

York

q3 2011 business confidence report



headlines

- July 2011 saw a new record in company closures in York when compared to any previous July.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Quarterly Data (Q3 Jul-Sep 2011)

A total of 352 companies were registered in York during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 13.5% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

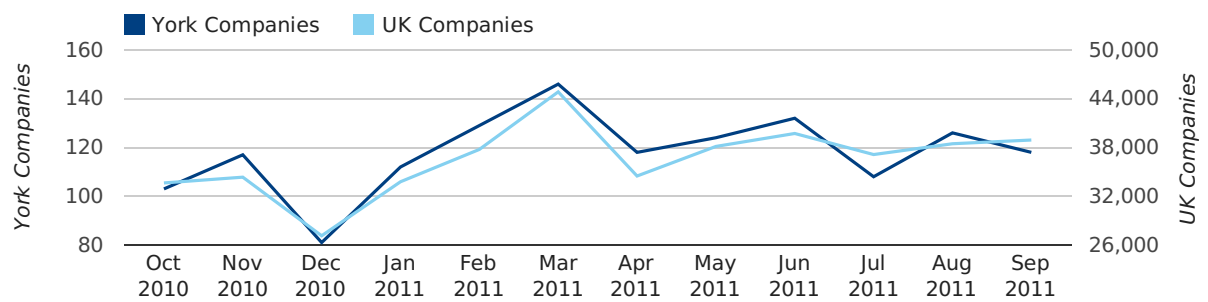
THIRD QUARTER (JUL 2011 - SEP 2011)	YORK	UK
2011	352	114,512
2010	310	101,492
% CHANGE	13.5%	12.8%
RECORD YEAR	2003 (374)	2011 (114,512)

new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	108	126	118
NEW COMPANIES IN 2010	110	80	120
% CHANGE	-1.8%	57.5%	-1.7%
RECORD YEAR	2003 (123)	2006 (181)	2003 (144)

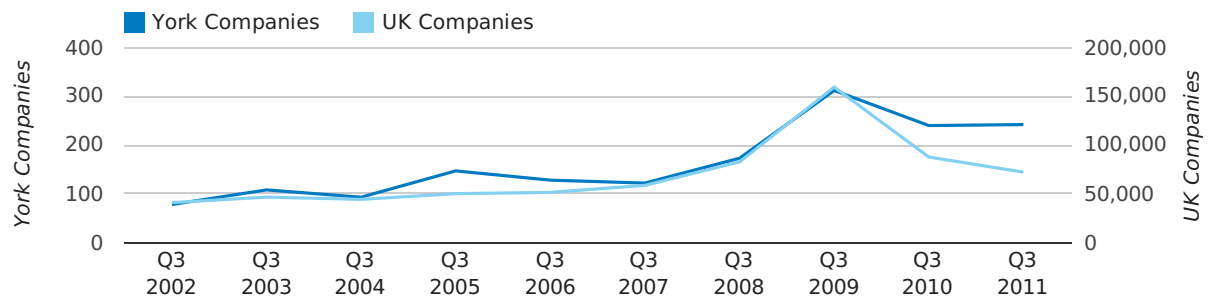
Quarterly Data (Q3 Jul-Sep 2011)

A total of 242 companies were dissolved in York during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 0.8% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	YORK	UK
2011	242	72,230
2010	240	87,705
% CHANGE	0.8%	-17.6%
RECORD YEAR	2009 (312)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in York when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	74	92	76
CLOSED COMPANIES IN 2010	68	92	80
% CHANGE	8.8%	0.0%	-5%
RECORD YEAR	2011 (74)	2008 (122)	2009 (151)

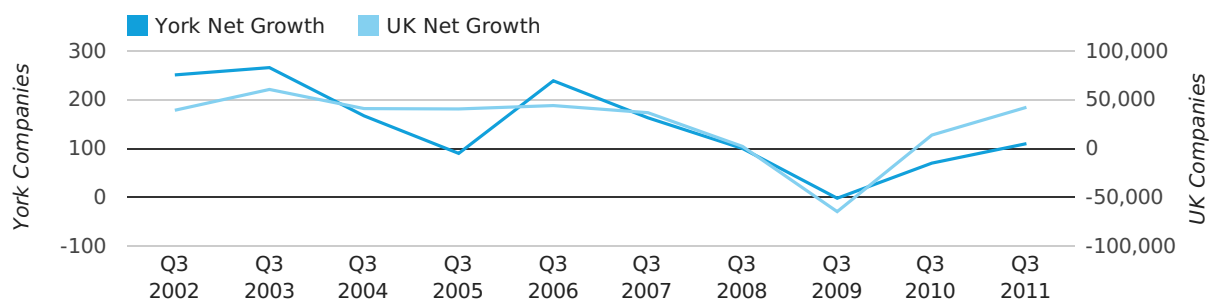
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for York during the third quarter of 2011 (Jul 2011 - Sep 2011) was 110 companies.

