companies by month



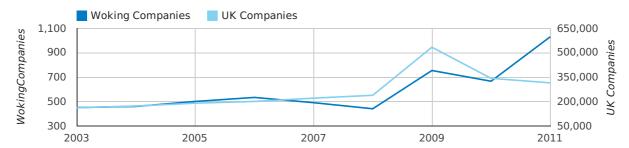
|                       | OCTOBER    | NOVEMBER   | DECEMBER   |
|-----------------------|------------|------------|------------|
| NEW COMPANIES IN 2011 | 170        | 187        | 127        |
| NEW COMPANIES IN 2010 | 215        | 153        | 190        |
| % CHANGE              | -20.9%     | 22.2%      | -33.2%     |
| RECORD YEAR           | 2010 (215) | 2011 (187) | 2010 (190) |

2011 was a record year for company closures in Woking when compared to any year in history.

A total of 1,031 companies were dissolved in Woking in 2011. This total is 54.8% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

| YEAR        | WOKING       | UK             |
|-------------|--------------|----------------|
| 2011        | 1,031        | 314,523        |
| 2010        | 666          | 342,232        |
| 2009        | 754          | 533,773        |
| 2008        | 440          | 237,901        |
| 2007        | 490          | 220,295        |
| RECORD YEAR | 2011 (1,031) | 2009 (533,773) |

## dissolved companies by year



#### Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in company closures in Woking when compared to any previous second half year.

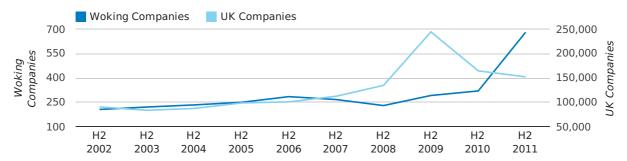
The second half of 2011 was a record second half year for company closures in Woking when compared to any half year in history.

In the second half of 2011 a total of 681 companies were dissolved in Woking. This figure is 112.8% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Woking occurred in 2011 when a total of 681 were closed.

| HALF YEAR (JUL-DEC) | WOKING     | UK             |
|---------------------|------------|----------------|
| 2011                | 681        | 152,213        |
| 2010                | 320        | 164,601        |
| % CHANGE            | 112.8%     | -7.5%          |
| RECORD YEAR         | 2011 (681) | 2009 (244,537) |

#### dissolved companies by half year



#### Quarterly Data (Q4 Oct-Dec 2011)

Q4 2011 saw a new record in company closures in Woking when compared to any previous Q4.

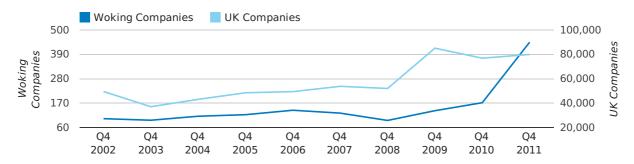
Q4 2011 was a record quarter for company closures in Woking when compared to any quarter in history.

A total of 445 companies were dissolved in Woking during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 158.7% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

| FOURTH QUARTER (OCT 2011 - DEC 2011) | WOKING     | UK            |
|--------------------------------------|------------|---------------|
| 2011                                 | 445        | 79,983        |
| 2010                                 | 172        | 76,896        |
| % CHANGE                             | 158.7%     | 4.0%          |
| RECORD YEAR                          | 2011 (445) | 2009 (85,136) |

#### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

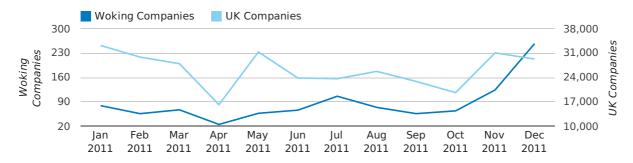
December 2011 saw a new record in company closures in Woking when compared to any previous December.

December 2011 was a record month for company closures in Woking when compared to any month in history.

November 2011 saw a new record in company closures in Woking when compared to any previous November.

November 2011 was a record month for company closures in Woking when compared to any month in history.

#### dissolved companies by month



|                          | OCTOBER   | NOVEMBER   | DECEMBER   |
|--------------------------|-----------|------------|------------|
| CLOSED COMPANIES IN 2011 | 64        | 124        | 257        |
| CLOSED COMPANIES IN 2010 | 59        | 85         | 28         |
| % CHANGE                 | 8.5%      | 45.9%      | 818%       |
| RECORD YEAR              | 2006 (71) | 2011 (124) | 2011 (257) |

2011 was a record year for net growth in Woking when compared to any year in history.

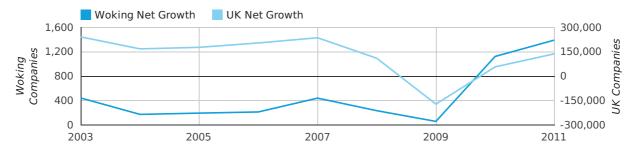
A total of 1,394 companies were added to the company register for Woking in 2011. This number represents growth of 77.8% which compares favourably to the UK figure of 34.6%.

This number is 268 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2011 when the Woking company register grew by 1,394 companies.

| YEAR        | WOKING       | UK             |
|-------------|--------------|----------------|
| 2011        | 1,394        | 138,347        |
| 2010        | 1,126        | 58,126         |
| 2009        | 60           | -171,098       |
| 2008        | 236          | 111,302        |
| 2007        | 442          | 237,354        |
| RECORD YEAR | 2011 (1,394) | 2003 (242,543) |

#### net growth by year

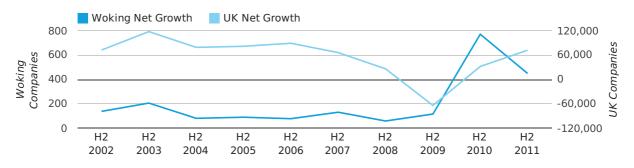


## Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Woking increased by 449 companies. This figure is 41.8% lower than last year, which compares badly to a UK increase of 124.7%.

| HALF YEAR (JUL-DEC) | WOKING     | UK             |
|---------------------|------------|----------------|
| 2011                | 449        | 71,922         |
| 2010                | 771        | 32,008         |
| % CHANGE            | -41.8%     | 124.7%         |
| RECORD YEAR         | 2010 (771) | 2003 (117,772) |

#### net growth by half year

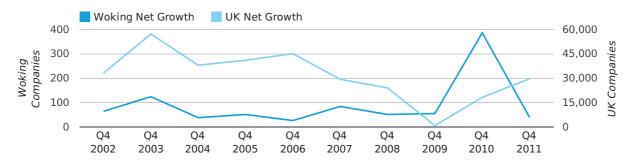


Net company growth for Woking during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 39 companies.

This represents a decrease of 89.9% on the same period last year.

| FOURTH QUARTER (OCT 2011 - DEC 2011) | WOKING     | UK            |
|--------------------------------------|------------|---------------|
| 2011                                 | 39         | 29,640        |
| 2010                                 | 386        | 18,221        |
| % CHANGE                             | -89.9%     | 62.7%         |
| RECORD YEAR                          | 2010 (386) | 2003 (57,175) |

#### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

#### net growth by month



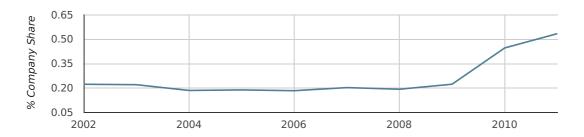
|                    | OCTOBER    | NOVEMBER  | DECEMBER   |
|--------------------|------------|-----------|------------|
| NET GROWTH IN 2011 | 106        | 63        | -130       |
| NET GROWTH IN 2010 | 156        | 68        | 162        |
| % CHANGE           | -32.1%     | -7.4%     | -180.2%    |
| RECORD YEAR        | 2010 (156) | 2010 (68) | 2010 (162) |

2011 was a record year for UK company share in Woking when compared to any year in history.