This represents an increase of 57.1% on the same period last year.

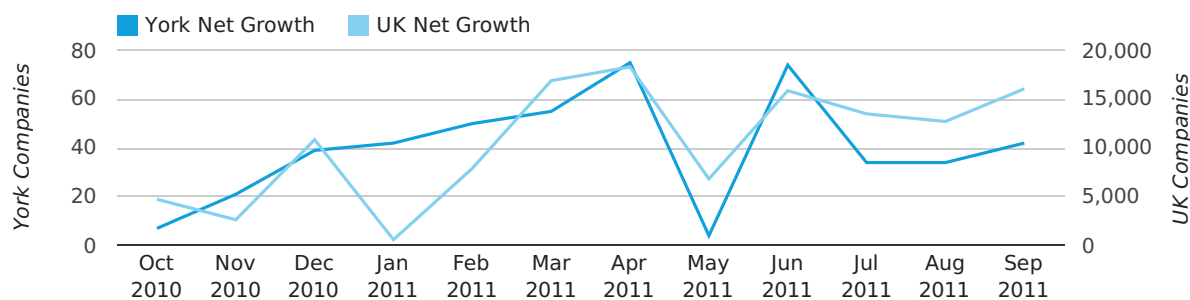
THIRD QUARTER (JUL 2011 - SEP 2011)	YORK	UK
2011	110	42,282
2010	70	13,787
% CHANGE	57.1%	206.7%
RECORD YEAR	2003 (266)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



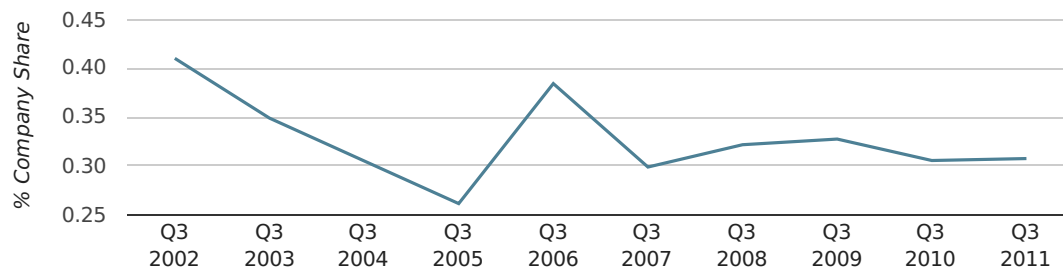
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	34	34	42
NET GROWTH IN 2010	42	-12	40
% CHANGE	-19.0%	-383.3%	5.0%
RECORD YEAR	2003 (83)	2006 (133)	2002 (112)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, York formed 0.3% of all UK companies.

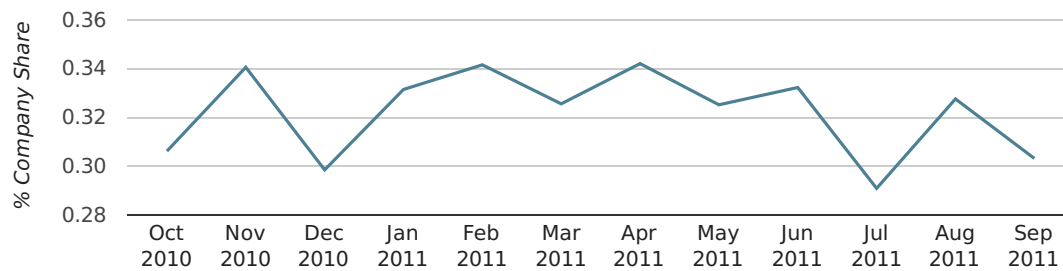
THIRD QUARTER (JUL 2011 - SEP 2011)	YORK
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1980 (0.8%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.3%
% CHANGE	-10.1%	32.5%	-11.2%
RECORD YEAR	1960 (0.8%)	1975 (0.8%)	1980 (1.9%)

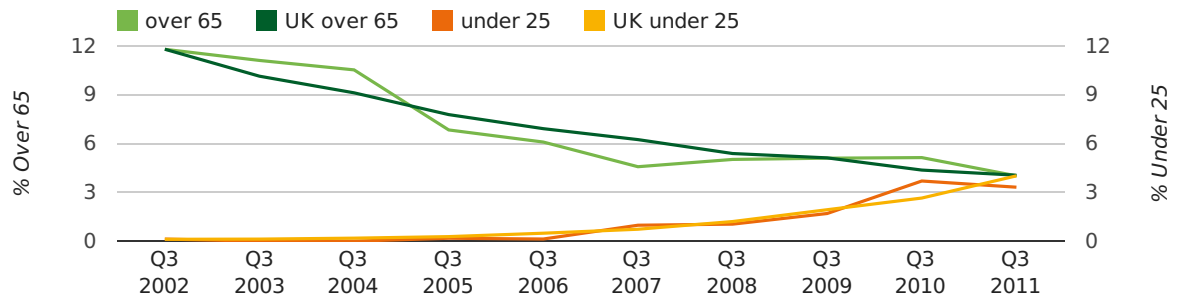
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 44.0.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.1%.

director age by quarter

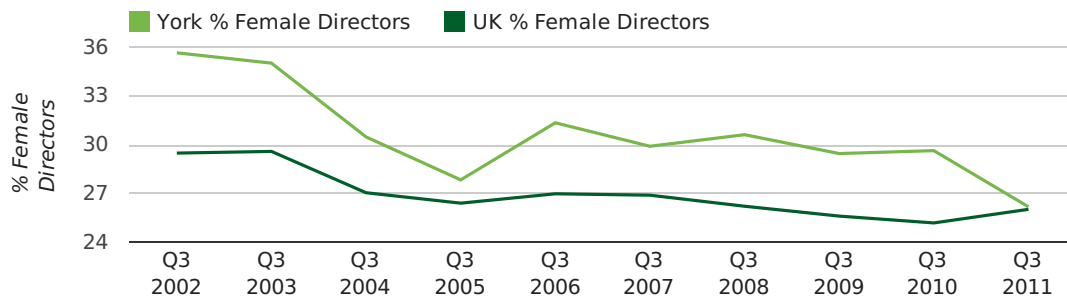


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in York was in 1862 when 50.0% of all directors were female.

26.2% of all director appointments in York in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
YORK	3.31%	CONSULTING	5.11%
MANAGEMENT	2.01%	MANAGEMENT	4.75%
(YORK)	1.87%	CONSULTANCY	3.19%
CONSULTANCY	1.45%	PROPERTY	2.41%
CONSULTING	1.07%	TRADING	2.06%
PROPERTY	0.89%	DESIGN	1.94%
J	0.75%	ASSOCIATES	1.85%
BUSINESS	0.75%	BUSINESS	1.82%
DEVELOPMENTS	0.75%	CONSULTANTS	1.76%
YORKSHIRE	0.70%	ENGINEERING	1.74%
ELECTRICAL	0.70%	MEDIA	1.72%
MEDIA	0.65%	CONSTRUCTION	1.72%
ASSOCIATES	0.61%	LONDON	1.63%
HOUSE	0.61%	J	1.47%
DESIGN	0.61%	GLOBAL	1.46%
MINSTER	0.56%	INVESTMENTS	1.43%
CONSTRUCTION	0.56%	CARE	1.42%
C	0.51%	IT	1.38%
JOINERY	0.51%	BUILDING	1.30%
TRADING	0.51%	PROPERTIES	1.28%
MARKETING	0.47%	ELECTRICAL	1.27%
CARE	0.47%	M	1.25%
PROJECT	0.42%	ENERGY	1.22%
ENERGY	0.42%	TRAINING	1.21%
S	0.42%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	536	204,493
7487 - Other business activities	137	65,177
70229 - Management consultancy activities other than financial management	86	15,760
9999 - Dormant Company	78	22,587
7414 - Business & management consultancy	69	14,755
99999 - Dormant Company	55	18,281
82990 - Other business support service activities not elsewhere classified	53	29,245
7499 - Non-trading company	45	11,543
98000 - Residents property management	32	2,664
62020 - Information technology consultancy activities	30	10,137
96090 - Other service activities not elsewhere classified	29	10,018
4521 - General construction & civil engineering	29	6,321
7260 - Other computer related activities	28	8,686
69201 - Accounting and auditing activities	25	3,271
74909 - Other professional, scientific and technical activities not elsewhere classified	25	7,551
62090 - Other information technology service activities	24	6,798
41100 - Development of building projects	23	3,697
9305 - Other service activities	22	10,525
74990 - Non-trading company	21	8,064
7222 - Other software consultancy and supply	19	8,345