In 2011 Woking formed 0.5% of all UK companies. This is an improvement on 2010 when Woking was responsible for 0.4% of all UK companies.

| YEAR                     | WOKING      |
|--------------------------|-------------|
| 2011                     | 0.5%        |
| 2010                     | 0.4%        |
| 2009                     | 0.2%        |
| 2008                     | 0.2%        |
| 2007                     | 0.2%        |
| RECORD YEAR (SINCE 1960) | 2011 (0.5%) |

#### company share by year

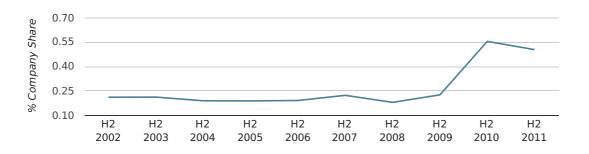


## Half Year Data (Jul-Dec 2011)

In the second half of 2011 Woking formed 0.5% of all UK companies. This is less than the 2010 figure of 0.6%.

| HALF YEAR (JUL-DEC)      | WOKING      |
|--------------------------|-------------|
| 2011                     | 0.5%        |
| 2010                     | 0.6%        |
| 2009                     | 0.2%        |
| 2008                     | 0.2%        |
| 2007                     | 0.2%        |
| RECORD YEAR (SINCE 1960) | 1966 (0.6%) |

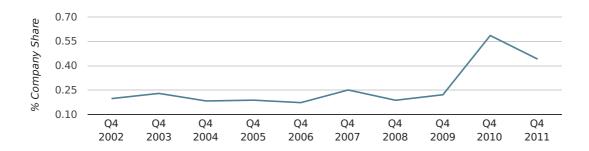
## company share by half year



In the fourth quarter of 2011, Woking formed 0.4% of all UK companies.

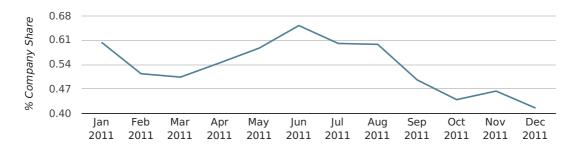
| FOURTH QUARTER (OCT 2011 - DEC 2011) | WOKING      |
|--------------------------------------|-------------|
| 2011                                 | 0.4%        |
| 2010                                 | 0.6%        |
| 2009                                 | 0.2%        |
| 2008                                 | 0.2%        |
| 2007                                 | 0.3%        |
| RECORD YEAR (SINCE 1960)             | 1966 (0.7%) |

## company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

## company share by month



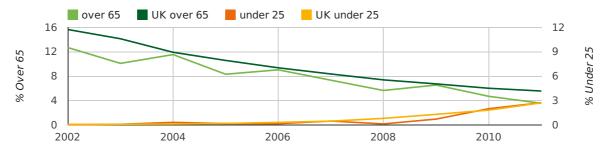
|                            | OCTOBER     | NOVEMBER    | DECEMBER    |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.4%        | 0.5%        | 0.4%        |
| UK FORMATION SHARE IN 2010 | 0.6%        | 0.4%        | 0.7%        |
| % CHANGE                   | -31.3%      | 4.1%        | -40.7%      |
| RECORD YEAR                | 1966 (1.0%) | 1966 (0.9%) | 2010 (0.7%) |

The average age of a director in 2011 was 44.1.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.2%.

#### director age by year



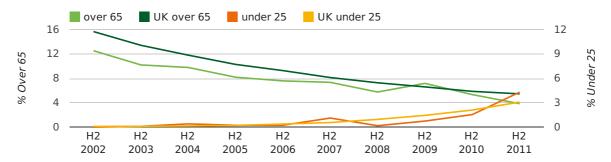
## Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 44.4.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.9% compared to the UK figure of 4.1%.

#### director age by half year

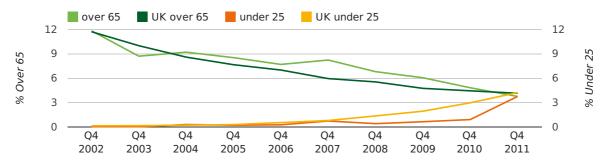


The average age of a director in the fourth quarter of 2011 was 44.8.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 4.1%.

## director age by quarter



The record year for female directors in Woking was 1857 when 36.4% of all directors were female.

The percentage of female directors in Woking in 2011 was 25.3%. The average for the UK during this time was 28.6%

#### director gender by year

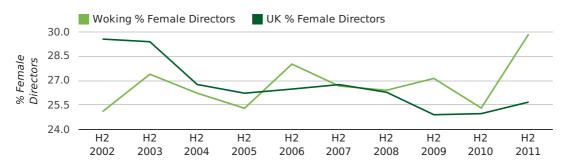


## Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Woking was 1860 when 42.9% of all directors were female.

29.9% of all director appointments in Woking in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

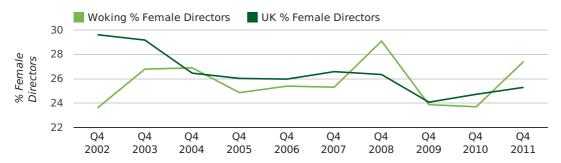


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The record fourth quarter for female directors in Woking was in 1977 when 31.1% of all directors were female.

27.4% of all director appointments in Woking in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

#### director gender by quarter



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## Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$ 

| WORD        | PERCENTAGE | UK WORD      | UK PERCENTAGE |
|-------------|------------|--------------|---------------|
| CONSULTING  | 1.10%      | CONSULTING   | 5.07%         |
| MANAGEMENT  | 0.60%      | MANAGEMENT   | 4.74%         |
| CONSULTANCY | 0.58%      | CONSULTANCY  | 3.26%         |
| TRADING     | 0.49%      | PROPERTY     | 2.37%         |
| ASSOCIATES  | 0.44%      | TRADING      | 2.07%         |
| ENGINEERING | 0.41%      | DESIGN       | 1.92%         |
| SMITH       | 0.38%      | ASSOCIATES   | 1.86%         |
| DESIGN      | 0.38%      | ENGINEERING  | 1.78%         |
| JONES       | 0.38%      | BUSINESS     | 1.78%         |
| IT          | 0.33%      | CONSULTANTS  | 1.76%         |
| GREEN       | 0.33%      | CONSTRUCTION | 1.73%         |
| MEDIA       | 0.33%      | MEDIA        | 1.71%         |
| SURREY      | 0.33%      | LONDON       | 1.63%         |
| PARK        | 0.33%      | J            | 1.51%         |
| HILL        | 0.33%      | INVESTMENTS  | 1.48%         |
| PATEL       | 0.33%      | GLOBAL       | 1.46%         |
| SERVICE     | 0.33%      | IT           | 1.41%         |
| WILLIAMS    | 0.30%      | CARE         | 1.39%         |
| SOUTH       | 0.30%      | PROPERTIES   | 1.29%         |
| CONSULTANTS | 0.30%      | ELECTRICAL   | 1.29%         |
| LEE         | 0.30%      | М            | 1.27%         |
| LITTLE      | 0.27%      | BUILDING     | 1.26%         |
| MANOR       | 0.27%      | ENERGY       | 1.25%         |
| BUSINESS    | 0.27%      | S            | 1.20%         |
| SCOTT       | 0.25%      | ENTERPRISES  | 1.20%         |

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# Previous 36 months, excluding companies less than 12 months old

| SIC CODE   | NUMBER OF<br>COMPANIES | UK<br>COMPANIES |
|--|------------------------|-----------------|
| None Supplied  | 1,193                  | 205,525         |
| 7487 - Other business activities   | 156                    | 57,052          |
| 7499 - Non-trading company   | 105                    | 9,957           |
| 82990 - Other business support service activities not elsewhere classified               | 82                     | 32,483          |
| 62020 - Information technology consultancy activities                                    | 61                     | 12,072          |
| 70229 - Management consultancy activities other than financial management                | 57                     | 17,765          |
| 99999 - Dormant Company  | 43                     | 21,846          |
| 7414 - Business & management consultancy   | 41                     | 13,034          |
| 96090 - Other service activities not elsewhere classified                                | 38                     | 11,768          |
| 62090 - Other information technology service activities                                  | 34                     | 7,493           |
| 7222 - Other software consultancy and supply   | 33                     | 7,398           |
| 9999 - Dormant Company   | 33                     | 20,199          |
| 7260 - Other computer related activities   | 29                     | 7,667           |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 25                     | 8,671           |
| 9305 - Other service activities  | 25                     | 9,492           |
| 74990 - Non-trading company  | 16                     | 8,929           |
| 68100 - Buying and selling of own real estate  | 14                     | 2,749           |
| 41202 - Construction of domestic buildings   | 14                     | 2,598           |
| 68209 - Other letting and operating of own or leased real estate                         | 13                     | 4,082           |
| 86900 - Other human health activities  | 13                     | 4,457           |